

Sugar-free Products Market by Type (Beverages, Food Products, Tabletop, Others); Sweetening Type (Sugar Substitute-sweetened Sugar-free Products, Naturally Sweetened); Distribution Channel (Supermarkets & Hypermarkets, Others) - Global Forecasts to 2029

<https://marketpublishers.com/r/S74471D2B7A6EN.html>

Date: October 2022

Pages: 209

Price: US\$ 4,175.00 (Single User License)

ID: S74471D2B7A6EN

Abstracts

Sugar-free Products Market by Type (Beverages, Food Products; Tabletop, Others); Sweetening Type (Sugar Substitute-sweetened Sugar-free Products, Naturally Sweetened); Distribution Channel (Supermarkets & Hypermarkets, Others) - Global Forecasts to 2029

The market research report titled, 'Sugar-free Products Market by Type (Beverages, Food Products; Tabletop, Others); Sweetening Type (Sugar Substitute-sweetened Sugar-free Products, Naturally Sweetened); Distribution Channel (Supermarkets & Hypermarkets, Others) - Global Forecasts to 2029,' provides an in-depth analysis of the sugar-free products market across five major geographies and emphasizes on the current market trends, market sizes, recent developments, and forecasts till 2029.

The sugar-free products market is projected to reach \$65.31 billion by 2029, at a CAGR of 6.2% from 2022 to 2029.

The study offers a comprehensive analysis of the drivers, restraints, opportunities, and challenges of the sugar-free products market. The growth of the sugar-free products market is attributed to the factors such as the rising incidence rate of diabetes, the rising demand for low-calorie foods, and sugar taxes imposed on sugary drinks. However, the higher prices of sugar-free products restrain the growth of this market.

Based on type, the sugar-free products market is segmented into sugar-free beverages,

sugar-free food products, sugar-free nutrition & health supplements, table-top sweeteners, and other sugar-free products. The sugar-free food products segment is expected to register the highest CAGR during the forecast period of 2022–2029. The growth of this segment is driven by increasing consumer preference for healthy food, changing food consumption patterns, and extensive use of sugar substitutes in different foods, including baked goods, confectionery, and snacks.

The sugar-free food products segment is further segmented into sugar-free bakery, sugar-free confectionery, sugar-free dairy, and other sugar-free food products. In 2022, sugar-free bakery products segment is expected to account for the largest share of the sugar-free food products market.

Based on sweetening type, the sugar-free products market is segmented into sugar substitute-sweetened sugar-free products and naturally sweetened sugar-free products. In 2022, the sugar substitute-sweetened sugar-free products segment is expected to account for a larger share of the market. Sugar substitute-sweetened sugar-free products have low caloric value and help reduce sugar intake without compromising taste. These benefits of sugar substitute-sweetened sugar-free products are attributed to the growth of this segment in the sugar-free products market.

The sugar substitute-sweetened sugar-free products segment is further segmented into polyols, stevia, sucralose, acesulfame potassium (ace-k), Luo Han Guo (monk fruit) extract, saccharin, neotame, aspartame, and other sugar substitutes. In 2022, the polyols segment is expected to account for the largest share of the sugar-free products sweetened with sugar substitutes market. The dominant position of this segment is mainly attributed to the rising consumer demand for low-calorie and healthy food products, increasing all-natural and clean label trends within the food & beverages markets, and growing demand from the confectionery industry.

Based on distribution channel, the sugar-free products market is segmented into supermarkets or hypermarkets, specialty stores, online retail, convenience stores, and other distribution channels. The online retail segment is expected to register the highest CAGR during the forecast period. The growth of this segment is driven by factors such as the wide variety of options available at discounted rates compared to traditional retail stores and the convenience provided by online channels, such as doorstep delivery.

An in-depth geographic analysis of the industry provides detailed qualitative and quantitative insights into the five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) and the coverage of major

countries in each region. Asia-Pacific is slated to register the highest CAGR during the forecast period. The fast growth rate of the sugar-free products market in Asia-Pacific is driven by the changing lifestyles, the emerging trend of healthy food & food ingredients, rising awareness about the health benefits of sugar-free products, rapid urbanization, and a growing diabetic and obese population. Also, the government taxes imposed on sugar-sweetened products further support the growth of the sugar-free products market in the region.

Some of the key players operating in the sugar-free products market are The Hershey Company (U.S.), PepsiCo, Inc. (U.S.), The Coca-Cola Company (U.S.), Nestl  S.A. (Switzerland), Mars, Incorporated (U.S.), The Kraft Heinz Company (U.S.), Mondelez International, Inc. (U.S.), LINDT & SPRUNGLI AG (Switzerland), GLANBIA PLC (Ireland), Galletas Gull n S.A. (Spain), and Zydus Wellness Ltd. (India).

Scope of the Report:

Sugar-free Products Market, by Type

Sugar-free Beverages

Sugar-free Food Products

Sugar-free Bakery Products

Sugar-free Confectionery

Gums & Mints

Chocolate

Sweet & Candy

Sugar-free Dairy Products

Other Sugar-free Food Products

Sugar-free Nutrition & Health Supplements

Table-top Sweeteners

Other Sugar-free Products

Sugar-free Products Market, by Sweetening Type

Sugar Substitute-sweetened Sugar-free Products

Polyols

Stevia

Sucralose

Acesulfame Potassium (Ace-K)

Luo Han Guo (Monk Fruit) Extract

Saccharin

Neotame

Aspartame

Other Sugar Substitutes

Naturally Sweetened Sugar-free Products

Sugar-free Products Market, by Distribution Channel

Supermarkets & Hypermarkets

Convenience Stores

Online Retail

Specialty Stores

Other Distribution Channels

Sugar-free Products Market, by Geography

North America

U.S

Canada

Europe

Germany

France

U.K

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

Rest of APAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Key Questions Answered in the Report-

What is the current value of revenue generated by the sugar-free products market?

At what rate is the demand for sugar-free products projected to grow for the next 5–7 years?

What is the historical market size and growth rate for the sugar-free products market?

What are the major factors impacting the growth of this market at the global and regional levels?

What are the major opportunities for existing players and new entrants in the market?

What are the impacts of the COVID-19 pandemic on the sugar-free products market?

Which segments in terms of type, sweetening type, and distribution channel have created major traction for the manufacturers in this market in recent years?

What are the key geographic trends in this market? Which regions/countries are expected to offer significant growth opportunities for the manufacturers operating in the sugar-free products market?

Who are the major players in the sugar-free products market? What are their specific product offerings in this market?

What are the recent strategic developments in the sugar-free products market?
What are the impacts of these strategic developments on the market?

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Ecosystem
- 1.3. Currency
- 1.4. Key Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
- 2.2. Data Collection & Validation
 - 2.2.1. Secondary Research
 - 2.2.2. Primary Research
- 2.3. Market Assessment
 - 2.3.1. Market Size Estimation
 - 2.3.1.1. Bottom-up Approach
 - 2.3.1.2. Top-down Approach
 - 2.3.1.3. Growth Forecast
- 2.4. Assumptions for the Study
- 2.5. Limitations for the Study

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Segmental Analysis
- 3.3. Regional Analysis
- 3.4. Key Players

4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Drivers
 - 4.2.1. Rising Incidence Rate of Diabetes
 - 4.2.2. Rising Demand for Low-calorie Foods
 - 4.2.3. Sugar Taxes Imposed on Sugary Drinks
- 4.3. Restraints
 - 4.3.1. Higher Prices of Sugar-free Products

4.4. Opportunities

4.4.1. Emerging Economies

4.5. Challenges

4.5.1. Lack of Awareness About the Benefits of Sugar-free Products

4.6. Trends

4.6.1. Healthy Snacking

4.7. Regulatory Analysis

4.7.1. Introduction

4.7.2. North America

4.7.3. Europe

4.7.4. Asia-Pacific

4.7.5. Rest of the World

5. IMPACT OF COVID-19 ON THE SUGAR-FREE PRODUCTS MARKET

6. GLOBAL SUGAR-FREE PRODUCTS MARKET, BY TYPE

6.1. Introduction

6.2. Sugar-free Beverages

6.3. Sugar-free Food Products

6.3.1. Sugar-free Bakery Products

6.3.2. Sugar-free Confectionery Products

6.3.2.1 Gums & Mints

6.3.2.2. Chocolate

6.3.2.3. Sweets & Candies

6.3.3. Sugar-free Dairy Products

6.3.4. Other Sugar-free Food Products

6.4. Sugar-free Nutrition & Health Supplements

6.5. Table-top Sweeteners

6.6. Other Sugar-free Products

7. GLOBAL SUGAR-FREE PRODUCTS MARKET, BY SWEETENING TYPE

7.1. Introduction

7.2. Sugar Substitutes-sweetened Sugar-free Products

7.2.1. Polyols

7.2.2. Stevia

7.2.3. Sucralose

7.2.4. Acesulfame Potassium (Ace-K)

- 7.2.5. Luo Han Guo (Monk Fruit) Extract
- 7.2.6. Saccharin
- 7.2.7. Neotame
- 7.2.8. Aspartame
- 7.2.9. Other Sugar Substitutes
- 7.3. Naturally Sweetened Sugar-free Products

8. GLOBAL SUGAR-FREE PRODUCTS MARKET, BY DISTRIBUTION CHANNEL

- 8.1. Introduction
- 8.2. Supermarkets & Hypermarkets
- 8.3. Convenience Stores
- 8.4. Online Retail
- 8.5. Specialty Stores
- 8.6. Other Distribution Channels

9. SUGAR-FREE PRODUCTS MARKET, BY GEOGRAPHY

- 9.1. Introduction
- 9.2. North America
 - 9.2.1. U.S.
 - 9.2.2. Canada
- 9.3. Europe
 - 9.3.1. Germany
 - 9.3.2. France
 - 9.3.3. U.K.
 - 9.3.4. Italy
 - 9.3.5. Spain
 - 9.3.6. Rest of Europe
- 9.4. Asia-Pacific
 - 9.4.1. China
 - 9.4.2. Japan
 - 9.4.3. India
 - 9.4.4. Australia
 - 9.4.5. Rest of Asia-Pacific
- 9.5. Latin America
 - 9.5.1. Brazil
 - 9.5.2. Mexico
 - 9.5.3. Rest of Latin America

9.6. Middle East & Africa

10. COMPETITIVE LANDSCAPE

10.1. Introduction

10.2. Key Growth Strategies

10.3. Competitive Benchmarking

11. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, AND STRATEGIC DEVELOPMENTS)

11.1. The Hershey Company

11.2. PepsiCo, Inc.

11.3. The Coca-Cola Company

11.4. Nestl  S.A.

11.5. Mars, Incorporated

11.6. The Kraft Heinz Company

11.7. Mondel z International, Inc.

11.8. Lindt & Sprungli AG

11.9. Glanbia PLC

11.10. Galletas Gull n S.A.

11.11. Zydus Wellness Ltd.

11.12. Other Companies

12. APPENDIX

12.1. Questionnaire

12.2. Available Customizations

List Of Tables

LIST OF TABLES

Table 1 Global Sugar-free Products Market: Impact Analysis of Market Drivers (2022–2029)

Table 2 Global Sugar-free Products Market: Impact Analysis of Market Restraints (2022–2029)

Table 3 Diabetes Incidence in People Aged 20–79 Years, by Region (2021 Vs. 2045)

Table 4 Global Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 5 Global Sugar-free Products Market Size for Sugar-free Beverages, by Country/Region, 2020–2029 (USD Million)

Table 6 Global Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 7 Global Sugar-free Products Market Size for Sugar-free Food Products, by Country/Region, 2020–2029 (USD Million)

Table 8 Global Sugar-free Products Market Size for Sugar-free Bakery Products, by Country/Region, 2020–2029 (USD Million)

Table 9 Global Sugar-free Products Market Size for Sugar-free Confectionery Products, by Type, 2020–2029 (USD Million)

Table 10 Global Sugar-free Products Market Size for Sugar-free Confectionery Products, by Country/Region, 2020–2029 (USD Million)

Table 11 Global Sugar-free Products Market Size for Gums & Mints, by Country/Region, 2020–2029 (USD Million)

Table 12 Global Sugar-free Products Market Size for Chocolates, by Country/Region, 2020–2029 (USD Million)

Table 13 Global Sugar-free Products Market Size for Sweets & Candies, by Country/Region, 2020–2029 (USD Million)

Table 14 Global Sugar-free Food Products Market Size for Dairy Products, by Country/Region, 2020–2029 (USD Million)

Table 15 Global Sugar-free Products Market Size for Other Sugar-free Food Products, by Country/Region, 2020–2029 (USD Million)

Table 16 Global Sugar-free Products Market Size for Sugar-free Nutrition & Health Supplements, by Country/Region, 2020–2029 (USD Million)

Table 17 Global Sugar-free Products Market Size for Table-Top Sweeteners, by Country/Region, 2020–2029 (USD Million)

Table 18 Global Sugar-free Products Market Size for Other Sugar-free Products, by Country/Region, 2020–2029 (USD Million)

Table 19 Global Sugar-free Products Market Size, by Sweetening Type, 2020–2029

Sugar-free Products Market by Type (Beverages, Food Products, Tabletop, Others); Sweetening Type (Sugar Substi...

(USD Million)

Table 20 Sugar Substitutes Vs. Sugar: Bulk Price Comparison

Table 21 Global Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 22 Global Sugar Substitute-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 23 Global Polyols-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 24 Sucralose: Applications and Maximum Use Levels (EU Standards)

Table 25 Global Sucralose-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 26 Stevia: Applications and Maximum Use Levels (EU Standards)

Table 27 Global Stevia-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 28 Acesulfame Potassium: Applications and Maximum Use Levels (EU Standards)

Table 29 Global Acesulfame Potassium-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 30 Monk Fruit Extract: Applications and Maximum Use Levels (EU Standards)

Table 31 Global Luo Han Guo (Monk Fruit) Extract-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 32 Saccharin: Applications and Maximum Use Levels (EU Standards)

Table 33 Global Saccharin-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 34 Neotame: Applications and Maximum Use Levels (EU Standards)

Table 35 Global Neotame-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 36 Aspartame: Applications and Maximum Use Levels (EU Standards)

Table 37 Global Aspartame-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 38 Global Other Sugar Substitutes-sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 39 Global Naturally Sweetened Sugar-free Products Market Size, by Country/Region, 2020–2029 (USD Million)

Table 40 Global Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 41 Global Sugar-free Products Market Size for Supermarkets & Hypermarkets, by Country/Region, 2020–2029 (USD Million)

Table 42 Global Sugar-free Products Market Size for Convenience Stores, by

Country/Region, 2020–2029 (USD Million)

Table 43 Global Sugar-free Products Market Size for Online Retail, by Country/Region, 2020–2029 (USD Million)

Table 44 Global Sugar-free Products Market Size for Specialty Stores, by Country/Region, 2020–2029 (USD Million)

Table 45 Global Sugar-free Products Market Size for Other Distribution Channels, by Country/Region, 2020–2029 (USD Million)

Table 46 Sugar-free Products Market Size, by Region, 2020–2029 (USD Million)

Table 47 North America: Sugar-free Products Market Size, by Country, 2020–2029 (USD Million)

Table 48 North America: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 49 North America: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 50 North America: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 51 North America: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 52 North America: Sugar Substitutes-sweetened Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 53 North America: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 54 U.S.: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 55 U.S.: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 56 U.S.: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 57 U.S.: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 58 U.S.: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 59 U.S.: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 60 Canada: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 61 Canada: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 62 Canada: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 63 Canada: Sugar-free Products Market Size, by Sweetening Type, 2020–2029

(USD Million)

Table 64 Canada: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 65 Canada: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 66 Europe: Sugar-free Products Market Size, by Country, 2020–2029 (USD Million)

Table 67 Europe: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 68 Europe: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 69 Europe: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 70 Europe: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 71 Europe: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 72 Europe: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 73 Germany: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 74 Germany: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 75 Germany: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 76 Germany: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 77 Germany: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 78 Germany: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 79 France: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 80 France: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 81 France: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 82 France: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 83 France: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 84 France: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 85 U.K.: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 86 U.K.: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 87 U.K.: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 88 U.K.: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 89 U.K.: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 90 U.K.: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 91 Italy: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 92 Italy: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 93 Italy: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 94 Italy: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 95 Italy: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 96 Italy: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 97 Spain: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 98 Spain: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 99 Spain: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 100 Spain: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 101 Spain: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 102 Spain: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 103 Rest of Europe: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 104 Rest of Europe: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 105 Rest of Europe: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 106 Rest of Europe: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 107 Rest of Europe: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 108 Rest of Europe: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 109 Asia-Pacific: Sugar-free Products Market Size, by Country, 2020–2029 (USD Million)

Table 110 Asia-Pacific: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 111 Asia-Pacific: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 112 Asia-Pacific: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 113 Asia-Pacific: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 114 Asia-Pacific: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 115 Asia-Pacific: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 116 China: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 117 China: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 118 China: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 119 China: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 120 China: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 121 China: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 122 Japan: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 123 Japan: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 124 Japan: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 125 Japan: Sugar-free Products Market Size, by Sweetening Type, 2020–2029

(USD Million)

Table 126 Japan: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 127 Japan: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 128 India: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 129 India: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 130 India: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 131 India: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 132 India: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 133 India: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 134 Australia: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 135 Australia: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 136 Australia: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 137 Australia: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 138 Australia: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 139 Australia: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 140 Rest of Asia-Pacific: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 141 Rest of Asia-Pacific: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 142 Rest of Asia-Pacific: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 143 Rest of Asia-Pacific: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 144 Rest of Asia-Pacific: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 145 Rest of Asia-Pacific: Sugar-free Products Market Size, by Distribution

Channel, 2020–2029 (USD Million)

Table 146 Latin America: Sugar-free Products Market Size, by Country, 2020–2029 (USD Million)

Table 147 Latin America: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 148 Latin America: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 149 Latin America: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 150 Latin America: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 151 Latin America: Sugar Substitutes-Based Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 152 Latin America: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 153 Brazil: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 154 Brazil: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 155 Brazil: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 156 Brazil: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 157 Brazil: Sugar Substitutes Based Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 158 Brazil: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 159 Mexico: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 160 Mexico: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 161 Mexico: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 162 Mexico: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 163 Mexico: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 164 Mexico: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 165 Rest of Latin America: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 166 Rest of Latin America: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 167 Rest of Latin America: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 168 Rest of Latin America: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 169 Rest of Latin America: Sugar Substitute-sweetened Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 170 Rest of Latin America: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 171 Middle East & Africa: Sugar-free Products Market Size, by Type, 2020–2029 (USD Million)

Table 172 Middle East & Africa: Sugar-free Food Products Market Size, by Type, 2020–2029 (USD Million)

Table 173 Middle East & Africa: Sugar-free Confectionery Products Market Size, by Type, 2020–2029 (USD Million)

Table 174 Middle East & Africa: Sugar-free Products Market Size, by Sweetening Type, 2020–2029 (USD Million)

Table 175 Middle East & Africa: Sugar Substitutes Based Sugar-free Products Market Size, by Sweetener, 2020–2029 (USD Million)

Table 176 Middle East & Africa: Sugar-free Products Market Size, by Distribution Channel, 2020–2029 (USD Million)

List Of Figures

LIST OF FIGURES

Figure 1 Market Ecosystem

Figure 2 Research Process

Figure 3 Key Secondary Sources

Figure 4 Primary Research Techniques

Figure 5 Key Executives Interviewed

Figure 6 Breakdown of Primary Interviews (Supply-side & Demand-side)

Figure 7 Market Size Estimation

Figure 8 Sugar-free Beverages to Dominate the Sugar-free Products Market By 2029

Figure 9 Sugar Substitutes-sweetened Sugar-free Products to Dominate the Sugar-free Products Market In 2022

Figure 10 Sugar-free Products Market, Distribution Channel Analysis, 2022 Vs. 2029 (USD Million)

Figure 11 Asia-Pacific: Lucrative and Growing Market for Sugar-free Products Market Stakeholders

Figure 12 Market Dynamics

Figure 13 Global Sugar-free Products Market Size, by Type, 2022 Vs. 2029 (USD Million)

Figure 14 Global Sugar-free Products Market Size, by Sweetening Type, 2022 Vs. 2029 (USD Million)

Figure 15 Global Sugar-free Products Market Size, by Distribution Channel, 2022 Vs. 2029 (USD Million)

Figure 16 Sugar-free Products Market Size, by Region, 2022–2029 (USD Million)

Figure 17 North America: Sugar-free Products Market Snapshot

Figure 18 Europe: Sugar-free Products Market Snapshot (2022)

Figure 19 Asia-Pacific: Sugar-free Products Market Snapshot (2022)

Figure 20 Coca-Cola: Sugar Reduction Target Across Portfolio in Australia

Figure 21 Latin America: Sugar-free Products Market Snapshot (2022)

Figure 22 Middle East & Africa: Sugar-free Products Market Snapshot (2022)

Figure 24 Sugar-free Products Market: Competitive Benchmarking, By Type

Figure 25 The Hershey Company: Financial Overview, 2021

Figure 26 PepsiCo, Inc.: Financial Overview, 2021

Figure 27 The Coca-Cola Company: Financial Overview, 2021

Figure 28 Nestl  S.A.: Financial Overview, 2021

Figure 29 The Kraft Heinz Company: Financial Overview, 2021

Figure 30 Mondelez International, Inc.: Financial Overview, 2021

Figure 31 Lindt & Sprungli Ag: Financial Overview, 2021

Figure 32 Glanbia PLC: Financial Overview, 2021

Figure 33 Zydus Wellness Ltd.: Financial Overview, 2022

I would like to order

Product name: Sugar-free Products Market by Type (Beverages, Food Products, Tabletop, Others); Sweetening Type (Sugar Substitute-sweetened Sugar-free Products, Naturally Sweetened); Distribution Channel (Supermarkets & Hypermarkets, Others) - Global Forecasts to 2029

Product link: <https://marketpublishers.com/r/S74471D2B7A6EN.html>

Price: US\$ 4,175.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S74471D2B7A6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970