

Development Trends in the Mobile Payment Industry of Japan and Singapore and Key Strategies of Three Major Players (pre-order)

https://marketpublishers.com/r/D392F6699578EN.html

Date: September 2024

Pages: 18

Price: US\$ 2,340.00 (Single User License)

ID: D392F6699578EN

Abstracts

The demand for mobile payments is growing steadily. While it may not yet be the primary revenue driver, the development potential of mobile payment-related businesses and government efforts to improve the industry environment have prompted major players in Japan and Singapore to focus on enhancing operational synergies and increasing revenue contributions. This report provides an overview of the mobile payment markets in Japan and Singapore, including their promotional policies, analyzes the strategies of three major players—LY, Grab, and Apple—and explores future industry trends.



Contents

1.DEVELOPMENT OF THE MOBILE PAYMENT MARKET IN JAPAN AND SINGAPORE

- 1.1 Japan's Mobile Payment Transaction Amount Reaches JPY 10.9 Trillion in 2023 with an 81.7% CAGR
- 1.2 Singapore Government Promotes PayNow with Transaction Amounts Exceeding USD 360 Billion

2.MOBILE PAYMENT PROMOTION POLICY IN JAPAN AND SINGAPORE

- 2.1 Japanese Government Enhances Mobile Payment Security and Cross-Border Payments
- 2.1.1 Japan Revises 'Credit Card Security Guidelines' to Improve the Credit Card Usage Environment
- 2.1.2 Japan Develops Cross-Border Payments Using Common QR Code 'JPQR'
- 2.2 Singapore's Transition from SGQR to SGQR+: Prioritizing Process Simplification and Cross-Border Service Integration
 - 2.2.1 Singapore Promotes SGQR, Integrating Various Providers' Apps
- 2.2.2 Singapore SGQR+ Prioritizes Streamlining Processes and Integrating Cross-Border Services

3. STRATEGIC POSITIONING OF MAJOR MOBILE PAYMENT PLAYERS IN JAPAN AND SINGAPORE

- 3.1 LY
- 3.1.1 LY Company Restructures Organizational Framework and Integrates Solutions, with PayPay Driving Strategic Business Growth
 - 3.1.2 LY Company Expands Payment Functions and Financial Applications
- 3.1.3 LY Company Ventures into Cross-Border Payment Services 3.2 Grab
 - 3.2.1 Grab's 2023 Revenue Reaches \$2.36 Billion, 64.6% YoY Growth
 - 3.2.2 Grab Strengthens Its Ride-Hailing, Delivery, and Payment Ecosystem
- 3.2.3 Grab Expands Mobile Payment Partnerships and Develops Cross-Border Payment Services
- 3.2.4 Grab Enhances Financial Services and Leverages Generative AI to Boost Operational Efficiency and Profit Opportunities
- 3.3 Apple



- 3.3.1 Apple's Services Revenue Surpasses \$85 Billion, with Apple Pay Estimated at \$3.4 Billion
- 3.3.2 Apple Strengthens Core Payment Operations to Cover Installment Payments,Cross-Border Transactions, and Financial Applications3.4 Summary

4. MIC PERSPECTIVE

Appendix

LIST OF COMPANIES



List Of Tables

LIST OF TABLES

- Table 1: Japan's Non-Cash and Mobile Payment Amounts from 2019 to 2023
- Table 2: Singapore FAST Transaction Volumes and Amounts from 2022 to 2023
- Table 3: LY Company's Revenue for Fiscal Years 2019 to 2023
- Table 4: LY Company's Quarterly Revenue by Business for Fiscal Year 2023
- Table 5: PayPay User Numbers, Annual Revenue, GMV, and Transaction Volumes for Fiscal Year 2023
- Table 6: LINE Pay International Monthly Active Users for Q1 2024
- Table 7: LINE Pay International Revenue for Fiscal Year 2023
- Table 8: PayPay's Overseas Usability
- Table 9: Grab's Revenue Breakdown by Business Segment (2020-2023)
- Table 10: Grab's Al-Driven Automated Promotion System 'Bullseye' Overview
- Table 11: Apple's Revenue by Business Segment (2019-2023)
- Table 12: Apple Pay Financial Applications
- Table 13: Summary of Key Players' Operational Performance and Strategic Focus in Japan and Singapore



List Of Figures

LIST OF FIGURES

Figure 1: Japan's Non-Cash Payment Amount and Proportion from 2019 to 2023

Figure 2: Benefits of SGQR+ for Merchants in Singapore



I would like to order

Product name: Development Trends in the Mobile Payment Industry of Japan and Singapore and Key

Strategies of Three Major Players (pre-order)

Product link: https://marketpublishers.com/r/D392F6699578EN.html

Price: US\$ 2,340.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/D392F6699578EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



