

# **Nutritional Premixes Market by Type (Combined Nutritional Premixes, Vitamin Premixes); by Form (Powder, Liquid); by Application (Animal Feed [Poultry Feed, Aqua Feed], Food & Beverages [Beverages, Dairy Products]); and by Geography - Global Forecasts to 2030**

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## **Abstracts**

Nutritional Premixes Market by Type (Combined Nutritional Premixes, Vitamin Premixes); by Form (Powder, Liquid); by Application (Animal Feed [Poultry Feed, Aqua Feed], Food & Beverages [Beverages, Dairy Products]); and by Geography—Global Forecasts to 2030

According to the research report titled, 'Nutritional Premixes Market by Type (Combined Nutritional Premixes, Vitamin Premixes); by Form (Powder, Liquid); by Application (Animal Feed [Poultry Feed, Aqua Feed], Food & Beverages [Beverages, Dairy Products]); and by Geography—Global Forecasts to 2030,' in terms of value, the nutritional premixes market is projected to reach \$16.8 billion by 2030, at a CAGR of 4.7% during the forecast period of 2023 to 2030. Moreover, in terms of volume, this market is projected to reach 3,806,106.0 tons by 2030, at a CAGR of 1.4% during the forecast period. The report provides an in-depth analysis of the global nutritional premixes market across five major regions, emphasizing the current market trends, market sizes, recent developments, and forecasts till 2030.

Succeeding extensive secondary and primary research and an in-depth analysis of the market scenario, the report conducts the impact analysis of the key industry drivers, restraints, opportunities, and trends. The growth of the nutritional premixes market is driven by the growing health & wellness trends, the changing food landscape, the

increasing demand for fortified food products, the convenience of nutritional premixes, and the rising demand for compound animal feed.

However, regulatory structure and intervention and technical problems faced during the storage and handling of nutritional premixes restrain the growth of this market. Additionally, the growing demand for nutrition from the expanding middle-class populations in emerging economies is expected to create growth opportunities for the players operating in the nutritional premixes market.

The key players operating in the global nutritional premixes market are Koninklijke DSM N.V. (Netherlands), Glanbia Plc (Ireland), BASF SE (Germany), Corbion N.V. (Netherlands), ARCHER-DANIELS-MIDLAND COMPANY (U.S.), Cargill, Incorporated (U.S.), SternVitamin GmbH & Co. Kg (Germany), Vitablend Nederland B.V. (Netherlands), Hella Australia Pty. Ltd. (Australia), Nutreco N.V. (Netherlands), Farbest-Tallman Foods Corporation (U.S.), Jubilant Ingrevia Limited (India), and Cooperative Royal Agrifirm U.A. (Netherlands).

The global nutritional premixes market is segmented by type (combined nutritional premixes, vitamin premixes, mineral premixes, amino acid premixes, nucleotide premixes, fiber premixes, and other nutritional premixes), form (powder, liquid), application (animal feed [poultry feed, ruminant feed, swine feed, aqua feed, and other animal feeds], nutrition & health supplements, food & beverages [beverages, dairy products, bakery & confectionary, cereals & snacks, infant foods, and other food & beverage product], and other applications), and geography. The study also evaluates industry competitors and analyzes the country-level markets.

Based on type, the global nutritional premixes market is segmented into combined nutritional premixes, vitamin premixes, mineral premixes, amino acid premixes, nucleotide premixes, fiber premixes, and other nutritional premixes. The combined nutritional premixes segment is projected to register the highest CAGR during the forecast period. The growth of the segment is attributed to consumers' increasing preference for blends of different functional ingredients, increasing demand for fortified feed and food products, and the multiple nutritional benefits offered by custom premix blends for humans & animals.

Based on form, the global nutritional premixes market is segmented into powder form and liquid form. In 2023, the powder form segment is expected to account for the largest share of the global nutritional premixes market. The large market share of this segment is attributed to the benefits of nutritional premixes in powder form, such as better

homogeneity, ease of handling & transportation, and lower costs compared to nutritional premixes in liquid form. However, the liquid form segment is projected to register the highest CAGR during the forecast period.

Based on application, the global nutritional premixes market is segmented into animal feed, nutrition & health supplements, food & beverages, and other applications. In 2023, the animal feed segment is expected to account for the largest share of the global nutritional premixes market. The segment's large market share is mainly attributed to the rapidly growing livestock industry, the increasing adoption of nutritional premixes due to the ban on the use of antibiotic growth promoters in animal feed, increasing global meat consumption, and rising awareness regarding animal welfare. However, the food & beverages segment is expected to register the highest CAGR during the forecast period of 2023–2030. The rapid growth of this segment is driven by the multitude of functional benefits offered by nutritional premixes, the rising demand for fortified food & beverages, the increasing adoption of healthy & nutrition-rich diets, and increased investments and expansions in the functional food & beverages industry.

An in-depth geographic analysis of the industry provides detailed qualitative and quantitative insights into the five major regions (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) and the coverage of major countries in each region. Asia-Pacific is slated to register the highest CAGR during the forecast period, mainly due to region's growing compound animal feed industry, increasing demand for fortified food products, rising investments from major players, and growing health & wellness trends. Moreover, rapid urbanization and economic growth in countries including China, Japan, and India are further expected to support the growth of this market during the forecast period.

#### Key Questions Answered in the Report:

What is the current revenue generated by nutritional premixes globally?

At what rate is the global nutritional premixes demand projected to grow for the next 5–7 years?

What are the historical market sizes and growth rates of the global nutritional premixes market?

What are the major factors impacting the growth of this market at the regional and country levels? What are the major opportunities for existing players and

new entrants in the market?

Which segments in terms of type, form, and application are expected to create major traction for the manufacturers in this market?

What are the key geographical trends in this market? Which regions/countries are expected to offer significant growth opportunities for the manufacturers operating in the global nutritional premixes market?

Who are the major players in the global nutritional premixes market? What are their specific product offerings in this market?

What are the recent strategic developments in the global nutritional premixes market? What is the impact of these strategic developments on the market?

Scope of the Report:

Nutritional Premixes Market Assessment—by Type

Combined Nutritional Premixes

Vitamin Premixes

Mineral Premixes

Amino Acid Premixes

Nucleotide Premixes

Fiber Premixes

Other Nutritional Premixes

Nutritional Premixes Market Assessment—by Form

Powder Form

Liquid Form

## Nutritional Premixes Market Assessment—by Application

Animal Feed

Poultry Feed

Ruminant Feed

Swine Feed

Aqua Feed

Other Animal Feeds

Food & Beverages

Beverages

Dairy Products

Bakery & Confectionary

Cereals & Snacks

Infant Foods

Other Food & Beverage Products

Nutrition and Health Supplements

Other Applications

## Nutritional Premixes Market Assessment—by Geography

North America

U.S.

Canada

Europe

Spain

Germany

Russia

U.K.

France

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

### Related Reports

Bakery Premixes Market by Type (Complete Mix, Dough Concentrate, Dough Base); Category (Conventional, Gluten-free); Application (Bread Products, Cakes & Pastries, Pancakes, Muffins, Biscuits & Cookies, Other Bakery Products) - Global Forecasts to 2029

<https://www.meticulousresearch.com/product/bakery-premixes-market-5386>

Vitamin and Mineral Premixes Market by Type (Vitamin, Mineral), Form (Liquid), Application (Nutritional & Health Supplements {Clinical Nutrition}, Food & Beverages {Beverages, Dairy Products}, Pharmaceuticals) and Geography - Global Forecast to 2029

<https://www.meticulousresearch.com/product/vitamin-and-mineral-premixes-market-5369>

Food Premix Market by Type (Multiple Micronutrient Premixes, Vitamin Premixes, Mineral Premixes, Amino Acid Premixes), Form (Powder, Liquid), Application (Health Supplements, Food & Beverages, Pharmaceutical) - Global Forecast to 2030

<https://www.meticulousresearch.com/product/food-premix-market-4236>

Feed Premix Market by Type (Combination Premixes, Vitamin Premix, Mineral Premix, Amino Acid Premix, Nucleotide Premix, Nutraceutical Premix), Form (Powder and Liquid), Application (Ruminant Feed, Swine Feed, Aqua Feed) — Global Forecasts to 2028

<https://www.meticulousresearch.com/product/feed-premix-market-4083>

Animal Protein Ingredients Market by Type (Dairy Protein (Milk Protein, Whey Protein, Casein Protein), Egg Protein, Gelatin) and Application (Food and Beverages, Animal Feed, Nutritional Supplements, Pharmaceuticals) - Global Forecast to 2027

<https://www.meticulousresearch.com/product/animal-protein-ingredients-market-5182>



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