

# Nematicides Market- Global Opportunity Analysis And Industry Forecast (2018-2023)

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## Abstracts

Nematicides Market by Type (Chemical and Biological), by Chemical Type (Fumigants, Carbamates, and Organophosphates), by Formulation (Liquid Form and Solid Form), by Mode of Application (Fumigation, Irrigation, Spraying, and Seed Treatment), and by Crop Type (Fruits & Vegetables, Oilseeds, Grains & Cereals, and Others) – Global Opportunity Analysis and Industry Forecast (2018 – 2023)

The research report titled “Nematicides Market: Global Opportunity Analysis and Industry Forecast (2018-2023)” provides an in-depth analysis of nematicides market in five regions and emphasizes on the current market trends, market size, market share, recent developments, and forecast till 2023. Global Nematicides Market is expected to reach USD 1,344.5 million by 2023, supported by a CAGR of 3.0% during the forecast period of 2018 to 2023.

The growth of this market is mainly driven by growing need to increase crop yield and quality, growing reduction in the arable land, benefit of higher crop quality and yield with the use of nematicides, and rising organic farming and demand for organic food. However, environmental and human hazards with the use of chemical nematicides, strict government regulations on the use of pesticides, and development of transgenic crops are the major factors restraining growth of this market to some extent.

The global nematicides market is mainly segmented by type (chemical and biological), chemical type (fumigants, carbamates, and organophosphates), form (liquid and solid), mode of application (fumigation, irrigation, spraying, and seed treatment), crop type (fruits & vegetables, oilseeds, cereals & grains, and other crops), and geography. Based on type, the biological nematicides segment is expected to witness a fastest growth during the forecast period, owing to growing environmental and public health concerns

with the use of chemical nematicides. Moreover, increasing demand for organic farming, demand for chemical residue free agricultural products, and government support to use biological nematicides across the globe further propels the growth of biological nematicides market.

Geographically, North America accounted for the major share in the global nematicides market in 2017. However, Asia Pacific region is expected to witness a fastest growth during the forecast period. The fast growth of this region is primarily due to increased adoption of new farming techniques, large area under agriculture cultivation, increasing demand for crop yield & efficiency, and increasing crop yield losses due to nematodes,

The key players operating in the global nematicides market are Bayer CropScience AG, BASF SE, The Dow Chemical Company, Syngenta, FMC Corporation, Sumitomo Chemical Co., Ltd., Monsanto Company, Nufarm Limited, ADAMA Agricultural Solutions Ltd., AMVAC Chemical Corporation, Brandt Consolidated, Inc., Isagro S.p.A., Marrone Bio Innovations Inc., and Certis USA L.L.C.,

## **SCOPE OF THE REPORT**

### Market by Product Type

Chemical

Fumigants

Carbamates

Organophosphate

Biological

### Market by Form

Liquid form

Solid form

## Market by Mode of Application

Fumigation

Irrigation

Spraying

Seed Treatment

## Market by Crop Type

Fruits and Vegetables

Oilseeds

Cereals & Grains

Other Crops

## Market by Geography

North America

U.S.

Canada

Mexico

Europe

Spain

Italy

Germany

France

Rest of Europe

Asia-Pacific

Japan

China

India

Rest of Asia-Pacific

Rest of World

Latin America

Brazil

Argentina

Chile

Rest of LATAM

Middle East & Africa

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