

Pulse Lavage Market By Product (Device, Accessories), Usability (Disposable, Reusable), Application [Orthopedic (Knee, Hip), Wound, Trauma], Power Source (Battery, AC), End User (Hospitals, Long-Term, Ambulatory), And Geography- Global Forecast To 2024

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Abstracts

Pulse Lavage Market by Product (Device, Accessories), Usability (Disposable, Reusable), Application [Orthopedic (Knee, Hip), Wound, Trauma], Power Source (Battery, AC), End user (Hospitals, Long-term, Ambulatory), and Geography- Global Forecast to 2024

The global pulse lavage market is expected to grow at a CAGR of 8.0% from 2018 to reach \$327.8 million by 2024.

The factors such as rapidly increasing geriatric population, growing volume of orthopedic procedures, rise in sports and road accident injuries, and technological advancements in development of surgical tools are driving the growth of global pulse lavage market. Moreover, opportunities from developing economies, and growing medical tourism further supports the growth of this market. However, delay in wound healing due to high pressure irrigation and non-uniformity in medical reimbursement policies hinders the growth of this market.

Pulse lavage devices commanded the largest share of global pulse lavage market by product and expected to witness high growth during the forecast period mainly due to increasing aging population coupled with chronic illnesses such as orthopedic disorders, and growing number of accidental injuries and wounds.

The pulse lavage market for hospitals and clinics (end user segment) commanded the largest share of global market. This is attributed to large volume of patient admissions in hospitals for wound treatment and surgical procedures.

An in-depth analysis of the geographical scenario of the industry provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa) along with the coverage of major countries in each region. North America commanded the largest share of the global pulse lavage market, followed by Europe, Asia-Pacific, Latin America, and Middle East & Africa. The large share of this region is mainly attributed to the factors such as large number of orthopedic procedures, growing geriatric population, and relatively greater access to healthcare.

Key players operating in the global pulse lavage market are Stryker Corporation, Zimmer Biomet Holdings, Inc., Smith & Nephew plc, MicroAire Surgical Instruments, LLC, M?Inlycke Health Care AB, C. R. Bard, Inc., Heraeus Holding GmbH, Judd Medical Limited, Corin Orthopaedics Holding Ltd, De Soutter Medical Limited, and Atlantic Surgical Ltd.

Scope of the Report:

Market by Product

Pulse lavage devices

Components and accessories

Irrigation tips and tubes

Batteries

Splash shields

Others

Market by Usability

Disposable pulse lavage system

Reusable pulse lavage system

Semi-disposable pulse lavage system

Market by Power source

Battery-powered

AC-powered

Gas-powered

Market by Application

Orthopedics

Joint reconstruction

Knee joint

Hip joint

Other extremities

Spinal implants

Wound care

Chronic wound

Acute wound

Trauma

Market by End user

Hospital & clinics

Long-term care facilities

Others

Market by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

Japan

China

India

Rest of APAC (RoAPAC)

Latin America

Middle East & Africa

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