

Radiotherapy Market by Product (Radiotherapy Devices, Software, Service), Procedure (EBRT, Brachytherapy, Systemic Radiotherapy), Technology (IMRT, SRT, VMAT, HDRBT, LDRBT, PDRBT), Application (Prostate, Breast) - Global Forecast to 2025

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Abstracts

Radiotherapy Market by Product (Radiotherapy Devices, Software, Service), Procedure (EBRT, Brachytherapy, Systemic Radiotherapy), Technology (IMRT, SRT, VMAT, HDRBT, LDRBT, PDRBT), Application (Prostate, Breast)—Global Forecast to 2025

The global radiotherapy market is expected to grow at a CAGR of 5.6% from 2019 to reach \$10.15 billion by 2025. The factors such as growing awareness about the benefits of radiotherapy for cancer treatment, increasing incidence & prevalence of cancer, and technological advancements in the field of radiotherapy- are driving the growth of global radiotherapy market. Moreover, opportunities from developing economies and growing government investments for treatment of cancer further support the growth of this market. However, high cost and complexities associated with the radiotherapy procedures, paucity of skilled healthcare professionals, and lack of advanced infrastructure facilities hinders the growth of this market.

The overall radiotherapy market is segmented by product (radiotherapy devices, radiotherapy consumables & accessories, software, and services), procedure (external beam radiotherapy and internal beam radiotherapy), technology (external beam radiotherapy (IMRT, IGRT, SRT, 3DCRT, particle therapy, and VMAT), internal beam radiotherapy (high-dose rate brachytherapy, low-rate brachytherapy, image-guided brachytherapy, pulse-dose rate brachytherapy, intravenous systemic radiotherapy and

oral systemic radiotherapy)), application (prostate, brain, breast, lung, head & neck, colorectal, cervical, and others), end user (hospitals, independent radiotherapy centers, cancer research institutes), and geography.

Based on product type, radiotherapy devices segment is estimated to command the largest share of the overall radiotherapy market in 2019 and is expected to continue its dominance during the forecast period, mainly due to higher demand for linear accelerators and particle therapy systems with increasing adoption of radiation therapy procedures for the treatment of various types of cancers.

On the basis of end user, the radiotherapy market for hospitals segment is estimated to command the largest share of the overall radiotherapy market in 2019. This is attributed to the large volume of patient admissions in hospitals for treatment of cancer and higher affordability of hospitals for high cost medical devices.

An in-depth analysis of the geographical scenario of the radiotherapy market provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa) along with the coverage of major countries in each region. North America region is estimated to hold the largest share of the overall radiotherapy market in 2019, followed by Europe, Asia-Pacific, Latin America, and Middle East & Africa. The large share of this region is mainly attributed to the well-established healthcare system in the region, greater adoption of advanced healthcare technologies, and presence of key players.

Key players operating in the global radiotherapy market are Varian Medical Systems, Inc., Elekta AB, Accuray Incorporated, C. R. Bard, Inc., Mevion Medical Systems, Inc., Hitachi, Ltd., ViewRay, Inc., Panacea Medical Technologies Pvt. Ltd., Isoray, Inc., Optivus Proton Therapy, Inc., P-Cure, Ltd., Provison Healthcare, LLC, Ion Beam Applications S.A., and Theragenics Corporation.

Scope of the Report:

Market by Procedure

External Beam radiotherapy

Linear Accelerator based Teletherapy

Cobalt-60 based teletherapy

Proton Therapy

Internal Beam Radiotherapy

Brachytherapy

Systemic Radiotherapy

Market by Product

Radiotherapy Devices

External beam radiotherapy systems

Conventional Linear Accelerators (LINAC)

Conventional Cobalt-60 Teletherapy units

Advanced Stereotactic Radiotherapy Units (Linear Accelerator/Cobalt- 60 unit)

Cyberknife

Gamma knife

Tomotherapy

Proton Therapy Systems

Cyclotron

Synchrotron

Synchrocyclotron

Internal Beam radiotherapy systems

Brachytherapy

Afterloaders

Electronic Brachytherapy products

Radiotherapy Consumables & Accessories

External beam radiotherapy

Cobalt-60 Source

Others

Internal Beam Radiotherapy

Brachytherapy

Brachytherapy Applicators

Brachytherapy seeds

Systemic Radiotherapy

Iobenguane

Samarium-153

Rhenium-186

Others

Software

Services

Market by Technology

External Beam Radiotherapy

Intensity-Modulated Radiation Therapy (IMRT)

Image-guided Radiation Therapy (IGRT)

Stereotactic Radiation Therapy

3D Conformal Radiation Therapy

Particle Therapy

Volumetric Modulated Arc Therapy (VMAT)

Internal Beam Radiotherapy

Brachytherapy

High Dose Rate Brachytherapy (HDR)

Low Dose Rate Brachytherapy (LDR)

Image-guided Brachytherapy (IGBT)

Pulse Dose Rate Brachytherapy (PDR)

Systemic Radiation Therapy

Intravenous radiotherapy

Oral Radiotherapy

Market by Application

Prostate Cancer

Brain Tumor

Breast Cancer

Lung Cancer

Head & Neck Cancer

Colorectal Cancer

Cervical Cancer

Others

Market by End user

Hospitals

Independent Radiotherapy Centers

Cancer Research Institutes

Market by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Spain

Italy

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

India

Japan

Rest of APAC (RoAPAC)

Latin America

Middle East & Africa

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