

Sample Preparation Market by Product (Workstation, Instrument {Pipette, Washer, Centrifuge, Grinder}, Consumable {Kits, Filters, Plates}) Technique (Solid Phase Extraction, Purification) Application (Drug Discovery, Diagnostic) - Global Forecast to 2030

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Abstracts

Sample Preparation Market by Product (Workstation, Instrument {Pipette, Washer, Centrifuge, Grinder}, Consumable {Kits, Filters, Plates}), Technique (Solid Phase Extraction, Purification), Application (Drug Discovery, Diagnostic) - Global Forecast to 2030.

The global sample preparation market is projected to reach \$11.99 billion by 2030, at a CAGR of 6.4% from 2023 to 2030.

Succeeding extensive secondary and primary research and in-depth analysis of the market scenario, the report analyzes key industry drivers, restraints, challenges, and opportunities. The growth of this market is driven by technological advances in sample preparation procedures, increasing process automation in laboratories, the development of bioclusters for supporting research activities, increasing R&D investments in the pharmaceutical and biotechnology industries, and active research in genomics and proteomics. Additionally, the widening applications of sample preparation in emerging economies and the increasing focus on personalized medicines are expected to offer significant market growth opportunities.

However, the high purchasing costs of automated sample preparation systems restrain the growth of this market. Additionally, the high costs of maintaining sample preparation systems pose a significant challenge to the market's growth.

Among the products, in 2023, the consumables segment is expected to account for the largest share of the sample preparation market. Consumables include sample preparation kits & reagents, filters, plates, and others. Sample preparation kits, & reagents will help improve the quality of purification, isolations, and extractions, increasing the lab's efficiency and decreasing sample variability. Hence, there will be an increase in the adoption of these kits while extracting or isolating the proteins or nucleic acids from the sample. Also, the new product launches will further contribute to the segment's growth.

Among the techniques, in 2023, the Solid Phase Extraction (SPE) segment is expected to account for the largest share of the sample preparation market. Enhancements in existing techniques, such as the use of automated and miniaturized devices and the higher preference for the solid phase extraction technique compared to other techniques. SPE is widely employed in various industries, including pharmaceuticals, environmental analysis, food & beverage, clinical diagnostics, and forensic sciences, contributing to the segment's growth.

Among the applications, in 2023, the drug discovery segment is expected to account for the largest share of the sample preparation market. Higher demand for pharmaceutical and biopharmaceutical products, accelerated research in biopharmaceuticals, and high prevalence of infectious diseases and non-infectious diseases driving the need for innovative therapies is why there was a rise in the adoption of sample preparation products.

Among the end users, in 2023, the Pharmaceutical & Biotechnology Companies segment is expected to account for the largest share of the sample preparation market. The large market share of this segment is attributed to the high spending on pharmaceutical R&D, the burden on pharmaceutical companies to introduce novel therapies, and companies moving towards process automation and integration, leading to the adoption of automated and integrated sample preparation workstations.

An in-depth analysis of the geographic scenario of sample preparation provides detailed qualitative and quantitative insights into five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) along with the coverage of major countries in each region. In 2023, North America is estimated to account for the largest share of the sample preparation market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Furthermore, in 2023, the U.S. is expected to account for the largest share of the sample preparation market in North America. The market growth in the U.S. is attributed to the rapidly aging population, the increasing

prevalence of chronic and infectious diseases, the increase in pharmaceutical & biotechnology research activities, and the rising funding & investments for research.

Some of the key players operating in the sample preparation market report are Agilent Technologies, Inc. (U.S.), Bio-Rad Laboratories, Inc. (U.S.), Danaher Corporation (U.S.), Illumina, Inc. (U.S.), Merck KGaA (Germany), Hamilton Company (U.S.), PerkinElmer, Inc. (U.S.), QIAGEN N.V. (Netherlands), F. Hoffmann-La Roche Ltd (Switzerland), Thermo Fisher Scientific Inc. (U.S.), Tecan Group Ltd. (Switzerland), Promega Corporation (U.S.), and Norgen Biotek Corp. (Canada).

Scope of the Report:

Sample Preparation Market Size & Trend Analysis—by Product

Consumables

Sample Preparation kits & Reagents

Isolation Kits & Reagents

DNA Isolation Kits & Reagents

RNA Isolation Kits & Reagents

Protein Isolation Kits & Reagents

Extraction Kits & Reagents

DNA Extraction Kits & Reagents

RNA Extraction Kits & Reagents

Protein Extraction Kits & Reagents

Purification Kits & Reagents

DNA Purification Kits & Reagents

RNA Purification Kits & Reagents

Protein Purification Kits & Reagents

Other Reagents

Filters

Tubes

Plates

Other Consumables

Instruments

Liquid Handling Systems

Automated Liquid Handling Robots/Systems

Manual Pipettes

Reagent Dispensers

Microplate Washers

Other Liquid Handling Systems

Centrifuges

Filtration Systems

Extraction Systems

Purification Systems

Other Sample Preparations Systems

Workstations

Software

Note 1: Other liquid handling systems include sample processors, liquid handling stations, bottle top aspirators, burettes, and others.

Note 2: Other sample preparation systems include shakers and microwave reaction systems, weighing systems, grinders & homogenizers.

Note 3: Other sample preparation kits and reagents include buffers, solvents, controls, diluents, filtration media, and Immunomagnetic separation (IMS) Reagents, among others.

Note 4: Other consumables include columns, reagents, strainers, tips, holders, adapters, caps, digestion vessels, and cartridges, among others.

Sample Preparation Market Size & Trend Analysis—by Technique

Solid Phase Extraction (SPE)

Liquid Phase Extraction (LPE)

Filtration

Dilution

Precipitation

Other Sample Preparation Techniques

Note: Other sample preparation techniques include Stir Bar Sorptive Extraction (SBSE), Microwave-Assisted Extraction (MAE), flow injection analysis, soxhlet extraction, ultrasonic extraction, supercritical fluid extraction, and headspace extraction.

Sample Preparation Market Size & Trend Analysis—by Application

Drug Discovery

Diagnostics

Genomic Studies

Proteomic Studie

Analytical Testing

Other Applications

Note: Other applications include microbiology, cell culture studies, and cell biology.

Sample Preparation Market Size & Trend Analysis—by End User

Pharmaceutical & Biotechnology Companies

Contract Research Organizations (CRO)

Academic & Research Institutes

Hospital & Diagnostics Laboratories

Food & Beverage Companies

Environmental Testing Laboratories

Other End Users

Note: Other end users include forensic laboratories, agriculture industries, and blood banks.

Sample Preparation Market Size & Trend Analysis—by Geography

North America

U.S.

Canada

Europe

Germany

France

Italy

U.K.

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

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