

Newborn Screening Market by Product (Consumables, Instruments) Technology (Tandem Mass Spectrometry, Pulse Oximeter, Molecular Assays, Immune Assays) Application (CHD, Infectious Diseases, Inherited & Hearing Disorders) End User – Global Forecast to 2030

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Abstracts

Newborn Screening Market by Product (Consumables, Instruments) Technology (Tandem Mass Spectrometry, Pulse Oximeter, Molecular Assays, Immune Assays) Application (CHD, Infectious Diseases, Inherited & Hearing Disorders) End User – Global Forecast to 2030

The global newborn screening market is projected to reach \$2.49 billion by 2030, at a CAGR of 7.9% from 2023 to 2030.

Following a comprehensive primary and secondary study and an in-depth analysis of the market scenario, this report provides the key drivers, constraints, challenges, and opportunities of the industry. This market is driven by the rising prevalence of congenital heart diseases and genetic disorders, the increasing neonatal population, and the rising awareness regarding newborn screening.

Furthermore, emerging economies and government programs & legislation promoting newborn screening provide a significant growth opportunity for this market. However, the shortage of healthcare professionals and the emergence of non-invasive prenatal screening technologies may restrain the growth of this market. Additionally, ethical concerns related to newborn screening and the high costs of genomic newborn testing pose a major challenge for the players operating in this market.

Among products, in 2023, the consumables segment is expected to account for the largest share of the newborn screening market. The large market share of this segment is attributed to the increased demand for consumables for newborn screening, repeat purchases of consumables for newborn screening and the availability of advanced kits.

Among technologies, in 2023, the tandem mass spectrometry segment is expected to account for the largest share of the newborn screening market. The increasing prevalence of genetic disorders, cost-effectiveness, high applicability, short turnaround time, ability to screen multiple diseases simultaneously, and technological advancements are expected to boost the growth of this segment.

Among applications, in 2023, the inherited disorders segment is expected to account for the largest share of the newborn screening market. The large market share of this segment is attributed to factors such as the high prevalence of inherited disorders among newborns, variations and mutations in the genes, inherited gene defects, and abnormality in genetic composition.

Among end users, in 2023, the hospitals segment is expected to account for the largest share of the newborn screening market. The large market share of this segment is attributed to factors such as the high preference for hospitals as childbirth facilities, the growing newborn population, continuous improvements in healthcare infrastructure, utilization of advanced techniques, and the availability of skilled professionals.

An in-depth analysis of the geographical scenario of the global newborn screening market provides detailed qualitative and quantitative insights for the five major geographies (North America, Europe, Asia-Pacific, the Middle East & Africa, and Latin America) along with the coverage of major countries in each region.

In 2023, North America is expected to account for the largest share of the global newborn screening market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is expected to be the fastest-growing region of the global newborn screening market.

The key players operating in the global newborn screening market are Thermo Fisher Scientific, Inc. (U.S.), ARCHIMED Group (France), PerkinElmer, Inc. (U.S.), Medtronic plc (Ireland), Trivitron Healthcare Pvt Ltd. (India), Bio-Rad Laboratories, Inc. (U.S.), Demant A/S (Denmark), Baebies, Inc. (U.S.), ZenTech s.a. (Belgium), and F. Hoffmann-La Roche AG (Switzerland).

Scope of the Report:

Newborn Screening Market Assessment–by Product

Instruments

Consumables

Newborn Screening Market Assessment–by Technology

Immune Assays & Enzymatic Assays

Tandem Mass Spectrometry

Molecular Assays

Hearing Screening Technologies

Pulse Oximetry

Other Technologies

Note: Other technologies include gel electrophoresis, hematology, microbiology, and urinalysis.

Newborn Screening Market Assessment–by Application

Congenital Heart Disease

Inherited Disorders

Metabolic Disorders

Endocrine Disorders

Hemoglobin Disorders

Other Inherited Disorders

Infectious diseases

Hearing Disorders

Other Applications

Note: Other inherited disorders include galactosemia, biotinidase deficiency, cystic fibrosis, severe combined immunodeficiency (SCID), Pompe disease (glycogen storage disease type II), mucopolysaccharidosis type 1, X-linked adrenoleukodystrophy, and spinal muscle atrophy (SMA).

Note: Other applications include birth injuries, birth trauma, and malformation.

Newborn Screening Market Assessment—by End User

Hospitals

Reference Laboratories

Newborn Screening Market Assessment—by Geography

North America

U.S.

Canada

Europe

Germany

U.K.

France

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

Japan

India

Rest of APAC (RoAPAC)

Latin America

Brazil

Mexico

Rest of Latin America (RoLATM)

Middle East & Africa

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