

# **Water and Wastewater Treatment Market by Type (Water Treatment, Wastewater Treatment), Offering, Application (Municipal, Industrial), and Geography - Global Forecast to 2032**

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## **Abstracts**

Water and Wastewater Treatment Market by Type (Water Treatment, Wastewater Treatment), Offering, Application (Municipal, Industrial), and Geography—Global Forecast to 2032

The research report titled, “Global Water and Wastewater Treatment Market by Type (Water Treatment, Wastewater Treatment), Offering, Application (Municipal, Industrial), and Geography—Global Forecast to 2032,” provides an in-depth analysis of the water and wastewater treatment market across five major geographies and emphasizes on the current market trends, market sizes, market shares, recent developments, and forecasts till 2032.

The Water and Wastewater Treatment Market is expected to reach a value of \$956.48 billion by 2032, at a CAGR of 5.4% during the forecast period 2022–2032.

Rapid growth in population and urbanization, stringent water treatment regulations, the rising need for new water resources, the growing emphasis on water quality and public health, and the increasing prevalence of waterborne diseases are driving the growth of the water and wastewater treatment market.

Furthermore, the growing demand for energy-efficient and advanced water treatment technologies is expected to provide significant growth opportunities for water and wastewater treatment system providers. However, the high installation, maintenance, and operational costs are expected to hinder the growth of this market to a notable

extent. In addition, the aging and deterioration of existing water infrastructure are major challenges for the growth of the water and wastewater treatment market.

The study includes a comprehensive analysis of the water and wastewater treatment market based on type (water treatment, wastewater treatment), offering (treatment technologies [membrane separation & filtration, sludge management technology, activated sludge, clarification], treatment chemicals, process control & automation, design, engineering, construction services, operation & maintenance services), application (municipal, industrial), and geography. The study also evaluates industry competitors and analyzes the market at the regional and country levels.

Based on type, the water and wastewater treatment market is segmented into water treatment and wastewater treatment. In 2022, the wastewater treatment segment is expected to account for the largest share of the water and wastewater treatment market. The large market share of this segment is attributed to growing industrialization & urbanization, the rising focus on water quality from the industrial sector, depletion of freshwater resources, the increasing necessity for recycling and reusing water, and the growing focus on industrial wastewater treatments.

Based on offering, the water and wastewater treatment market is segmented into treatment technologies, treatment chemicals, process control & automation, design, engineering, and construction services, and operation & maintenance services. In 2022, the operation & maintenance services segment is expected to account for the largest share of the water and wastewater treatment market. The large market share of this segment is attributed to the growing complexities of water and wastewater treatment facilities, the increasing need for operational excellence, the rising number of investments in maintenance operations, the increasing adoption of innovative & advanced solutions, stringent regulatory requirements, and the growing focus on achieving cost & energy-saving benefits.

Based on application, the water and wastewater treatment market is segmented into municipal and industrial. In 2022, the municipal segment is expected to account for the largest share of the water and wastewater treatment market. The large market share of this segment is attributed to the growing focus on improved water quality & public health, the increasing number of water treatment projects, especially in Asian countries, and the aging infrastructure in developed countries. In addition, the increasing environmental concerns and the rising number of stringent regulations and legislations regarding wastewater drives the growth of this segment.

Based on geography, the market is segmented into five major regions: Asia-Pacific, Europe, North America, Latin America, and the Middle East & Africa. In 2022, Asia-Pacific is expected to account for the largest share of the water and wastewater treatment market. The high market growth in Asia-Pacific is driven by the rapid population growth and urbanization, the rising demand for the advanced treatment of residential water, advances in membrane technology, environmental deterioration, limited availability of water resources, and increasing investments in water infrastructure by the public sector organizations.

The key players operating in the water and wastewater treatment market are Suez Environnement S.A. (France), Veolia Environnement SA. (France), Xylem, Inc. (U.S.), DuPont de Nemours, Inc. (U.S.), 3M Company, Inc. (U.S.), Pentair plc (U.K.), United Utilities Group PLC (U.K.), Kingspan Group Plc (U.K.), The Dow Chemical Company (U.S.), BASF SE (Germany), Kurita Water Industries Ltd. (Japan), Bio-Microbics, Inc. (U.S.), Calgon Carbon Corporation (U.S.), Trojan Technologies Inc. (Canada), Kemira Oyj (Finland), Thermax Limited (India), Wog Technologies (India), Golder Associates, Inc. (Canada), SWA Water Technologies PTY LTD. (Australia), Burns & McDonnell (U.S.), Adroit Associates Private Limited (India), Sauber Environmental Solutions Pvt. Ltd. (India), SPEC Limited (India), Ecolab, Inc. (U.S.), GFL Environmental Inc. (U.S.), and Clean TeQ Water Limited (Australia).

#### Key Questions Answered in the Report-

Which are the high-growth market segments in terms of type, offering, application, and geography?

What is the historical market size of the water and wastewater treatment market?

What are the market forecasts and estimates for 2022–2032?

What are the major drivers, restraints, opportunities, and challenges in the water and wastewater treatment market?

Who are the major players in the market, and what shares of the market do they hold?

How is the competitive landscape for the water and wastewater treatment market?

What are the recent developments in the water and wastewater treatment market?

What are the various strategies adopted by the major players operating in this market?

What are the key geographic trends, and which are the high-growth countries?

Who are the local emerging players in the water and wastewater treatment market, and how do they compete with the established players?

## Scope of the Report

### Water and Wastewater Treatment Market, by Type

Wastewater Treatment

Water Treatment

### Water and Wastewater Treatment Market, by Offering

#### Treatment Technologies

Membrane Separation and Filtration

Reverse Osmosis (RO) Membranes

Ultrafiltration (UF) Membranes

Microfiltration (MF) Membrane

Nanofiltration (NF) Membranes

Other Filtration Technologies

Sludge Management Technology

Activated Sludge

Clarification

Chlorination

Industrial Demineralization

Membrane Bioreactor (MBR)

UV and Ozone

Dissolved Air Flotation

Other Treatment Technologies

Treatment Chemicals

Process Control and Automation

Design, Engineering, and Construction Services

Operation and Maintenance Services

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Food and Beverages Water Treatment Market

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Process Control and Automation Market

Design, Engineering, and Construction Services Market

Operation and Maintenance Services Market

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Cheese

Ice Cream

Non-Alcoholic Beverages

Prepared Food

Powdered Food

Alcoholic Beverages

Meat, Poultry, And Seafood

Fruits and Vegetables

Other Clusters/Sub-Industries

Pharmaceuticals and Chemicals

Power Generation

Pulp and Paper

Oil & Gas

Mining

Petrochemical

Semiconductors

Other Industrial Applications

## Water and Wastewater Treatment Market, by Geography

### Asia-Pacific

China

Japan

Indonesia

Australia

South Korea

Malaysia

Thailand

Vietnam

Philippines

Singapore

Taiwan

New Zealand

Rest of Asia-Pacific

North America

U.S.

Canada

Mexico

Europe

Germany

Spain

France

U.K.

Italy

Poland

Switzerland

Sweden

Belgium

Denmark

Rest of Europe

Latin America

Brazil



Chile

Argentina

Rest of Latin America

Middle East & Africa

Saudi Arabia

United Arab Emirates (UAE)

Kuwait

Iran

South Africa

Rest of the Middle East & Africa

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