

The Worldwide Motherboard Industry, 1Q 2021

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Abstracts

The report finds that the shipment volume of the global motherboard industry declined both sequentially and year-on-year in the fourth quarter of 2020, reaching 25.5 million units. The decline was mainly attributed to the shortage of key components despite new rollouts in the fourth quarter. The industry's shipment volume is anticipated to witness 14.5% sequential decline in the first quarter of 2021 due mainly to the 25% punitive U.S tariff as nearly 90% of motherboards are still made in China. The shortage is anticipated to ease in the second half of 2021 but the effect of punitive tariffs will likely stay and affect the industry's shipment performance in 2021.

Contents

- Worldwide Motherboard Shipment Volume, 1Q 2019 - 3Q 2021
- Worldwide Motherboard Shipment Value and ASP, 1Q 2019 - 2Q 2021
- Worldwide Motherboard Manufacturer Volume Ranking, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Volume by Maker, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Volume by Maker, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Volume by Price Point, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Share by Price Point, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Volume by Assembly Level, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Share by Assembly Level, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Volume by Production Location, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Share by Production Location, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Volume by Shipment Destination, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Share by Shipment Destination, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Volume by Business Type, 1Q 2019 - 4Q 2020
- Worldwide Motherboard Shipment Share by Business Type, 1Q 2019 - 4Q 2020
- Intelligence Insight
- Research Scope & Definitions

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