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Surgical Suture Market by Product (Suture Thread (Synthetic, Nylon, Silk, Prolene, Steel), Automatic Suture Device), Application (CVD, General, Orthopedic, Gynec, Ophthalmic, Plastic, Cosmetics), End User (Hospitals, ASC, Clinic) - Global Forecast to 2024

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Abstracts

Surgical Suture Market by Product (Suture Thread (Synthetic, Nylon, Silk, Prolene, Steel), Automatic Suture Device), Application (CVD, General, Orthopedic, Gynec, Ophthalmic, Plastic, Cosmetics), End User (Hospitals, ASC, Clinic) - Global Forecast to 2024

The global surgical sutures market is expected to grow at a CAGR of 5.2% to reach $5,201.7 million by 2024. Factors such as the rising number of surgical procedures and burn cases, aging population & increasing prevalence of chronic diseases, technological advancements, and favorable reimbursement for various surgical procedures especially in developed regions are driving the market growth. Moreover, improving healthcare infrastructure in emerging economies, and growing popularity of cosmetic surgeries further provides impetus for the growth of surgical sutures market across the globe.

Cardiovascular surgeries accounted for the largest share of the global surgical sutures market in 2018. This application segment is also expected to witness fastest growth owing to factors such as growing prevalence of cardiovascular diseases, increasing availability of advanced suture products, and rising Coronary Artery Bypass Graft (CABG) cases across the globe.

Hospitals are the major end users of surgical sutures market as compared to

ambulatory surgical centers, and clinics & physician offices. The largest share of hospitals is attributed to the increasing number of complex surgeries performed in the hospitals, rising geriatric population and surgeries, favorable reimbursement policies for hospital treatments, and increasing number of private hospitals especially in emerging countries.

An in-depth analysis of the geographic scenario of the industry provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa) along with the coverage of major countries in each region. North America commanded the largest share of the global surgical sutures market in 2018, followed by Europe, Asia-Pacific (APAC), Latin America, and the Middle East & Africa. However, APAC is estimated to be the fastest growing region due to aging population and increasing prevalence of chronic diseases requiring surgical procedures, growing medical tourism industry, lower regulatory hurdles, growing disposable income levels and penetration of health insurance, and increasing investments in the healthcare sector by governments. In APAC, China and India provides lucrative growth opportunities for the surgical sutures market players.

The key players in the global surgical sutures market are B. Braun Melsungen AG (Germany), Boston Scientific Corporation (U.S.), Medtronic plc (Ireland), Ethicon, Inc. Johnson & Johnson (U.S.), Teleflex Incorporated (U.S.), Smith & Nephew (U.K.), CONMED Corporation (U.S.), Internacional Farmac?utica S.A. De C.V. (Mexico), DemeTech Corporation (U.S.), Peters Surgical (France), Sutures India (India), EndoEvolution, LLC (U.S.), Surgical Specialties Corporation (U.S.), and Mellon Medical B.V. (The Netherlands).

SCOPE OF THE REPORT:

Market byProduct

Suture Threads Market, by Type

Absorbable Sutures

Synthetic Sutures

Polyglactin 910 Sutures

Poliglecaprone 25 Sutures

- Polydioxanone Sutures
- Polyglycolic Acid Sutures
- Other Synthetic Sutures
    - Natural Sutures
    - Non-Absorbable Sutures
    - Prolene Sutures
    - Nylon Sutures
    - Stainless Steel Sutures
    - Other Non-Absorbable Sutures
- Suture Threads Market, by Material Type
    - Multifilament Sutures
    - Monofilament Sutures
- Automated Suturing Devices
    - Disposable Automated Suturing Devices
    - Reusable Automated Suturing Devices

Market by Application

- Cardiovascular Surgeries
- General Surgeries
- Gynecological Surgeries

- Orthopedic Surgeries
- Ophthalmic Surgeries
- Cosmetic & Plastic Surgeries
- Other Applications

Market by End User:

- Hospitals
- Ambulatory Surgical Centers
- Clinics & Physician Offices

Market by Geography:

- North America
  - U.S.
  - Canada
- Europe
  - Germany
  - France
  - U.K.
  - Italy
  - Spain

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- Rest of Europe
- Asia-Pacific
  - China
  - India
  - Japan
  - Rest of Asia-Pacific
- Latin America
- Middle East & Africa

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10.7. CONMED Corporation
10.8. Internacional Farmac?utica S.A. De C.V.
10.9. DemeTech Corporation
10.10. Peters Surgical

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