

# Automation and Robotics Market in Industrial, Enterprise, Military, and Consumer Segments by Type, Components, Hardware, Software, and Services 2021 - 2026

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## Abstracts

### Overview:

This report evaluates the global and regional robotics marketplace including the technologies, companies, and solutions for robots in the industrial, enterprise, military, and consumer segments. The report includes detailed forecasts for robotics by robot type, components, capabilities, solutions, and connectivity for 2021 to 2026.

This report also includes analysis with forecasts covering AI technology and systems by type, use case, application, and industry vertical. Forecasts also cover each major market sector including consumer, enterprise, industrial, and government. Components included in forecasts include: Controllers, Robotic Arms, End Effectors, Drive Systems, Sensors, Power Supply, Motors, Grippers, Transducers, Hydraulic Cylinders, Wheels, Linear Actuators, Processors and ICs.

### Select Report Findings:

Advances in 5G, AI, and teleoperation are enabling next generation cloud robotics

Data storage and analytics for industrial cloud-based robotics will reach \$3.7B by 2026

Cloud robotics as a service capability are redefining robot productization and

solutions

Software for the military cloud robotics market will exceed \$2.3B by 2026 with 87.3% CAGR

The assistive robotics market will reach \$21.3B by 2026, driven by healthcare and social needs

Unprecedented efficiency and effectiveness gains will be realized through 5G robotics solutions

5G NR solutions will support of private communications networks for enterprise and industrial automation

Every sub-segment within the eldercare assistive robotics space is growing at more than 50% CAGR

One of the largest ROI areas for 5G will be video surveillance, which will be offered on a security as a service basis

With the substantial amount of capital behind global industrial automation, the industrial robotics sector will continue a healthy growth trajectory, which is supported by many qualitative and quantitative benefits including cost reduction, improved quality, increased production, and improved workplace health and safety.

In the wake of COVID-19, and with the now democrat controlled executive and legislative branches pushing for minimum wage increase, Mind Commerce sees a major push for further automation and robotics within the United States service sector. This is because many businesses see repetitive tasks as performed with great safety, less expense, and reduced probability for service disruption with robotics rather than reliance upon human workers.

Robotics is increasingly used to improve enterprise, industrial, and military automation. In addition, robots are finding their way into more consumer use cases as the general public's concerns fade and acceptance grows in terms of benefits versus risks. While many consumer applications continue to be largely lifestyle-oriented, enterprise, industrial, and military organizations utilize both land-based and aerial robots are used for various repetitive, tedious, and/or dangerous tasks. Adoption and usage are

anticipated to rapidly increase with improvements to artificial intelligence, robotic form factors, and fitness for use, cloud computing, and related business models, such as robotics as a service.

The global robotics market is broadly segmented into enterprise, industrial, military, and consumer robotics. Major market segments that cross-over industries include healthcare bots, Unmanned Aerial Vehicles, and autonomous vehicles. Enterprise Robotics includes the use of robots for both business-to-business and business-to-consumer services and support. Functions include internal business operations and processes, delivery of goods and services, research, analytics, and other business-specific applications.

The next decade will witness substantial influence of AI upon robotics. The next generation of robotics will include many pre-integrated AI technologies such as machine vision, voice and speech recognition, tactile sensors, and gesture controls. AI has enabled consumer robots to learn while performing a variety of tasks including cleaning, controlling home appliances, reading, performing butler services, and many more. It is anticipated that further improvement in AI and related technologies such as cognitive computing and sensor fusion, will enable consumer robots to take on increasingly more difficult tasks.

The degree to which AI capabilities in robotics optimize operational efficiency and effectiveness will largely depend on contextual capabilities of connected devices. This means that the relationship of IoT to AI and robotics will be much intertwined. AI helps robots learn and become more effective, but both technologies depend on IoT networks for sharing information among devices and applications.

Longer term, Mind Commerce sees many robotics and automation solutions involving multiple AI types as well as integration across other key areas such as the Internet of Things (IoT) and data analytics. The combination of AI and the IoT has the potential to dramatically accelerate the benefits of robotics for consumer, enterprise, industrial, and government market segments.

Leading industry verticals are beginning to see improved operational efficiency through the intelligent combination of AI and robotics. The long-term prospect for these technologies is that they will become embedded in many different other technologies and provide autonomous decision making on behalf of humans, both directly, and indirectly through many processes, products, and services.

The military robotics market is an important segment from both an R&D perspective (e.g. many robotics innovations are funded by government/military projects) as well as cross-over into business and consumer markets such as the public safety arena. The consumer robotics sector is in its infantile stage but is anticipated to exceed all other sectors in terms of scale, variety, and impact in the long run.

Mind Commerce sees substantial overall industry growth across a wide range of robot types that engage in diverse tasks such as home cleaning, personalized healthcare service, home security, autonomous cars, robotic entertainment and personal care services, managing daily schedules, and various assistive tasks. A few key factors such as the ageing population, personalization services trends, and robot mobility will drive growth in this industry segment.

Robotics in business will accelerate as less expensive hardware and improvements in AI lead to improved cost structures and increased integration with enterprise software systems respectively. The massive amount of data generated by robotics will create opportunities for data analytics and AI-enabled decision support systems. Enterprise users will capitalize upon new and enhanced robotics capabilities to enable new use cases and improved workflow. Many business processes will change as enterprise becomes savvier about the flexibility of robotics uninhibited by bandwidth constraints.

**Target Audience:**

Robotics companies

Investment organizations

Data management vendors

Industrial automation companies

Consumer application companies

Enterprise across all industry verticals

Governmental organizations and NGOs

**Report Benefits:**

*Automation and Robotics Market in Industrial, Enterprise, Military, and Consumer Segments by Type, Components,...*

Robotics forecasts for consumer, enterprise, industrial, and government segments

Identify leading company technologies strategies, solutions, products, and service offerings

Understand how business automation and industry 4.0 evolution is driving robotics adoption

Recognize how robotics as a service through cloud computing is facilitating new business models

Understand the different types of robotics use cases and how these support varying configurations

### **Companies in Report:**

2G Engineering

3D Robotics

ABB Robotics

Adept Technology Inc.

Aethon Inc.

Alphabet, Inc. (Google)

Amazon Robotics

AMS RBR

Anki Inc.

Apex Automation and Robotics

Auris Surgical Robotics Inc.

Aurotek Corp.

Autonomous Solutions, Inc.

Axium Inc.

Blue Ocean Robotics ApS

Canvas Technology

Carbon Robotics

Carbon3D

Celera Motion

Clearpath Robotics

Comau Robotics

Construction Robotics

Cyberdyne

CyPhy Works

Daihen Corp.

Delphi Automotive

Denso Wave Inc.

DJI

Ekso Bionics

Ellison Technologies Inc.

Energid Technologies

Epson Robots

FANUC Robotics

Fetch Robotics

Foxconn Technology Group

Ghost Robotics LLC

Greensea Systems Inc.

GreyOrange

Hanson Robotics Ltd.

Hypertherm Inc.

IAM Robotics

Intuitive Surgical, Inc.

inVia Robotics

iRobot

Jibo

Kairos Autonomi

Kawasaki

Knightscope

Kraken Sonar Systems Inc.

Kuka Robotics

Lockheed Martin

Locus Robotics

Micromo

Milvus Robotics

Mitsubishi Electric Corp.

Mobile Industrial Robots ApS

Modbot Inc.

Nachi Fujikoshi Corp.

Octopuz Inc.

Omnicell Inc.

Open Bionics

Pari Robotics

PrecisionHawk

Qihan Technology Co.

Reis Robotics

ReWalk Robotics

Roboplan

Robosoft Services Robots

RobotLAB Inc.



Rockwell Automation Inc.

Rokid Inc.

Samsung

SapientX Inc.

Savioke

Schunk

Seegrid

Seven Dreamers Laboratories Inc.

Sharp Electronics Corp.

Siasun Robot and Automation Co Ltd.

Siemens

SkySpecs

Soft Robotics Inc.

SoftBank Robotics Corporation

Softweb Solutions Inc.

Soil Machine Dynamics Ltd.

Sony

SRI International

SSI Schaefer

Starship Technologies

Staubli International AG

Stryker (MAKO Surgical)

Staubli

Suitable Technologies

Swisslog

SynTouch

Teradyne Inc.

Teun

Titan Medical

TM Robotics

TORC Robotics

Touch Bionics

Toyota

Transcend Robotics

ULC Robotics Inc.

Universal Robotics

Universal Robots A/S

Vecna Technologies

Verb Surgical

VEX Robotics

VGo Communications

Vigilant Robots

Virtual Incision Corporation

Visual Components Oy

WaveBot

Willrich Precision Instrument Co.

World Drone Academy

Wynright (Daifuku Co Ltd)

Yamaha Robotics

Yaskawa Motoman

ZenRobotics

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 ROBOTICS MARKET OVERVIEW**

- 2.1 Robotics Market Segmentation
- 2.2 Enterprise Robotics Market
- 2.3 Industrial Robotics Market
- 2.4 Military Robotics Market
- 2.5 Consumer Robotics Market

### **3 ROBOTICS AND AUTOMATION TECHNOLOGY TRENDS**

- 3.1 Artificial Intelligence and Robotics
- 3.2 Convergence of AI and IoT in Robotics
- 3.3 Teleoperation and Cloud Robotics
- 3.4 Digital Twins Technology and Robotics
- 3.5 Fifth Generation Wireless, Beyond 5G and Robotics
- 3.6 Cloud Business Models and Robotics as a Service
- 3.7 Human and Robotics Cooperation

### **4 ROBOTICS AND AUTOMATION IN BUSINESS TRANSFORMATION**

- 4.1 Emerging Opportunity Areas
- 4.2 Moving Beyond the Factory Environment
- 4.3 Robotics as a Service and the Outcome Based Economy

### **5 ROBOTICS COMPANIES AND SOLUTIONS**

- 5.1 Americas
- 5.2 2G Engineering
- 5.3 3D Robotics
- 5.4 Adept Technology Inc.
- 5.5 Aethon Inc.
- 5.6 Alphabet, Inc. (Google)
- 5.7 Amazon Robotics
- 5.8 Anki Inc.
- 5.9 Apex Automation and Robotics

- 5.10 Auris Surgical Robotics Inc.
- 5.11 Autonomous Solutions, Inc.
- 5.12 Axiom Inc.
- 5.13 Canvas Technology
- 5.14 Carbon Robotics
- 5.15 Carbon3D
- 5.16 Celera Motion
- 5.17 Clearpath Robotics
- 5.18 Construction Robotics
- 5.19 CyPhy Works
- 5.20 Denso Wave Inc.
- 5.21 Ekso Bionics
- 5.22 Ellison Technologies Inc.
- 5.23 Energid Technologies
- 5.24 Epson Robots
- 5.25 Fetch Robotics
- 5.26 Ghost Robotics LLC
- 5.27 Greensea Systems Inc.
- 5.28 Hypertherm Inc.
- 5.29 IAM Robotics
- 5.30 inVia Robotics
- 5.31 iRobot
- 5.32 Intuitive Surgical, Inc.
- 5.33 Jibo
- 5.34 Kairos Autonomi
- 5.35 Knightscope
- 5.36 Kraken Sonar Systems Inc.
- 5.37 Lockheed Martin
- 5.38 Locus Robotics
- 5.39 Micromo
- 5.40 Modbot Inc.
- 5.41 Octopuz Inc.
- 5.42 Omnicell Inc.
- 5.43 PrecisionHawk
- 5.44 ReWalk Robotics
- 5.45 RobotLAB Inc.
- 5.46 Rockwell Automation Inc.
- 5.47 Rokid Inc.
- 5.48 SapienX Inc.

- 5.49 Savioke
- 5.50 Seegrid
- 5.51 Sharp Electronics Corp.
- 5.52 SkySpecs
- 5.53 Soft Robotics Inc.
- 5.54 Softweb Solutions Inc.
- 5.55 SRI International
- 5.56 St?ubli
- 5.57 Stryker (MAKO Surgical)
- 5.58 Suitable Technologies
- 5.59 SynTouch
- 5.60 Teradyne Inc.
- 5.61 Titan Medical
- 5.62 TM Robotics
- 5.63 TORC Robotics
- 5.64 Transcend Robotics
- 5.65 ULC Robotics Inc.
- 5.66 Universal Robotics
- 5.67 Vecna Technologies
- 5.68 Verb Surgical
- 5.69 VEX Robotics
- 5.70 VGo Communications
- 5.71 Vigilant Robots
- 5.72 Virtual Incision Corporation
- 5.73 Willrich Precision Instrument Co.
- 5.74 World Drone Academy
- 5.75 Wynright (Daifuku Co Ltd)
- 5.76 Yaskawa Motoman
- 5.77 Asia-Pacific
- 5.78 Aurotek Corp.
- 5.79 Cyberdyne
- 5.80 Daihen Corp.
- 5.81 DJI
- 5.82 FANUC Robotics
- 5.83 Foxconn Technology Group
- 5.84 GreyOrange
- 5.85 Hanson Robotics Ltd.
- 5.86 Kawasaki
- 5.87 Mitsubishi Electric Corp.

- 5.88 Nachi Fujikoshi Corp.
- 5.89 Pari Robotics
- 5.90 Qihan Technology Co.
- 5.91 Samsung
- 5.92 Seven Dreamers Laboratories Inc.
- 5.93 Siasun Robot and Automation Co Ltd.
- 5.94 SoftBank Robotics Corporation
- 5.95 Sony
- 5.96 Toyota
- 5.97 WaveBot
- 5.98 Yamaha Robotics
- 5.99 Europe
- 5.100 ABB Robotics
- 5.101 AMS RBR
- 5.102 Blue Ocean Robotics ApS
- 5.103 Comau Robotics
- 5.104 Delphi Automotive
- 5.105 Kuka Robotics
- 5.106 Milvus Robotics
- 5.107 Mobile Industrial Robots ApS
- 5.108 Open Bionics
- 5.109 Reis Robotics
- 5.110 Roboplan
- 5.111 Robosoft Services Robots
- 5.112 Schunk
- 5.113 Siemens
- 5.114 Soil Machine Dynamics Ltd.
- 5.115 SSI Schaefer
- 5.116 Starship Technologies
- 5.117 Staubli International AG
- 5.118 Swisslog
- 5.119 Teun
- 5.120 Touch Bionics
- 5.121 Universal Robots A/S
- 5.122 Visual Components Oy
- 5.123 ZenRobotics

## **6 GLOBAL ROBOTICS FORECAST 2021 – 2026**

6.1 Global Robotics Market 2021 – 2026

6.2 Global Markets Robotics by Category 2021 – 2026

## **7 INDUSTRIAL ROBOTICS MARKET 2021 – 2026**

7.1 Industrial Robotics Market by Hardware, Software and Services 2021 – 2026

7.2 Industrial Robotics Market by Hardware Type 2021 – 2026

7.3 Industrial Stationary Robot by Type 2021 – 2026

7.4 Industrial Robotics Market by Component Type 2021 – 2026

7.5 Industrial Robotics Market by Drive System Component 2021 – 2026

7.6 Industrial Robotics Market by Software Type 2021 – 2026

7.7 Industrial Robotics Market by Embedded Software Type 2021 – 2026

7.8 Industrial Robotics Market by Cloud Software Type 2021 – 2026

7.9 Industrial Robotics by Virtual Robots Type 2021 – 2026

7.10 Industrial Robotics Software Market by Core Language 2021 – 2026

7.11 Industrial Robotics Market by Open Source vs. Proprietary Software 2021 – 2026

7.12 Industrial Robotics Market by Service Type 2021 – 2026

7.13 Industrial Robotics Market by Professional Service Type 2021 – 2026

7.14 Industrial Robotics Market by AI Technology Type 2021 – 2026

7.15 Industrial Robotics Market by Application Type 2021 – 2026

7.16 Industrial Robotics Market by Connectivity Type 2021 – 2026

7.17 Industrial Robotics Market by Cellular Connectivity Type 2021 – 2026

7.18 Industrial Robotics Market by Industry Vertical 2021 – 2026

7.19 Industrial Robotics Market by Region 2021 – 2026

7.19.1 North America Industrial Robotics Market by Country 2021 – 2026

7.19.2 Europe Industrial Robotics Market by Country 2021 – 2026

7.19.3 APAC Industrial Robotics Market by Country 2021 – 2026

7.19.4 MEA Industrial Robotics Market by Country 2021 – 2026

7.19.5 South America Industrial Robotics Market by Country 2021 – 2026

## **8 CONSUMER ROBOTICS MARKET 2021 – 2026**

8.1 Consumer Market by Hardware, Software and Services 2021 – 2026

8.2 Consumer Robotics Market by Hardware Type 2021 – 2026

8.3 Consumer Robot by Type 2021 – 2026

8.4 Consumer Wheeled Robot by Type 2021 – 2026

8.5 Consumer Legged Robot by Type 2021 – 2026

8.6 Consumer Robotics Market by Component Type 2021 – 2026

8.7 Consumer Robotics Market by Drive System Component 2021 – 2026



- 8.8 Consumer Robotics Market by Software Type 2021 – 2026
- 8.9 Consumer Robotics Market by Embedded Software Type 2021 – 2026
- 8.10 Consumer Robotics Market by Cloud Software Type 2021 – 2026
- 8.11 Consumer Robotics by Virtual Robots Type 2021 – 2026
- 8.12 Consumer Robotics Software Market by Core Language 2021 – 2026
- 8.13 Consumer Robotics Market by Open Source vs. Proprietary Software 2021 – 2026
- 8.14 Consumer Robotics Market by Service Type 2021 – 2026
- 8.15 Consumer Robotics Market by Professional Service Type 2021 – 2026
- 8.16 Consumer Robotics Market by AI Technology Type 2021 – 2026
- 8.17 Consumer Robotics Market by Application Type 2021 – 2026
- 8.18 Consumer Robotics Market by Connectivity Type 2021 – 2026
- 8.19 Consumer Robotics Market by Cellular Connectivity Type 2021 – 2026
- 8.20 Consumer Robotics Market by Industry Vertical 2021 – 2026
- 8.21 Consumer Robotics Market by Region 2021 – 2026
  - 8.21.1 North America Consumer Robotics Market by Country 2021 – 2026
  - 8.21.2 Europe Consumer Robotics Market by Country 2021 – 2026
  - 8.21.3 APAC Consumer Robotics Market by Country 2021 – 2026
  - 8.21.4 MEA Consumer Robotics Market by Country 2021 – 2026
  - 8.21.5 South America Consumer Robotics Market by Country 2021 – 2026

## **9 ENTERPRISE ROBOTICS MARKET 2021 – 2026**

- 9.1 Enterprise Robotics Market by Hardware, Software and Services 2021 – 2026
- 9.2 Enterprise Robotics Market by Hardware Type 2021 – 2026
- 9.3 Enterprise Robot by Type 2021 – 2026
- 9.4 Enterprise Wheeled Robot by Type 2021 – 2026
- 9.5 Enterprise Legged Robot by Type 2021 – 2026
- 9.6 Enterprise Robotics Market by Component Type 2021 – 2026
- 9.7 Enterprise Robotics Market by Drive System Component 2021 – 2026
- 9.8 Enterprise Robotics Market by Software Type 2021 – 2026
- 9.9 Enterprise Robotics Market by Embedded Software Type 2021 – 2026
- 9.10 Enterprise Robotics Market by Cloud Software Type 2021 – 2026
- 9.11 Enterprise Robotics by Virtual Robots Type 2021 – 2026
- 9.12 Enterprise Robotics Software Market by Core Language 2021 – 2026
- 9.13 Enterprise Robotics Market by Open Source vs. Proprietary Software 2021 – 2026
- 9.14 Enterprise Robotics Market by Service Type 2021 – 2026
- 9.15 Enterprise Robotics Market by Professional Service Type 2021 – 2026
- 9.16 Enterprise Robotics Market by AI Technology Type 2021 – 2026
- 9.17 Enterprise Robotics Market by Application Type 2021 – 2026

- 9.18 Enterprise Robotics Market by Connectivity Type 2021 – 2026
- 9.19 Enterprise Robotics Market by Cellular Connectivity Type 2021 – 2026
- 9.20 Enterprise Robotics Market by Industry Vertical 2021 – 2026
- 9.21 Enterprise Robotics Market by Region 2021 – 2026
  - 9.21.1 North America Enterprise Robotics Market by Country 2021 – 2026
  - 9.21.2 Europe Enterprise Robotics Market by Country 2021 – 2026
  - 9.21.3 APAC Enterprise Robotics Market by Country 2021 – 2026
  - 9.21.4 MEA Enterprise Robotics Market by Country 2021 – 2026
  - 9.21.5 South America Enterprise Robotics Market by Country 2021 – 2026

## **10 MILITARY AND GOVERNMENT ROBOTICS MARKET 2021 – 2026**

- 10.1 Military and Government Robotics Market by Hardware, Software and Services 2021 – 2026
- 10.2 Military and Government Robotics Market by Hardware Type 2021 – 2026
- 10.3 Military and Government Robot by Type 2021 – 2026
- 10.4 Military and Government Wheeled Robot by Type 2021 – 2026
- 10.5 Military and Government Legged Robot by Type 2021 – 2026
- 10.6 Military and Government Robotics Market by Component Type 2021 – 2026
- 10.7 Military and Government Robotics Market by Drive System Component 2021 – 2026
- 10.8 Military and Government Robotics Market by Software Type 2021 – 2026
- 10.9 Military and Government Robotics Market by Embedded Software Type 2021 – 2026
- 10.10 Military and Government Robotics Market by Cloud Software Type 2021 – 2026
- 10.11 Military and Government Robotics by Virtual Robots Type 2021 – 2026
- 10.12 Military and Government Robotics Software Market by Core Language 2021 – 2026
- 10.13 Military and Government Robotics Market by Open Source vs. Proprietary Software 2021 – 2026
- 10.14 Military and Government Robotics Market by Service Type 2021 – 2026
- 10.15 Military and Government Robotics Market by Professional Service Type 2021 – 2026
- 10.16 Military and Government Robotics Market by AI Technology Type 2021 – 2026
- 10.17 Military and Government Robotics Market by Application Type 2021 – 2026
- 10.18 Military and Government Robotics Market by Connectivity Type 2021 – 2026
- 10.19 Military and Government Robotics Market by Cellular Connectivity Type 2021 – 2026
- 10.20 Military and Government Robotics Market by Platform Type 2021 – 2026

10.21 Military and Government Robotics Market by Industry Vertical 2021 – 2026

10.22 Military and Government Robotics Market by Region 2021 – 2026

10.22.1 North America Military and Government Robotics Market by Country 2021 – 2026

10.22.2 Europe Military and Government Robotics Market by Country 2021 – 2026

10.22.3 APAC Military and Government Robotics Market by Country 2021 – 2026

10.22.4 MEA Military and Government Robotics Market by Country 2021 – 2026

10.22.5 South America Military and Government Robotics Market by Country 2021 – 2026

## **11 CONCLUSIONS AND RECOMMENDATIONS**

## List Of Figures

### LIST OF FIGURES

- Figure 1: Cloud Robotics as a System
- Figure 2: Cloud Robotics Technologies and Accessibility
- Figure 3: Global Robotics Markets by Units Sold 2021 – 2026
- Figure 4: Global Robotics Markets by Revenue 2021 – 2026
- Figure 5: Global Markets Robotics by Category by Units Sold 2021 – 2026
- Figure 6: Global Markets Robotics by Category by Revenue 2021 – 2026
- Figure 7: Industrial Robotics Market by Segment 2021 – 2026
- Figure 8: Industrial Robotics Market by Hardware Type 2021 – 2026
- Figure 9: Industrial Stationary Robot by Type 2021 – 2026 by Units Sold
- Figure 10: Industrial Stationary Robot by Type 2021 – 2026 by Revenue
- Figure 11: Industrial Robotics Market by Component Type 2021 – 2026
- Figure 12: Industrial Robotics Market by Drive System Component 2021 – 2026
- Figure 13: Industrial Robotics Market by Software Type 2021 – 2026
- Figure 14: Industrial Robotics Market by Embedded Software Type 2021 – 2026
- Figure 15: Industrial Robotics Market by Cloud Software Type 2021 – 2026
- Figure 16: Industrial Robotics by Virtual Robots Type 2021 – 2026
- Figure 17: Industrial Robotics Software Market by Core Language 2021 – 2026
- Figure 18: Industrial Robotics Market by Open Source vs. Proprietary Software 2021 – 2026
- Figure 19: Industrial Robotics Market by Service Type 2021 – 2026
- Figure 20: Industrial Robotics Market by Professional Service Type 2021 – 2026
- Figure 21: Industrial Robotics Market by AI Technology Type 2021 – 2026
- Figure 22: Industrial Robotics Market by Application Type by Revenue 2021 – 2026
- Figure 23: Industrial Robotics Market by Application Type by Revenue 2021 – 2026
- Figure 24: Industrial Robotics Market by Connectivity Type 2021 – 2026
- Figure 25: Industrial Robotics Market by Cellular Connectivity Type 2021 – 2026
- Figure 26: Industrial Robotics Market by Industry Vertical by Units Sold 2021 – 2026
- Figure 27: Industrial Robotics Market by Industry Vertical by Revenue 2021 – 2026
- Figure 28: Industrial Robotics Market by Region by Units Sold 2021 – 2026
- Figure 29: Industrial Robotics Market by Region by Revenue 2021 – 2026
- Figure 30: North America Industrial Robotics Market by Country by Units Sold 2021 – 2026
- Figure 31: North America Industrial Robotics Market by Country by Revenue 2021 – 2026
- Figure 32: Europe Industrial Robotics Market by Country by Units Sold 2021 – 2026

Figure 33: Europe Industrial Robotics Market by Country by Revenue 2021 – 2026

Figure 34: APAC Industrial Robotics Market by Country by Units Sold 2021 – 2026

Figure 35: APAC Industrial Robotics Market by Country by Revenue 2021 – 2026

Figure 36: MEA Industrial Robotics Market by Country by Units Sold 2021 – 2026

Figure 37: MEA Industrial Robotics Market by Country by Revenue 2021 – 2026

Figure 38: South America Industrial Robotics Market by Country by Units Sold 2021 – 2026

Figure 39: South America Industrial Robotics Market by Country by Revenue 2021 – 2026

Figure 40: Consumer Robotics Market by Hardware, Software and Services 2021 – 2026

Figure 41: Consumer Robotics Market by Hardware Type 2021 – 2026

Figure 42: Consumer Robot by Type by Units Sold 2021 – 2026

Figure 43: Consumer Robot by Type by Revenue 2021 – 2026

Figure 44: Consumer Wheeled Robot by Type by Units Sold

Figure 45: Consumer Wheeled Robot by Type by Revenue

Figure 46: Consumer Legged Robot by Type by Units Sold

Figure 47: Consumer Legged Robot by Type by Revenue

Figure 48: Consumer Robotics Market by Component Type 2021 – 2026

Figure 49: Consumer Robotics Market by Drive System Component 2021 – 2026

Figure 50: Consumer Robotics Market by Software Type 2021 – 2026

Figure 51: Consumer Robotics Market by Embedded Software Type 2021 – 2026

Figure 52: Consumer Robotics Market by Cloud Software Type 2021 – 2026

Figure 53: Consumer Robotics by Virtual Robots Type 2021 – 2026

Figure 54: Consumer Robotics Software Market by Core Language 2021 – 2026

Figure 55: Consumer Robotics Market by Open Source vs. Proprietary Software 2021 – 2026

Figure 56: Consumer Robotics Market by Service Type 2021 – 2026

Figure 57: Consumer Robotics Market by Professional Service Type 2021 – 2026

Figure 58: Consumer Robotics Market by AI Technology Type 2021 – 2026

Figure 59: Consumer Robotics Market by Application Type by Units Sold 2021 – 2026

Figure 60: Consumer Robotics Market by Application Type by Revenue 2021 – 2026

Figure 61: Consumer Robotics Market by Connectivity Type 2021 – 2026

Figure 62: Consumer Robotics Market by Cellular Connectivity Type 2021 – 2026

Figure 63: Consumer Robotics Market by Industry Vertical by Units Sold 2021 – 2026

Figure 64: Consumer Robotics Market by Industry Vertical by Revenue 2021 – 2026

Figure 65: Consumer Robotics Market by Region by Units Sold 2021 – 2026

Figure 66: Consumer Robotics Market by Region by Revenue 2021 – 2026

Figure 67: North America Consumer Robotics Market by Country by Units Sold 2021 –

2026

Figure 68: North America Consumer Robotics Market by Country by Revenue 2021 – 2026

Figure 69: Europe Consumer Robotics Market by Country by Units Sold 2021 – 2026

Figure 70: Europe Consumer Robotics Market by Country by Revenue 2021 – 2026

Figure 71: APAC Consumer Robotics Market by Country by Units Sold 2021 – 2026

Figure 72: APAC Consumer Robotics Market by Country by Revenue 2021 – 2026

Figure 73: MEA Consumer Robotics Market by Country by Units Sold 2021 – 2026

Figure 74: MEA Consumer Robotics Market by Country by Revenue 2021 – 2026

Figure 75: South America Consumer Robotics Market by Country by Units Sold 2021 – 2026

Figure 76: South America Consumer Robotics Market by Country by Revenue 2021 – 2026

Figure 77: Enterprise Robotics Market by Hardware, Software and Services 2021 – 2026

Figure 78: Enterprise Robotics Market by Hardware Type 2021 – 2026

Figure 79: Enterprise Robot by Type by Units Sold 2021 – 2026

Figure 80: Enterprise Robot by Type by Revenue 2021 – 2026

Figure 81: Enterprise Wheeled Robot by Type by Units Sold

Figure 82: Enterprise Wheeled Robot by Type by Revenue

Figure 83: Enterprise Legged Robot by Type by Units Sold

Figure 84: Enterprise Legged Robot by Type by Revenue

Figure 85: Enterprise Robotics Market by Component Type 2021 – 2026

Figure 86: Enterprise Robotics Market by Drive System Component 2021 – 2026

Figure 87: Enterprise Robotics Market by Software Type 2021 – 2026

Figure 88: Enterprise Robotics Market by Embedded Software Type 2021 – 2026

Figure 89: Enterprise Robotics Market by Cloud Software Type 2021 – 2026

Figure 90: Enterprise Robotics by Virtual Robots Type 2021 – 2026

Figure 91: Enterprise Robotics Software Market by Core Language 2021 – 2026

Figure 92: Enterprise Robotics Market by Open Source vs. Proprietary Software 2021 – 2026

Figure 93: Enterprise Robotics Market by Service Type 2021 – 2026

Figure 94: Enterprise Robotics Market by Professional Service Type 2021 – 2026

Figure 95: Enterprise Robotics Market by AI Technology Type 2021 – 2026

Figure 96: Enterprise Robotics Market by Application Type by Units Sold 2021 – 2026

Figure 97: Enterprise Robotics Market by Application Type by Revenue 2021 – 2026

Figure 98: Enterprise Robotics Market by Connectivity Type 2021 – 2026

Figure 99: Enterprise Robotics Market by Cellular Connectivity Type 2021 – 2026

Figure 100: Enterprise Robotics Market by Industry Vertical by Units Sold 2021 – 2026

- Figure 101: Enterprise Robotics Market by Industry Vertical by Revenue 2021 – 2026
- Figure 102: Enterprise Robotics Market by Region by Units Sold 2021 – 2026
- Figure 103: Enterprise Robotics Market by Region by Revenue 2021 – 2026
- Figure 104: North America Enterprise Robotics Market by Country by Units Sold 2021 – 2026
- Figure 105: North America Enterprise Robotics Market by Country by Revenue 2021 – 2026
- Figure 106: Europe Enterprise Robotics Market by Country by Units Sold 2021 – 2026
- Figure 107: Europe Enterprise Robotics Market by Country by Revenue 2021 – 2026
- Figure 108: APAC Enterprise Robotics Market by Country by Units Sold 2021 – 2026
- Figure 109: APAC Enterprise Robotics Market by Country by Revenue 2021 – 2026
- Figure 110: MEA Enterprise Robotics Market by Country by Units Sold 2021 – 2026
- Figure 111: MEA Enterprise Robotics Market by Country by Revenue 2021 – 2026
- Figure 112: South America Enterprise Robotics Market by Country by Units Sold 2021 – 2026
- Figure 113: South America Enterprise Robotics Market by Country by Revenue 2021 – 2026
- Figure 114: Military and Government Robotics Market by Hardware, Software and Services 2021 – 2026
- Figure 115: Military and Government Robotics Market by Hardware Type 2021 – 2026
- Figure 116: Military and Government Robot by Type by Units Sold 2021 – 2026
- Figure 117: Military and Government Robot by Type by Revenue 2021 – 2026
- Figure 118: Military and Government Wheeled Robot by Type by Units Sold
- Figure 119: Military and Government Wheeled Robot by Type by Revenue
- Figure 120: Military and Government Legged Robot by Type by Units Sold
- Figure 121: Military and Government Legged Robot by Type by Revenue
- Figure 122: Military and Government Robotics Market by Component Type 2021 – 2026
- Figure 123: Military and Government Robotics Market by Drive System Component 2021 – 2026
- Figure 124: Military and Government Robotics Market by Software Type 2021 – 2026
- Figure 125: Military and Government Robotics Market by Embedded Software Type 2021 – 2026
- Figure 126: Military and Government Robotics Market by Cloud Software Type 2021 – 2026
- Figure 127: Military and Government Robotics by Virtual Robots Type 2021 – 2026
- Figure 128: Military and Government Robotics Software Market by Core Language 2021 – 2026
- Figure 129: Military and Government Robotics Market by Open Source vs. Proprietary Software 2021 – 2026

Figure 130: Military and Government Robotics Market by Service Type 2021 – 2026

Figure 131: Military and Government Robotics Market by Professional Service Type 2021 – 2026

Figure 132: Military and Government Robotics Market by AI Technology Type 2021 – 2026

Figure 133: Military and Government Robotics Market by Application Type by Units Sold 2021 – 2026

Figure 134: Military and Government Robotics Market by Application Type by Revenue 2021 – 2026

Figure 135: Military and Government Robotics Market by Connectivity Type 2021 – 2026

Figure 136: Military and Government Robotics Market by Cellular Connectivity Type 2021 – 2026

Figure 137: Military and Government Robotics Market by Platform Type 2021 – 2026

Figure 138: Military and Government Robotics Market by Industry Vertical by Units Sold 2021 – 2026

Figure 139: Military and Government Robotics Market by Industry Vertical by Revenue 2021 – 2026

Figure 140: Military and Government Robotics Market by Region by Units Sold 2021 – 2026

Figure 141: Military and Government Robotics Market by Region by Revenue 2021 – 2026

Figure 142: North America Military and Government Robotics Market by Country by Units Sold 2021 – 2026

Figure 143: North America Military and Government Robotics Market by Country by Revenue 2021 – 2026

Figure 144: Europe Military and Government Robotics Market by Country by Units Sold 2021 – 2026

Figure 145: Europe Military and Government Robotics Market by Country by Revenue 2021 – 2026

Figure 146: APAC Military and Government Robotics Market by Country by Units Sold 2021 – 2026

Figure 147: APAC Military and Government Robotics Market by Country by Revenue 2021 – 2026

Figure 148: MEA Military and Government Robotics Market by Country by Units Sold 2021 – 2026

Figure 149: MEA Military and Government Robotics Market by Country by Revenue 2021 – 2026

Figure 150: South America Military and Government Robotics Market by Country by



Units Sold 2021 – 2026

Figure 151: South America Military and Government Robotics Market by Country by  
Revenue 2021 – 2026

## List Of Tables

### LIST OF TABLES

- Table 1: Global Robotics Markets 2021 – 2026
- Table 2: Global Markets Robotics by Category by Units Sold 2021 – 2026
- Table 3: Global Markets Robotics by Category by Revenue 2021 – 2026
- Table 4: Industrial Robotics Market by Segment 2021 – 2026
- Table 5: Industrial Robotics Market by Hardware Type 2021 – 2026
- Table 6: Industrial Stationary Robot by Type 2021 – 2026 by Units Sold
- Table 7: Industrial Stationary Robot by Type 2021 – 2026 by Revenue
- Table 8: Industrial Robotics Market by Component Type 2021 – 2026
- Table 9: Industrial Robotics Market by Drive System Component 2021 – 2026
- Table 10: Industrial Robotics Market by Software Type 2021 – 2026
- Table 11: Industrial Robotics Market by Embedded Software Type 2021 – 2026
- Table 12: Industrial Robotics Market by Cloud Software Type 2021 – 2026
- Table 13: Industrial Robotics by Virtual Robots Type 2021 – 2026
- Table 14: Industrial Robotics Software Market by Core Language 2021 – 2026
- Table 15: Industrial Robotics Market by Open Source vs. Proprietary Software 2021 – 2026
- Table 16: Industrial Robotics Market by Service Type 2021 – 2026
- Table 17: Industrial Robotics Market by Professional Service Type 2021 – 2026
- Table 18: Industrial Robotics Market by AI Technology Type 2021 – 2026
- Table 19: Industrial Robotics Market by Application Type by Revenue 2021 – 2026
- Table 20: Industrial Robotics Market by Application Type by Revenue 2021 – 2026
- Table 21: Industrial Robotics Market by Connectivity Type 2021 – 2026
- Table 22: Industrial Robotics Market by Cellular Connectivity Type 2021 – 2026
- Table 23: Industrial Robotics Market by Industry Vertical by Units Sold 2021 – 2026
- Table 24: Industrial Robotics Market by Industry Vertical by Revenue 2021 – 2026
- Table 25: Industrial Robotics Market by Region by Units Sold 2021 – 2026
- Table 26: Industrial Robotics Market by Region by Revenue 2021 – 2026
- Table 27: North America Industrial Robotics Market by Country by Units Sold 2021 – 2026
- Table 28: North America Industrial Robotics Market by Country by Revenue 2021 – 2026
- Table 29: Europe Industrial Robotics Market by Country by Units Sold 2021 – 2026
- Table 30: Europe Industrial Robotics Market by Country by Revenue 2021 – 2026
- Table 31: APAC Industrial Robotics Market by Country by Units Sold 2021 – 2026
- Table 32: APAC Industrial Robotics Market by Country by Revenue 2021 – 2026

Table 33: MEA Industrial Robotics Market by Country by Units Sold 2021 – 2026

Table 34: MEA Industrial Robotics Market by Country by Revenue 2021 – 2026

Table 35: South America Industrial Robotics Market by Country by Units Sold 2021 – 2026

Table 36: South America Industrial Robotics Market by Country by Revenue 2021 – 2026

Table 37: Consumer Robotics Market by Hardware, Software and Services 2021 – 2026

Table 38: Consumer Robotics Market by Hardware Type 2021 – 2026

Table 39: Consumer Robot by Type by Units Sold 2021 – 2026

Table 40: Consumer Robot by Type by Revenue 2021 – 2026

Table 41: Consumer Wheeled Robot by Type by Units Sold

Table 42: Consumer Wheeled Robot by Type by Revenue

Table 43: Consumer Legged Robot by Type by Units Sold

Table 44: Consumer Legged Robot by Type by Revenue

Table 45: Consumer Robotics Market by Component Type 2021 – 2026

Table 46: Consumer Robotics Market by Drive System Component 2021 – 2026

Table 47: Consumer Robotics Market by Software Type 2021 – 2026

Table 48: Consumer Robotics Market by Embedded Software Type 2021 – 2026

Table 49: Consumer Robotics Market by Cloud Software Type 2021 – 2026

Table 50: Consumer Robotics by Virtual Robots Type 2021 – 2026

Table 51: Consumer Robotics Software Market by Core Language 2021 – 2026

Table 52: Consumer Robotics Market by Open Source vs. Proprietary Software 2021 – 2026

Table 53: Consumer Robotics Market by Service Type 2021 – 2026

Table 54: Consumer Robotics Market by Professional Service Type 2021 – 2026

Table 55: Consumer Robotics Market by AI Technology Type 2021 – 2026

Table 56: Consumer Robotics Market by Application Type by Units Sold 2021 – 2026

Table 57: Consumer Robotics Market by Application Type by Revenue 2021 – 2026

Table 58: Consumer Robotics Market by Connectivity Type 2021 – 2026

Table 59: Consumer Robotics Market by Cellular Connectivity Type 2021 – 2026

Table 60: Consumer Robotics Market by Industry Vertical by Units Sold 2021 – 2026

Table 61: Consumer Robotics Market by Industry Vertical by Revenue 2021 – 2026

Table 62: Consumer Robotics Market by Region by Units Sold 2021 – 2026

Table 63: Consumer Robotics Market by Region by Revenue 2021 – 2026

Table 64: North America Consumer Robotics Market by Country by Units Sold 2021 – 2026

Table 65: North America Consumer Robotics Market by Country by Revenue 2021 – 2026

Table 66: Europe Consumer Robotics Market by Country by Units Sold 2021 – 2026

- Table 67: Europe Consumer Robotics Market by Country by Revenue 2021 – 2026
- Table 68: APAC Consumer Robotics Market by Country by Units Sold 2021 – 2026
- Table 69: APAC Consumer Robotics Market by Country by Revenue 2021 – 2026
- Table 70: MEA Consumer Robotics Market by Country by Units Sold 2021 – 2026
- Table 71: MEA Consumer Robotics Market by Country by Revenue 2021 – 2026
- Table 72: South America Consumer Robotics Market by Country by Units Sold 2021 – 2026
- Table 73: South America Consumer Robotics Market by Country by Revenue 2021 – 2026
- Table 74: Enterprise Robotics Market by Hardware, Software and Services 2021 – 2026
- Table 75: Enterprise Robotics Market by Hardware Type 2021 – 2026
- Table 76: Enterprise Robot by Type by Units Sold 2021 – 2026
- Table 77: Enterprise Robot by Type by Revenue 2021 – 2026
- Table 78: Enterprise Wheeled Robot by Type by Units Sold
- Table 79: Enterprise Wheeled Robot by Type by Revenue
- Table 80: Enterprise Legged Robot by Type by Units Sold
- Table 81: Enterprise Legged Robot by Type by Revenue
- Table 82: Enterprise Robotics Market by Component Type 2021 – 2026
- Table 83: Enterprise Robotics Market by Drive System Component 2021 – 2026
- Table 84: Enterprise Robotics Market by Software Type 2021 – 2026
- Table 85: Enterprise Robotics Market by Embedded Software Type 2021 – 2026
- Table 86: Enterprise Robotics Market by Cloud Software Type 2021 – 2026
- Table 87: Enterprise Robotics by Virtual Robots Type 2021 – 2026
- Table 88: Enterprise Robotics Software Market by Core Language 2021 – 2026
- Table 89: Enterprise Robotics Market by Open Source vs. Proprietary Software 2021 – 2026
- Table 90: Enterprise Robotics Market by Service Type 2021 – 2026
- Table 91: Enterprise Robotics Market by Professional Service Type 2021 – 2026
- Table 92: Enterprise Robotics Market by AI Technology Type 2021 – 2026
- Table 93: Enterprise Robotics Market by Application Type by Units Sold 2021 – 2026
- Table 94: Enterprise Robotics Market by Application Type by Revenue 2021 – 2026
- Table 95: Enterprise Robotics Market by Connectivity Type 2021 – 2026
- Table 96: Enterprise Robotics Market by Cellular Connectivity Type 2021 – 2026
- Table 97: Enterprise Robotics Market by Industry Vertical by Units Sold 2021 – 2026
- Table 98: Enterprise Robotics Market by Industry Vertical by Revenue 2021 – 2026
- Table 99: Enterprise Robotics Market by Region by Units Sold 2021 – 2026
- Table 100: Enterprise Robotics Market by Region by Revenue 2021 – 2026
- Table 101: North America Robotics Market by Country by Units Sold 2021 – 2026
- Table 102: North America Enterprise Robotics Market by Country by Revenue 2021 –

2026

Table 103: Europe Enterprise Robotics Market by Country by Units Sold 2021 – 2026

Table 104: Europe Enterprise Robotics Market by Country by Revenue 2021 – 2026

Table 105: APAC Enterprise Robotics Market by Country by Units Sold 2021 – 2026

Table 106: APAC Enterprise Robotics Market by Country by Revenue 2021 – 2026

Table 107: MEA Enterprise Robotics Market by Country by Units Sold 2021 – 2026

Table 108: MEA Enterprise Robotics Market by Country by Revenue 2021 – 2026

Table 109: South America Enterprise Robotics Market by Country by Units Sold 2021 – 2026

Table 110: South America Enterprise Robotics Market by Country by Revenue 2021 – 2026

Table 111: Robotics Market by Hardware, Software and Services 2021 – 2026

Table 112: Military and Government Robotics Market by Hardware Type 2021 – 2026

Table 113: Military and Government Robot by Type by Units Sold 2021 – 2026

Table 114: Military and Government Robot by Type by Revenue 2021 – 2026

Table 115: Military and Government Wheeled Robot by Type by Units Sold

Table 116: Military and Government Wheeled Robot by Type by Revenue

Table 117: Military and Government Legged Robot by Type by Units Sold

Table 118: Military and Government Legged Robot by Type by Revenue

Table 119: Military and Government Robotics Market by Component Type 2021 – 2026

Table 120: Military and Government Robotics Market by Drive System Component 2021 – 2026

Table 121: Military and Government Robotics Market by Software Type 2021 – 2026

Table 122: Military and Government Robotics Market by Embedded Software Type 2021 – 2026

Table 123: Military and Government Robotics Market by Cloud Software Type 2021 – 2026

Table 124: Military and Government Robotics by Virtual Robots Type 2021 – 2026

Table 125: Military and Government Robotics Software Market by Core Language 2021 – 2026

Table 126: Military and Government Robotics Market by Open Source vs. Proprietary Software 2021 – 2026

Table 127: Military and Government Robotics Market by Service Type 2021 – 2026

Table 128: Military and Government Robotics Market by Professional Service Type 2021 – 2026

Table 129: Military and Government Robotics Market by AI Technology Type 2021 – 2026

Table 130: Military and Government Robotics Market by Application Type by Units Sold 2021 – 2026

Table 131: Military and Government Robotics Market by Application Type by Revenue 2021 – 2026

Table 132: Military and Government Robotics Market by Connectivity Type 2021 – 2026

Table 133: Military and Government Robotics Market by Cellular Connectivity Type 2021 – 2026

Table 134: Military and Government Robotics Market by Platform Type 2021 – 2026

Table 135: Military and Government Robotics Market by Industry Vertical by Units Sold 2021 – 2026

Table 136: Military and Government Robotics Market by Industry Vertical by Revenue 2021 – 2026

Table 137: Military and Government Robotics Market by Region by Units Sold 2021 – 2026

Table 138: Military and Government Robotics Market by Region by Revenue 2021 – 2026

Table 139: North America Robotics Market by Country by Units Sold 2021 – 2026

Table 140: North America Military and Government Robotics Market by Country by Revenue 2021 – 2026

Table 141: Europe Military and Government Robotics Market by Country by Units Sold 2021 – 2026

Table 142: Europe Military and Government Robotics Market by Country by Revenue 2021 – 2026

Table 143: APAC Military and Government Robotics Market by Country by Units Sold 2021 – 2026

Table 144: APAC Military and Government Robotics Market by Country by Revenue 2021 – 2026

Table 145: MEA Military and Government Robotics Market by Country by Units Sold 2021 – 2026

Table 146: MEA Military and Government Robotics Market by Country by Revenue 2021 – 2026

Table 147: South America Military and Government Robotics Market by Country by Units Sold 2021 – 2026

Table 148: South America Military and Government Robotics Market by Country by Revenue 2021 – 2026

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