

AMHS for Semiconductor Market, Global Outlook and Forecast 2022-2028

<https://marketpublishers.com/r/A5966922CC53EN.html>

Date: March 2022

Pages: 70

Price: US\$ 3,250.00 (Single User License)

ID: A5966922CC53EN

Abstracts

The semiconductor wafer clean room automatic handling system (AMHS) is mainly composed of two parts: the hardware structure (storage unit + handling unit) and the control system. In semiconductor processing plants, AMHS systems (Automated Material Handling Systems) are very critical and are the guarantee of improving semiconductor manufacturing yield, yield and equipment utilization. Especially for fully automated semiconductor factories that realize automatic transfer between production equipment and equipment, an efficient AMHS system can greatly reduce the waiting time of in-process products, thereby shortening the production cycle of wafer products. AMHS has experienced rapid development from mechanical transport to unmanned transport. The early 6-inch fab was not widely used due to the limited weight of the wafer itself. Later, with the rise of the 8-inch fab, the application of AMHS began to flourish. It has successively experienced the first-generation unit air transport system, the second-generation EQtoEQ partial cross-regional direct transport, the third-generation plant-wide EQtoEQ AMHS system, and then the fourth generation AMHS, Stocker+OHT+ZFS. The fourth generation AMHS system is an automatic material conveying system that uses multi-fork in the air and does not need to wait. The speed of conveying the wafer cassette is very fast (≥ 3 m/s), it can move in a curve or climb a slope, without adding a transfer unit, swinging. Small, effectively control the generation of particulate matter. In order to solve the problem of possible congestion in conveyance, the concepts of dynamic load balancing and dynamic task assignment are proposed. In order to reduce the footprint, the early stocker storage warehouse is placed in the aerial wafer storage device UTS. Reduce costs, the use of UTS reduces the number of Stockers, thereby reducing fixed investment, improving equipment reliability, and saving regular maintenance costs. The dynamic decision-making function of the AMHS system makes the AMHS system transition from the early design concept of shortening the production cycle through rapid mechanical movement to the new

concept of intelligently controlling the position of the aerial carrier and rationally dispatching workers, giving full play to the role of production assistance and bringing the fab to the fab. more added value.

This report contains market size and forecasts of AMHS for Semiconductor in global, including the following market information:

Global AMHS for Semiconductor Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global AMHS for Semiconductor Market Sales, 2017-2022, 2023-2028, (K Units)

Global top five AMHS for Semiconductor companies in 2021 (%)

The global AMHS for Semiconductor market was valued at 2400.5 million in 2021 and is projected to reach US\$ 3559.6 million by 2028, at a CAGR of 5.8% during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

STK Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of AMHS for Semiconductor include Daifuku, Murata Machinery, SFA Engineering Corporation, Mirle Automation, SMC and Avaco, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the AMHS for Semiconductor manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global AMHS for Semiconductor Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global AMHS for Semiconductor Market Segment Percentages, by Type, 2021 (%)

STK

OHT

OHS

RGV

AGV

Global AMHS for Semiconductor Market, by End User, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global AMHS for Semiconductor Market Segment Percentages, by End User, 2021 (%)

200mm Wafer Factory

300mm Wafer Factory

450mm Wafer Factory

Global AMHS for Semiconductor Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global AMHS for Semiconductor Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies AMHS for Semiconductor revenues in global market, 2017-2022
(Estimated), (\$ millions)

Key companies AMHS for Semiconductor revenues share in global market, 2021 (%)

Key companies AMHS for Semiconductor sales in global market, 2017-2022
(Estimated), (K Units)

Key companies AMHS for Semiconductor sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Daifuku

Murata Machinery

SFA Engineering Corporation

Mirle Automation

SMCore

Avaco

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