

# **The Taiwanese Server System and Server Motherboard Industry, 1Q 2019**

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## **Abstracts**

The report finds the Taiwanese server system industry's shipment volume at the full system/barebones levels grew 9.5% sequentially and at the board level also grew 10.8% in the fourth quarter of 2018, reaching 1.14 million units and 1.37 million units, respectively. The growth was attributed to the continued expansion of large-scale datacenters of AWS, Azure, and GCP and rapid market demand growth in China and the United States. It is anticipated that the overall industry will still manage to enjoy mild year-on-year growth in the first quarter of 2019 despite the ongoing the US-China trade conflict and the negative impact on the effectiveness of security solutions of branded servers.

## Contents

Taiwanese Server System( Full System & Barebone) Shipment Volume, 4Q 2016 - 3Q 2019
Taiwanese Server Motherboard Shipment Volume, 4Q 2016 - 3Q 2019
Taiwanese Server (System and Motherboard) Shipment Value, 4Q 2016 - 2Q 2019
Taiwanese Server Full System & Barebone Shipment Value and ASP, 4Q 2016 - 2Q 2019
Taiwanese Server (System and Motherboard) Shipment Volume by Assembly Level, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Share by Assembly Level, 4Q 2016 - 4Q 2018
Taiwanese Server System (Full System & Barebone) Manufacturer Volume Ranking, 4Q 2016 - 4Q 2018
Taiwanese Server Board Manufacturer Volume Ranking, 4Q 2016- 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Volume by CPU Architecture, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Share by CPU Architecture, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Volume by CPU Count, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Share by CPU Count, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Volume by Form Factor, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Share by Form Factor, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Volume by Production Location, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Share by Production Location, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Volume by Shipment Destination, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Share by Shipment Destination, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Volume by Business Type, 4Q 2016 - 4Q 2018
Taiwanese Server (System and Motherboard) Shipment Share by Business Type, 4Q 2016 - 4Q 2018

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