

North America Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection Type (Pantograph, Connector, Wireless), Component, Mounting Type, Vehicle Type, End User, and Country—Forecast to 2029

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Abstracts

North American Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection Type (Pantograph, Connector, Wireless), Component, Mounting Type, Vehicle Type, End User, and Country—Forecast to 2029

The research report titled, “North American Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection Type (Pantograph, Connector, Wireless), Component (Hardware, Software, Services), Mounting Type, Vehicle Type, End User, and Country - Forecast to 2029,” provides an in-depth analysis of the North American electric vehicle charging stations market and emphasizes the current market trends, market size, market shares, recent developments, and forecast till 2029. The North America Electric Vehicle Charging Stations Market is expected to reach a value of \$30.62 billion by 2029, at a CAGR of 33.6% during the forecast period 2022–2029. By volume, this market is expected to grow at a CAGR of 35.7% from 2022 to reach 2.93 million units by 2029.

Increasing incentives for the installation of charging stations in workplaces & residential areas and increasing government measures to promote the use of EVs are the key factors driving the growth of the EV charging stations market in North America.

The study offers a comprehensive analysis of the North American electric vehicle charging stations market in terms of charging type (level 1, level 2, DCFC), connection type (pantograph, connector, wireless), component (hardware, software, services),

mounting type (wall, pedestal, and ceiling) vehicle type (Passenger Car, LCV, Two-Wheeler & Scooter, HCV), end user (commercial EV charging stations, residential EV charging stations) and country. The study also evaluates industry competitors and analyzes the market at the country level.

Based on charging type, the North American electric vehicle charging stations market is mainly segmented into Level 1, Level 2, and DC fast-charging. The DC fast-charging segment is projected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to increasing government initiatives, rebates on the purchase of DC fast-charging stations, and increasing investments for the development of DC fast-charging station infrastructure.

Based on connection type, the North American electric vehicle charging stations market is segmented into pantograph, connector, and wireless EV charging. The wireless EV charging segment is expected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to the increasing implementation of wireless charging infrastructure in North America, increasing adoption of EVs for public transport and logistics, and increasing prevalence of issues associated with electric vehicles.

Based on component, the North American electric vehicle charging stations market is segmented into hardware, software, and services. The software segment is expected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to enhancements in charging station operations, high configurability offering services, and increasing adoption of smart charging management software.

Based on mounting type, the North American electric vehicle charging stations market is segmented into wall mount, pedestal mount, and ceiling mount. The pedestal mount segment is expected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to increasing R&D in emerging technologies, increasing adoption of pedestal-mounted EV chargers, and increasing installation of pedestal-mounted EV charging stations in public places.

Based on vehicle type, the North American electric vehicle charging stations market is segmented into passenger cars, light commercial vehicles, heavy commercial vehicles, and two-wheelers & scooters. The heavy commercial vehicles segment is expected to grow at the highest CAGR during the forecast period. The high growth rate of this segment is mainly attributed to the growing adoption of electric mobility in emerging

economies, increasing government subsidies & tax rebates for promoting EVs, and growing adoption of autonomous delivery vehicles.

Based on end user, the North American electric vehicle charging stations market is segmented into commercial EV charging stations and residential EV charging stations. In 2022, the commercial EV charging stations segment is expected to account for the largest share of the electric vehicle charging stations market. The large market share of this segment is mainly attributed to the growing number of EV charging stations in public places and increasing government initiatives to develop EV charging infrastructure. Additionally, this segment is expected to grow at the highest CAGR during the forecast period.

Based on country, in 2022, the U.S. is estimated to account for the largest share of the North American electric vehicle charging stations market. The country's large market share is primarily attributed to the actions taken by the local and state governments and utility stakeholders to reduce consumer barriers about policies, grants, and incentives on EVs and charging stations.

Canada is expected to witness the fastest market growth rate by value during the forecast period. The country's high market growth rate is attributed to the increasing initiatives by the government and manufacturers to develop electric vehicle charging infrastructure. For instance, in 2020, Canadian Tire announced its plan to open a network of 240 fast chargers and 55 Level 2 chargers at 90 Canadian Tire retail locations across the country by the end of 2020. The network was developed in collaboration with FLO, Tesla, and Electrify Canada.

The key players operating in the North American electric vehicle charging stations market are Electrify America LLC. (U.S.), Evgo Services LLC. (U.S.), Tesla, Inc. (U.S.), EV Charging Installers of America LLC (U.S.), Add?nergie Technologies, Inc. (Canada), EV Connect, Inc. (U.S.), and ChargePoint Holdings, Inc. (U.S.), EvoCharge Inc.(U.S.), EVSE LLC (U.S.) and Kitu Systems, Inc.(U.S.).

Key Questions Answered in the Report-

Which are the high-growth market segments in terms of charging type, connection type, vehicle type, mounting type, component, end user, and country?

What is the historical market size for the North American electric vehicle

charging stations market?

What are the market forecasts and estimates for the period 2022–2029?

What are the major drivers, restraints, opportunities, and challenges in the North American electric vehicle charging stations market?

Who are the major players operating in the market, and what shares of the market do they hold?

Who are the major players in various countries?

How is the competitive landscape for the North American electric vehicle charging stations market?

What are the recent developments in the North American electric vehicle charging stations market?

What are the different strategies adopted by the major players operating in the market?

What are the key geographic trends, and which are the high-growth countries?

Who are the local emerging players in the North American electric vehicle charging stations market, and how do they compete with the other players?

Scope of the Report

North American Electric Vehicle Charging Stations Market, by Charging Type

Level 2

Level 1

DC Fast charging

North American Electric Vehicle Charging Stations Market, by Connection Type

North America Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection...

Connectors

Pantograph

Wireless EV charging

Static wireless EV charging

Dynamic wireless EV charging

North American Electric Vehicle Charging Stations Market, by Component

Hardware

Electric Vehicle Supply Equipment (EVSE)

Electrical Distribution Systems

Cable Management Systems

Software

Charging Station Management Systems (CSMS)

Interoperability Solutions

Open Charge Point Protocol (OCPP)

Smartphone Applications

Services

Maintenance Services

Systems Integration & Installation Services

North American Electric Vehicle Charging Stations Market, by Mounting Type

North America Electric Vehicle Charging Stations Market by Charging Type (Level 1, Level 2, DCFC), Connection...

Wall Mount

Pedestal Mount

Ceiling Mount

North American Electric Vehicle Charging Stations Market, by Vehicle Type

Passenger Cars

Heavy Commercial Vehicles

Light Commercial Vehicles

Two-wheelers & Scooters

North American Electric Vehicle Charging Stations Market, by End User

Commercial EV Charging Stations

Commercial Public EV Charging Stations

On-Road Charging

Parking Spaces

Destination Chargers

Commercial Private EV Charging Stations

Fleet Charging

Captive Charging

Residential EV Charging Stations

North American Electric Vehicle Charging Stations Market, by Country

North America

U.S.

Canada

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Ecosystem
- 1.3. Currency and Limitations
- 1.4. Key Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
- 2.2. Data Collection & Validation
 - 2.2.1. Secondary Research
 - 2.2.2. Primary Research
- 2.3. Revenue Model
- 2.4. Market Assessment
 - 2.4.1. Market Size Estimation
 - 2.4.2. Calculation of Country/Regional Market Size for Component Segments: Bottom-Up Approach
 - 2.4.3. Calculation of Country Market Size for by Vehicle Type, End User, and Connection Type: top-Down Approach
 - 2.4.3.1. Growth Forecast
 - 2.4.3.2. Data Validation

3. EXECUTIVE SUMMARY

4. COVID-19: IMPACT ASSESSMENT

5. MARKET INSIGHTS

- 5.1. Introduction
- 5.2. Market Dynamics
 - 5.2.1. Drivers
 - 5.2.1.1. Government Initiatives to Drive the Adoption of EVS and Associated Infrastructure
 - 5.2.1.2. Rising Demand for EV Fast-Charging Infrastructure
 - 5.2.1.3. Increasing Deployment of EVS by Shared Mobility Operators
 - 5.2.2. Restraints

- 5.2.2.1. Lack of Grid Capacities to Support EV Charging Stations
- 5.2.3. Opportunities
 - 5.2.3.1. High Growth Rate of EV Adoption
 - 5.2.3.2. Growing Deployment of Charging Stations by Retail MNCs
- 5.2.4. Challenges
 - 5.2.4.1. Inconsistency in Pricing Schemes Leading to Slow Adoption of EV Charging Stations
 - 5.2.4.2. Uncertainty About Financing Charging Station Installations
- 5.3. Value Chain Analysis

6. KEY ELECTRIC VEHICLE CHARGING STANDARDS

- 6.1. Introduction
- 6.2. SAE J 3105
- 6.3. SAE J 1772
- 6.4. IEC 62196 Type
- 6.5. Combined Charging System (CCS)
- 6.6. CHArge de MOve (CHADEMO)
- 6.7. SAE J 2954
- 6.8. Tesla Destination Charger

7. NORTH AMERICA ELECTRIC VEHICLE CHARGING STATIONS MARKET, BY CHARGING TYPE

- 7.1. Introduction
- 7.2. Level
- 7.3. DC Fast-Charging
- 7.4. Level

8. NORTH AMERICA ELECTRIC VEHICLE CHARGING STATIONS MARKET, BY CONNECTION TYPE

- 8.1. Introduction
- 8.2. Connectors
- 8.3. Pantograph
- 8.4. Wireless EV Charging
 - 8.4.1. Static Wireless EV Charging
 - 8.4.2. Dynamic Wireless EV Charging

9. NORTH AMERICA ELECTRIC VEHICLE CHARGING STATIONS MARKET, BY COMPONENT

- 9.1. Introduction
- 9.2. Hardware
 - 9.2.1. Electric Vehicle Supply Equipment (EVSE)
 - 9.2.2. Electrical Distribution Systems
 - 9.2.3. Cable Management Systems
- 9.3. Software
 - 9.3.1. Charging Station Management Systems (CSMS)
 - 9.3.2. Interoperability Solutions
 - 9.3.3. Open Charge Point Protocol (OCPP)
 - 9.3.4. Smartphone Applications
- 9.4. Services
 - 9.4.1. Maintenance Services
 - 9.4.2. Systems Integration & Installation Services

10. NORTH AMERICA ELECTRIC VEHICLE CHARGING STATIONS MARKET, BY MOUNTING TYPE

- 10.1. Introduction
- 10.2. Wall Mount
- 10.3. Pedestal Mount
- 10.4. Ceiling Mount

11. NORTH AMERICA ELECTRIC VEHICLE CHARGING STATIONS MARKET, BY VEHICLE TYPE

- 11.1. Introduction
- 11.2. Passenger Cars
- 11.3. Heavy Commercial Vehicles
- 11.4. Light Commercial Vehicles
- 11.5. Two-Wheelers & Scooters

12. NORTH AMERICA ELECTRIC VEHICLE CHARGING STATIONS MARKET, BY END USER

- 12.1. Introduction
- 12.2. Commercial EV Charging Stations

- 12.2.1. Commercial Public EV Charging Stations
 - 12.2.1.1. On-Road Charging
 - 12.2.1.2. Parking Spaces
 - 12.2.1.3. Destination Chargers
- 12.2.2. Commercial Private EV Charging Stations
 - 12.2.2.1. Fleet Charging
 - 12.2.2.2. Captive Charging
- 12.3. Residential EV Charging Stations

13. NORTH AMERICA ELECTRIC VEHICLE CHARGING STATIONS MARKET, BY GEOGRAPHY

- 13.1. Introduction
- 13.2. North America
 - 13.2.1. U.S.
 - 13.2.2. Canada

14. COMPETITIVE LANDSCAPE

- 14.1. Introduction
- 14.2. Key Growth Strategies
- 14.3. Key Players in the North America Electric Vehicle Charging Stations Market
 - 14.3.1. Chargepoint Holdings, Inc.
 - 14.3.2. Electrify America LLC.
 - 14.3.3. EVgo Services LLC.

15. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, STRATEGIC DEVELOPMENTS)

- 15.1. Chargepoint Holdings, Inc.
- 15.2. Electrify America LLC.
- 15.3. EVgo Services LLC.
- 15.4. Tesla, Inc.
- 15.5. Add?nergie Technologies, Inc.
- 15.6. EV Connect, Inc.
- 15.7. EV Charging Installers of America LLC
- 15.8. EVOcharge Inc.
- 15.9. EVSE LLC (A Subsidiary of Control Module Inc.)
- 15.10. Kitu Systems, Inc.

16. APPENDIX

16.1. Questionnaire

16.2. Available Customization

List Of Tables

LIST OF TABLES

Table 1 Market Size and CAGR (USD Million)

Table 2 North America Electric Vehicle Charging Stations Market Size, by Charging Type, 2020—2029 (USD Million)

Table 3 North America Electric Vehicle Charging Stations Market Volume, by Charging Type, 2020—2029 (Thousand Units)

Table 4 Level 2 Electric Vehicle Charging Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 5 Level 2 Electric Vehicle Charging Market Volume in North America, by Country/Region, 2020—2029 (Thousand Units)

Table 6 DC Fast-Charging Electric Vehicle Charging Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 7 DC Fast-Charging Electric Vehicle Charging Market Volume in North America, by Country/Region, 2020—2029 (Thousand Units)

Table 8 Level 1 Electric Vehicle Charging Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 9 Level 1 Electric Vehicle Charging Market Volume in North America, by Country/Region, 2020—2029 (Thousand Units)

Table 10 North America Electric Vehicle Charging Stations Market Size, by Connection Type, 2020—2029 (USD Million)

Table 11 Connector North America Electric Vehicle Charging Stations Market Size, by Country/Region, 2020—2029 (USD Million)

Table 12 Pantograph North America Electric Vehicle Charging Stations Market Size, by Country/Region, 2020—2029 (USD Million)

Table 13 Wireless EV Charging Stations Market Size in North America, by Type, 2020—2029 (USD Million)

Table 14 Wireless EV Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 15 Static Wireless EV Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 16 Dynamic Wireless EV Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 17 North America Electric Vehicle Charging Stations Market Size, by Component, 2020—2029 (USD Million)

Table 18 Electric Vehicle Charging Station Hardware Market Size in North America, by Type, 2020—2029 (USD Million)

Table 19 Electric Vehicle Charging Station Hardware Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 20 EVSE Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 21 Electrical Distribution Systems Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 22 Cable Management Systems Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 23 Electric Vehicle Charging Station Software Market Size in North America, by Type, 2020—2029 (USD Million)

Table 24 Electric Vehicle Charging Station Software Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 25 CSMS Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 26 Interoperability Solutions Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 27 OCPP Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 28 Smartphone Applications Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 29 Electric Vehicle Charging Station Services Market Size in North America, by Type, 2020—2029 (USD Million)

Table 30 Electric Vehicle Charging Station Services Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 31 Maintenance Services Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 32 Integration & Installation Services Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 33 North America Electric Vehicle Charging Stations Market Size, by Mounting Type, 2020—2029 (USD Million)

Table 34 Wall Mount North America Electric Vehicle Charging Stations Market Size, by Country/Region, 2020—2029 (USD Million)

Table 35 Pedestal Mount North America Electric Vehicle Charging Stations Market Size, by Country/Region, 2020—2029 (USD Million)

Table 36 Ceiling Mount North America Electric Vehicle Charging Stations Market Size, by Country/Region, 2020—2029 (USD Million)

Table 37 North America Electric Vehicle Charging Stations Market Size, by Vehicle Type, 2020—2029 (USD Million)

Table 38 North America Electric Vehicle Charging Stations Market Size for Passenger Cars, by Country/Region, 2020—2029 (USD Million)

Table 39 North America Electric Vehicle Charging Stations Market Size for Heavy Commercial Vehicles, by Country/Region, 2020—2029 (USD Million)

Table 40 North America Electric Vehicle Charging Stations Market Size for Light Commercial Vehicles, by Country/Region, 2020—2029 (USD Million)

Table 41 North America Electric Vehicle Charging Stations Market Size for Two-Wheelers & Scooters, by Country/Region, 2020—2029 (USD Million)

Table 42 North America Electric Vehicle Charging Stations Market Size, by End User, 2020—2029 (USD Million)

Table 43 Commercial EV Charging Stations Market Size in North America, by Type, 2020—2029 (USD Million)

Table 44 Commercial EV Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 45 Commercial Public EV Charging Stations Market Size in North America, by Type, 2020—2029 (USD Million)

Table 46 Commercial Public EV Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 47 On-Road Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 48 Parking Space Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 49 Destination Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 50 Commercial Private EV Charging Stations Market Size in North America, by Type, 2020—2029 (USD Million)

Table 51 Commercial Private EV Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 52 Fleet Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 53 Captive Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 54 Residential EV Charging Stations Market Size in North America, by Country/Region, 2020—2029 (USD Million)

Table 55 North America: Electric Vehicle Charging Stations Market Size, by Country/Region, 2020—2029 (USD Million)

Table 56 North America: Electric Vehicle Charging Stations Market Size, by Country/Region, 2020—2029 (Thousand Units)

Table 57 North America: Electric Vehicle Charging Stations Market Size, by Charging Type, 2020—2029 (USD Million)

Table 58 North America: Electric Vehicle Charging Stations Market Volume, by

Charging Type, 2020—2029 (Thousand Units)

Table 59 North America: Electric Vehicle Charging Stations Market Size, by Connection Type, 2020—2029 (USD Million)

Table 60 North America: Wireless EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 61 North America: Electric Vehicle Charging Stations Market Size, by Component, 2020—2029 (USD Million)

Table 62 North America: Electric Vehicle Charging Station Hardware Market Size, by Type, 2020—2029 (USD Million)

Table 63 North America: Electric Vehicle Charging Station Software Market Size, by Type, 2020—2029 (USD Million)

Table 64 North America: Electric Vehicle Charging Station Services Market Size, by Type, 2020—2029 (USD Million)

Table 65 North America: Electric Vehicle Charging Stations Market Size, by Mounting Type, 2020—2029 (USD Million)

Table 66 North America: Electric Vehicle Charging Stations Market Size, by Vehicle Type, 2020—2029 (USD Million)

Table 67 North America: Electric Vehicle Charging Stations Market Size, by End User, 2020—2029 (USD Million)

Table 68 North America: Commercial EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 69 North America: Commercial Public EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 70 North America: Commercial Private EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 71 U.S.: Electric Vehicle Charging Stations Market Size, by Charging Type, 2020—2029 (USD Million)

Table 72 U.S.: Electric Vehicle Charging Stations Market Volume, by Charging Type, 2020—2029 (Thousand Units)

Table 73 U.S.: Electric Vehicle Charging Stations Market Size, by Connection Type, 2020—2029 (USD Million)

Table 74 U.S.: Wireless EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 75 U.S.: Electric Vehicle Charging Stations Market Size, by Component, 2020—2029 (USD Million)

Table 76 U.S.: Electric Vehicle Charging Station Hardware Market Size, by Type, 2020—2029 (USD Million)

Table 77 U.S.: Electric Vehicle Charging Station Software Market Size, by Type, 2020—2029 (USD Million)

Table 78 U.S.: Electric Vehicle Charging Station Services Market Size, by Type, 2020—2029 (USD Million)

Table 79 U.S.: Electric Vehicle Charging Stations Market Size, by Mounting Type, 2020—2029 (USD Million)

Table 80 U.S.: Electric Vehicle Charging Stations Market Size, by Vehicle Type, 2020—2029 (USD Million)

Table 81 U.S.: Electric Vehicle Charging Stations Market Size, by End User, 2020—2029 (USD Million)

Table 82 U.S.: Commercial EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 83 U.S.: Commercial Public EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 84 U.S.: Commercial Private EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 85 Canada: Electric Vehicle Charging Stations Market Size, by Charging Type, 2020—2029 (USD Million)

Table 86 Canada: Electric Vehicle Charging Stations Market Volume, by Charging Type, 2020—2029 (Thousand Units)

Table 87 Canada: Electric Vehicle Charging Stations Market Size, by Connection Type, 2020—2029 (USD Million)

Table 88 Canada: Wireless EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 89 Canada: Electric Vehicle Charging Stations Market Size, by Component, 2020—2029 (USD Million)

Table 90 Canada: Electric Vehicle Charging Station Hardware Market Size, by Type, 2020—2029 (USD Million)

Table 91 Canada: Electric Vehicle Charging Station Software Market Size, by Type, 2020—2029 (USD Million)

Table 92 Canada: Electric Vehicle Charging Station Services Market Size, by Type, 2020—2029 (USD Million)

Table 93 Canada: Electric Vehicle Charging Stations Market Size, by Mounting Type, 2020—2029 (USD Million)

Table 94 Canada: Electric Vehicle Charging Stations Market Size, by Vehicle Type, 2020—2029 (USD Million)

Table 95 Canada: Electric Vehicle Charging Stations Market Size, by End User, 2020—2029 (USD Million)

Table 96 Canada: Commercial EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 97 Canada: Commercial Public EV Charging Stations Market Size, by Type,

2020—2029 (USD Million)

Table 98 Canada: Commercial Private EV Charging Stations Market Size, by Type, 2020—2029 (USD Million)

Table 99 North America EV Charging Stations Market: Recent Developments, by Company, 2019—2022

List Of Figures

LIST OF FIGURES

Figure 1 Currency and Limitations

Figure 2 Research Process

Figure 3 Key Secondary Sources

Figure 4 Primary Research Techniques

Figure 5 Key Executives interviewed

Figure 6 Market Size Estimation

Figure 7 Key insights

Figure 8 North America Electric Vehicle Charging Stations Market Size, by Charging Type, 2022 VS. 2029 (Value Share & CAGR)

Figure 9 North America Electric Vehicle Charging Stations Market Volume, by Charging Type, 2022 VS. 2029 (Volume Share & CAGR)

Figure 10 North America Electric Vehicle Charging Stations Market Size, by Connection Type, 2022 VS. 2029

Figure 11 North America Electric Vehicle Charging Stations Market Size, by Vehicle Type, 2022 VS. 2029

Figure 12 North America Electric Vehicle Charging Stations Market Size, by Mounting Type, 2022 VS. 2029

Figure 13 North America Electric Vehicle Charging Stations Market Size, by Component, 2022 VS. 2029

Figure 14 North America Electric Vehicle Charging Stations Market Size, by End User, 2022 VS. 2029

Figure 15 Geographic Snapshot: North America Electric Vehicle Charging Stations Market (Value Share & CAGR)

Figure 16 The Impact of COVID-19 On the North America Electric Vehicle Charging Stations Market

Figure 17 Market Dynamics

Figure 18 Value Chain Analysis: Electric Vehicle Charging Station

Figure 19 North America Electric Vehicle Charging Stations Market Size, by Charging Type, 2022 VS 2029 (USD Million)

Figure 20 North America Electric Vehicle Charging Stations Market Volume, by Charging Type, 2022 VS 2029 (Thousand Units)

Figure 21 North America Electric Vehicle Charging Stations Market Size, by Connection Type, 2022 VS 2029, (USD Million)

Figure 22 North America Electric Vehicle Charging Stations Market Size, by Component, 2022 VS 2029, (USD Million)

Figure 23 North America Electric Vehicle Charging Stations Market Size, by Mounting Type, 2022 VS 2029, (USD Million)

Figure 24 North America Electric Vehicle Charging Stations Market Size, by Vehicle Type, 2022 VS 2029, (USD Million)

Figure 25 North America Electric Vehicle Charging Stations Market, by End-User, 2022 VS 2029, (USD Million)

Figure 26 North America Electric Vehicle Charging Stations Market Size, by Country, 2022 VS 2029, (USD Million)

Figure 27 Key Growth Strategies Adopted by Leading Players, 2019–2022

Figure 28 ChargePoint Holdings, Inc.: Financial Overview (2022)

Figure 29 Tesla, Inc.: Financial Overview (2021)

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