

Plasmapheresis Market- Global Opportunity Analysis And Industry Forecasts To 2022

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Abstracts

Global plasmapheresis market is expected to reach USD 1,285.3 million by 2022 supported by a CAGR of 8.3% during the forecast period of 2017 to 2022. The growth in this market is majorly driven by increasing incidence & prevalence of various autoimmune disorders, rising demand for source plasma from biopharmaceutical companies, and favorable reimbursement policies for plasmapheresis procedures. However, high cost of plasmapheresis procedure and lack of awareness about plasmapheresis will hamper the growth of this market to some extent during the forecast period.

Global plasmapheresis market is segmented by product type (instrument and disposables), by technology (membrane filtration and centrifugation), by applications (therapeutic plasmapheresis and source plasma collection), and by end user (biopharmaceutical companies, hospitals & clinics, and others). Geographically, the global plasmapheresis market is segmented into five major regions, namely North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa. These regions are further analyzed at a country level with the detailed qualitative and quantitative analysis. North America accounted for the major share in the global plasmapheresis market in 2016, followed by Europe, and Asia-Pacific region.

The key players in the global plasmapheresis market are B. Braun Melsungen AG (Germany), Asahi Kasei Corporation (Japan), Baxter International Inc. (U.S.), Terumo Corporation (Japan), Kawasumi Laboratories Inc. (Japan), Haemonetics Corporation (U.S.), Fresenius SE & Co. KGaA (Germany), Kaneka Corporation (Japan), Infomed SA (Switzerland), and Shanghai Dahua Medical Apparatus Co., Ltd. (China).

Scope of the Report

Market by Product Type:

Instruments

Disposables

Market by Application:

Therapeutic Plasmapheresis

Source Plasma Collection

Market by Technology:

Membrane Filtration

Centrifugation

Market by End User:

Biopharmaceutical Companies

Hospitals & Clinics

Others (Blood Banks, Blood Collection Centers, and Therapeutic Plasmapheresis Centers)

Market by Geography:

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Rest of Asia-Pacific

Rest of World

Latin America

Middle East & Africa

Key questions answered in the report-

Which are the high growth market segments in terms of product type, technology, application, end user and regions/countries?

What is the historical market for plasmapheresis across the globe?•

What are the market forecasts and estimates from the period 2015-2022?

What are the major drivers, restraints, opportunities and trends in the global plasmapheresis market?

Who are the major players in various countries and what share of the market do they hold?

What are the recent developments in the global plasmapheresis market?

What are the different strategies adopted by the major players in the global plasmapheresis market?

What are the geographical trends and high growth regions/ countries?

Who are the local emerging players in the global plasmapheresis market and how do they compete with the global players?

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