

Pulse Lavage Market By Product (Device, Accessories), Usability (Disposable, Reusable), Application [Orthopedic (Knee, Hip), Wound, Trauma], Power Source (Battery, AC), End User (Hospitals, Long-Term, Ambulatory), And Geography- Global Forecast To 2024

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Abstracts

Pulse Lavage Market by Product (Device, Accessories), Usability (Disposable, Reusable), Application [Orthopedic (Knee, Hip), Wound, Trauma], Power Source (Battery, AC), End user (Hospitals, Long-term, Ambulatory), and Geography- Global Forecast to 2024

The global pulse lavage market is expected to grow at a CAGR of 8.0% from 2018 to reach \$327.8 million by 2024.

The factors such as rapidly increasing geriatric population, growing volume of orthopedic procedures, rise in sports and road accident injuries, and technological advancements in development of surgical tools are driving the growth of global pulse lavage market. Moreover, opportunities from developing economies, and growing medical tourism further supports the growth of this market. However, delay in wound healing due to high pressure irrigation and non-uniformity in medical reimbursement policies hinders the growth of this market.

Pulse lavage devices commanded the largest share of global pulse lavage market by product and expected to witness high growth during the forecast period mainly due to increasing aging population coupled with chronic illnesses such as orthopedic disorders, and growing number of accidental injuries and wounds.

The pulse lavage market for hospitals and clinics (end user segment) commanded the largest share of global market. This is attributed to large volume of patient admissions in hospitals for wound treatment and surgical procedures.

An in-depth analysis of the geographical scenario of the industry provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa) along with the coverage of major countries in each region. North America commanded the largest share of the global pulse lavage market, followed by Europe, Asia-Pacific, Latin America, and Middle East & Africa. The large share of this region is mainly attributed to the factors such as large number of orthopedic procedures, growing geriatric population, and relatively greater access to healthcare.

Key players operating in the global pulse lavage market are Stryker Corporation, Zimmer Biomet Holdings, Inc., Smith & Nephew plc, MicroAire Surgical Instruments, LLC, M?Inlycke Health Care AB, C. R. Bard, Inc., Heraeus Holding GmbH, Judd Medical Limited, Corin Orthopaedics Holding Ltd, De Soutter Medical Limited, and Atlantic Surgical Ltd.

Scope of the Report:

Market by Product

Pulse lavage devices

Components and accessories

Irrigation tips and tubes

Batteries

Splash shields

Others

Market by Usability

Disposable pulse lavage system

Reusable pulse lavage system

Semi-disposable pulse lavage system

Market by Power source

Battery-powered

AC-powered

Gas-powered

Market by Application

Orthopedics

Joint reconstruction

Knee joint

Hip joint

Other extremities

Spinal implants

Wound care

Chronic wound

Acute wound

Trauma

Market by End user

Hospital & clinics

Long-term care facilities

Others

Market by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

Japan

China

India

Rest of APAC (RoAPAC)

Latin America

Middle East & Africa

Contents

1. INTRODUCTION

- 1.1. Market Ecosystem
- 1.2. Currency and Limitations
 - 1.2.1. Currency
 - 1.2.2. Limitations
- 1.3. Key Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Secondary Research
- 2.2. Primary Research

3. EXECUTIVE SUMMARY

4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Market Dynamics
 - 4.2.1. Drivers
 - 4.2.1.1. Rapid Increase in Geriatric Population
 - 4.2.1.2. Growing Volume of Orthopedic Procedures
 - 4.2.1.3. Rise in Sports and Road Accident Injuries
 - 4.2.1.4. Technological Advancements in Development of Surgical Tools
 - 4.2.2. Restraints
 - 4.2.2.1. Delay in Wound Healing Due to High Pressure Irrigation
 - 4.2.2.2. Non-Uniformity in Medical Reimbursement Policies
 - 4.2.3. Challenges
 - 4.2.3.1. Challenges Associated with Disposal of Wastes Generated After the Treatment
 - 4.2.3.2. Limited Usability for Large and Extensive Wounds
 - 4.2.4. Opportunities
 - 4.2.4.1. Significant Opportunities from Developing Economies
- 4.3 Market Share Analysis

5. PULSE LAVAGE SYSTEMS MARKET, BY PRODUCT

- 5.1. Introduction
- 5.2. Pulse Lavage Devices
- 5.3. Components and Accessories
 - 5.3.1. Irrigation Tips and Tubes
 - 5.3.2. Batteries
 - 5.3.3. Splash Shields
 - 5.3.4. Others

6. PULSE LAVAGE SYSTEMS MARKET, BY USABILITY

- 6.1. Introduction
- 6.2. Disposable Pulse Lavage Systems
- 6.3. Reusable Pulse Lavage Systems
- 6.4. Semi-Disposable Pulse Lavage Systems

7. PULSE LAVAGE SYSTEMS, BY POWER SOURCE

- 7.1. Introduction
- 7.2. Battery-Powered
- 7.3. AC-Powered
- 7.4. Gas-Powered

8. PULSE LAVAGE SYSTEMS MARKET, BY APPLICATION

- 8.1. Introduction
- 8.2. Orthopedics
 - 8.2.1. Joint Reconstruction
 - 8.2.1.1. Knee Joint
 - 8.2.1.2. Hip Joint
 - 8.2.1.3. Other Extremities
 - 8.2.2. Spinal Implants
- 8.3. Wound Care
 - 8.3.1. Chronic Wound Care
 - 8.3.2. Acute Wound Care
- 8.4. Trauma

9. PULSE LAVAGE SYSTEMS MARKET, BY END USER

- 9.1. Introduction

- 9.2. Hospitals & Clinics
- 9.3. Long-Term Care Facilities
- 9.4. Others

10. PULSE LAVAGE SYSTEMS MARKET, BY GEOGRAPHY

- 10.1. Introduction
- 10.2. North America
 - 10.2.1. U.S.
 - 10.2.2. Canada
- 10.3. Europe
 - 10.3.1. Germany
 - 10.3.2. France
 - 10.3.3. U.K.
 - 10.3.4. Italy
 - 10.3.5. Spain
 - 10.3.6. Rest of Europe
- 10.4. Asia-Pacific
 - 10.4.1. Japan
 - 10.4.2. China
 - 10.4.3. India
 - 10.4.4. Rest of Asia-Pacific
- 10.5. Rest of World
 - 10.5.1. Latin America
 - 10.5.2. Middle East & Africa

11. COMPETITIVE LANDSCAPE

- 11.1 Competitive Benchmarking
 - 11.1.1 By Power Source
 - 11.1.2 By Usability

12. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, STRATEGIC DEVELOPMENTS)

- 12.1. Zimmer Biomet Holdings, Inc.
- 12.2. Stryker Corporation
- 12.3. Atlantic Surgical Ltd.
- 12.4. C. R. Bard, Inc. (A Subsidiary of Becton Dickinson & Company)

- 12.5. Corin Orthopaedics Holding Ltd (A Subsidiary of 2IL Orthopaedics Limited)
- 12.6. De Soutter Medical Limited
- 12.7. Heraeus Holding GmbH
- 12.8. Judd Medical Limited
- 12.9. MicroAire Surgical Instruments, LLC.
- 12.10. M?Inlycke Health Care AB
- 12.11. Smith & Nephew plc

13. APPENDIX

- 13.1 Questionnaire
- 13.2 Available Customization

List Of Tables

LIST OF TABLES

Table 1 Global Pulse Lavage System Market Drivers: Impact Analysis (2018-2024)

Table 2 Global Pulse Lavage System Market Restraints: Impact Analysis (2018-2024)

Table 3 Global Pulse Lavage Systems Market Size, by Product, 2016-2024

Table 4 Global Pulse Lavage Devices Market Size, by Country, 2016-2024

Table 5 Global Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024

Table 6 Global Pulse Lavage Components and Accessories Market Size, by Country, 2016-2024

Table 7 Key Players Providing Pulse Lavage Tips and Tubes

Table 8 Global Pulse Lavage Irrigation Tips and Tubes Market Size, by Country, 2016-2024

Table 9 Global Pulse Lavage Batteries Market Size, by Country, 2016-2024

Table 10 Global Pulse Lavage Splash Shields Market Size, by Country, 2016-2024

Table 10 Global Other Pulse Lavage Components and Accessories Market Size, by Country, 2016-2024

Table 12 Global Pulse Lavage Systems Market, by Usability, 2016-2024

Table 13 Key Players Providing Disposable Pulse Lavage Systems

Table 14 Global Disposable Pulse Lavage Systems Market Size, by Country, 2016-2024 (\$ Million)

Table 15 Global Reusable Pulse Lavage Systems Market Size, by Country, 2016-2024 (\$ Million)

Table 16 Global Semi-Disposable Pulse Lavage Systems Market Size, 2016-2024 (\$ Million)

Table 17 Global Pulse Lavage Systems Market Size, by Power Source, 2016-2024

Table 18 Global Battery-Powered Pulse Lavage Systems, by Country, 2016-2024

Table 19 Global Ac-Powered Pulse Lavage Systems, by Country, 2016-2024

Table 20 Global Gas-Powered Pulse Lavage Systems, by Country, 2016-2024

Table 21 Global Pulse Lavage Systems Market Size, by Application, 2016-2024 (\$ Million)

Table 22 Global Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 23 Global Market Size for Orthopedic Applications, by Country, 2016-2024 (\$ Million)

Table 24 Global Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 25 Global Market Size for Joint Reconstruction, by Country, 2016-2024 (\$ Million)

Table 26 Global Market Size for Knee Joint, by Country, 2016-2024 (\$ Million)

Table 27 Global Market Size for Hip Joint, by Country, 2016-2024 (\$ Million)
Table 28 Global Market Size for Other Extremities, by Country, 2016-2024 (\$ Million)
Table 29 Global Market Size for Spinal Implants, by Country, 2016-2024 (\$ Million)
Table 30 Global Market Size for Wound Care, by Type, 2016-2024 (\$ Million)
Table 31 Global Market Size for Wound Care, by Country, 2016-2024 (\$ Million)
Table 32 Global Market Size for Chronic Wound, by Country, 2016-2024 (\$ Million)
Table 33 Global Market Size for Acute Wound, by Country, 2016-2024 (\$ Million)
Table 34 Global Market Size for Trauma, by Country, 2016-2024 (\$ Million)
Table 35 Global Market, by End User, 2016-2024 (\$ Million)
Table 36 Global Market Size for Hospitals & Clinics, by Country 2016-2024 (\$ Million)
Table 37 Global Market Size for Long-Term Care Facilities, by Country 2016-2024 (\$ Million)
Table 38 Global Market Size for Other End Users, by Country, 2016-2024 (\$ Million)
Table 39 Global Market Size, by Country, 2016-2024 (\$ Million)
Table 40 North America: Pulse Lavage Systems Market Size, by Country, 2016-2024 (\$ Million)
Table 41 North America: Market Size, by Product, 2016-2024 (\$ Million)
Table 42 North America: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)
Table 43 North America: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)
Table 44 North America: Market Size, by Power Source, 2016-2024 (\$ Million)
Table 45 North America: Market Size, by Application, 2016-2024 (\$ Million)
Table 46 North America: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)
Table 47 North America: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)
Table 48 North America: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)
Table 49 North America: Market Size, by End User 2016-2024 (\$ Million)
Table 50 U.S.: Pulse Lavage Systems Market Size, by Product, 2016-2024 (\$ Million)
Table 51 U.S.: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)
Table 52 U.S.: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)
Table 53 U.S.: Market Size, by Power Source, 2016-2024 (\$ Million)
Table 54 U.S.: Market Size, by Application, 2016-2024 (\$ Million)
Table 55 U.S.: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)
Table 56 U.S.: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)
Table 57 U.S.: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)
Table 58 U.S.: Market Size, by End User 2016-2024 (\$ Million)

Table 59 Canada: Pulse Lavage Systems Market Size, by Product, 2016-2024 (\$ Million)

Table 60 Canada: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 61 Canada: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 62 Canada: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 63 Canada: Market Size, by Application, 2016-2024 (\$ Million)

Table 64 Canada: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 65 Canada: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 66 Canada: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 67 Canada: Market Size, by End User 2016-2024 (\$ Million)

Table 68 Europe: Pulse Lavage Systems Market, by Country, 2016-2024 (\$ Million)

Table 69 Europe: Market Size, by Product, 2016-2024 (\$ Million)

Table 70 Europe: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 71 Europe: Market Size, by Usability, 2016-2024 (\$ Million)

Table 72 Europe: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 73 Europe: Market Size, by Application, 2016-2024 (\$ Million)

Table 74 Europe: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 75 Europe: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 76 Europe: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 77 Europe: Market Size, by End User 2016-2024 (\$ Million)

Table 78 Germany: Pulse Lavage Systems Market Size, by Product, 2016-2024 (\$ Million)

Table 79 Germany: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 80 Germany: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 81 Germany: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 82 Germany: Market Size, by Application, 2016-2024 (\$ Million)

Table 83 Germany: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 84 Germany: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 85 Germany: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 86 Germany: Market Size, by End User 2016-2024 (\$ Million)

Table 87 France: Pulse Lavage Systems Market Size, by Product, 2016-2024 (\$ Million)

Table 88 France: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 89 France: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 90 France: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 91 France: Market Size, by Application, 2016-2024 (\$ Million)

Table 92 France: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 93 France: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 94 France: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 95 France: Market Size, by End User 2016-2024 (\$ Million)

Table 96 U.K.: Market Size, by Product, 2016-2024 (\$ Million)

Table 97 U.K.: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 98 U.K.: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 99 U.K.: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 100 U.K.: Market Size, by Application, 2016-2024 (\$ Million)

Table 101 U.K.: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 102 U.K.: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 103 U.K.: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 104 U.K.: Market Size, by End User 2016-2024 (\$ Million)

Table 105 Italy: Pulse Lavage Systems Market Size, by Product, 2016-2024 (\$ Million)

Table 106 Italy: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 107 Italy: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 108 Italy: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 109 Italy: Market Size, by Application, 2016-2024 (\$ Million)

Table 110 Italy: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 111 Italy: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 112 Italy: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 113 Italy: Market Size, by End User 2016-2024 (\$ Million)

Table 114 Spain: Market Size, by Product, 2016-2024 (\$ Million)

Table 115 Spain: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 116 Spain: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 117 Spain: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 118 Spain: Market Size, by Application, 2016-2024 (\$ Million)

Table 119 Spain: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$

Million)

Table 120 Spain: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 121 Spain: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 122 Spain: Market Size, by End User 2016-2024 (\$ Million)

Table 123 RoE: Market Size, by Product, 2016-2024 (\$ Million)

Table 124 RoE: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 125 RoE: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 126 RoE: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 127 RoE: Market Size, by Application, 2016-2024 (\$ Million)

Table 128 RoE: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 129 RoE: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 130 RoE: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 131 RoE: Market Size, by End User 2016-2024 (\$ Million)

Table 132 Asia-Pacific: Market Size, by Country, 2016-2024 (\$ Million)

Table 133 Asia-Pacific: Market Size, by Product, 2016-2024 (\$ Million)

Table 134 Asia-Pacific: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 135 Asia-Pacific: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 136 Asia-Pacific: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 137 Asia-Pacific: Market Size, by Application, 2016-2024 (\$ Million)

Table 138 Asia-Pacific: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 139 Asia-Pacific: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 140 Asia-Pacific: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 141 Asia-Pacific: Market Size, by End User 2016-2024 (\$ Million)

Table 142 Japan: Market Size, by Product, 2016-2024 (\$ Million)

Table 143 Japan: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 144 Japan: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 145 Japan: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 146 Japan: Market Size, by Application, 2016-2024 (\$ Million)

Table 147 Japan: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 148 Japan: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 149 Japan: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 150 Japan: Market Size, by End User 2016-2024 (\$ Million)

Table 151 China: Market Size, by Product, 2016-2024 (\$ Million)

Table 152 China: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 153 China: Market Size, by Usability, 2016-2024 (\$ Million)

Table 154 China: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 155 China: Market Size, by Application, 2016-2024 (\$ Million)

Table 156 China: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 157 China: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 158 China: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 159 China: Market Size, by End User 2016-2024 (\$ Million)

Table 160 India: Market Size, by Product, 2016-2024 (\$ Million)

Table 161 India: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 162 India: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 163 India: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 164 India: Market Size, by Application, 2016-2024 (\$ Million)

Table 165 India: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 166 India: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 167 India: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 168 India: Market Size, by End User 2016-2024 (\$ Million)

Table 169 Cost Comparison of Surgical Procedures

Table 170 RoAPAC: Pulse Lavage Systems Market Size, by Product, 2016-2024 (\$ Million)

Table 171 RoAPAC: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 172 RoAPAC: Market Size, by Usability, 2016-2024 (\$ Million)

Table 173 RoAPAC: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 174 RoAPAC: Market Size, by Application, 2016-2024 (\$ Million)

Table 175 RoAPAC: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 176 RoAPAC: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 177 RoAPAC: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 178 RoAPAC: Market Size, by End User 2016-2024 (\$ Million)

Table 179 RoW: Market Size, by Country, 2016-2024 (\$ Million)

Table 180 RoW: Market Size, by Product, 2016-2024 (\$ Million)

Table 181 RoW: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 182 RoW: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 183 RoW: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 184 RoW: Market Size, by Application, 2016-2024 (\$ Million)

Table 185 RoW: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 186 RoW: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 187 RoW: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 188 RoW: Market Size, by End User 2016-2024 (\$ Million)

Table 189 Latin America: Market Size, by Product, 2016-2024 (\$ Million)

Table 190 Latin America: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 191 Latin America: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 192 Latin America: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 193 Latin America: Market Size, by Application, 2016-2024 (\$ Million)

Table 194 Latin America: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 195 Latin America: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 196 Latin America: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 197 Latin America: Market Size, by End User 2016-2024 (\$ Million)

Table 198 Middle East & Africa: Pulse Lavage Systems Market Size, by Product, 2016-2024 (\$ Million)

Table 199 Middle East & Africa: Pulse Lavage Components and Accessories Market Size, by Type, 2016-2024 (\$ Million)

Table 200 Middle East & Africa: Pulse Lavage Systems Market Size, by Usability, 2016-2024 (\$ Million)

Table 201 Middle East & Africa: Market Size, by Power Source, 2016-2024 (\$ Million)

Table 202 Middle East & Africa: Market Size, by Application, 2016-2024 (\$ Million)

Table 203 Middle East & Africa: Market Size for Orthopedic Applications, by Type, 2016-2024 (\$ Million)

Table 204 Middle East & Africa: Market Size for Joint Reconstruction, by Type, 2016-2024 (\$ Million)

Table 205 Middle East & Africa: Market Size for Wound Care, by Type, 2016-2024 (\$ Million)

Table 206 Middle East & Africa: Market Size, by End User 2016-2024 (\$ Million)

Table 207 Number of Developments by the Major Players during 2015-2018

Table 208 Key Products: by Power Source

Table 209 Key Products: by Usability

List Of Figures

LIST OF FIGURES

- Figure 1 Research Process
- Figure 2 Key Executives Interviewed
- Figure 3 Primary Research Techniques
- Figure 4 Market Size Estimation
- Figure 5 Key Opportunities
- Figure 6 Key Adopters of Pulse Lavage Systems
- Figure 7 Disposable Pulse Lavage Systems Dominates the Global Pulse Lavage Systems Market
- Figure 8 Global Pulse Lavage Systems Market Overview: 2018-2024
- Figure 9 Global Pulse Lavage Systems Market, by Geography, 2017
- Figure 10 Population Aged 60 Years or Over, by Region: 2017 And 2050
- Figure 10 Health Spending (\$/Capita): 2014 And 2015
- Figure 12 Global Pulse Lavage Systems Market Share, by Key Players
- Figure 13 Global Pulse Lavage Systems Market Size, by Product, 2018-2024
- Figure 14 Global Pulse Lavage Systems Market, by Usability, 2018-2024
- Figure 15 Global Pulse Lavage Systems Market Size, by Power Source, 2018-2024
- Figure 16 Global Pulse Lavage Systems Market Size, by Application, 2018-2024 (\$ Million)
- Figure 17 Knee Replacement Surgeries, 2015
- Figure 18 Hip Replacement Surgeries in Canada, 2010-2010 And 2014-2015
- Figure 19 Prevalence of Diabetes (In %), 2008-2014
- Figure 20 Causes of Deaths in The U.S., 2015
- Figure 21 Global Pulse Lavage Systems Market, by End User, 2018-2024 (\$ Million)
- Figure 22 Population Aged 65 And Over (%), 2015 And 2030
- Figure 23 U.S.: Home Healthcare Spending, 2015-2026
- Figure 24 Cost Saving for Medical Procedures (In %), 2017
- Figure 25 Global Pulse Lavage Systems Market Size, by Geography (2018-2024)
- Figure 26 North America: Pulse Lavage Systems Market Size, by Country, 2018-2024 (\$ Million)
- Figure 27 Medical and Health Research Expenditure in The U.S., by Industry, 2013-2016
- Figure 28 Prevalence of Arthritis in The U.S.: 2005-2040 (Million)
- Figure 29 Canada: Number of Hip and Knee Surgeries, 2010-2012 And 2015-2016
- Figure 30 Percentage of Population Aged 65 And Above in G7 Countries: 2016
- Figure 31 Europe: Pulse Lavage Systems Market, by Country, 2018-2024

- Figure 32 Germany: Population Aged 65 And Above, 2010-2017
- Figure 33 France: Population Aged 65 And Above, 2010-2017
- Figure 34 France: Rate of Hip Replacement Surgeries, 2010-2015
- Figure 35 Italy: Number of Road Accident Injuries, 2016
- Figure 36 Spain: Proportion of Overweight Population (In %), 2000-2020
- Figure 37 Spain: Life Expectancy Compared to Eu, 2000-2015
- Figure 38 Switzerland: Health Spending Per Capita (In \$ PPP), 2017
- Figure 39 Proportional Mortality Rate in Poland: 2014
- Figure 40 Asia-Pacific: Pulse Lavage Systems Market Size, by Country, 2016-2024 (\$ Million)
- Figure 41 Japan: Population Over 65 Or Above
- Figure 42 Obesity in Population Aged 15 Years or Over (In %), 2015
- Figure 43 RoW: Pulse Lavage Systems Market Size, by Country, 2018-2024 (\$ Million)
- Figure 44 Population Aged 65 And Over (% of Total Population), 2010 And 2017
- Figure 45 Middle East and Africa: Number of Deaths Due to Road Accidents, 2015
- Figure 46 Growth Strategies Adopted by the Key Players
- Figure 47 Pulse Lavage Systems: Competitive Benchmarking
- Figure 47 Zimmer Biomet Holdings, Inc.: Financial Overview (2015-2017)
- Figure 48 Stryker Corporation: Financial Overview (2015-2017)
- Figure 49 Becton Dickinson And Company: Financial Overview (2015-2017)
- Figure 50 Heraeus Holding Gmbh: Financial Overview (2015-2017)
- Figure 51 Smith & Nephew Plc: Financial Overview (2015-2017)

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