

# Outlook for the Taiwanese ICT Industry, 2019 and Beyond

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## Abstracts

In the face of the fast-changing IT environment nowadays, Taiwan's IT hardware industry still manages to play a big role in the world with the relatively high level of digitalization. Thus far, household internet connection rate in Taiwan has risen to 82.3% while mobile phone penetration rate has increased to 83.1% with 28.73 million mobile phone users. Since the IT hardware industry has reached maturity, the industry's production value is estimated to reach US\$111.1 million in 2019, up merely 0.3% compared to 2018. The Taiwanese network communications industry's production value is estimated at US\$20.97 million in 2019 and decline 1% year-on-year, with cable CPE accounting for the largest share of 93%, followed by DSL CPE and WLAN NIC. The Taiwanese smartphone industry's production value is forecast to reach US\$73.3 million in 2019 and its global share is estimated at 23.7%. The Taiwanese IT service and software industry has been enjoying positive year-on-year growth rates from 2015 to 2018 and is expected to reach NT\$2.70 billion (US\$88.4 million) in 2019, up 7.3% year-on-year.

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