

Sterilization Equipment Market by Product and; Services {Equipment [Heat, Low-temperature (Ozone, Formaldehyde), Filtration), Consumables (Sterilization Indicators, Sterilants), Services (Gamma, Steam)], End User (Hospitals, Pharma)} - Global Forecast to 2027

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Abstracts

Sterilization Equipment Market by Product & Service {Equipment [Heat, Low-temperature (Ozone, Formaldehyde), Filtration), Consumables (Sterilization Indicators, Sterilants), Services (Gamma, Steam)], End User (Hospitals, Pharma) - Global Forecast to 2027.

Succeeding extensive secondary and primary research and in-depth analysis of the market scenario, the report carries out the key industry drivers, restraints, opportunities, and challenges. The growth in the sterilization equipment market is mainly attributed to the growing incidence of hospital-acquired infections, the impact of the COVID-19 pandemic, rising number of surgical procedures, rising demand for sterilization in the food industry, and increasing sterilization demand from pharmaceutical & biotechnology industries. In addition, the growing demand for sterilization products in emerging economies and increasing use of e-beam sterilization provide significant opportunities for vendors across the globe.

The sterilization equipment market is expected to grow at a CAGR of 12.2% from 2020 to 2027 to reach \$23.7 billion by 2027.

Based on the product and service, the equipment segment dominated the market in 2020 due to an increase in HAIs, the need for food safety, their effectiveness for sterilizing reusable materials & instruments, and the rapidly growing production of vaccines during COVID-19.

Based on end user, the hospitals & clinics segment is expected to grow at the fastest growth rate due to rapidly growing surgical procedure volume, need for quality care, rising incidence of HAIs, and the growing number of hospital admissions due to COVID-19.

An in-depth analysis of the sterilization equipment market's geographical scenario provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) along with the coverage of major countries in each region. North America is expected to command the largest share of the sterilization equipment market in 2020, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa.

The key players operating in the sterilization equipment market are STERIS plc. (U.S.), Cantel Medical Corp. (U.S.), Getinge AB (Sweden), 3M Company (U.S.), Advanced Sterilization Products (U.S.), MMM Group (Germany), MATACHANA group (Spain), Cardinal Health, Inc. (U.S.), Sotera Health (U.S.), and Belimed (Switzerland), among others.

Key Questions Answered in the Report-

Which are the high-growth market segments in terms of product & service, end user, and geography?

What is the historical market size for the sterilization equipment market?

What are the market forecasts and estimates for the period 2020-2027?

What are the major drivers, restraints, opportunities, and challenges in the sterilization equipment market?

Who are the major players in the market, and what share of the market do they hold?

Who are the major players in various countries, and what share of the market do they hold?

How is the competitive landscape for the sterilization equipment market?

What are the recent developments in the sterilization equipment market?

What are the different strategies adopted by the major players in the market?

What are the key geographic trends, and which are the high-growth countries?

Who are the local emerging players in the sterilization equipment market, and how do they compete with the other players?

Scope of the Report:

Sterilization Equipment Market, by Product and Service

Equipment

Heat Sterilization Equipment

Moist Heat Sterilizers

Dry Heat Sterilizers

Low-temperature Sterilization Equipment

Hydrogen Peroxide/Gas Plasma Sterilization

Ethylene Oxide Sterilizers

Ozone-based Medical Sterilizers

Formaldehyde Sterilizers

Others

Radiation Sterilization Equipment

Filtration Sterilization Equipment

Consumables & Accessories

Sterilization Indicators

Biological Indicators

Chemical Indicators

Sterilants

Instrument Packaging & Pouches

Others

Services

Ethylene Oxide Sterilization Services

Gamma Sterilization Services

E-beam Sterilization Services

Steam Sterilization Services

Other Sterilization Services

Sterilization Equipment Market, by End User

Hospitals & Clinics

Medical Device Companies

Pharmaceutical Companies

Food & Beverage Industry

Other End Users

Sterilization Equipment Market, by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

Japan

China

India

Rest of APAC (RoAPAC)

Latin America

Middle East & Africa

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