

North America Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection Type (Pantograph, Connector, Wireless), Component, Mounting Type, Vehicle Type, End User, and Country—Forecast to 2029

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Abstracts

North American Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection Type (Pantograph, Connector, Wireless), Component, Mounting Type, Vehicle Type, End User, and Country—Forecast to 2029

The research report titled, “North American Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection Type (Pantograph, Connector, Wireless), Component (Hardware, Software, Services), Mounting Type, Vehicle Type, End User, and Country - Forecast to 2029,” provides an in-depth analysis of the North American electric vehicle charging stations market and emphasizes the current market trends, market size, market shares, recent developments, and forecast till 2029. The North America Electric Vehicle Charging Stations Market is expected to reach a value of \$30.62 billion by 2029, at a CAGR of 33.6% during the forecast period 2022–2029. By volume, this market is expected to grow at a CAGR of 35.7% from 2022 to reach 2.93 million units by 2029.

Increasing incentives for the installation of charging stations in workplaces & residential areas and increasing government measures to promote the use of EVs are the key factors driving the growth of the EV charging stations market in North America.

The study offers a comprehensive analysis of the North American electric vehicle charging stations market in terms of charging type (level 1, level 2, DCFC), connection type (pantograph, connector, wireless), component (hardware, software, services),

mounting type (wall, pedestal, and ceiling) vehicle type (Passenger Car, LCV, Two-Wheeler & Scooter, HCV), end user (commercial EV charging stations, residential EV charging stations) and country. The study also evaluates industry competitors and analyzes the market at the country level.

Based on charging type, the North American electric vehicle charging stations market is mainly segmented into Level 1, Level 2, and DC fast-charging. The DC fast-charging segment is projected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to increasing government initiatives, rebates on the purchase of DC fast-charging stations, and increasing investments for the development of DC fast-charging station infrastructure.

Based on connection type, the North American electric vehicle charging stations market is segmented into pantograph, connector, and wireless EV charging. The wireless EV charging segment is expected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to the increasing implementation of wireless charging infrastructure in North America, increasing adoption of EVs for public transport and logistics, and increasing prevalence of issues associated with electric vehicles.

Based on component, the North American electric vehicle charging stations market is segmented into hardware, software, and services. The software segment is expected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to enhancements in charging station operations, high configurability offering services, and increasing adoption of smart charging management software.

Based on mounting type, the North American electric vehicle charging stations market is segmented into wall mount, pedestal mount, and ceiling mount. The pedestal mount segment is expected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to increasing R&D in emerging technologies, increasing adoption of pedestal-mounted EV chargers, and increasing installation of pedestal-mounted EV charging stations in public places.

Based on vehicle type, the North American electric vehicle charging stations market is segmented into passenger cars, light commercial vehicles, heavy commercial vehicles, and two-wheelers & scooters. The heavy commercial vehicles segment is expected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to the growing adoption of electric mobility in emerging

economies, increasing government subsidies & tax rebates for promoting EVs, and growing adoption of autonomous delivery vehicles.

Based on end user, the North American electric vehicle charging stations market is segmented into commercial EV charging stations and residential EV charging stations. In 2022, the commercial EV charging stations segment is expected to account for the largest share of the electric vehicle charging stations market. The large market share of this segment is mainly attributed to the growing number of EV charging stations in public places and increasing government initiatives to develop EV charging infrastructure. Additionally, this segment is expected to grow at the highest CAGR during the forecast period.

Based on country, in 2022, the U.S. is estimated to account for the largest share of the North American electric vehicle charging stations market. The country's large market share is primarily attributed to the actions taken by the local and state governments and utility stakeholders to reduce consumer barriers about policies, grants, and incentives on EVs and charging stations.

Canada is expected to witness the fastest market growth rate by value during the forecast period. The country's high market growth rate is attributed to the increasing initiatives by the government and manufacturers to develop electric vehicle charging infrastructure. For instance, in 2020, Canadian Tire announced its plan to open a network of 240 fast chargers and 55 Level 2 chargers at 90 Canadian Tire retail locations across the country by the end of 2020. The network was developed in collaboration with FLO, Tesla, and Electrify Canada.

The key players operating in the North American electric vehicle charging stations market are Electrify America LLC. (U.S.), Evgo Services LLC. (U.S.), Tesla, Inc. (U.S.), EV Charging Installers of America LLC (U.S.), Add?nergie Technologies, Inc. (Canada), EV Connect, Inc. (U.S.), and ChargePoint Holdings, Inc. (U.S.), EvoCharge Inc.(U.S.), EVSE LLC (U.S.) and Kitu Systems, Inc.(U.S.).

Key Questions Answered in the Report-

Which are the high-growth market segments in terms of charging type, connection type, vehicle type, mounting type, component, end user, and country?

What is the historical market size for the North American electric vehicle

charging stations market?

What are the market forecasts and estimates for the period 2022–2029?

What are the major drivers, restraints, opportunities, and challenges in the North American electric vehicle charging stations market?

Who are the major players operating in the market, and what shares of the market do they hold?

Who are the major players in various countries?

How is the competitive landscape for the North American electric vehicle charging stations market?

What are the recent developments in the North American electric vehicle charging stations market?

What are the different strategies adopted by the major players operating in the market?

What are the key geographic trends, and which are the high-growth countries?

Who are the local emerging players in the North American electric vehicle charging stations market, and how do they compete with the other players?

Scope of the Report

North American Electric Vehicle Charging Stations Market, by Charging Type

Level 2

Level 1

DC Fast charging

North American Electric Vehicle Charging Stations Market, by Connection Type

North America Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection...

Connectors

Pantograph

Wireless EV charging

Static wireless EV charging

Dynamic wireless EV charging

North American Electric Vehicle Charging Stations Market, by Component

Hardware

Electric Vehicle Supply Equipment (EVSE)

Electrical Distribution Systems

Cable Management Systems

Software

Charging Station Management Systems (CSMS)

Interoperability Solutions

Open Charge Point Protocol (OCPP)

Smartphone Applications

Services

Maintenance Services

Systems Integration & Installation Services

North American Electric Vehicle Charging Stations Market, by Mounting Type

North America Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection...

Wall Mount

Pedestal Mount

Ceiling Mount

North American Electric Vehicle Charging Stations Market, by Vehicle Type

Passenger Cars

Heavy Commercial Vehicles

Light Commercial Vehicles

Two-wheelers & Scooters

North American Electric Vehicle Charging Stations Market, by End User

Commercial EV Charging Stations

Commercial Public EV Charging Stations

On-Road Charging

Parking Spaces

Destination Chargers

Commercial Private EV Charging Stations

Fleet Charging

Captive Charging

Residential EV Charging Stations

North American Electric Vehicle Charging Stations Market, by Country

North America

U.S.

Canada

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