

BARC and TARC Market, Global Outlook and Forecast 2022-2028

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Abstracts

Anti-reflective coatings are an essential part of photolithography with the continual shrinking of pattern geometries. Anti-reflective coatings reduce reflectivity at resist interfaces, thus providing better line width control with minimal loss of resist performance. The reflectivity is reduced by either attenuating light that passes through the anti-reflective coatings or by matching the index of refraction of the anti-reflective coatings to the resist system at the exposure wavelength employed.

This report contains market size and forecasts of BARC and TARC in global, including the following market information:

Global BARC and TARC Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global BARC and TARC Market Sales, 2017-2022, 2023-2028, (Liters)

Global top five BARC and TARC companies in 2021 (%)

The global BARC and TARC market was valued at 250.3 million in 2021 and is projected to reach US\$ 389.6 million by 2028, at a CAGR of 6.5% during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Bottom Anti-reflective Coatings Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of BARC and TARC include Merck Group, DuPont, Brewer Science, Nissan Chemical, Dongjin Semichem, Honeywell and Tokyo Ohka Kogyo, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the BARC and TARC manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global BARC and TARC Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (Liters)

Global BARC and TARC Market Segment Percentages, by Type, 2021 (%)

Bottom Anti-reflective Coatings

Top Anti-reflective Coatings

Global BARC and TARC Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (Liters)

Global BARC and TARC Market Segment Percentages, by Application, 2021 (%)

KrF Photoresist

ArF Photoresist

Others

Global BARC and TARC Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (Liters)

Global BARC and TARC Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies BARC and TARC revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies BARC and TARC revenues share in global market, 2021 (%)

Key companies BARC and TARC sales in global market, 2017-2022 (Estimated), (Liters)

Key companies BARC and TARC sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Merck Group

DuPont

Brewer Science

Nissan Chemical

Dongjin Semichem

Honeywell

Tokyo Ohka Kogyo

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