

Server: Global Forecast, Value Chain Analysis, and Opportunities and Challenges

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Abstracts

Public cloud services still bolstered hardware shipments in 2016 and 2017. As IT infrastructure can now be deemed as services, enterprises have been given more options when it comes to selecting networking solutions. Facing the rise in demand and limited budgets, enterprises have been more inclined to adopt public cloud services. Hence, the growth of server brands which used to sell through traditional markets and distribution channels is much slower than large-scale ISPs (Internet Service Providers) over the years. This report analyzes the current status and future development of the worldwide and Taiwanese server industries while looking into key issues facing the industry.

Contents

1. PREFACE

2. THE TAIWANESE SERVER INDUSTRY

2.1 Definition and Scope

2.2 Development of Server Systems

2.2.1 CPU Architectures

2.2.2 Form Factor Design

2.3 Overall Development of the Industry and Market

2.3.1 Industry Lifecycle

2.3.2 Global Server Shipment Volume and Value

2.3.3 Taiwanese Server Shipment Volume and Value

2.3.4 Industry Value Chain

3. OUTLOOK FOR THE INDUSTRY AND MARKET

3.1 Shipment Volume and Value Forecast

3.2 Industry Development Highlights

4. OPPORTUNITIES AND CHALLENGES

4.1 While US Brands Adjusting Business Models, Chinese Brands are Gaining Influence

4.2 Industry Supply Chain Concentration Remains Relatively High

Appendix

Glossary of Terms

List of Companies

List of Companies

List Of Figures

LIST OF FIGURES

Figure 1: Server Product Classifications and Services

Figure 2: Global Server Shipment Volume and Value, 2015-2017

Figure 3: Taiwanese Server Shipment Volume and Value, 2015-2017

Figure 4: Global Server Industry Value Chain

Figure 5: Global Server Shipment Volume and Value Forecast, 2018-2020

Figure 6: Taiwan Server Shipment Volume and Value Forecast, 2018-2020

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