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The Impact of China-US Trade Fight and Huawei and ZTE Bans on the Global Communications Equipment Supply Chain

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Abstracts

To keep his campaign promise, Trump signed an executive memorandum to impose higher tariffs on Chinese goods imported into the United States in March 2018, involving large amounts and plenty of goods. In the first two rounds of tariffs, the US has imposed duties on a total of US$50 billion worth of Chinese goods, including semiconductor ICs, car parts, machinery, and equipment, including servers. And smartphones are likely to be on the list. The U.S. Department of Commerce imposed a denial order against ZTE on April 16, 2018, banning American businesses or individuals from selling high-tech components and technologies to the Chinese telecom equipment maker. Despite the ban has been expanded to Huawei, the G20 Summit seems to help ratchet down the trade fight between the US and China. This report provides a description of how this all began, a whole picture of these bans and tariffs, and how these have affected the global IT industry, especially in the communications sector; looks at some of the possible consequences if the fight continues.

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26.3 Diversify Supply Chain to Reduce Risks

APPENDIX

Glossary of Terms

LIST OF COMPANIES

Airoha Technology
Alcatel
Alibaba
Altice
Amazon
Apple
ARM
ASE
AT&T
AutoNavi
Baidu
Beijing Changjiu Logistics
Beijing Hyundai
Best Buy
Bloomberg
BMW
Bouygues Telecom
British Telecom
Broadcom
BT
Catcher Technology
CNBC. Coke Cola
Compeq
Delta
Der Spiegel
Deutsche Telekom
Flexium Interconnect
Foxconn
Futurewei Technologies
Genius Electronic Optical
GIS

HiSilicon
HPE
HTC
Huawei. IBM. Infineon
Inspur
Inventec
KDDI
KINSUS
KT
KY
KYEC
Largan Precision
Lenovo
LG
Maxscend Microelectronics
MediaTek
Merry
Mitac
Motorola
Murata
NTT
NTT Docomo
OPPO
Optus
Orange
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Telef?nica O2
Tencent
Three
TI
TIM
Tizen
TPK
Tsinghua Unigroup
TSMC
Unigroup Spreadtrum RDA
United States Census Bureau
Verizon
VIVO
Vodafone
Vodafone Hutchison Australia
Walsin Technology
WIN Semiconductors
Wingtech
Winnebago
Wistron
Xiaomi
Zhen Ding
ZTE

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