

Seed Treatment Machinery Market (Coating and Drying) by Type (Drum Coaters, Rotary Drum Dryers, Fluidized Bed Dryers, Rotostat Coaters, Others), Crop Type (Cereals & Grains, Oilseeds, Pulses, Fruits & Vegetables, Other Crops)—Global Forecast to 2029

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# Abstracts

Seed Treatment Machinery Market (Coating and Drying) by Type (Drum Coaters, Rotary Drum Dryers, Fluidized Bed Dryers, Rotostat Coaters, Others), Crop Type (Cereals & Grains, Oilseeds, Pulses, Fruits & Vegetables, Other Crops)—Global Forecast to 2029

The market research report titled, 'Seed Treatment Machinery Market (Coating and Drying) By Type (Drum Coaters, Rotary Drum Dryers, Fluidized Bed Dryers, Rotostat Coaters, Others), Crop Type (Cereals & Grains, Oilseeds, Pulses, Fruits & Vegetables, Other Crops) - Global Forecast to 2029,' provides an in-depth analysis of the seed treatment machinery (coating and drying) market across seven major geographies emphasizing on the current market trends, market sizes, recent developments, and forecasts till 2029.

In terms of value, the seed treatment machinery (coating and drying) market is expected to reach \$1.53 billion by 2029, at a CAGR of 7.2% from 2022 to 2029. In terms of volume, the global seed treatment machinery (coating and drying) market is expected to grow at a CAGR of 3.6% from 2022 to 2029 to reach 331,357 units by 2029.

The study offers a comprehensive analysis of the drivers, restraints, opportunities, and challenges of the seed treatment machinery (coating and drying) market. The growth of the seed treatment machinery (coating and drying) market is attributed to factors such as the growing focus on seed & worker safety, the rising need to improve crop yield &



quality, and advancements in seed treatment (coating and drying) equipment. However, barriers limiting the adoption of advanced seed treatment equipment restrain the growth of this market to a notable extent.

Based on type, the seed treatment machinery market (coating and drying) is segmented into drum coaters, rotary drum dryers, fluidized bed dryers, rotostat coaters, and other seed treatment (drying and coating) machinery. The fluidized bed dryers segment is expected to register the highest CAGR during the forecast period of 2022 to 2029. The growth of this segment is attributed to the benefits provided by fluidized bed dryers, such as automated processing, low process time, and stipulated control on temperature based on the seed type, size, chemical formulation, and capacity

Based on crop type, the seed treatment machinery market (coating and drying) is segmented into cereals & grains, oilseeds, fruits and vegetables, pulses, and other crops. In 2022, the cereals & grains segment is expected to account for the largest share of the seed treatment machinery (coating and drying) market. The large market share of this segment is attributed to the growing demand for cereals & grains from food & feed markets globally, the increasing global trade of various cereal & grains, such as wheat, rice, corn, and barley, and the rising industrial application of these crops in biofuel, starch, and ethanol production

An in-depth geographic analysis of the market provides detailed qualitative and quantitative insights into the seven major geographies (North America, Europe, East Asia, South & Southeast Asia, Australasia, Latin America, and the Middle East & Africa) and the coverage of major countries in each region. East Asia is slated to register the highest CAGR during the forecast period. The rapid growth of this regional market is driven by factors such as the increasing farm sizes, the rising need for high-yield crops, the growing demand for grains, oils, and vegetables, the increasing areas under cereal cultivation, the rising organic crop production (especially in China and Japan), and the growing support from various organizations & governments to enhance crop cultivation.

Some of the key players operating in the seed treatment machinery (coating and drying) market include AKYUREK TECHNOLOGY (Turkey), Alvan Blanch Development Company Ltd (U.K.), Bayer AG (Germany), Bharat Agro-Tech Industries (India), Centor Group (Australia), Cimbria (A part of AGCO Corporation) (Denmark), GRAINTECH (Australia), NoroGard Westrup (Denmark), Oliver Manufacturing CO, Inc. (U.S.), Osaw Agro Industries Pvt. Ltd. (India), PETKUS Technologie GmbH (Germany), RELIANCE AUTOMATION SOLUTIONS (India), SATEC Equipment GmbH (Subsidiary of SATEC Handelsgesellschaft mbH) (Germany), Seed Processing Holland B.V. (Netherlands),



Synmec International Trading Ltd. (China), and USC, LLC (U.S.).

Scope of the Report:

Seed Treatment Machinery Market (Coating and Drying), by Type

**Drum Coaters** 

**Rotary Drum Dryers** 

Fluidized Bed Dryers

**Rotostat Coaters** 

Other Seed Treatment Machinery (Coating & Drying)

Seed Treatment Machinery Market (Coating and Drying), by Crop Type

Cereals & Grains

Oilseeds

Pulses

Fruits & Vegetables

Other Crops

Seed Treatment Machinery Market (Coating and Drying), by Geography

North America

U.S

Canada

Europe

Seed Treatment Machinery Market (Coating and Drying) by Type (Drum Coaters, Rotary Drum Dryers, Fluidized Bed...



France

Germany

Italy

Spain

U.K.

Rest of Europe

#### East Asia

China

Japan

South Korea

Rest of East Asia

South & Southeast Asia

India

Indonesia

Rest of South & Southeast Asia

Australasia

Latin America

Brazil

Argentina



Mexico

Chile

Rest of Latin America Latin America

Middle East & Africa

Key Questions Answered in the Report:

What is the current value of revenue generated by the seed treatment machinery (coating and drying) market?

At what rate is the demand for seed treatment machinery (coating and drying) projected to grow for the next 5–7 years?

What was the historical market size and growth rate for the seed treatment machinery (coating and drying) market?

What are the major factors impacting the growth of this market at the global and regional levels?

What are the major opportunities for existing players and new entrants in the market?

What are the impacts of the COVID-19 pandemic on the seed treatment machinery (coating and drying) market?

Which segments in terms of type and crop type have created the major traction for the manufacturers in this market in recent years?

What are the key geographic trends in this market? Which regions/countries are expected to offer significant growth opportunities for the manufacturers operating in the seed treatment machinery (coating and drying) market?

Who are the major players in the seed treatment machinery (coating and drying) market? What are their product offerings in this market?



What are the recent strategic developments in the seed treatment machinery (coating and drying) market? What are the impacts of these strategic developments on the market?



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