The Taiwanese Server System Industry, 3Q 2020

Abstracts

The report finds shipment volume of the Taiwanese server system industry shipped at the full system/barebones levels grew 22.7% sequentially and 17.1% year-on-year in the second quarter of 2020, reaching 1.20 million units. Shipment volume of the Taiwanese server board industry also increased 19% sequentially and 11.3% year-on-year, reaching 1.4 million units. The deferred demand from the first to second quarter and advanced pull-in demand contributed to the substantial shipment growth in the second quarter. Although the pull-in demand in the third quarter will be affected, it is anticipated that the industry will still manage to enjoy 3.1% year-on-year growth in 2020 with the full-year shipment volume reaching12.47 million units.

Contents

Research Scope & Definitions

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