

# **RegTech Market by Component, Application, Organization Size, Deployment Mode, Technology, End User (Healthcare, BFSI, IT & Telecommunications, Government & Public Sector, Transportation & Logistics, Food & Beverage, Manufacturing) - Forecast to 2029**

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## **Abstracts**

RegTech Market by Component, Application, Organization Size, Deployment Mode, Technology, End User (Healthcare, BFSI, Retail, IT & Telecommunications, Government & Public Sector, Transportation & Logistics, Food & Beverage, Manufacturing, Other End Users)—Global Forecast to 2029

The research report titled, 'RegTech Market by Component, Application, Organization Size, Deployment Mode, Technology, End User (Healthcare, BFSI, Retail, IT & Telecommunications, Government & Public Sector, Transportation & Logistics, Food & Beverage, Manufacturing, Other End Users)—Global Forecast to 2029,' provides an in-depth analysis of the RegTech market in five major geographies and emphasizes on the current market trends, market size, market share, recent developments, and forecast till 2029.

The global RegTech market is projected to reach USD 23.6 billion by 2029, growing at a CAGR of 16.5% during the forecast period of 2022 to 2029. The growth of this market is mainly attributed to the growing number of fraudulent activities, the increasing need to automate regulatory compliance processes, and the rising need for faster transactions. The study offers a comprehensive analysis of the global RegTech segmented by component, application, technology, organization size, deployment mode, end-use industry, and geography.

The global RegTech market is segmented on the basis of component (solutions/platforms/dashboards, services), application (regulatory compliance, risk management, financial crime management, identity management/identification & background checks, compliance support, cybersecurity/information security, onboarding verification, transaction monitoring), organization size (large enterprises, small & medium-sized enterprises), deployment mode (on-premise deployments, cloud-based deployments), technology (cloud computing, predictive data analytics, data transfer protocols, natural language processing, semantics/graph analysis, biometric, blockchain, machine learning, deep learning, robotic process automation, other technologies), end users (healthcare, BFSI, retail, IT & telecommunications, government & public sector, transportation & logistics, food & beverage, manufacturing, and other end users). The study also evaluates industry competitors and analyses the market at a country level.

Based on component, the global RegTech market is segmented into solutions/platforms/dashboards and services. In 2022, the solutions/platforms/dashboards segment is expected to account for the largest share of the global RegTech market. The large market share of this segment is attributed to the increasing emphasis by leading RegTech players to launch money laundering and financial crime management solutions, the growing need to monitor regulatory changes, monitor risk, generate reports for compliance departments, the growing demand for AML/CFT solutions by Asian countries, and the growing demand by banks to deploy solutions for data protection, detect fraud in time, and prioritize compliance. However, the services segment is expected to register the highest CAGR during the forecast period due to the efforts by RegTech providers to launch new RegTech service offerings, the rising number of RegTech services launches to stay up-to-date on new and updated regulations, the increasing need of process management, tracking, and reporting, and the increasing demand for designing, implementation & support, and consulting & development of RegTech solutions.

Based on end user, the global RegTech market is segmented into healthcare, BFSI, retail, IT & telecommunications, government & public sector, transportation & logistics, food & beverage, manufacturing, and other end users. In 2022, the BFSI segment is expected to account for the largest share of the global RegTech market. The large market share of this segment is attributed to the efforts by companies to launch compliance solutions to simplify and expedite the compliance process for banking and financial instructions, the increasing product launches for financial crimes intelligence, and the increasing demand to build risk-based compliance programs. Additionally, the

same industry is expected to register the highest CAGR during the forecast period.

Based on geography, the global RegTech market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. In 2022, Europe is expected to account for the largest share of the global RegTech market. The large share of this regional market is attributed to the growing deployment of financial solutions, European regulatory framework, regional developments in technologies, the increasing acceptance of digital currency, the strong presence of leading financial firms, fintech regulations by the government, dominant force of technological developments, and the rising emphasis of U.K.'s leading players to launch RegTech solutions. However, the Asia-Pacific region is slated to register the highest CAGR due to the rising demand for effective digital payment services, the well-established presence of fintech hotspots, heavy investments in fintech projects in China, a favorable Indian government initiative that supports the development of the RegTech solutions, and region's startups and tech community in financial services.

The key players operating in the global RegTech market are NICE Ltd. (Israel), Broadridge Financial Solutions, Inc. (U.S.), Deloitte Touche Tohmatsu Limited (U.K.), IBM Corporation (U.S.), Wolters Kluwer N.V. (Netherlands), Ascent Technologies Inc. (U.S.), SymphonyAI Sensa LLC (U.S.), Chainalysis Inc. (U.S.), cleversoft group GmbH (Germany), Corlytics (Ireland), DataCo GmbH (Germany), Hummingbird RegTech, Inc. (U.S.), Jumio Corporation (U.S.), MetricStream Inc. (U.S.), MindBridge Analytics Inc. (Canada), Pole Star Space Applications Limited (U.K.), REGnosys Limited (U.K.), and Trulioo Information Services Inc. (Canada).

Key questions answered in the report-

Which are the high-growth market segments in terms of the components, applications, technologies, organization size, deployment mode, end user, and countries?

What is the historical market for RegTech across the globe?

What are the market forecasts and estimates for 2022–2029?

What are the major drivers, restraints, and opportunities in the global RegTech market?

Who are the major players in the global RegTech market, and what market

share do they hold?

Who are the major players in various countries and what share of the market do they hold?

How is the competitive landscape?

What are the recent developments in the global RegTech market?

What are the different strategies adopted by the major players in the global RegTech market?

What are the geographical trends and high-growth countries?

Who are the local emerging players in the global RegTech market and how do they compete with the other players?

## Scope of the Report

### RegTech Market, by Component

#### Solutions/Platforms/Dashboards

Anti-money Laundering and Counter-terrorist Financing Solutions

Fraud Prevention Solutions

Prudential Reporting Solutions

ICT Security Tools

Creditworthiness Assessment Tools

SupTech Solutions

#### Services

Professional Services

## Managed Services

### RegTech Market, by Application

Regulatory Compliance

Risk Management

Financial Crime Management

Identity Management/Identification & Background Checks

Compliance Support

Cybersecurity/Information Security

Onboarding Verification

Transaction Monitoring

### RegTech Market, by Organization Size

Small & Medium-sized Enterprises

Large Enterprises

### RegTech Market, by Deployment Mode

On-premise Deployments

Cloud-based Deployments

### RegTech Market, by Technology

Cloud Computing

Predictive Data Analytics

Data Transfer Protocols

Natural Language Processing

Semantics/Graph Analysis

Biometrics

Blockchain

Machine Learning

Deep Learning

Robotic Process Automation

Other Technologies

## RegTech Market, by End User

Healthcare

BFSI

Retail

IT & Telecommunications

Government & Public Sector

Transportation & Logistics

Food & Beverage

Manufacturing

Other End Users

## RegTech Market, by region

North America

U.S.

Canada

Europe

Germany

U.K.

France

Italy

Spain

Netherland

Switzerland

Rest of Europe

Asia-Pacific

Japan

China

India

South Korea

Singapore

Taiwan

Australia and New Zealand

Rest of Asia-Pacific

Latin America

Mexico

Brazil

Rest of Latin America

Middle East and Africa

UAE

Israel

Rest of Middle East & Africa



## Contents

### 1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Ecosystem
  - 1.2.1. Limitations
- 1.3. Key Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Approach
- 2.2. Data Collection & Validation
  - 2.2.1. Secondary Research
  - 2.2.2. Primary Research
- 2.3. Market Assessment
  - 2.3.1. Market Size Estimation
  - 2.3.2. Bottom-Up Approach
  - 2.3.3. Top-Down Approach
  - 2.3.4. Growth Forecast
- 2.4. Assumptions for the Study

### 3. EXECUTIVE SUMMARY

- 3.1. Market Analysis, by Component
- 3.2. Market Analysis, by Application
- 3.3. Market Analysis, by Organization Size
- 3.4. Market Analysis, by Deployment Mode
- 3.5. Market Analysis, by Technology
- 3.6. Market Analysis, by End User
- 3.7. Market Analysis, by Geography
- 3.8. Competitive Analysis

### 4. THE IMPACT OF COVID-19 ON THE GLOBAL REGTECH MARKET

### 5. MARKET INSIGHTS

- 5.1. Introduction
- 5.2. Global RegTech Market: Impact Analysis of Market Drivers (2022–2029)

- 5.2.1. Growing Instances of Fraud
- 5.2.2. Increasing Need to Automate Regulatory Compliance Processes
- 5.2.3. Rising Need for Faster Transactions
- 5.3. Global RegTech Market: Impact Analysis of Market Restraints (2022–2029)
  - 5.3.1. High Costs of RegTech Solutions/Platforms/Dashboards
- 5.4. Global RegTech Market: Impact Analysis of Market Opportunities (2022–2029)
  - 5.4.1. Growing Popularity of Automated Regulatory Compliance & Identity Verification Solutions in the Online Gaming Industry
  - 5.4.2. Increasing Demand for Risk Assessment & Regulatory Compliance Solutions in the Pharmaceutical Industry
- 5.5. Global RegTech Market: Impact Analysis of Market Challenges (2022–2029)
  - 5.5.1. Implementation of RegTech Regulatory Changes
- 5.6. Global RegTech Market Trends
  - 5.6.1. Technology Trends
    - 5.6.1.1. Increasing Integration of Artificial Intelligence & Machine Learning
  - 5.6.2. Market Trends
    - 5.6.2.1. Increased Importance of RegTech Solutions Since the Covid-19 Pandemic
- 5.7. RegTech Ecosystem Analysis
  - 5.7.1. Introduction
  - 5.7.2. Components of the RegTech Ecosystem
- 5.8. Regulatory Analysis
  - 5.8.1. Introduction
- 5.9. Porter's Five Forces Analysis
  - 5.9.1. Threat of New Entrants
  - 5.9.2. Threat of Substitutes
  - 5.9.3. Bargaining Power of Suppliers
  - 5.9.4. Bargaining Power of Buyers
  - 5.9.5. Degree of Competition

## **6. GLOBAL REGTECH MARKET, BY COMPONENT**

- 6.1. Introduction
- 6.2. Solutions/Platforms/Dashboards
  - 6.2.1. Fraud Prevention Solutions
  - 6.2.2. Anti-Money Laundering And Counter-Terrorist Financing Solutions
  - 6.2.3. Creditworthiness Assessment Tools
  - 6.2.4. Suptech Solutions
  - 6.2.5. Ict Security Tools
  - 6.2.6. Prudential Reporting Solutions

### 6.3. Services

#### 6.3.1. Professional Services

#### 6.3.2. Managed Services

## **7. GLOBAL REGTECH MARKET, BY APPLICATION**

### 7.1. Introduction

### 7.2. Cybersecurity/Information Security

### 7.3. Regulatory Compliance

### 7.4. Financial Crime Management

### 7.5. Identity Management/Identification & Background Checks

### 7.6. Risk Management

### 7.7. Onboarding Verification

### 7.8. Compliance Support

### 7.9. Transaction Monitoring

## **8. GLOBAL REGTECH MARKET, BY ORGANIZATION SIZE**

### 8.1. Introduction

### 8.2. Large Enterprises

### 8.3. Small And Medium-Sized Enterprises

## **9. GLOBAL REGTECH MARKET, BY DEPLOYMENT MODE**

### 9.1. Introduction

### 9.2. On-Premise Deployments

### 9.3. Cloud-Based Deployments

## **10. GLOBAL REGTECH MARKET, BY TECHNOLOGY**

### 10.1. Introduction

### 10.2. Cloud Computing

### 10.3. Machine Learning

### 10.4. Predictive Data Analytics

### 10.5. Natural Language Processing

### 10.6. Data Transfer Protocols

### 10.7. Deep Learning

### 10.8. Semantics/Graph Analysis

### 10.9. Robotic Process Automation

- 10.10. Blockchain
- 10.11. Biometrics
- 10.12. Other Technologies

## **11. GLOBAL REGTECH MARKET, BY END USER**

- 11.1. Introduction
- 11.2. BFSI
- 11.3. It & Telecommunications
- 11.4. Government & Public Sector
- 11.5. Healthcare
- 11.6. Retail
- 11.7. Transportation & Logistics
- 11.8. Food & Beverage
- 11.9. Manufacturing
- 11.10. Other End Users

## **12. GLOBAL REGTECH MARKET, BY GEOGRAPHY**

- 12.1. Introduction
- 12.2. Europe
  - 12.2.1. U.K.
  - 12.2.2. Germany
  - 12.2.3. France
  - 12.2.4. Italy
  - 12.2.5. Spain
  - 12.2.6. Switzerland
  - 12.2.7. Netherlands
  - 12.2.8. Rest of Europe (RoE)
- 12.3. North America
  - 12.3.1. U.S.
  - 12.3.2. Canada
- 12.4. Asia-Pacific
  - 12.4.1. China
  - 12.4.2. Australia & New Zealand
  - 12.4.3. Japan
  - 12.4.4. Singapore
  - 12.4.5. India
  - 12.4.6. South Korea

- 12.4.7. Taiwan
- 12.4.8. Rest of Asia-Pacific (RoAPAC)
- 12.5. Middle East & Africa
  - 12.5.1. Israel
  - 12.5.2. United Arab Emirates (UAE)
  - 12.5.3. Rest of the Middle East & Africa (RoMEA)
- 12.6. Latin America
  - 12.6.1. Brazil
  - 12.6.2. Mexico
  - 12.6.3. Rest of Latin America (RoLATAM)

### **13. COMPETITIVE LANDSCAPE**

- 13.1. Introduction
- 13.2. Key Growth Strategies
  - 13.2.1. Market Differentiators
  - 13.2.2. Synergy Analysis: Major Deals & Strategic Alliances
- 13.3. Competitive Dashboard
  - 13.3.1. Industry Leaders
  - 13.3.2. Market Differentiator
  - 13.3.3. Vanguard
  - 13.3.4. Emerging Companies
- 13.4. Vendor Market Positioning
- 13.5. Market Share Analysis
  - 13.5.1. Broadridge Financial Solutions, Inc. (U.S.):
  - 13.5.2. Wolters Kluwer N.V. (Netherlands)
  - 13.5.3. Deloitte Touche Tohmatsu Limited (U.K.)
  - 13.5.4. Nice Ltd (Israel)

### **14. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, AND STRATEGIC DEVELOPMENTS)**

- 14.1. Nice Ltd.
- 14.2. Ascent Technologies, Inc.
- 14.3. Symphonyai Sensa LLC
- 14.4. Broadridge Financial Solutions, Inc.
- 14.5. Chainalysis Inc.
- 14.6. Cleversoft Group GmbH
- 14.7. Corlytics

- 14.8. Dataco Gmbh
- 14.9. Deloitte Touche Tohmatsu Limited
- 14.10. Hummingbird Regtech, Inc.
- 14.11. IBM Corporation
- 14.12. Jumio Corporation
- 14.13. Metricstream, Inc.
- 14.14. Mindbridge Analytics Inc.
- 14.15. Pole Star Space Applications Limited
- 14.16. Regnosys Limited
- 14.17. Trulioo Information Services Inc.
- 14.18. Wolters Kluwer N.V.

## **15. APPENDIX**

- 15.1. Questionnaire
- 15.2. Available Customization

## List Of Tables

### LIST OF TABLES

Table 1 Currency Conversion Rates (2018–2022)

Table 2 Global RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 3 Global RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 4 Global RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 5 Global RegTech Solutions/Platforms/Dashboards Market Size, by Country/Region, 2020–2029 (USD Million)

Table 6 Global RegTech Fraud Prevention Solutions Market Size, by Country/Region, 2020–2029 (USD Million)

Table 7 Global RegTech Anti-Money Laundering And Counter-Terrorist Financing Solutions Market Size, by Country/Region, 2020–2029 (USD Million)

Table 8 Global RegTech Creditworthiness Assessment Tools Market Size, by Country/Region, 2020–2029 (USD Million)

Table 9 Global RegTech Suptech Solutions Market Size, by Country/Region, 2020–2029 (USD Million)

Table 10 Global RegTech Ict Security Tools Market Size, by Country/Region, 2020–2029 (USD Million)

Table 11 Global RegTech Prudential Reporting Solutions Market Size, by Country/Region, 2020–2029 (USD Million)

Table 12 Global RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 13 Global RegTech Services Market Size, by Country/Region, 2020–2029 (USD Million)

Table 14 Global RegTech Professional Services Market Size, by Country/Region, 2020–2029 (USD Million)

Table 15 Global RegTech Managed Services Market Size, by Country/Region, 2020–2029 (USD Million)

Table 16 Global RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 17 Global RegTech Market Size for Cybersecurity/Information Security, by Country/Region, 2020–2029 (USD Million)

Table 18 Global RegTech Market Size for Regulatory Compliance, by Country/Region, 2020–2029 (USD Million)

Table 19 Global RegTech Market Size for Financial Crime Management, by Country/Region, 2020–2029 (USD Million)

Table 20 Global RegTech Market Size for Identity Management/Identification & Background Checks, by Country/Region, 2020–2029 (USD Million)

Table 21 Global RegTech Market Size for Risk Management, by Country/Region, 2020–2029 (USD Million)

Table 22 Global RegTech Market Size for Onboarding Verification, by Country/Region, 2020–2029 (USD Million)

Table 23 Global RegTech Market Size for Compliance Support, by Country/Region, 2020–2029 (USD Million)

Table 24 Global RegTech Market Size of Transaction Monitoring, by Country/Region, 2020–2029 (USD Million)

Table 25 Global RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 26 Global RegTech Market Size for Large Enterprises, by Country/Region, 2020–2029 (USD Million)

Table 27 Global RegTech Market Size for Small And Medium-Sized Enterprises, by Country/Region, 2020–2029 (USD Million)

Table 28 Global RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 29 Global On-Premise Deployments RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 30 Global Cloud-Based Deployments RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 31 Global RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 32 Global RegTech Market Size for Cloud Computing, by Country/Region, 2020–2029 (USD Million)

Table 33 Global RegTech Market Size for Machine Learning, by Country/Region, 2020–2029 (USD Million)

Table 34 Global RegTech Market Size for Predictive Data Analytics, by Country/Region, 2020–2029 (USD Million)

Table 35 Global RegTech Market Size for Natural Language Processing, by Country/Region, 2020–2029 (USD Million)

Table 36 Global RegTech Market Size for Data Transfer Protocols, by Country/Region, 2020–2029 (USD Million)

Table 37 Global RegTech Market Size for Deep Learning, by Country/Region, 2020–2029 (USD Million)

Table 38 Global RegTech Market Size for Semantics/Graph Analysis, by Country/Region, 2020–2029 (USD Million)

Table 39 Global RegTech Market Size for Robotic Process Automation, by Country/Region, 2020–2029 (USD Million)

Table 40 Global RegTech Market Size for Blockchain, by Country/Region, 2020–2029 (USD Million)

Table 41 Global RegTech Market Size for Biometrics, by Country/Region, 2020–2029 (USD Million)



Table 42 Global RegTech Market Size for Other Technologies, by Country/Region, 2020–2029 (USD Million)

Table 43 Global RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 44 Global RegTech Market Size for Bfsi, by Country/Region, 2020–2029 (USD Million)

Table 45 Global RegTech Market Size for It & Telecommunications, by Country/Region, 2020–2029 (USD Million)

Table 46 Global RegTech Market Size for Government & Public Sector, by Country/Region, 2020–2029 (USD Million)

Table 47 Global RegTech Market Size for Healthcare, by Country/Region, 2020–2029 (USD Million)

Table 48 Global RegTech Market Size for Retail, by Country/Region, 2020–2029 (USD Million)

Table 49 Global RegTech Market Size for Transportation & Logistics, by Country/Region, 2020–2029 (USD Million)

Table 50 Global RegTech Market Size for Food & Beverage, by Country/Region, 2020–2029 (USD Million)

Table 51 Global RegTech Market Size for Manufacturing, by Country/Region, 2020–2029 (USD Million)

Table 52 Global RegTech Market Size for Other End Users, by Country/Region, 2020–2029 (USD Million)

Table 53 Global RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 54 Europe: RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 55 Europe: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 56 Europe: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 57 Europe: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 58 Europe: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 59 Europe: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 60 Europe: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 61 Europe: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 62 Europe: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 63 U.K.: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 64 U.K.: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 65 U.K.: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 66 U.K.: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 67 U.K.: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 68 U.K.: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 69 U.K.: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 70 U.K.: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 71 Germany: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 72 Germany: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 73 Germany: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 74 Germany: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 75 Germany: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 76 Germany: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 77 Germany: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 78 Germany: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 79 France: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 80 France: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 81 France: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 82 France: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 83 France: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 84 France: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 85 France: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 86 France: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 87 Italy: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 88 Italy: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 89 Italy: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 90 Italy: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 91 Italy: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 92 Italy: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 93 Italy: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 94 Italy: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 95 Spain: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 96 Spain: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 97 Spain: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 98 Spain: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 99 Spain: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 100 Spain: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 101 Spain: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 102 Spain: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 103 Switzerland: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 104 Switzerland: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 105 Switzerland: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 106 Switzerland: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 107 Switzerland: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 108 Switzerland: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 109 Switzerland: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 110 Switzerland: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 111 Netherlands: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 112 Netherlands: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 113 Netherlands: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 114 Netherlands: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 115 Netherlands: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 116 Netherlands: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 117 Netherlands: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 118 Netherlands: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 119 Rest of Europe: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 120 Rest of Europe: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 121 Rest of Europe: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 122 Rest of Europe: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 123 Rest of Europe: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 124 Rest of Europe: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 125 Rest of Europe: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 126 Rest of Europe: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 127 North America: RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 128 North America: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 129 North America: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 130 North America: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 131 North America: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 132 North America: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 133 North America: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 134 North America: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 135 North America: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 136 U.S.: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 137 U.S.: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 138 U.S.: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 139 U.S.: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 140 U.S.: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 141 U.S.: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 142 U.S.: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 143 U.S.: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 144 Canada: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 145 Canada: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 146 Canada: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 147 Canada: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 148 Canada: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 149 Canada: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 150 Canada: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 151 Canada: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 152 Asia-Pacific: RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 153 Asia-Pacific: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 154 Asia-Pacific: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 155 Asia-Pacific: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 156 Asia-Pacific: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 157 Asia-Pacific: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 158 Asia-Pacific: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 159 Asia-Pacific: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 160 Asia-Pacific: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 161 China: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 162 China: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 163 China: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 164 China: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 165 China: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 166 China: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 167 China: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 168 China: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 169 Australia & New Zealand: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 170 Australia & New Zealand: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 171 Australia & New Zealand: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 172 Australia & New Zealand: RegTech Market Size, by Application, 2020–2029 (USD Million)



Table 173 Australia & New Zealand: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 174 Australia & New Zealand: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 175 Australia & New Zealand: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 176 Australia & New Zealand: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 177 Japan: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 178 Japan: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 179 Japan: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 180 Japan: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 181 Japan: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 182 Japan: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 183 Japan: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 184 Japan: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 185 Singapore: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 186 Singapore: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 187 Singapore: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 188 Singapore: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 189 Singapore: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 190 Singapore: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 191 Singapore: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 192 Singapore: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 193 India: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 194 India: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 195 India: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 196 India: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 197 India: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 198 India: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 199 India: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 200 India: RegTech Market Size, by End User, 2020–2029 (USD Million)
Table 201 South Korea: RegTech Market Size, by Component, 2020–2029 (USD Million)
Table 202 South Korea: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)
Table 203 South Korea: RegTech Services Market Size, by Type, 2020–2029 (USD Million)
Table 204 South Korea: RegTech Market Size, by Application, 2020–2029 (USD Million)
Table 205 South Korea: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)
Table 206 South Korea: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)
Table 207 South Korea: RegTech Market Size, by Technology, 2020–2029 (USD Million)
Table 208 South Korea: RegTech Market Size, by End User, 2020–2029 (USD Million)
Table 209 Taiwan: RegTech Market Size, by Component, 2020–2029 (USD Million)
Table 210 Taiwan: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)
Table 211 Taiwan: RegTech Services Market Size, by Type, 2020–2029 (USD Million)
Table 212 Taiwan: RegTech Market Size, by Application, 2020–2029 (USD Million)
Table 213 Taiwan: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)
Table 214 Taiwan: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)
Table 215 Taiwan: RegTech Market Size, by Technology, 2020–2029 (USD Million)
Table 216 Taiwan: RegTech Market Size, by End User, 2020–2029 (USD Million)
Table 217 RoAPAC: RegTech Market Size, by Component, 2020–2029 (USD Million)
Table 218 RoAPAC: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)
Table 219 RoAPAC: RegTech Services Market Size, by Type, 2020–2029 (USD Million)
Table 220 RoAPAC: RegTech Market Size, by Application, 2020–2029 (USD Million)
Table 221 RoAPAC: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)
Table 222 RoAPAC: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)
Table 223 RoAPAC: RegTech Market Size, by Technology, 2020–2029 (USD Million)
Table 224 RoAPAC: RegTech Market Size, by End User, 2020–2029 (USD Million)
Table 225 Middle East & Africa: RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 226 Middle East & Africa: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 227 Middle East & Africa: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 228 Middle East & Africa: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 229 Middle East & Africa: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 230 Middle East & Africa: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 231 Middle East & Africa: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 232 Middle East & Africa: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 233 Middle East & Africa: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 234 Israel: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 235 Israel: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 236 Israel: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 237 Israel: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 238 Israel: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 239 Israel: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 240 Israel: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 241 Israel: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 242 UAE: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 243 UAE: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 244 UAE: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 245 UAE: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 246 UAE: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 247 UAE: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 248 UAE: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 249 UAE: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 250 RoMEA: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 251 RoMEA: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 252 RoMEA: RegTech Services Market Size, by Type, 2020–2029 (USD Million)



Table 253 RoMEA: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 254 RoMEA: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 255 RoMEA: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 256 RoMEA: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 257 RoMEA: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 258 Latin America: RegTech Market Size, by Country/Region, 2020–2029 (USD Million)

Table 259 Latin America: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 260 Latin America: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 261 Latin America: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 262 Latin America: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 263 Latin America: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 264 Latin America: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 265 Latin America: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 266 Latin America: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 267 Brazil: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 268 Brazil: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 269 Brazil: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 270 Brazil: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 271 Brazil: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 272 Brazil: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 273 Brazil: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 274 Brazil: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 275 Mexico: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 276 Mexico: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 277 Mexico: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 278 Mexico: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 279 Mexico: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 280 Mexico: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 281 Mexico: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 282 Mexico: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 283 RoLATAM: RegTech Market Size, by Component, 2020–2029 (USD Million)

Table 284 RoLATAM: RegTech Solutions/Platforms/Dashboards Market Size, by Type, 2020–2029 (USD Million)

Table 285 RoLATAM: RegTech Services Market Size, by Type, 2020–2029 (USD Million)

Table 286 RoLATAM: RegTech Market Size, by Application, 2020–2029 (USD Million)

Table 287 RoLATAM: RegTech Market Size, by Organization Size, 2020–2029 (USD Million)

Table 288 RoLATAM: RegTech Market Size, by Deployment Mode, 2020–2029 (USD Million)

Table 289 RoLATAM: RegTech Market Size, by Technology, 2020–2029 (USD Million)

Table 290 RoLATAM: RegTech Market Size, by End User, 2020–2029 (USD Million)

Table 291 Recent Developments by Major Market Players (2019–2021)

Table 292 Recent Solutions/Service Launches in the RegTech Market (2019–2021)

Table 293 Key Synergic Developments in the RegTech Market (2019–2021)

Table 294 Recent Solution/Service Enhancements in the RegTech Market (2019–2022)

Table 295 Recent Geographic Expansions in the RegTech Market (2019–2022)

## List Of Figures

### LIST OF FIGURES

Figure 1 Research Process

Figure 2 Key Secondary Resources

Figure 3 Primary Research Techniques

Figure 4 Key Executives Interviewed

Figure 5 Breakdown of Primary Interviews (Supply-Side & Demand-Side)

Figure 6 Market Sizing And Growth Forecast Approach

Figure 7 Key Insights

Figure 8 Based on Component, in 2022, the Solutions/Platforms/Dashboards Segment is Expected to Account for the Largest Market Share

Figure 9 Based on Application, in 2022, the Cybersecurity/Information Security Segment is Expected to Account for the Largest Market Share

Figure 10 Based on Organization Size, in 2022, the Large Enterprises Segment is Expected to Account for the Largest Market Share

Figure 11 Based on Deployment Mode, in 2022, the On-Premise Deployments Segment is Expected to Account for the Largest Market Share

Figure 12 Based on Technology, in 2022, the Cloud Computing Segment is Expected to Account for the Largest Market Share

Figure 13 Based on End User, in 2022, the BFSI Segment is Expected to Account for the Largest Market Share

Figure 14 In 2022, Europe is Expected to Dominate the Global RegTech Market

Figure 15 Market Dynamics

Figure 16 RegTech Market Ecosystem Analysis

Figure 17 Porter's Five Forces Analysis

Figure 18 Global RegTech Market Size, by Component, 2022 Vs. 2029 (USD Million)

Figure 19 Global RegTech Market Size, by Application, 2022 Vs. 2029 (USD Million)

Figure 20 Global RegTech Market Size, by Organization Size, 2022 Vs. 2029 (USD Million)

Figure 21 Global RegTech Market Size, by Deployment Mode, 2022 Vs. 2029 (USD Million)

Figure 22 Global RegTech Market Size, by Technology, 2022 Vs. 2029 (USD Million)

Figure 23 Global RegTech Market Size, by End-User, 2022 Vs. 2029 (USD Million)

Figure 24 Global RegTech Market Size, by Geography, 2022 Vs. 2029 (USD Million)

Figure 25 Geographic Snapshot: Europe RegTech Market

Figure 26 Geographic Snapshot: North America RegTech Market

Figure 27 Geographic Snapshot: Asia-Pacific RegTech Market

- Figure 28 Geographic Snapshot: Middle East & Africa RegTech Market
- Figure 29 Geographic Snapshot: Latin America RegTech Market
- Figure 30 Growth Strategies Adopted by Leading Market Players(2019–2021)
- Figure 31 Competitive Dashboard: RegTech Market
- Figure 32 Vendor Market Positioning Analysis (2019–2022)
- Figure 33 Market Share Analysis: RegTech Market, 2021
- Figure 34 Nice Ltd.: Financial Overview (2019–2021)
- Figure 35 Broadridge Financial Solutions, Inc.: Financial Overview (2019–2021)
- Figure 36 Deloitte Touche Tohmatsu Limited: Financial Overview (2019–2021)
- Figure 37 IBM Corporation.: Financial Overview (2019–2021)
- Figure 38 Wolters Kluwer N.V.: Financial Overview (2019–2021)

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