

Population Health Management Solutions (PHM) Market By Component (Software, Service), Mode Of Delivery (Web Based, On Premise, Cloud) & End User (Hospital, Clinic, Payor, Employer, Government, ACO) – Global Opportunity Analysis & Industry Forecast To 2023

<https://marketpublishers.com/r/P70E37046C6EN.html>

Date: April 2018

Pages: 147

Price: US\$ 4,475.00 (Single User License)

ID: P70E37046C6EN

Abstracts

Population Health Management Solutions (PHM) Market by Component (Software, Service), Mode of Delivery (Web based, On premise, Cloud) & End User (Hospital, Clinic, Payor, Employer, Government, ACO) - Global Opportunity Analysis & Industry Forecast to 2023

Population Health Management (PHM) is commonly defined as a holistic approach which includes aggregation of patient data across the healthcare continuum, the analysis of that data into a single, actionable patient record, and the actions that can improve the quality of care and outcomes while managing costs for a defined group of people.

Global population health management solutions market is expected to reach USD 58.11 billion by 2023 from USD 19.79 billion in 2018, at a CAGR of 24.0% during the forecast period (2018-2023).

Succeeding an extensive secondary and primary research on population health management solutions and in-depth analysis of the market scenario, the report carries out an impact analysis of the key industry drivers, restraint, opportunities, and challenges in the market dynamics segment. Rising aging population & burden of chronic diseases, continued pressure to curtail rising healthcare costs, growing demand

to improve care quality, implementation of the Affordable Care Act in the U.S., trend towards value-based care, growing digitization in emerging countries, increasing awareness about PHM, improving HCIT infrastructure and adoption of HCIT solutions such as EMRs and HIE, increasing focus on personalized medicine, advancing IT & big data capabilities, government support for coordinated care, and proliferating accountable care organizations (ACO) are resulting in robust demand for population health management solutions across the globe. However, patient data privacy and confidentiality issues, lack of data management capacities, and reluctance to migrate from conventional systems may hinder the growth of the global population health management solutions market to some extent.

In addition, the report further gives an extensive outlook on various segments involved in population health management solutions market. These segments include population health management solutions market by component, mode of delivery, end user, and geography.

An in-depth analysis of the geographical scenario of the industry provides detailed qualitative and quantitative insights for the five major geographies (North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa) along with the coverage of major countries in each region. The geographical analysis provides detailed insights on the key trends of the industry in the listed regions & countries, identifying the demographic & economic impact, government & private investments. The report identifies North America to be the largest market followed by Europe, Asia-Pacific, and the Rest of the World. The geographical analysis section also comments on the key market players shaping the growth of the industry in the respective countries.

The report also includes the competitive landscape based on extensive assessment of the key strategic developments adopted by leading market participants in the industry over the past years (2015-2017). The key strategies adopted by most companies in this market were partnerships/collaborations/agreements, new product developments, mergers & acquisitions and expansions.

The key players in the global population health management solutions market are Koninklijke Philips N.V. (The Netherlands), Cerner Corporation (U.S.), McKesson Corporation (U.S.), Allscripts Healthcare Solutions, Inc. (U.S.), Healthagen, LLC. (U.S.), Optum (U.S.), IBM Corporation (U.S.), Conifer Health Solutions, LLC (U.S.), Health Catalyst, LLC (U.S.), i2i Population Health (U.S.), Verscend Technologies, Inc. (U.S.), Accenture plc (Ireland), and Deloitte Touche Tohmatsu Limited (U.S.), among others.

Key questions answered in the report:

Growing demand to improve care quality, and the implementation of Affordable Care Act & Patient Protection Act in the U.S. leads to the growth of population health management solutions market

How does the penetration of population health management solutions in healthcare providers differ from healthcare payers?

Which are the high growth market segments in terms of component, mode of delivery, end-user, and regions/countries?

Web-based mode of delivery accounts for a relatively large proportion of share in population health management solutions globally

What factors contribute to the growth of web-based mode of delivery?

What factors contribute to the frequent usage of web-based mode of delivery in hospitals and clinics?

Conversely, which geographic segment is expected to experience the fastest growth in terms of adoption of web-based delivery models?

The North American population health management solutions market favors both larger and local manufacturers that compete in multiple segments

Who are the top competitors in this market and what strategies do they employ to gain shares?

Which segments of the population health management solutions market are expected to offer lucrative revenue growth over the forecast period and why?

What strategies should the new companies focus to enter this market and to compete effectively?

What are the major drivers, restraints, opportunities, and challenges in the global population health management solutions market?

What are the geographic trends and high growth regions/countries?

Recently partnerships, agreements and collaborations, new product launches, and mergers & acquisitions are the key growth strategies adopted in the population health management solutions marketplace

Which companies have recently partnered, signed agreements and collaborated and how will these unions affect the competitive landscape of the population health management solutions space?

Which companies have launched new products and how will these products strengthen the capabilities, and their competitive position in the market?

Who are the local emerging players in the global population health management solutions and how do they compete with the global players?

SCOPE OF THE REPORT

Market by Component:

Software

Services

Market by Mode of Delivery:

Web-based

On-premise

Cloud-based

Market by End User:

Healthcare providers

Healthcare payers

Employer groups

Government bodies

Market by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

Japan

China

India

Rest of APAC (RoAPAC)

Latin America

Middle East & Africa

Contents

1. INTRODUCTION

- 1.1. Market Ecosystem
- 1.2. Currency and Limitations
 - 1.2.1. Currency
 - 1.2.2. Limitations
- 1.3. Key Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Secondary Research
 - 2.1.2. Primary Research
 - 2.1.3. Market Size Estimation

3. EXECUTIVE SUMMARY

4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Drivers
 - 4.2.1. Implementation of the Affordable Care Act (ACA) in the U.S.
 - 4.2.2. Government Focus on Preventive Care
 - 4.2.3. Rising Geriatric Population & Burden of Chronic Diseases
 - 4.2.4. Increasing Adoption of Health IT Solutions
 - 4.2.5. Growing Emphasis on Building Disease Registries
- 4.3. Restraints
 - 4.3.1. Patient Data Privacy and Confidentiality Issues
 - 4.3.2. Lack of Interoperability
 - 4.3.3. Reluctance to Migrate From Conventional Systems
- 4.4. Opportunities
 - 4.4.1. Significant Growth Potential in APAC
 - 4.4.2. Rising Focus on Value-Based Care Model
- 4.5. Key Player Analysis

5. POPULATION HEALTH MANAGEMENT SOLUTIONS MARKET, BY COMPONENT

5.1. Introduction

5.2. Software

5.3. Services

6. GLOBAL POPULATION HEALTH MANAGEMENT SOLUTIONS MARKET, BY END USER

6.1. Introduction

6.2. Healthcare Providers

6.3. Healthcare Payers

6.4. Employer Groups

6.5. Government Bodies

7. POPULATION HEALTH MANAGEMENT SOLUTIONS MARKET, BY MODE OF DELIVERY

7.1. Introduction

7.2. Web-Based

7.3. on-Premise

7.4. Cloud-Based

8. POPULATION HEALTH MANAGEMENT SOLUTIONS MARKET, BY GEOGRAPHY

8.1. Introduction

8.2. North America

8.2.1. U.S.

8.2.2. Canada

8.3. Europe

8.3.1. U.K.

8.3.2. Germany

8.3.3. France

8.3.4. Italy

8.3.5. Spain

8.3.6. RoE

8.4. Asia-Pacific

8.4.1. Japan

8.4.2. China

8.4.3. India

8.4.4. RoAPAC

8.5. RoW

8.5.1. Latin America

8.5.2. Middle East & Africa

9. COMPETITIVE LANDSCAPE

9.1. Partnerships, Agreements, Strategic Alliances & Collaborations

9.2. New Product/Service Launches

9.3. Mergers & Acquisitions

9.4. Expansions

10. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT & SERVICES PORTFOLIO, STRATEGIC DEVELOPMENTS)

10.1. Allscripts Healthcare Solutions, Inc.

10.2. Bettrlife Corporation

10.3. Cerner Corporation

10.4. Conifer Health Solutions, LLC.

10.5. Deloitte Touche Tohmatsu Limited

10.6. Epic Systems Corporation

10.7. GSI Health, LLC.

10.8. GE Healthcare

10.9. Health Catalyst

10.10. IBM Corporation

10.11. i2i Population Health

10.12. Koninklijke Philips N.V.

10.13. McKesson Corporation

10.14. Medecision

10.15. UnitedHealth Group

10.16. Zeomega, Inc.

11. APPENDIX

List Of Tables

LIST OF TABLES

Table 1 Global Population Health Management Solutions Market: Impact Analysis of Market Drivers (2018–2023)

Table 2 Global Population Health Management Solutions Market: Impact Analysis of Market Restraints (2018–2023)

Table 3 Global Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 4 Global Population Health Management Software Market Size, by Country/Region, 2016-2023 (USD Million)

Table 5 Global Population Health Management Services Market Size, by Country/Region, 2016-2023 (USD Million)

Table 6 Global Population Health Management Solutions Market Size, by End-User, 2016-2023 (USD Million)

Table 7 Global Population Health Management Solutions Market Size for Healthcare Providers, by Country/Region, 2016-2023 (USD Million)

Table 8 Global Population Health Management Solutions Market Size for Healthcare Payers, by Country/Region, 2016-2023 (USD Million)

Table 9 Global Population Health Management Solutions Market Size for Employer Groups, by Country/Region, 2016-2023 (USD Million)

Table 10 Global Population Health Management Solutions Market Size for Government Bodies, by Country/Region, 2016-2023 (USD Million)

Table 11 Global Population Health Management Solutions Market Size, Mode of Delivery, 2016-2023 (USD Million)

Table 12 Global Population Health Management Solutions Market Size for Web-Based Mode of Delivery, by Country/Region, 2016-2023 (USD Million)

Table 13 Global Population Health Management Solutions Market Size for On-Premise Mode of Delivery, by Country/Region, 2016-2023 (USD Million)

Table 14 Global Population Health Management Solutions Market Size for Cloud-Based Mode of Delivery, by Country/Region, 2016-2023 (USD Million)

Table 15 Global Population Health Management Solutions Market Size, by Country/Region, 2016-2023 (USD Million)

Table 16 North America: Population Health Management Solutions Market Size, by Country, 2016-2023 (USD Million)

Table 17 North America: Market Size, by Component, 2016-2023 (USD Million)

Table 18 North America: Market Size, by End User, 2016-2023 (USD Million)

Table 19 North America: Market Size by Mode of Delivery, 2016-2023 (USD Million)

Table 20 U.S.: Macroeconomic Healthcare IT Indicators

Table 21 U.S.: Significant Funding For PHM

Table 22 U.S.: Conferences and Workshops on PHM

Table 23 U.S.: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 24 U.S.: Market Size, by End User, 2016-2023(USD Million)

Table 25 U.S.: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 26 Canada: Macroeconomic Healthcare IT Indicators

Table 27 Canada: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 28 Canada: Market Size, by End User, 2016-2023 (USD Million)

Table 29 Canada: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 30 Europe: Population Health Management Solutions Market Size, by Country, 2016-2023 (USD Million)

Table 31 Europe: Market Size, by Component, 2016-2023 (USD Million)

Table 32 Europe: Market Size, by End User, 2016-2023 (USD Million)

Table 33 Europe: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 34 Public Health Allocations To Unitary And Upper Tier Local Authorities In England For 2018-19

Table 35 U.K.: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 36 U.K.: Market Size, by End User, 2016-2023 (USD Million)

Table 37 U.K.: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 38 Germany: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 39 Germany: Market Size, by End User, 2016-2023 (USD Million)

Table 40 Germany: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 41 France: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 42 France: Market Size, by End User, 2016-2023 (USD Million)

Table 43 France: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 44 Italy: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 45 Italy: Market Size, by End User, 2016-2023 (USD Million)

Table 46 Italy: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 47 Spain: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 48 Spain: Market Size, by End User, 2016-2023 (USD Million)

Table 49 Spain: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 50 RoE: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 51 RoE: Market Size, by End User, 2016-2023 (USD Million)

Table 52 RoE: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 53 APAC: Population Health Management Solutions Market Size, by Country, 2016-2023 (USD Million)

Table 54 APAC: Market Size, by Component, 2016-2023 (USD Million)

Table 55 APAC: Market Size, by End User, 2016-2023 (USD Million)

Table 56 APAC: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 57 Japan: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 58 Japan: Market Size, by End User, 2016-2023 (USD Million)

Table 59 Japan: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 60 China: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 61 China: Market Size, by End User, 2016-2023 (USD Million)

Table 62 China: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 63 India: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 64 India: Market Size, by End User, 2016-2023 (USD Million)

Table 65 India: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 66 RoAPAC: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 67 RoAPAC: Market Size, by End User, 2016-2023 (USD Million)

Table 68 RoAPAC: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 69 RoW: Population Health Management Solutions Market Size, by Country, 2016-2023 (USD Million)

Table 70 RoW: Market Size, by Component, 2016-2023 (USD Million)

Table 71 RoW: Market Size, by End User, 2016-2023 (USD Million)

Table 72 RoW: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 73 Latin America: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 74 Latin America: Market Size, by End User, 2016-2023 (USD Million)

Table 75 Latin America: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 76 Middle East & Africa: Population Health Management Solutions Market Size, by Component, 2016-2023 (USD Million)

Table 77 Middle East & Africa: Market Size, by End User, 2016-2023 (USD Million)

Table 78 Middle East & Africa: Market Size, by Mode of Delivery, 2016-2023 (USD Million)

Table 79 Number of Developments Adopted by the Profiled Companies, 2015-2017

Table 80 Partnerships, Agreements, and Strategic Alliances & Collaborations

Table 81 New Product/Service Launches

Table 82 Mergers & Acquisitions

Table 83 Expansions

List Of Figures

LIST OF FIGURES

- Figure 1 Market Ecosystem
- Figure 2 Key Stakeholders
- Figure 3 Research Process
- Figure 4 Key Executives Interviewed
- Figure 5 Primary Research Techniques
- Figure 6 Key Adopters
- Figure 7 Key Opportunities
- Figure 8 Scope of Population Health Management Solutions Market
- Figure 9 Population Health Management Solutions, by Component
- Figure 10 Population Health Management Solutions, by End-User
- Figure 11 Population Health Management Solutions, by Mode of Delivery
- Figure 12 Market Dynamics
- Figure 13 Percentage Distribution of Population Aged 65 and Over, by Region, 2015-2050
- Figure 14 Increasing Number of People with Chronic Conditions
- Figure 15 Population Health Management Solutions Market Share, by Key Player
- Figure 16 Global Population Health Management Market Size, by Component, 2016-2023 (USD Million)
- Figure 17 Global Population Health Management Solutions Market Size, by End-User, 2016-2023 (USD Million)
- Figure 18 Global Population Health Management Solutions Market Size, by Mode of Delivery, 2016-2023 (USD Million)
- Figure 19 Global Population Health Management Solutions Market Size, by Country/Region, 2016-2023 (USD Million)
- Figure 20 Population Aged 65 and Over in the U.S., 2012 – 2050
- Figure 21 Europe: Population Aged 60 Years & Above, 2000-2050
- Figure 22 Europe: Population Health Management Solutions Market Size, by Country, 2016-2023 (USD Million)
- Figure 23 Proportion of Geriatric Population in U.K. Vs. Other Leading Countries
- Figure 24 Change in Population Structure in Germany, 1975-2015
- Figure 25 Share of Population Aged 80 or over in European Countries, 2016
- Figure 26 APAC: Population Health Management Solutions Market Size, by Country, 2016-2023 (USD Million)
- Figure 27 Public Sector Healthcare Expenditure as a share of Total Healthcare Expenditure, 2015

- Figure 28 Percentage of Population Aged 65+ in Japan, 2000-2015
- Figure 29 China: Total Healthcare Expenditure in Percentage of GDP, 2010-2014
- Figure 30 Shrinking of Working Age Population in China, 2015
- Figure 31 Death Rates by Leading Causes of Death, 2010 – 2016
- Figure 32 India: Per Capita Healthcare Expenditure, 2010-2015
- Figure 33 India: Healthcare Spending as A Percentage Of GDP, 2015
- Figure 34 India: Percentage of Old Population, 2001-2026
- Figure 35 Population in Latin America, 2010-2016
- Figure 36 Number of Person Aged 60 Years & Above In Latin America, 2015-2030
- Figure 37 Healthcare Spending Per Head in Latin America, 2013-2017
- Figure 38 Healthcare Spending in Latin American Countries, 2015-2017
- Figure 39 Healthcare Expenditure as a Percentage Of GDP in MENA, 2010-2014
- Figure 40 Key Growth Strategies adopted by Key Players -2015-2017
- Figure 41 Partnerships, Agreements, and Strategic Alliances & Collaborations
- Figure 42 New Product/Service Launches
- Figure 43 Mergers & Acquisitions
- Figure 44 Expansions
- Figure 45 Allscripts Healthcare Solutions, Inc.: Financial Overview – 2015-2017
- Figure 46 Cerner Corporation: Financial Overview- 2014-2016
- Figure 47 Deloitte: Financial Overview (2015-2017)
- Figure 48 GE Healthcare: Financial Overview (2015-2017)
- Figure 49 IBM Corporation: Financial Overview (2015-2017)
- Figure 50 Philips Group: Financial Overview (2015-2017)
- Figure 51 McKesson Corporation: Financial Overview (2015-2017)
- Figure 52 UnitedHealth Group: Financial Overview (2015-2017)

I would like to order

Product name: Population Health Management Solutions (PHM) Market By Component (Software, Service), Mode Of Delivery (Web Based, On Premise, Cloud) & End User (Hospital, Clinic, Payor, Employer, Government, ACO) – Global Opportunity Analysis & Industry Forecast To 2023

Product link: <https://marketpublishers.com/r/P70E37046C6EN.html>

Price: US\$ 4,475.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P70E37046C6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970