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Southeast Asia Food Processing Equipment Market By Type (Meat Processing, Bakery Processing, Beverage Processing, Dairy Processing, Chocolate & Confectionery Processing) – Opportunity Analysis And Industry Forecast (2018–2023)

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Abstracts

Southeast Asia Food Processing Equipment Market by Type (Meat Processing, Bakery Processing, Beverage Processing, Dairy Processing, Chocolate & Confectionery Processing) - Opportunity Analysis and Industry Forecast (2018–2023)

The research report titled “Southeast Asia Food Processing Equipment Market by Type (Meat Processing, Bakery Processing, Beverage Processing, Dairy Processing, Chocolate & Confectionery Processing) - Opportunity Analysis and Industry Forecast (2018–2023)” provides in depth analysis of Southeast Asia food processing equipment market in six major countries and emphasizes on the current market trends, market size, market share, recent developments, and forecast till 2023. Southeast Asia food processing equipment market is expected to reach USD 1,152.0 million by 2023, at a CAGR of 4.7% during the forecast period of 2018 to 2023.

The growth of this market is mainly attributed to the increasing consumer demand for processed food, growing focus on food safety and safety of workers, growing need to increase productivity, increasing focus of food manufacturers to reduce production cost, and government support to promote food processing sector. However, high cost of equipment and increasing consumers’ inclination towards consumption of minimal processed food products hinders the growth of this market.

The study offers a comprehensive analysis of Southeast Asia food processing equipment market with respect to various product types. The global food processing

equipment market is segmented into meat, poultry, and seafood processing equipment (cutters and grinders; smokers, massagers, and tumblers; mixers; tenderizers; killing and defeathering equipment; slicers; evisceration equipment; cookers, roasters, and grillers; deheading and gutting equipment; filleting equipment; and others), bakery processing equipment (ovens and proofers; dough mixers; moulders and sheeters; dividers and rounders; depositors; and others), beverage processing equipment (brewery equipment; filtration equipment; carbonation equipment; blenders and mixers; and others), dairy processing equipment (pasteurizers; homogenizers; separators; evaporators and drying equipment; membrane filtration equipment; and others), chocolate and confectionary processing equipment (depositors; formers; coating and spraying systems; mixers; coolers; and others), fruit and vegetable processing equipment (juice extractors; peelers, cutters, and pulpers; dryers; evaporators; and others), and other food processing equipment (cereal & grains processing equipment, fat & oil processing equipment, snacks food processing equipment, and others).

Geographically, the market is segmented into six major countries, namely Indonesia, Thailand, Malaysia, Philippines, Vietnam, and Singapore. Indonesia dominated the Southeast Asia food processing equipment market in 2017. The largest share of this region is mainly attributed to huge and growing processed food industry due to rising Indonesian population, increased urbanization, growing awareness of healthy lifestyle products, rising incomes, and growing Indonesian tourism industry. The growing number of food processing units and development of larger modern retail sector further drives the growth of this market.

The key players operating in the Southeast Asia food processing equipment market are Buhler AG (Switzerland), Marel HF (Iceland), Gold Peg International Pty Ltd. (Australia), Paul Mueller Company (U.S.), GEA Group Aktiengesellschaft (Germany), Baader Group (Germany), Bucher Industries AG (Switzerland), The Middleby Corp (U.S.), Heat and Control Inc. (U.S), Alfa Laval AB (Sweden), Nichimo International Inc. (Japan), Emura Food Machine Co, Ltd. (Japan), Krones AG (Germany), Paul Mueller Company (U.S.), Key Technology Inc. (U.S.), and Tetra Pak International S.A. (Switzerland), Yanagiya Machinery Co., Ltd (Japan), Topsteel Holdings Pte Ltd (Singapore), Keto Agricultural Engineering Sdn (Malaysia), EUROASIA FOOD EQUIPMENT SDN BHD (Malaysia), and Auto Kinetics (M) Sdn Bhd (Malaysia).

Scope of the Study

Market by Type

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Meat, Poultry, and Seafood Processing Equipment

Cutters and Grinders

Smokers, Massagers, and Tumblers

Mixers

Tenderizers

Killing and Defeathering Equipment

Slicers

Evisceration Equipment

Cookers, Roasters, and Grillers

Deheading and Gutting Equipment

Filleting Equipment

Others

Bakery Processing Equipment

Ovens and Proofers

Dough Mixers

Moulders and Sheeters

Dividers and Rounders

Depositors

Others

Beverage Processing Equipment

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Brewery Equipment

Filtration Equipment

Carbonation Equipment

Blenders and Mixers

Other

Dairy Processing Equipment

Pasteurizers

Homogenizers

Separators

Evaporators and Drying equipment

Membrane Filtration Equipment

Others

Chocolate and Confectionary Processing Equipment

Depositors

Formers

Coating and Spraying Systems

Mixers

Coolers

Others

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Fruits and Vegetables Processing Equipment

Juice Extractors

Peelers, Cutters, and Pulpers

Dryers

Evaporators

Others

Other Food Processing Equipment

Market by Geography

Indonesia

Thailand

Malaysia

Philippines

Vietnam

Singapore

RoSEA

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