

Impact and Challenge on Semiconductor Industry under Trade Conflict between U.S. and China

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Abstracts

Global semiconductor equipment market is still dominated by U.S., Japanese, and European brands with their proprietary processes and technologies and has relatively high barriers to enter. Pressured by U.S. semiconductor export controls, the Chinese semiconductor industry will be significantly affected. This report provides an overview of timeline of the trade conflict between the U.S. and China since 2018, analyzes the impact on semiconductor industry in China, the U.S. and Taiwan, outlines China's possible countermeasures against the conflict, and examines possible opportunities if the conflict continues.



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