

# South East Asia Collagen Market- Opportunity Analysis And Industry Forecast (2018-2023)

<https://marketpublishers.com/r/S113E6BAE1FEN.html>

Date: February 2018

Pages: 111

Price: US\$ 3,150.00 (Single User License)

ID: S113E6BAE1FEN

## Abstracts

South East Asia collagen market by product (collagen peptide and gelatin), source (porcine, bovine, marine, chicken, sheep, and other animals), and application (food and beverages, cosmetics, nutraceuticals, pharmaceuticals, healthcare, and technical) - Opportunity Analysis and Industry Forecast (2018 – 2023)

The research report titled “South East Asia Collagen Market: Global Opportunity Analysis and Industry Forecast (2017-2022)” provides in-depth analysis of collagen market in six major Southeast Asian geographies and emphasizes on the current market trends, market size, market share, recent developments, and forecast till 2023. South East Asia collagen market is expected to reach USD 142.84 million by 2023, at a CAGR of 7.2% during the forecast period of 2018 to 2023.

Growing use of collagen in food industries, growing inclination towards protein consumption & nutricosmetics, increasing application in the healthcare industry, and growing technical applications and use of collagen based biomaterials are the major factors driving the growth of South East Asian collagen market. In addition, growing food processing industry in Southeast Asia further provides significant opportunities for the various stakeholders in this market. However, factors such as strict regulations, religious constraints, and growing use of alternatives expected to hinder the growth of this market to some extent.

The South East Asia collagen market is mainly segmented by product (collagen peptide and gelatin), source (porcine, bovine, marine, chicken, sheep, and other animals), applications (food and beverages, cosmetics, nutraceuticals, pharmaceuticals, healthcare, and technical), and geography. On the basis of products, gelatin held the largest share of the market in 2017 and is expected to dominate South East Asia

collagen market during the forecast period.

Geographically, this market is segmented into Malaysia, Indonesia, Thailand, Philippines, Vietnam, Singapore, and rest of South East Asia. Indonesia dominated the South East Asia collagen market in 2017. The large share of this country is mainly attributed to its booming food and beverages industry due to increasing Indonesian population, increased urbanization, growing awareness of healthy lifestyle products, rising income, and its fast-growing economy. Also, rising demand for cosmetics and personal care products and growing livestock and meat processing industry further drives the growth of collagen market in the country.

The key players operating in the Southeast Asia collagen market are Rousselot (The Netherlands), GELITA AG (Germany), Weishardt Holding (France), Tessenderlo Group (Belgium), Nitta Gelatin Inc (Japan), Italgelatine S.p.A. (Italy), REINERT GRUPPE Ingredients GmbH (Germany), GELNEX (Brazil), PT. AIMFOOD MANUFACTURING INDONESIA (Indonesia), Holista CollTech Limited (Australia), Collagen Solutions Plc (U.K.), and Advanced BioMatrix Inc (California).

## Contents

### **1. INTRODUCTION**

- 1.1. Market Ecosystem
- 1.2. Currency and Limitations
  - 1.2.1. Currency
  - 1.2.2. Limitations
- 1.3. Key Stakeholders

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Process
  - 2.1.1. Secondary Research
  - 2.1.2. Primary Research
  - 2.1.3. Market Size Estimation

### **3. EXECUTIVE SUMMARY**

### **4. MARKET INSIGHTS**

- 4.1. Introduction
- 4.2. Drivers
- 4.3. Restraints
- 4.4. Opportunities
- 4.5. Challenges

### **5. SOUTHEAST ASIA COLLAGEN MARKET, BY PRODUCT**

- 5.1. Introduction
- 5.2. Gelatin
- 5.3. Collagen Peptide

### **6. SOUTHEAST ASIA COLLAGEN MARKET, BY SOURCE**

- 6.1. Introduction
- 6.2. Porcine Collagen
- 6.3. Bovine Collagen
- 6.4. Marine Collagen

- 6.5. Chicken Collagen
- 6.6. Sheep Collagen
- 6.7. Other Animal Collagens

## **7. SOUTHEAST ASIA COLLAGEN MARKET, BY APPLICATION**

- 7.1. Introduction
- 7.2. Food and Beverages
- 7.3. Cosmetics
- 7.4. Nutraceuticals
- 7.5. Pharmaceuticals
- 7.6. Healthcare
- 7.7. Technical

## **8. SOUTHEAST ASIA COLLAGEN MARKET, BY GEOGRAPHY**

- 8.1. Introduction
- 8.2. Indonesia
- 8.3. Thailand
- 8.4. Malaysia
- 8.5. Philippines
- 8.6. Vietnam
- 8.7. Singapore
- 8.8. Rest of South East Asia

## **9. COMPETITIVE LANDSCAPE**

- 9.1. Introduction
- 9.2. New Product Launches
- 9.3. Agreements, Collaborations, and Partnerships
- 9.4. Mergers and Acquisitions

## **10. COMPANY PROFILES (INCLDUES COMPANY OVERVIEW, FINANCIALS PERFORMANCE, PRODUCT PORTFOLIO, AND RECENT DEVELOPMENTS)**

- 10.1. Rousselot (Part of Darling Ingredients)
- 10.2. GELITA AG
- 10.3. Tessengerlo Group
- 10.4. Weishardt Holding SA

- 10.5. Italgelatine S.p.A
- 10.6. Nitta Gelatin Inc.
- 10.7. Holista CollTech Limited
- 10.8. Collagen Solutions Plc
- 10.9. Gelnex
- 10.10. REINERT GRUPPE Ingredients GmbH
- 10.11. Advanced BioMatrix, Inc.
- 10.12. Jiliding Marine Biotech Co. Ltd.
- 10.13. BHN Co., Ltd.
- 10.14. FOODMATE CO., LTD.
- 10.15. Xiamen Yasin Industrial & Trade Co, Ltd

## **11. APPENDIX**

- 11.1. Questionnaire
- 11.2. Available Customization

## List Of Tables

### LIST OF TABLES

Table 1 Total South East Asia Collagen Market: Impact Analysis of Market Drivers (2018–2023)

Table 2 Total South East Asia Collagen market: Impact Analysis of Market Restraints (2018–2023)

Table 3 South East Asia Collagen Market Size, by Product Type, 2016-2023 (USD Million)

Table 4 Gelatine Market Size, by Country, 2016-2023 (USD Million)

Table 5 Collagen Peptide Market Size, by Country, 2016-2023 (USD Million)

Table 6 South East Asia Collagen Market Size, by Source Type, 2016-2023 (USD Million)

Table 7 Porcine Collagen Market Size, by Country, 2016-2023 (USD Million)

Table 8 Bovine Collagen Market Size, by Country, 2016-2023 (USD Million)

Table 9 Marine Collagen Market Size, by Country, 2016-2023 (USD Million)

Table 10 Chicken Collagen Market Size, by Country, 2016-2023 (USD Million)

Table 11 Sheep Collagen Market Size, by Country, 2016-2023 (USD Million)

Table 12 Other Animal Collagens Market Size, by Country, 2016-2023 (USD Million)

Table 13 South East Asia Collagen Market Size, by Application, 2016-2023 (USD Million)

Table 14 Collagen Market Size for Food and Beverages, by Country, 2016-2023 (USD Million)

Table 15 Market Size for Cosmetics, by Country, 2016-2023 (USD Million)

Table 16 Market Size for Nutraceuticals, by Country, 2016-2023 (USD Million)

Table 17 Market Size for Pharmaceuticals, by Country, 2016-2023 (USD Million)

Table 18 Market Size for Healthcare, by Country, 2016-2023 (USD Million)

Table 19 Market Size for Technical (Photography, Ballistic), by Country, 2016-2023 (USD Million)

Table 20 South East Asia Collagen Market, by Country, 2016-2023 (USD Million)

Table 21 Indonesia: Collagen Market, by Type, 2016-2023 (USD Million)

Table 22 Indonesia: Market Size, by Source, 2016-2023 (USD Million)

Table 23 Indonesia: Market Size, by Application, 2016-2023 (USD Million)

Table 24 Thailand: Market Size, by Type, 2016-2023 (USD Million)

Table 25 Thailand: Market Size, by Source, 2016-2023 (USD Million)

Table 26 Thailand: Market Size, by Application, 2016-2023 (USD Million)

Table 27 Malaysia: Market Size, by Type, 2016-2023 (USD Million)

Table 28 Malaysia: Market Size, by Source, 2016-2023 (USD Million)

Table 29 Malaysia: Market Size, by Application, 2016-2023 (USD Million)  
Table 30 Philippines: Collagen Market Size, by Type, 2016-2023 (USD Million)  
Table 31 Philippines: Market Size, by Source, 2016-2023 (USD Million)  
Table 32 Philippines: Market Size by Application, 2016-2023 (USD Million)  
Table 33 Vietnam: Collagen Market Size, by Type, 2016-2023 (USD Million)  
Table 34 Vietnam: Market Size, by Source, 2016-2023 (USD Million)  
Table 35 Vietnam: Market Size, by Application, 2016-2023 (USD Million)  
Table 36 Singapore: Collagen Market Size, by Type, 2016-2023 (USD Million)  
Table 37 Singapore: Market Size, by Source, 2016-2023 (USD Million)  
Table 38 Singapore: Market Size, by Application, 2016-2023 (USD Million)  
Table 39 RoSEA: Collagen Market Size, by Type, 2016-2023 (USD Million)  
Table 40 RoSEA: Market Size, by Source, 2016-2023 (USD Million)  
Table 41 RoSEA: Market Size, by Application, 2016-2023 (USD Million)  
Table 42 New Product Launches  
Table 43 Agreements, Collaborations, and Partnerships  
Table 44 Mergers and Acquisitions

## List Of Figures

### LIST OF FIGURES

- Figure 1 Scope of South East Asia Collagen Market
- Figure 2 Key Stakeholders of South East Asia Collagen Market
- Figure 3 Research Process
- Figure 4 Key Executives Interviewed
- Figure 5 Primary Research Techniques
- Figure 6 Market Size Estimation
- Figure 7 Gelatine Dominates the South East Asia Collagen Market Through 2023
- Figure 8 Porcine Source to Dominate the South East Asia Collagen Market Through 2023
- Figure 9 Key Opportunities
- Figure 10 Food and Beverages Segment is Expected to Dominate the South East Asia Collagen Market During the Forecast Period
- Figure 11 South East Asia Collagen Market Share, by Country, 2017
- Figure 12 Competitive Landscape
- Figure 13 Market Dynamics
- Figure 14 South East Asia Collagen Market Size, by Product Type, 2018-2023 (USD Million)
- Figure 15 South East Asia Collagen Market Size, by Source, 2018-2023 (USD Million)
- Figure 16 South East Asia Collagen Market Size, by Application, 2018-2023 (USD Million)
- Figure 17 Indonesia's Personal Care and Cosmetics Trade Flows, 2013-2015 (USD Millions)
- Figure 18 Leading Adopters of Collagen
- Figure 19 South East Asia Collagen Market Size, by Country, 2018-2023 (USD Million)
- Figure 20 Livestock Production in Indonesia (Heads), 2011-2014
- Figure 21 Mortality in the Philippines (% Of Total Deaths, All Ages, Both Sexes), 2014
- Figure 22 Production of Animals, 2016 (Thousand Metric Tonnes)
- Figure 23 Livestock Meat Production in Vietnam, 2005-2011
- Figure 24 Key Growth Strategies Adopted by Key Players -2014-2017
- Figure 25 Darling Ingredients: Financial Overview (2014-2016)
- Figure 26 Tessengerlo Group: Financial Overview (2014-2016)
- Figure 27 Nitta Gelatin Inc.: Financial Overview (2014-2016)
- Figure 28 Holista CollTech Limited: Financial Overview (2014-2016)
- Figure 29 Collagen Solutions Plc: Financial Overview (2014-2016)



## I would like to order

Product name: South East Asia Collagen Market- Opportunity Analysis And Industry Forecast (2018-2023)

Product link: <https://marketpublishers.com/r/S113E6BAE1FEN.html>

Price: US\$ 3,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S113E6BAE1FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

