

The Taiwan Server System Industry, 3Q 2024

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Abstracts

The Taiwan server industry (full systems and barebone) experienced a 7.3% quarter-on-quarter (QoQ) increase and a 16% year-on-year (YoY) increase in shipment volume, reaching 1.404 million units in the second quarter of 2024. Server board shipments also grew, with a 1.8% QoQ rise and an 8.8% YoY increase, totaling 1.382 million units. This report outlines critical industry developments for 2Q and 3Q 2024 in Taiwan's server industry and explores the strategic implications of AMD's acquisition of ZT Systems. The data highlights the growing significance of AI servers, component availability, and system design as key factors shaping the future of the global server market.

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