The Taiwanese Server Industry, 1Q 2018

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Abstracts

The report finds Taiwan's server system and barebones shipment volume and value grew significantly in the fourth quarter of 2017, owing mainly to the pull-in demand towards year-end. The industry's first-quarter shipment volume however is estimated to be relatively conservative as the replacement demand, to be triggered by Intel's Purely CPU, have yet to live up to expectations. Throughout 2018, the industry is likely to be continuously benefited by the popularity of internet services that will further bolster the demand for cloud computing and correspondingly services.

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Research Scope & Definitions

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