

Development of the Global Semiconductor Foundry Industry, 2021-2022 (pre-order)

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Abstracts

Shipment value of the global foundry industry reached US\$110.1 billion in 2021, up 26.0% compared to 2020. The strong demand for semiconductor chips from the third quarter of 2020 led to the chip shortage. This boosted sales of leading foundries that make mainly logic chips in 2021. This report provides an overview of the foundry industry in 2021 while examining strategies of major players; looks into factors and incidents impacting the industry such as the decline in demand for consumer electronics products in 2022, the Russia-Ukraine war, and the lockdown in China; identify future trends and prospects of the industry.

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