

# India Solar Energy Policy and Market Outlook for 2019 and Beyond (Pre-order)

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## Abstracts

With sufficient sunshine, India has a good motivation to develop its solar energy industry due to electricity and power shortages in urban and rural areas. Over the years, India's electricity demand has been growing rapidly. In 2017-2018, the peak demand for electricity reached 164.07 GW. In June 2018 alone, the peak demand reached 171 GW. It is estimated that electricity demand will increase to 295 GW in 2021-2022 and to 690 GW in 2035-2036. Until 2034, India will need an additional 450 GW of electricity. The positive policy of the Indian government has attracted several vendors from various countries to invest in India. In recent years, the Indian government has strived to promote the local market which has been lack of manufacturing capacity and competitiveness. Many foreign vendors have actively rushed into India to seize the market share by investing in factories or participating in the bidding. This report provides an overview of the economic development in India, outlines solar energy policies of the government, and analyzes its market and industry developments; examines challenges and opportunities of solar energy for India.

## Contents

India Economic Development  
India Energy Demand  
India Energy Solar Policies  
India Solar Energy Market and Industry  
Solar Energy Development Challenges  
Opportunities and Recommendations  
Conclusions

### LIST OF TOPICS

Statistical and economic facts of India and includes its developments compared to other countries and its energy demand analysis  
Outline of solar energy policies of the Indian government  
Development of the Indian solar energy market size forecast in terms of GW for the period 2019-2036 and includes the outline of the government's initiatives and the anticipated benefits  
Analysis of key challenges for solar energy developments in India  
Analysis of market opportunities from an emerging application perspective

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