

Southeast Asia Galvanized Steel Market by Product (Hot-dip galvanizing (Zinc Coating, Zinc Aluminum Coating), Electroplating Steel (Zinc electroplating, Nickel plating), and Application (Building and Construction, Automotive, White Goods) - Forecast to 2025

<https://marketpublishers.com/r/SD4C437C287EN.html>

Date: August 2019

Pages: 126

Price: US\$ 4,175.00 (Single User License)

ID: SD4C437C287EN

Abstracts

Southeast Asia Galvanized Steel Market by Product (Hot-dip galvanizing (Zinc Coating, Zinc Aluminum Coating), Electroplating Steel (Zinc electroplating, Nickel plating), and Application (Building & Construction, Automotive, White Goods)- Forecast to 2025

Southeast Asia galvanized steel market is expected to grow at a CAGR of 8.5% from 2019 to reach \$17.5 billion by 2025.

Succeeding an extensive secondary and primary research and in-depth analysis of the market scenario, the report carries out an impact analysis of the key industry drivers, restraints, challenges, and opportunities. The factors such as increasing infrastructure investment, faster GDP growth, and rise in consumption of steel are driving the growth of the global galvanized steel market. Moreover, opportunities from integrating the regional economies and growing automotive market in the region further support the growth of this market. However, underutilized steel production capacity in the region and dumping of cheap steel by China hinders the growth of this market.

Southeast Asia galvanized steel market study presents historical market data in terms of values (2017 and 2018), estimated current data (2019), and forecasts for 2025-by product (hot-dipped galvanized steel, and electro-galvanized steel), and application (building & construction, automotive, white goods, shipbuilding, and other applications).

The study also evaluates industry competitors and analyzes the market at a country level.

Hot-dipped galvanized steel commanded the largest share of Southeast Asia galvanized steel market, by product and expected to witness high growth during the forecast period mainly due to its low initial cost, low life-cycle cost, sustainability, and simpler production process.

An in-depth analysis of the geographical scenario of the industry provides detailed qualitative and quantitative insights about the major countries of the region (Indonesia, Vietnam, Thailand, Malaysia, Philippines, Singapore, and RoSEA). Thailand commanded the largest share of Southeast Asia galvanized steel market, mainly attributed to its market leading position in production of automotive and white goods in the region. Moreover, big-ticket projects like the Eastern Economic Corridor, high-speed rail network, and U-Tapao aviation city are driving the infrastructural development in the country, in turn, fueling the growth of galvanized steel market.

Key players operating in Southeast Asia galvanized steel market are Nippon Steel Corporation, POSCO, JFE Holdings Inc., NS BlueScope Steel Ltd., Essar Steel India Ltd., Hoa Phat Group, Hoa Sen Steel Ltd., Dongkuk Steel Mill Co. Ltd., FiW Steel Sdn. Bhd., JTL Infra Ltd., Chinh Dai Industrial Co. Ltd., and Galvaco Industries Sdn. Bhd. among others.

SCOPE OF THE REPORT:

Market by Product

Hot-dipped galvanized steel

Hot Dipped Zinc Coated Galvanized Steel

Hot Dipped Zinc-Aluminum-Silicon Alloy Coated Galvanized Steel

Hot Dipped Aluminum Coated Galvanized Steel

Zinc-Magnesium-Aluminum Alloy Coated Galvanized Steel

Hot Dipped Sn-Zinc Coated Galvanized Steel

Hot Dipped Zinc-Aluminum-Magnesium

Electro-Galvanized Steel

Electrolytic Zinc Coated Galvanized Steel

Electrolytic Zinc-Nickel Alloy Coated Galvanized Steel

Electrolytic Zinc-Sn-Nickel Alloy Coated Galvanized Steel

Electrolytic Nickel Coated Galvanized Steel

Electrolytic Phosphate Treated Galvanized Steel

Market by Application

Building and Construction

Automotive

White Goods

Shipbuilding

Other Applications

Market by Geography

Indonesia

Vietnam

Thailand

Philippines

Malaysia

Singapore

RoSEA

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Currency and Limitations
 - 1.2.1. Currency
 - 1.2.2. Limitations

2. RESEARCH METHODOLOGY..

- 2.1. Research Process
 - 2.1.1. Secondary Research
 - 2.1.2. Primary Research

3. EXECUTIVE SUMMARY

4. MARKET INSIGHTS

- 4.1. Introduction
 - 4.1.1. Drivers
 - 4.1.1.1. Increase in Infrastructure Investments
 - 4.1.1.2. Faster GDP Growth of the Region
 - 4.1.1.3. Rise in Consumption of Steel
 - 4.1.2. Restraints
 - 4.1.2.1. Idle Factory & Underutilized Capacity
 - 4.1.2.2. Dumping Of Chinese Steel
 - 4.1.2.3. Banned Induction Furnace from China to Make Their Way to Asean Nation
 - 4.1.3. Opportunities
 - 4.1.3.1. Urbanisation of the Region
 - 4.1.3.2. Growing Automotive Market in the Region
 - 4.1.3.3. Creation of Asean Economic Community

5. SOUTHEAST ASIA GALVANIZED STEEL MARKET, BY PRODUCT TYPE

- 5.1. Introduction
- 5.2. Hot-Dipped Galvanized Steel
 - 5.2.1. Hot Dipped Zinc Coated Galvanized Steel
 - 5.2.2. Hot Dipped Zinc-Aluminum-Silicon Alloy Coated Galvanized Steel

- 5.2.3. Hot Dipped Aluminum Coated Galvanized Steel
- 5.2.4. Zinc-Magnesium-Aluminum Alloy Coated Galvanized Steel
- 5.2.5. Hot Dipped Sn-Zinc Coated Galvanized Steel
- 5.2.6. Hot Dipped Zinc-Aluminum-Magnesium-Silicon Alloy Coated Galvanized Steel
- 5.3. Electro-Galvanized Steel
 - 5.3.1. Electrolytic Zinc Coated Galvanized Steel
 - 5.3.2. Electrolytic Zinc-Nickel Alloy Coated Galvanized Steel
 - 5.3.3. Electrolytic Zinc-Sn-Nickel Alloy Coated Galvanized Steel
 - 5.3.4. Electrolytic Nickel Coated Galvanized Steel
 - 5.3.5. Electrolytic Phosphate Treated Galvanized Steel

6. SOUTHEAST ASIA GALVANIZED STEEL MARKET, BY APPLICATION

- 6.1. Introduction
- 6.2. Building and Construction
- 6.3. Automotive
- 6.4. White Goods
- 6.5. Shipbuilding
- 6.6. Other Applications

7. SOUTHEAST ASIA GALVANIZED STEEL MARKET, BY COUNTRY

- 7.1. Introduction
- 7.2. Indonesia
- 7.3. Vietnam
- 7.4. Thailand
- 7.5. Philippines
- 7.6. Malaysia
- 7.7. Singapore
- 7.8. Rest of Southeast Asia

8. COMPETITIVE LANDSCAPE

- 8.1. Competitive Benchmarking

9. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, STRATEGIC DEVELOPMENTS)

- 9.1. Essar Steel India Limited

- 9.2. Nippon Steel Corporation
- 9.3. Posco
- 9.4. JFE Holdings, Inc.
- 9.5. JTL Infra Limited
- 9.6. Ns BlueScope Steel Limited
- 9.7. Hoa Sen Steel Limited
- 9.8. Hoa Phat Group
- 9.9. Dongkuk Steel Mill Co. Ltd
- 9.10. Chinh Dai Industrial Co. Ltd.
- 9.11. FiW Steel Sdn. Bhd.
- 9.12. Galvaco Industries Sdn. Bhd

10. APPENDIX

- 10.1. Questionnaire
- 10.2. Available Customization

List Of Tables

LIST OF TABLES

Table 1 Southeast Asia Galvanized Steel Market Size, by Product, 2017-2025 (\$ Million)

Table 2 Southeast Asia Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 3 Southeast Asia Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 4 Southeast Asia Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 5 Southeast Asia Hot Dipped Galvanized Steel Market, by Country, 2017-2025 (\$ Million)

Table 6 Southeast Asia Hot Dipped Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 7 Southeast Asia Hot Dipped Zinc Coated Galvanized Steel Market, by Country, 2017-2025 (\$ Million)

Table 8 Southeast Asia Hot Dipped Zinc Coated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 9 Southeast Asia Hot Dipped Zinc-Aluminum -Silicon Alloy Coated Galvanized Steel Market, by Country, 2017-2025 (\$ Million)

Table 10 Southeast Asia Hot Dipped Zinc-Aluminum -Silicon Alloy Coated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 11 Southeast Asia Hot Dipped Aluminum Coated Galvanized Steel Market, by Country, 2017-2025 (\$Million)

Table 12 Southeast Asia Hot Dipped Aluminum Coated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 13 Southeast Asia Zinc-Magnesium-Aluminum Alloy Coated Galvanized Steel Market, by Country, 2017-2025 (\$Millions)

Table 14 Southeast Asia Zinc-Magnesium-Aluminum Alloy Coated Galvanized Steel, by Country, 2017-2025 (Thousand Tonnes)

Table 15 Southeast Asia Hot Dipped Sn-Zinc Coated Galvanized Steel Market, by Country, 2017-2025 (\$Million)

Table 16 Southeast Asia Hot Dipped Sn-Zinc Coated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 17 Southeast Asia Hot Dipped Zinc-Aluminum -Magnesium-Silicon Alloy Coated Galvanized Steel Market, by Country, 2017-2025 (\$Million)

Table 18 Southeast Asia Hot-Dipped Zinc-Aluminum-Magnesium-Silicon Alloy Coated

Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 19 Southeast Asia Electro Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 20 Southeast Asia Electro Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 21 Southeast Asia Electro-Galvanized Steel Market, by Country, 2017-2025 (\$ Million)

Table 22 Southeast Asia Electro-Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 23 Southeast Asia Electrolytic Zinc Coated Galvanized Steel Market, by Country, 2017-2025 (\$Million)

Table 24 Southeast Asia Electrolytic Zinc Coated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 25 Southeast Asia Electrolytic Zinc-Nickel Alloy Coated Galvanized Steel Market, by Country, 2017-2025 (\$Million)

Table 26 Southeast Asia Electrolytic Zinc-Nickel Alloy Coated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 27 Southeast Asia Electrolytic Zinc-Sn-Nickel Alloy Coated Galvanized Steel Market, by Country, 2017-2025 (\$Million)

Table 28 Southeast Asia Electrolytic Zinc-Sn-Nickel Alloy Coated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 29 Southeast Asia Electrolytic Nickel Coated Galvanized Steel Market, by Country, 2017-2025 (\$Million)

Table 30 Southeast Asia Electrolytic Nickel Coated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 31 Southeast Asia Electrolytic Phosphate Treated Galvanized Steel Market, by Country, 2017-2025 (\$Million)

Table 32 Southeast Asia Electrolytic Phosphate Treated Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 33 Southeast Asia Galvanized Steel Market, by Application, 2017-2025 (\$Million)

Table 34 Southeast Asia Galvanized Steel Market, by Application (Thousand Tonnes)

Table 35 Southeast Asia Galvanized Steel Market for Building & Construction, by Country, 2017-2025 (\$Million)

Table 36 Southeast Asia Galvanized Steel Market for Building & Construction, by Country, 2017-2025 (Thousand Tonnes)

Table 37 Southeast Asia Galvanized Steel Market for Automotive, by Country, 2017-2025 (\$Million)

Table 38 Southeast Asia Galvanized Steel Market for Automotive, by Country, 2017-2025 (Thousand Tonnes)

Table 39 Southeast Asia Galvanized Steel Market for White Goods, by Country, 2017-2025 (\$Million)

Table 40 Southeast Asia Galvanized Steel Market for White Goods, by Country, 2017-2025 (Thousand Tonnes)

Table 41 Southeast Asia Galvanized Steel Market for Shipbuilding, by Country, 2017-2025 (\$Million)

Table 42 Southeast Asia Galvanized Steel Market for Shipbuilding, by Country, 2017-2025 (Thousand Tonnes)

Table 43 Southeast Asia Galvanized Steel Market for Other Applications, by Country, 2017-2025 (\$ Million)

Table 44 Southeast Asia Galvanized Steel Market for Other Applications, by Country, 2017-2025 (Thousand Tonnes)

Table 45 Southeast Asia Galvanized Steel Market Size, by Country, 2017-2025 (\$Million)

Table 46 Southeast Asia Galvanized Steel Market, by Country, 2017-2025 (Thousand Tonnes)

Table 47 Indonesia Galvanized Steel Market, by Product, 2017-2025 (\$ Million)

Table 48 Indonesia Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 49 Indonesia Asia Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 50 Indonesia Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 51 Indonesia Electro Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 52 Indonesia Electro Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 53 Indonesia Galvanized Steel Market, by Application, 2017-2025 (\$ Million)

Table 54 Indonesia Galvanized Steel Market, by Application, 2017-2025 (Thousand Tonnes)

Table 55 Vietnam Galvanized Steel Market, by Product, 2017-2025 (\$Million)

Table 56 Vietnam Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 57 Vietnam Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 58 Vietnam Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 59 Vietnam Electro Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 60 Vietnam Electro Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 61 Vietnam Galvanized Steel Market, by Application, 2017-2025 (\$ Million)

Table 62 Vietnam Galvanized Steel Market, by Application, 2017-2025 (Thousand

Tonnes)

Table 63 Thailand Galvanized Steel Market, by Product, 2017-2025 (\$ Million)

Table 64 Thailand Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 65 Thailand Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 66 Thailand Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 67 Thailand Electro Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 68 Thailand Electro Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 69 Thailand Galvanized Steel Market, by Application, 2017-2025 (\$ Million)

Table 70 Thailand Galvanized Steel Market, by Application, 2017-2025 (Thousand Tonnes)

Table 71 Philippines Galvanized Steel Market, by Product, 2017-2025 (\$ Million)

Table 72 Philippines Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 73 Philippines Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 74 Philippines Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 75 Philippines Electro Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 76 Philippines Electro Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 77 Philippines Galvanized Steel Market, by Application, 2017-2025 (\$ Million)

Table 78 Philippines Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 79 Malaysia Galvanized Steel Market, by Product, 2017-2025 (\$ Million)

Table 80 Malaysia Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 81 Malaysia Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 82 Malaysia Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 83 Malaysia Electro Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 84 Malaysia Electro Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 85 Malaysia Galvanized Steel Market, by Application, 2017-2025 (\$ Million)

Table 86 Malaysia Galvanized Steel Market, by Application, 2017-2025 (Thousand Tonnes)

Table 87 Singapore Galvanized Steel Market, by Product, 2017-2025 (\$ Million)

Table 88 Singapore Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 89 Singapore Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 90 Singapore Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 91 Singapore Electro Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 92 Singapore Electro Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 93 Singapore Galvanized Steel Market, by Application, 2017-2025 (\$ Million)

Table 94 Singapore Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 95 Rest of Southeast Asia Galvanized Steel Market, by Product, 2017-2025 (\$ Million)

Table 96 Rest of Southeast Asia Galvanized Steel Market, by Product, 2017-2025 (Thousand Tonnes)

Table 97 Rest of Southeast Asia Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 98 Rest of Southeast Asia Hot Dipped Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 99 Rest of Southeast Asia Electro Galvanized Steel Market, by Type, 2017-2025 (\$ Million)

Table 100 Rest of Southeast Asia Electro Galvanized Steel Market, by Type, 2017-2025 (Thousand Tonnes)

Table 101 Rest of Southeast Asia Galvanized Steel Market, by Application, 2017-2025 (\$ Million)

Table 102 Rest of Southeast Asia Galvanized Steel Market, by Application, 2017-2025 (Thousand Tonnes)

Table 103 Number of Developments by the Major Players During 2015-2018

Table 104 Key Products: Galvanized Steel

List Of Figures

LIST OF FIGURES

- Figure 1 Market Ecosystem
- Figure 2 Key Stakeholders
- Figure 3 Research Process
- Figure 4 Key Executives interviewed
- Figure 5 Primary Research Technique
- Figure 6 Market Size Estimation
- Figure 7 Key Opportunities
- Figure 8 Southeast Asia Galvanized Steel Market, by Product, 2019-2025
- Figure 9 Southeast Asia Galvanized Steel Market, by Application
- Figure 10 Southeast Asia Galvanized Steel Market, by Geography
- Figure 11 Market Dynamics
- Figure 12 Investment Requirement in the Southeast Asian Nations in Next 10 Years (in Million)
- Figure 13 GDP of Southeast Asian Region (in \$ Billion)
- Figure 14 Demand of Steel in Southeast Asian Region (in Million Tonnes)
- Figure 15 Steel Production and Consumption Rate of Major Consumers of Steel in Southeast Asia in 2015 (in Million Tonnes)
- Figure 16 Growth in Urban Population of the Region From 2005 To 2017 (in Millions)
- Figure 17 Percentage of Population Living in Urban Areas, 2017
- Figure 18 Production of Automobiles in Asian Region (Units)
- Figure 19 Southeast Asia Galvanized Steel Market Size, by Product, 2018-2025
- Figure 20 Southeast Asia Galvanized Steel Market, by Application, 2019-2025 (\$Million)
- Figure 21 Shipbuilding Capacity in Southeast Asia Region (in Gross Tonnage)
- Figure 22 Southeast Asia Galvanized Steel Market Size, by Country, 2019-2025, (\$ Million)
- Figure 23 Production of Automobile in Indonesia, 2014-18 (in Units)
- Figure 24 Production of Coated Steel in the Country, 2012-17 (in Metric Tonnes)
- Figure 25 Index of Industrial Production in Vietnam, 2014-2017 (Manufacturing)
- Figure 26 Growth of Automobile in Vietnam, 2014-2017 (in Units)
- Figure 27 Production of Coated Steel in the Country, 2012-2017 (in Metric Tonnes)
- Figure 28 Growth of Automobile Production in Thailand, 2014-2018 (in Units)
- Figure 29 Production index (Galvanized Steel) of Thailand, 2011-18
- Figure 30 Production of Coated Steel in the Country, 2012-2017 (in Metric Tonnes)
- Figure 31 Growth of Automobile Production in Philippines, 2014-18 (in Units)
- Figure 32 Production of Coated Steel in the Country, 2012-2017 (in Metric Tonnes)

- Figure 33 Automobile Production in Malaysia, 2014-2018 (Units)
- Figure 34 Production of Coated Steel in the Country, 2012-2017 (in Metric Tonnes)
- Figure 35 Growth of Electric Vehicles in Singapore, 2014-2018 (Units)
- Figure 36 Rest of Southeast Asia Galvanized Steel Market, by Application, 2017-2025 (\$ Million)
- Figure 37 Growth Strategies Adopted by the Key Players Between 2015 and 2018
- Figure 38 Southeast Asia Galvanized Steel Market: Competitive Benchmarking
- Figure 39 Essar Steel India Limited: Financial Overview (2016-18)
- Figure 40 Nippon Steel Corporation: Financial Overview (2016-18)
- Figure 41 Posco: Financial Overview (2015-17)
- Figure 42 JFE Holdings, Inc.: Financial Overview (2016-2018)
- Figure 43 JTL infra Limited: Financial Overview (2017-18)
- Figure 44 NS Bluescope Steel Limited: Financial Overview (2016-18)
- Figure 45 Hoa Sen Group: Financial Overview (2015-17)
- Figure 46 Hoa Phat Group: Financial Overview (2016-18)
- Figure 47 Dongkuk Steel Mill Co. Ltd: Financial Overview (2016-18)

I would like to order

Product name: Southeast Asia Galvanized Steel Market by Product (Hot-dip galvanizing (Zinc Coating, Zinc Aluminum Coating), Electroplating Steel (Zinc electroplating, Nickel plating), and Application (Building and Construction, Automotive, White Goods) - Forecast to 2025

Product link: <https://marketpublishers.com/r/SD4C437C287EN.html>

Price: US\$ 4,175.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SD4C437C287EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970