

# The Worldwide Motherboard Industry, 2Q 2018

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## Abstracts

The report finds that the global motherboard industry declined slightly in the first quarter of 2018 with shipment volume of over 25 million units. The increasing stable supply of Intel's Coffee Lake, coupled with commercial replacement demand triggered by Windows 10 and the still-strong gaming demand, has bolstered the industry's year-on-year growth in the second quarter of 2018. The mining demand from China can be one of major growth driver for the industry but concerns have risen over a possible change in the Chinese government's stance towards bitcoin mining.

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Research Scope & Definitions

## LIST OF COMPANIES

AMD  
ECS  
Foxconn  
Gigabyte  
Intel  
Jetway  
Microstar  
Pegatron  
QCI  
T&I  
Wistro

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