

US-China Trade War Impact on Cross-strait Relations: From an IT Industry Perspective (Pre-order)

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Abstracts

To keep his campaign promise, Trump signed an executive memorandum to impose higher tariffs on Chinese goods imported into the United States in March 2018, involving large amounts and plenty of goods. Since then, the trade fight between China and the US has started and become intense over the years. This not only affects the global IT industry supply chain but also has its toll on the Taiwan-China relations which have been on tenterhooks since 2016. This report outlines key issues resulting from the trade fight and their consequences for both China and Taiwan in the IT sector, examines their relations from cooperative and competitive aspects, assesses their opportunities in the context of China-US trade fight, and provides recommendations for next steps.

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Key emerging IT industry sectors in China
Analysis of Taiwan-China relations from both cooperative and competitive aspects
Assessment of cross-strait opportunities and recommendations for next steps

LIST OF COMPANIES

AMD
AOS
CECEP Lattice Lighting
ChangXin Memory Technologies
GlobalFoundries
Guo Gao MEMS
Hai Kwang
Hanking Industrial Group
Hikvision
HiWafer (Chengdu)
Huali Microelectronics (Shanghai)
Huawei
Intel
JHICC
Micro Sensor
NVidia
CanSemi
Seagate
SiEn (Qingdao)

Silan Microelectronics (Hangzhou)

Silex Microsystems AB

Sino King

SK Hynix

SMIC

Sugon

Tacoma

Tsinghua Unigroup

TSMC

UMC

XMC

Yandong Microelectronics (Beijing)

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