

Water And Wastewater Treatment Systems Market – Global Opportunity Analysis And Industry Forecast (2017-2022)

<https://marketpublishers.com/r/WFA4525A1C7EN.html>

Date: March 2018

Pages: 285

Price: US\$ 4,375.00 (Single User License)

ID: WFA4525A1C7EN

Abstracts

The importance of good drinking water in maintaining human health took centuries before people understood that their senses alone were not adequate judges of water quality. The earliest water treatments were based on filtering to remove the taste and as a result, drinking water treatment systems were designed to reduce turbidity, thereby removing pathogens that were causing various diseases such as typhoid, dysentery, and cholera. In areas where traditional wastewater treatment methods cannot be used, some alternative technologies evolved for both residential and commercial water and wastewater treatments. For people who live in rural areas with access to public sewers, septic tanks and drain fields have been used for household wastewater disposal for centuries. However, in some parts of the globe, even these systems cannot be used, especially in environmentally sensitive areas or where water is in short supply. Fortunately, nowadays several alternative treatments exist for both residential and commercial wastewater treatment applications.

The rapidly growing population and urbanization, growing demand of new water resources, rising concerns of water quality and public health, and increasing prevalence of waterborne diseases aids in the development of various water and wastewater treatment systems, globally. However, high equipment and operation cost is the major pain point, hindering the adoption of these systems in many parts of the globe.

Global water and wastewater treatment systems market is expected to grow at a CAGR of 6.3% during the forecast period to reach \$90.76 billion by 2022.

Following a comprehensive research on water and wastewater treatment systems and an in-depth analysis of the market scenario, the report carries out an impact analysis of

the key industry drivers, restraints, trends, challenges, and opportunities. The report further gives an extensive outlook on the multifarious applications served by the water and wastewater treatment systems. These applications include municipal and industrial sectors. The application segment further briefly talks about the trends impacting the growth of these markets and the benefits involved with the use of water and wastewater treatment systems in these applications to improve water quality, remove contaminants, and improve taste and water quality.

An exhaustive analysis of the geographic scenario of the industry for the five major geographies: North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa are included in the geographic analysis section. These regions are further analysed at a country level with the detailed qualitative and quantitative analysis. The geographical analysis provides detailed insights on the key trends of the industry in the listed regions & countries, identifying the demographic & economic impact, government & private investments, and regulatory scenario. The report identifies Asia-Pacific to be the largest market, followed by North America, Europe, and Rest of World. The geographic analysis section also comments on the key market players shaping the growth of the industry in the respective countries.

The report also includes the competitive landscape based on an extensive assessment of the key strategic developments adopted by the leading market participants in the industry, over the past 3 years (2014-2017). The key players in the global water and wastewater treatment systems market are Suez Environnement S.A. (France), Xylem Inc. (U.S.), Dow Water & Process Solutions (U.S.), Evoqua Water Technologies Corporation (U.S.), Kurita Water Industries Ltd. (Japan), Veolia Environnement S.A. (France), 3M (U.S.), Pentair plc (U.K.), ITT Inc. (U.S.), United Utilities Group PLC (U.K.), Kingspan Environmental Ltd. (U.K.), The Dow Chemical Company (U.S.), Kemira Oyj (Finland), BASF SE (Germany), Calgon Carbon Corporation (U.S.), Bio-Microbics, Inc. (U.S.), Trojan Technologies Inc. (Canada), Aquatech International Corporation (U.S.), ASIO, spol. s r.o. (Czech Republic), Orenco Systems, Inc. (U.S.), and Scinor Water America, LLC (U.S.).

SCOPE OF THE REPORT:

Market by Active Process Equipment

Primary Treatment Equipment

Secondary Treatment Equipment

Tertiary and/or Advanced Treatment Equipment

Market by Delivery Equipment

Pipes and Fittings

Pumps

Filters

Valves and Controls

Blowers

Market by Instrumentation

Anaerobic Digestion Sensors

Activated Sludge Instrumentation

Nutrient Removal Instrumentation

Sedimentation Sensors

Market by Chemical

Speciality Chemicals

Activated Carbon

Calcium Hydroxide

Aluminium Sulfate

Market by Application

Municipal

Industrial

Market by Geography

North America

U.S.

Mexico

Canada

Europe

France

Germany

U.K.

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Indonesia

Rest of Asia-Pacific

Latin America

Brazil

Chile

Argentina

Rest of Latin America

Middle East and Africa

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