

# **Robotic Vacuum Cleaner Market by Type (Cleaning Robots, Mopping Robots, Hybrid Robots), Distribution Channel (Online, Offline), Operation (Self-drive) Price Range (Below USD 200, 201- 500) Application (Residential, Commercial)– Global Forecast to 2028**

<https://marketpublishers.com/r/R8507BF77ECAEN.html>

Date: July 2021

Pages: 177

Price: US\$ 4,175.00 (Single User License)

ID: R8507BF77ECAEN

## **Abstracts**

Robotic Vacuum Cleaners Market by Type (Cleaning Robots, Mopping Robots, Hybrid Robots), Distribution Channel (Online, Offline), Operation (Self-drive), Price Range (Below USD 200, USD 201 to 500), Application (Residential, Commercial)– Global Forecast to 2028

The global robotic vacuum cleaners market is expected to grow at a CAGR of 23.2% from 2021 to 2028 to reach \$15.4 billion by 2028. The global robotic vacuum cleaners market in terms of volume is estimated to reach 60.9 million units by 2027, growing at a CAGR of 17.7% from 2021 to 2028.

Succeeding extensive secondary and primary research and in-depth analysis of the market scenario, the report carries out an impact analysis of the key industry drivers, restraints, and opportunities. The increasing popularity of intelligent and connected vacuum cleaners offering voice control and smart navigation features is expected to drive the demand for robotic vacuum cleaners. Technical upgrades, such as AI features and smart navigation to avoid collision with walls and better cleaning of floors are being implemented in the new robot vacuums to meet the changing consumer needs. Additionally, the increasing adoption of smart household appliances for performing household chores and busy consumer lifestyles are supporting the growth of the robotic vacuum cleaners market.

The COVID-19 pandemic has opened new avenues for players operating in the robotic

vacuum cleaners market. The industry players witnessed increased sales of robot vacuums starting from the second quarter of 2020 due to the need for cleanliness and hygiene in homes and commercial spaces. Consumers purchased robotic vacuums to prevent the spread of the virus in their surroundings. These devices can efficiently clean and mopping floors by reaching below beds, cupboards, and tables. Also, work-from-home settings compelled consumers to keep homes clean due to the high time spent at home. However, at the beginning of 2020, companies faced disruptions in supply chains and sales due to nationwide lockdowns in several regions.

Based on type, the robotic vacuum cleaners market is segmented into cleaning robots, mopping robots, and hybrid robots. The cleaning robots segment is estimated to account for the largest share in 2021, due to the inexpensive nature of these cleaners. Additionally, traditional infrastructure transformation to new homes & commercial spaces that support smart appliances drives the market.

Based on application, the robotic vacuum cleaners market is segmented into residential and commercial. The residential segment is estimated to command the largest share of the market in 2021, due to the increased adoption of robotic and normal vacuum cleaners in homes, hectic lifestyles, with time to perform household chores, and expensive house helpers in North America and Europe.

An in-depth analysis of the global robotic vacuum cleaners market's geographical scenario provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) along with the coverage of major countries in each region.

The key players operating in the global robotic vacuum cleaners market are iRobot Corporation (U.S.), ECOVACS Robotics Co. Ltd. (China), Beijing Roborock Technology Co. Ltd. (China), Anker Innovation Technology Co., Ltd. (China), Samsung Electronics Co., Ltd (South Korea), Shenzhen Proscenic Technology Co. Ltd. (China), Neato Robotics, Inc. (U.S.), Cecotec Innovaciones S.L. (Spain), LG Electronics Inc (South Korea), Dyson Limited (U.K.), Panasonic Corporation (Japan), and Sharp Corporation (U.S.).

## Scope

### Robotic Vacuum Cleaners Market, by Type

#### Cleaning Robots

Mopping Robots

Hybrid Robots

## Robotic Vacuum Cleaners Market, by Distribution Channel

Online

Offline

## Robotic Vacuum Cleaners Market, by Operation

Self-drive

Remote-controlled

## Robotic Vacuum Cleaners Market, by Application

Residential

Commercial

Hospitality

Offices

Healthcare

Retail

Other Commercial Applications

## Robotic Vacuum Cleaners Market, by Geography

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Russia

Rest of Europe

Asia-Pacific (APAC)

China

India

Japan

South Korea

Rest of APAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East and Africa (MEA)

UAE

Saudi Arabia

South Africa

Rest of the Middle East and Africa

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