

# Cancer Drug Therapy Market - Global Outlook and Forecast 2022-2028

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## Abstracts

Kidney cancer or renal cancer is one of the ten most frequently diagnosed cancers, found mainly in people aged 60 or above. According to the estimates of the American Cancer Society (ACS), 61,560 new kidney cancer cases and 14,080 deaths would occur in 2015. Due to the increasing prevalence with no cure of this deadly disease, till date, there is an imminent need for effective kidney cancer drugs.

The renal cancer drug therapy market has witnessed a dramatic change in its treatment paradigm over the last three decades. Although, there are a variety of treatment options available, innovators have now shifted their focus towards more targeted therapies and immunotherapies. The market is primarily driven by lifestyle affecting factors such as reduced physical activity, excessive smoking and drinking. Rising aging population and the mounting prevalence of kidney cancer cases are some of the additional factors boosting the growth of the market. Strong pipeline and fast-emerging treatments are expected to further boost the market during the analysis period. However, high cost of drugs, looming off-patents and uncertain reimbursement policies are some of the factors that are likely to restrain the market growth.

Winning a physicians confidence regarding the cost, efficacy and dosage would lead to a higher acceptance of drugs in the market. Additionally, immunotherapies would emerge as an opportunity for innovators in the kidney cancer drugs market. Furthermore, untapped geographies with a high undiagnosed patient base would offer lucrative opportunities for the innovators in future. However, overcoming the generic drugs competition would be a key challenge for the leading innovators.

This report contains market size and forecasts of Cancer Drug Therapy in global, including the following market information:

Global Cancer Drug Therapy Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global Cancer Drug Therapy Market Sales, 2017-2022, 2023-2028, (K Units)

Global top five Cancer Drug Therapy companies in 2021 (%)

The global Cancer Drug Therapy market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Targeted Therapy Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Cancer Drug Therapy include Amgen / Allergan, Argos Therapeutics, AstraZeneca, Aveo Pharmaceuticals, Bayer, Exelixis, Incyte, Merck and Roche, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Cancer Drug Therapy manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Cancer Drug Therapy Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global Cancer Drug Therapy Market Segment Percentages, by Type, 2021 (%)

Targeted Therapy

Chemotherapy

Immunotherapy

Global Cancer Drug Therapy Market, by Application, 2017-2022, 2023-2028 (\$ Millions)  
& (K Units)

Global Cancer Drug Therapy Market Segment Percentages, by Application, 2021 (%)

Angiogenesis Inhibitors

mTOR Inhibitors

Monoclonal Antibodies

Cytokine Immunotherapy (IL-2)

Global Cancer Drug Therapy Market, By Region and Country, 2017-2022, 2023-2028 (\$  
Millions) & (K Units)

Global Cancer Drug Therapy Market Segment Percentages, By Region and Country,  
2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

## Rest of Middle East & Africa

### Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Cancer Drug Therapy revenues in global market, 2017-2022  
(Estimated), (\$ millions)

Key companies Cancer Drug Therapy revenues share in global market, 2021 (%)

Key companies Cancer Drug Therapy sales in global market, 2017-2022 (Estimated), (K  
Units)

Key companies Cancer Drug Therapy sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Amgen / Allergan

Argos Therapeutics

AstraZeneca

Aveo Pharmaceuticals

Bayer

Exelixis

Incyte

Merck

Roche

Bristol-Myers Squibb

Eisai

Exelixis

Genentech (Roche)

Novartis

Pfizer

Prometheus Labs

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