

Nematicides Market by Type (Chemical {Organophosphate, Carbamate, Fumigant}, Biological {Microbial [Bacillus Species]}, Biochemical), Form, Nematode Type (Root-knot, Cyst Nematodes), Mode of Application (Seed Treatment), Crop Type - Global Forecast to 2030

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Abstracts

Nematicides Market by Type (Chemical {Organophosphate, Carbamate, Fumigant}, Biological {Microbial [Bacillus Species]}, Biochemical), Form, Nematode Type (Root-knot, Cyst Nematodes), Mode of Application (Seed Treatment), Crop Type—Global Forecast to 2030

According to the research report titled, 'Nematicides Market by Type (Chemical {Organophosphate, Carbamate, Fumigant}, Biological {Microbial [Bacillus Species]}, Biochemical), Form, Nematode Type (Root-knot, Cyst Nematodes), Mode of Application (Seed Treatment), Crop Type—Global Forecast to 2030,' the global nematicides market is projected to reach \$3.58 billion by 2030, at a CAGR of 8.9% during the forecast period of 2023–2030. In terms of volume, the nematicides market is projected to reach 182,932.2 tons by 2030, at a CAGR of 8.5% during the forecast period of 2023–2030. The report provides an in-depth analysis of the global nematicides market in five major geographies and emphasizes the current market trends, sizes, volume, shares, recent developments, and forecasts till 2030.

Succeeding extensive secondary and primary research and an in-depth analysis of the market scenario, the report conducts the impact analysis of the key industry drivers, restraints, opportunities, and trends. The growth of the nematicides market is driven by the rising demand for organic foods, growing environmental concerns, and market

players' focus on product launches and acquisitions. However, the lack of awareness and low adoption of bionematicides and stringent and non-standardized regulations restrain the growth of this market. Moreover, emerging markets in Asia-Pacific and Latin America and the growing adoption of biological seed treatments are expected to generate growth opportunities for the players operating in this market. However, the limited availability of bionematicides is a challenge for market stakeholders. Additionally, the growing utilization of sustainable agricultural inputs is a major trend in the nematicides market.

The key players operating in the global nematicides market are American Vanguard Corporation (U.S.), BASF SE (Germany), Bayer AG (Germany), Biobest Group NV (Belgium), Corteva, Inc. (U.S.), FMC Corporation (U.S.), Gowan Company, LLC. (U.S.), Nufarm Limited (Australia), Pro Farm Group Inc. (U.S.), Syngenta AG (Switzerland), Sumitomo Chemical Co., Ltd. (Japan), and UPL Limited (India).

The nematicides market is segmented by type (chemical nematicides {organophosphates, carbamates, fumigants, and other chemical nematicides} and biological nematicides {microbial nematicides [bacillus species, paecilomyces lilacinus], biochemical nematicides}), form (liquid and dry), nematode type (root-knot nematodes, cyst nematodes, lesion nematodes, and other nematodes), mode of application (soil treatment, seed treatment, fumigation, and other modes of application), crop type (cereals & grains {maize/corn, wheat, and other cereals & grains}, fruits & vegetables, oilseeds & pulses, and other crops). The study also evaluates industry competitors and analyzes the market at regional and country levels.

Based on type, the global nematicides market is segmented into chemical nematicides (organophosphates, carbamates, fumigants, and other chemical nematicides) and biological nematicides (microbial nematicides {bacillus species, paecilomyces lilacinus, and other microbial nematicides} and biochemical nematicides). In 2023, the chemical nematicides segment is expected to account for a larger share of the global nematicides market. The large market share of this segment is attributed to the rising global food demand, the need for high crop yields, the increase in nematode infestation in crops, and the demonstrated efficacy of nematicides in controlling these pests.

Based on form, the global nematicides market is segmented into liquid and dry. The liquid segment is projected to register a higher CAGR during the forecast period of 2023-2030 due to the lower dosage requirement of liquid nematicides compared to fumigant nematicides (typically requiring only a few kilograms of active ingredients per hectare) and their straightforward application without the need for specialized

equipment.

Based on nematode type, the global nematicides market is segmented into root-knot nematodes, cyst nematodes, lesion nematodes, and other nematodes. In 2023, the root-knot nematodes segment is expected to account for the largest share of the global nematicides market. The large market share of this segment is mainly attributed to the growing demand for nematicides to control root-knot nematodes due to the high prevalence of root-knot nematodes in crops worldwide.

Based on mode of application, the global nematicides market is segmented into soil treatment, seed treatment, fumigation, and other modes of application. The seed treatment segment is slated to register the highest CAGR during the forecast period of 2023-2030. The growth of this segment is driven by the growing demand for nematicides to control nematode infestation in seeds. Furthermore, advancements in seed treatment technologies and the growing awareness regarding the benefits offered by seed treatment are expected to drive the growth of this segment during the forecast period 2023–2030.

Based on crop type, the global nematicides market is segmented into cereals & grains (maize/corn, wheat, and other cereals & grains), fruits & vegetables, oilseeds & pulses, and other crops. In 2023, the cereals & grains segment is expected to account for the largest share of the global nematicides market. The large share of this segment is mainly attributed to rising disposable incomes and the increasing demand for ready-to-eat cereal products such as cornflakes and muesli. In addition, major cereal-based snack manufacturers are adopting contract farming strategies through backward integration to ensure quality, quantity, and price benefits. These factors are expected to drive the utilization of nematicides in the cultivation of cereals and grains, supporting the growth of this segment.

An in-depth geographic analysis of the industry provides detailed qualitative and quantitative insights into five major geographies: North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Europe is slated to register the highest CAGR during the forecast period of 2023-2030. The growth of this regional market is driven by the rising population, decreasing arable land, advances in farming practices and technology, increasing government initiatives to boost organic farming, the rising adoption of bionematicides, and growing investments in R&D activities.

Key Questions Answered in the Report:

What are the historical market sizes, volume, and growth rates of the global nematicides market?

At what rate is the global nematicides demand projected to grow for the next 5–7 years?

What are the major factors impacting the growth of this market at the regional and country levels? What are the major opportunities for existing players and new entrants in the market?

Which segments, in terms of type, form, nematode type, mode of application, and crop type, are expected to create major traction for the manufacturers in this market during the forecast period of 2023–2030?

What are the key geographical trends in this market? Which regions/countries are expected to offer significant growth opportunities for the manufacturers operating in the global nematicides market during the forecast period of 2023–2030?

Who are the major players in the global nematicides market? What are their specific product offerings in this market?

What are the recent strategic developments in the global nematicides market? What are the impacts of these strategic developments on the market?

Scope of the Report:

Nematicides Market Assessment—by Type

Chemical Nematicides

Organophosphates

Carbamates

Fumigants

Other Chemical Nematicides

Biological Nematicides

Microbial Nematicides

Bacillus Species

Paecilomyces Lilacinus

Other Microbial Nematicides

Biochemical Nematicides

Nematicides Market Assessment—by Form

Liquid

Dry

Nematicides Market Assessment—by Nematode Type

Root-knot Nematode

Cyst Nematode

Lesion Nematodes

Other Nematodes

Nematicides Market Assessment—by Mode of Application

Soil Treatment

Seed Treatment

Fumigation

Other Modes of Application

Nematicides Market Assessment—by Crop Type

Cereals & Grains

Maize/Corn

Wheat

Other Cereals & Grains

Fruits & Vegetables

Oilseeds & Pulses

Other Crops

Nematicides Market Assessment—by Geography

North America

U.S.

Canada

Asia-Pacific

China

India

Japan

Australia

Thailand

Vietnam

Indonesia

Malaysia

Rest of Asia-Pacific (RoAPAC)

Latin America

Brazil

Mexico

Argentina

Chile

Rest of Latin America (RoLATAM)

Europe

France

Germany

Italy

Spain

U.K.

Rest of Europe (RoE)

Middle East and Africa

Related Reports

Crop Protection Chemicals Market by Type (Synthetic [Insecticides, Herbicides, Fungicides], Biological), Formulation (Solid, Liquid), Mode of Application (Seed Treatment, Soil Treatment), Crop Type - Global Forecast to 2030

<https://www.meticulousresearch.com/product/crop-protection-chemicals-market-2584>

Seed Treatment Market by Type (Chemical, Biological), Formulation (Liquid, Dry), Application Technique (Seed Coating, Seed Dressing), Crop Type (Cereals & Grains, Oilseeds), Function (Seed Protection, Seed Enhancement) - Global Forecast to 2029

<https://www.meticulousresearch.com/product/seed-treatment-market-5075>

Agricultural Biologicals Market by Product Type (Biopesticides, Biostimulants, Biofertilizers) Source (Microbial, Biochemical), Formulation (Liquid), Mode of Application (Seed Treatment), Crop Type (Fruits & Vegetables), and Geography - Global Forecast to 2029

<https://www.meticulousresearch.com/product/agricultural-biologicals-market-5314>

Latin America Crop Protection Chemicals Market by Type (Synthetic [Herbicides, Insecticides, Fungicides], Biological), Formulation (Liquid, Solid), Mode of Application (Foliar Spray, Seed Treatment, Soil Treatment), and Crop Type - Forecast to 2030

<https://www.meticulousresearch.com/product/latin-america-crop-protection-chemicals-market-5648>

Biological Seed Treatment Market by Type (Microbial {Bacteria}, Biochemical), Formulation (Liquid Formulation), Application Techniques (Seed Coating), Crop Type (Cereals & Grains {Corn, Wheat}, Oilseeds {Cotton}), and Geography - Global Forecast to 2029

<https://www.meticulousresearch.com/product/biological-seed-treatment-market-5338>

Contents

1. INTRODUCTION

- 1.1. Market Definition & Scope
- 1.2. Market Ecosystem
- 1.3. Currency

2. RESEARCH METHODOLOGY

- 2.1. Research Approach
- 2.2. Process of Data Collection and Validation
 - 2.2.1. Secondary Research
 - 2.2.2. Primary Research/Interviews with Key Opinion Leaders of the Industry
- 2.3. Market Sizing and Forecast
 - 2.3.1. Market Size Estimation Approach
 - 2.3.2. Growth Forecast Approach
- 2.4. Assumptions for the Study

3. EXECUTIVE SUMMARY

- 3.1. Overview
- 3.2. Segmental Analysis
 - 3.2.1. Global Nematicides Market Analysis: by Type
 - 3.2.2. Global Nematicides Market Analysis: by Form
 - 3.2.3. Global Nematicides Market Analysis: by Nematode Type
 - 3.2.4. Global Nematicides Market Analysis: by Mode of Application
 - 3.2.5. Global Nematicides Market Analysis: by Crop Type
- 3.3. Regional Analysis
- 3.4. Key Players

4. MARKET INSIGHTS

- 4.1. Overview
- 4.2. Factors Affecting Market Growth
 - 4.2.1. Rising Demand for Organic Foods Driving the Use of Nematicides
 - 4.2.2. Growing Environmental Concerns Boosting the Utilization of Biologicals
 - 4.2.3. Market Players' Focus on Product Launches and Acquisitions Supporting Market Growth

- 4.2.4. Lack of Awareness and Inconsistent Results Limiting the Adoption of Bionematicides
- 4.2.5. Stringent and Non-Standardized Regulations Hampering the Commercialization of Nematicides
- 4.2.6. Emerging Markets in Asia-Pacific and Latin America Expected to Generate Growth Opportunities for Market Players
- 4.2.7. Growing Adoption of Biological Seed Treatments Expected to Increase the Demand for Bionematicides
- 4.2.8. Limited Availability of Bionematicides to Remain a Major Challenge for Market Stakeholders
- 4.3. Trends
 - 4.3.1. Growing Utilization of Sustainable Agricultural Inputs
- 4.4. Regulatory Analysis
 - 4.4.1. Overview
 - 4.4.2. North America
 - 4.4.3. European Union
 - 4.4.4. Asia-Pacific
 - 4.4.5. Latin America
 - 4.4.6. Middle East & Africa
- 4.5. Value Chain Analysis
 - 4.5.1. Overview
 - 4.5.2. Inputs/Suppliers
 - 4.5.3. Active Ingredient/Technical Manufacturers
 - 4.5.4. Formulators
 - 4.5.5. Distributors/Traders
 - 4.5.6. End Users
- 4.6. Porter's Five Forces Analysis
 - 4.6.1. Bargaining Power of Suppliers
 - 4.6.2. Bargaining Power of Buyers
 - 4.6.3. Threat of Substitutes
 - 4.6.4. Threat of New Entrants
 - 4.6.5. Degree of Competition
- 4.7. Pricing Analysis
 - 4.7.1. Overview
 - 4.7.2. Chemical Nematicides
 - 4.7.2.1. Organophosphates
 - 4.7.2.2. Carbamates
 - 4.7.2.3. Fumigants
 - 4.7.2.4. Other Chemical Nematicides

- 4.7.3. Biological Nematicides
 - 4.7.3.1. Microbial Nematicides
 - 4.7.3.2. Bacillus Species
 - 4.7.3.3. Paecilomyces Lilacinus
 - 4.7.3.3.1. Other Microbial Nematicides
 - 4.7.3.4. Biochemical Nematicides

5. NEMATICIDES MARKET ASSESSMENT—BY TYPE

- 5.1. Overview
- 5.2. Chemical Nematicides
 - 5.2.1. Organophosphates
 - 5.2.2. Carbamates
 - 5.2.3. Fumigants
 - 5.2.4. Other Chemical Nematicides
- 5.3. Biological Nematicides
 - 5.3.1. Microbial Nematicides
 - 5.3.1.1. Bacillus Species
 - 5.3.1.2. Paecilomyces Lilacinus
 - 5.3.1.3. Other Microbial Nematicides
 - 5.3.2. Biochemical Nematicides

6. NEMATICIDES MARKET ASSESSMENT—BY FORM

- 6.1. Overview
- 6.2. Liquid
- 6.3. Dry

7. NEMATICIDES MARKET ASSESSMENT—BY NEMATODE TYPE

- 7.1. Overview
- 7.2. Root-knot Nematode
- 7.3. Cyst Nematode
- 7.4. Lesion Nematodes
- 7.5. Other Nematodes

8. NEMATICIDES MARKET ASSESSMENT—BY MODE OF APPLICATION

- 8.1. Overview

- 8.2. Soil Treatment
- 8.3. Seed Treatment
- 8.4. Fumigation
- 8.5. Other Modes of Application

9. NEMATICIDES MARKET ASSESSMENT—BY CROP TYPE

- 9.1. Overview
- 9.2. Cereals & Grains
 - 9.2.1. Maize/Corn
 - 9.2.2. Wheat
 - 9.2.3. Other Cereals & Grains
- 9.3. Fruits & Vegetables
- 9.4. Oilseeds & Pulses
- 9.5. Other Crops

10. NEMATICIDES MARKET ASSESSMENT—BY GEOGRAPHY

- 10.1. Overview
- 10.2. North America
 - 10.2.1. U.S.
 - 10.2.2. Canada
- 10.3. Asia-Pacific
 - 10.3.1. China
 - 10.3.2. India
 - 10.3.3. Japan
 - 10.3.4. Australia
 - 10.3.5. Thailand
 - 10.3.6. Vietnam
 - 10.3.7. Indonesia
 - 10.3.8. Malaysia
 - 10.3.9. Rest of Asia-Pacific (RoAPAC)
- 10.4. Latin America
 - 10.4.1. Brazil
 - 10.4.2. Mexico
 - 10.4.3. Argentina
 - 10.4.4. Chile
 - 10.4.5. Rest of Latin America (RoLATAM)
- 10.5. Europe

- 10.5.1. France
- 10.5.2. Germany
- 10.5.3. Italy
- 10.5.4. Spain
- 10.5.5. U.K.
- 10.5.6. Rest of Europe (RoE)
- 10.6. Middle East & Africa

11. COMPETITION ANALYSIS

- 11.1. Overview
- 11.2. Key Growth Strategies
- 11.3. Competitive Benchmarking
- 11.4. Competitive Dashboard
 - 11.4.1. Industry Leaders
 - 11.4.2. Market Differentiators
 - 11.4.3. Vanguard
 - 11.4.4. Emerging Companies
- 11.5. Market Share/Position Analysis
 - 11.5.1. Company Ranking

12. COMPANY PROFILES (COMPANY OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, AND STRATEGIC DEVELOPMENTS)

- 12.1. American Vanguard Corporation
- 12.2. BASF SE
- 12.3. Bayer AG
- 12.4. Biobest Group NV
- 12.5. Corteva, Inc.
- 12.6. FMC Corporation
- 12.7. Gowan Company, LLC.
- 12.8. Nufarm Limited
- 12.9. Pro Farm Group Inc.
- 12.10. Sumitomo Chemical Co., Ltd.
- 12.11. Syngenta AG (A Part of China National Chemical Corporation/Chemchina)
- 12.12. UPL Limited

(Note: SWOT Analysis of the Top 5 Companies Will Be Provided)

13. APPENDIX

13.1. Available Customization

13.2. Related Reports

Table 1 Average Selling Prices of Chemical Nematicides, by Country/Region, 2021–2030 (USD/Ton)

Table 2 Average Selling Prices of Organophosphates, by Country/Region, 2021–2030 (USD/Ton)

Table 3 Average Selling Prices of Carbamates, by Country/Region, 2021–2030 (USD/Ton)

Table 4 Average Selling Prices of Fumigants, by Country/Region, 2021–2030 (USD/Ton)

Table 5 Average Selling Prices of Other Chemical Nematicides, by Country/Region, 2021–2030 (USD/Ton)

Table 6 Average Selling Prices of Biological Nematicides, by Country/Region, 2021–2030 (USD/Ton)

Table 7 Average Selling Prices of Microbial Nematicides, by Country/Region, 2021–2030 (USD/Ton)

Table 8 Average Selling Prices of Bacillus Species-based Nematicides, by Country/Region, 2021–2030 (USD/Ton)

Table 9 Average Selling Prices of Paecilomyces Lilacinus-based Nematicides, by Country/Region, 2021–2030 (USD/Ton)

Table 10 Average Selling Prices of Other Microbial-based Nematicides, by Country/Region, 2021–2030 (USD/Ton)

Table 11 Average Selling Prices of Biochemical Nematicides, by Country/Region, 2021–2030 (USD/Ton)

Table 12 Global Nematicides Market, by Type, 2021–2030 (USD Million)

Table 13 Global Nematicides Market, by Type, 2021–2030 (Tons)

Table 14 Global Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 15 Global Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 16 Global Chemical Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 17 Global Chemical Nematicides Market, by Country/Region, 2021–2030 (Tons)

Table 18 Global Organophosphates Market, by Country/Region, 2021–2030 (USD Million)

Table 19 Global Organophosphates Market, by Country/Region, 2021–2030 (Tons)

Table 20 Global Carbamates Market, by Country/Region, 2021–2030 (USD Million)

Table 21 Global Carbamates Market, by Country/Region, 2021–2030 (Tons)

Table 22 Global Fumigants Market, by Country/Region, 2021–2030 (USD Million)

Table 23 Global Fumigants Market, by Country/Region, 2021–2030 (Tons)

Table 24 Global Other Chemical Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 25 Global Other Chemical Nematicides Market, by Country/Region, 2021–2030 (Tons)

Table 26 Global Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 27 Global Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 28 Global Biological Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 29 Global Biological Nematicides Market, by Country/Region, 2021–2030 (Tons)

Table 30 Global Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 31 Global Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 32 Global Microbial Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 33 Global Microbial Nematicides Market, by Country/Region, 2021–2030 (Tons)

Table 34 Global Bacillus Species Market, by Country/Region, 2021–2030 (USD Million)

Table 35 Global Bacillus Species Market, by Country/Region, 2021–2030 (Tons)

Table 36 Global Paecilomyces Lilacinus Market, by Country/Region, 2021–2030 (USD Million)

Table 37 Global Paecilomyces Lilacinus Market, by Country/Region, 2021–2030 (Tons)

Table 38 Global Other Microbial Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 39 Global Other Microbial Nematicides Market, by Country/Region, 2021–2030 (Tons)

Table 40 Global Biochemical Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 41 Global Biochemical Nematicides Market, by Country/Region, 2021–2030 (Tons)

Table 42 Global Nematicides Market, by Form, 2021–2030 (USD Million)

Table 43 GLOBAL Liquid Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 44 GLOBAL Dry Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 45 Global Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 46 Global Nematicides Market for Root-knot Nematodes, by Country/Region, 2021–2030 (USD Million)

Table 47 Global Nematicides Market for Cyst Nematodes, by Country/Region, 2021–2030 (USD Million)

Table 48 Global Nematicides Market for Lesion Nematodes, by Country/Region, 2021–2030 (USD Million)

Table 49 Global Nematicides Market for Other Nematodes, by Country/Region, 2021–2030 (USD Million)

Table 50 Global Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 51 Global Nematicides Market for Soil Treatment, by Country/Region, 2021–2030 (USD Million)

Table 52 Global Nematicides Market for Seed Treatment, by Country/Region, 2021–2030 (USD Million)

Table 53 Global Nematicides Market for Fumigation, by Country/Region, 2021–2030 (USD Million)

Table 54 Global Nematicides Market for Other Modes of Application, by Country/Region, 2021–2030 (USD Million)

Table 55 Global Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 56 Global Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 57 Global Nematicides Market for Cereals & Grains, by Country/Region, 2021–2030 (USD Million)

Table 58 Global Nematicides Market for Maize/Corn, by Country/Region, 2021–2030 (USD Million)

Table 59 Global Nematicides Market for Wheat, by Country/Region, 2021–2030 (USD MILLION)

Table 60 Global Nematicides Market for Other Cereals & Grains, by Country/Region, 2021–2030 (USD Million)

Table 61 Global Nematicides Market for Fruits & Vegetables, by Country/Region, 2021–2030 (USD Million)

Table 62 Global Nematicides Market for Oilseeds & Pulses, by Country/Region, 2021–2030 (USD Million)

Table 63 Global Nematicides Market for Other Crops, by Country/Region, 2021–2030 (USD Million)

Table 64 Global Nematicides Market, by Region, 2021–2030 (USD Million)

Table 65 Global Nematicides Market, by Region, 2021–2030 (Tons)

Table 66 North America: Nematicides Market, by Country, 2021–2030 (USD Million)

Table 67 North America: Nematicides Market, by Country, 2021–2030 (Tons)

Table 68 North America: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 69 North America: Nematicides Market, by Type, 2021–2030 (Tons)

Table 70 North America: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 71 North America: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 72 North America: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 73 North America: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 74 North America: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 75 North America: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 76 North America: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 77 North America: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 78 North America: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 79 North America: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 80 North America: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 81 U.S.: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 82 U.S.: Nematicides Market, by Type, 2021–2030 (Tons)

Table 83 U.S.: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 84 U.S.: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 85 U.S.: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 86 U.S.: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 87 U.S.: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 88 U.S.: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 89 U.S.: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 90 U.S.: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 91 U.S.: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 92 U.S.: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 93 U.S.: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 94 Canada: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 95 Canada: Nematicides Market, by Type, 2021–2030 (Tons)

Table 96 Canada: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 97 Canada: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 98 Canada: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 99 Canada: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 100 Canada: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 101 Canada: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 102 Canada: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 103 Canada: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 104 Canada: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 105 Canada: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

- Table 106 Canada: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)
- Table 107 Asia-Pacific: Nematicides Market, by Country/Region, 2021–2030 (USD Million)
- Table 108 Asia-Pacific: Nematicides Market, by Country/Region, 2021–2030 (Tons)
- Table 109 Asia-Pacific: Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 110 Asia-Pacific: Nematicides Market, by Type, 2021–2030 (Tons)
- Table 111 Asia-Pacific: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 112 Asia-Pacific: Chemical Nematicides Market, by Type, 2021–2030 (Tons)
- Table 113 Asia-Pacific: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 114 Asia-Pacific: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 115 Asia-Pacific: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 116 Asia-Pacific: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 117 Asia-Pacific: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 118 Asia-Pacific: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)
- Table 119 Asia-Pacific: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 120 Asia-Pacific: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 121 Asia-Pacific: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)
- Table 122 12. List of Banned Nematicides in China
- Table 123 China: Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 124 China: Nematicides Market, by Type, 2021–2030 (Tons)
- Table 125 China: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 126 China: Chemical Nematicides Market, by Type, 2021–2030 (Tons)
- Table 127 China: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 128 China: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 129 China: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 130 China: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 131 China: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 132 China: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)
- Table 133 China: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 134 China: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 135 China: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Million)

Table 136 India: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 137 India: Nematicides Market, by Type, 2021–2030 (Tons)

Table 138 India: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 139 India: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 140 India: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 141 India: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 142 India: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 143 India: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 144 India: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 145 India: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 146 India: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 147 India: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 148 India: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 149 Japan: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 150 Japan: Nematicides Market, by Type, 2021–2030 (Tons)

Table 151 Japan: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 152 Japan: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 153 Japan: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 154 Japan: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 155 Japan: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 156 Japan: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 157 Japan: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 158 Japan: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 159 Japan: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 160 Japan: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 161 Japan: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 162 Australia: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 163 Australia: Nematicides Market, by Type, 2021–2030 (Tons)

Table 164 Australia: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 165 Australia: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 166 Australia: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 167 Australia: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 168 Australia: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 169 Australia: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 170 Australia: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 171 Australia: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 172 Australia: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 173 Australia: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 174 Australia: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 175 Thailand: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 176 Thailand: Nematicides Market, by Type, 2021–2030 (Tons)

Table 177 Thailand: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 178 Thailand: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 179 Thailand: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 180 Thailand: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 181 Thailand: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 182 Thailand: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 183 Thailand: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 184 Thailand: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 185 Thailand: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 186 Thailand: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 187 Thailand: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 188 Vietnam: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 189 Vietnam: Nematicides Market, by Type, 2021–2030 (Tons)

Table 190 Vietnam: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 191 Vietnam: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 192 Vietnam: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 193 Vietnam: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 194 Vietnam: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 195 Vietnam: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 196 Vietnam: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 197 Vietnam: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 198 Vietnam: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 199 Vietnam: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 200 Vietnam: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 201 Indonesia: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 202 Indonesia: Nematicides Market, by Type, 2021–2030 (Tons)

Table 203 Indonesia: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

- Table 204 Indonesia: Chemical Nematicides Market, by Type, 2021–2030 (Tons)
- Table 205 Indonesia: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 206 Indonesia: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 207 Indonesia: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 208 Indonesia: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 209 Indonesia: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 210 Indonesia: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)
- Table 211 Indonesia: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 212 Indonesia: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 213 Indonesia: Nematicides Market for Cereals & Grains, by Type, “2021–2030 (USD Million)
- Table 214 Malaysia: Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 215 Malaysia: Nematicides Market, by Type, 2021–2030 (Tons)
- Table 216 Malaysia: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 217 Malaysia: Chemical Nematicides Market, by Type, 2021–2030 (Tons)
- Table 218 Malaysia: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 219 Malaysia: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 220 Malaysia: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 221 Malaysia: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 222 Malaysia: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 223 Malaysia: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)
- Table 224 Malaysia: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 225 Malaysia: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 226 Malaysia: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)
- Table 227 Rest of Asia-Pacific: Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 228 Rest of Asia-Pacific: Nematicides Market, by Type, 2021–2030 (Tons)
- Table 229 Rest of Asia-Pacific: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 230 Rest of Asia-Pacific: Chemical Nematicides Market, by Type, 2021–2030 (Tons)
- Table 231 Rest of Asia-Pacific: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 232 Rest of Asia-Pacific: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 233 Rest of Asia-Pacific: Microbial Nematicides Market, by Type, 2021–2030

(USD Million)

Table 234 Rest of Asia-Pacific: Microbial Nematicides Market, by Type, 2021–2030

(Tons)

Table 235 Rest of Asia-Pacific: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 236 Rest of Asia-Pacific: Nematicides Market, by Nematode Type, 2021–2030

(USD Million)

Table 237 Rest of Asia-Pacific: Nematicides Market, by Mode of Application, 2021–2030

(USD Million)

Table 238 Rest of Asia-Pacific: Nematicides Market, by Crop Type, 2021–2030 (USD

Million)

Table 239 Rest of Asia-Pacific: Nematicides Market for Cereals & Grains, by Type,

2021–2030 (USD Million)

Table 240 Latin America: Nematicides Market, by Country/Region, 2021–2030 (USD

Million)

Table 241 Latin America: Nematicides Market, by Country/Region, 2021–2030 (Tons)

Table 242 Latin America: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 243 Latin America: Nematicides Market, by Type, 2021–2030 (Tons)

Table 244 Latin America: Chemical Nematicides Market, by Type, 2021–2030 (USD

Million)

Table 245 Latin America: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 246 Latin America: Biological Nematicides Market, by Type, 2021–2030 (USD

Million)

Table 247 Latin America: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 248 Latin America: Microbial Nematicides Market, by Type, 2021–2030 (USD

Million)

Table 249 Latin America: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 250 Latin America: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 251 Latin America: Nematicides Market, by Nematode Type, 2021–2030 (USD

Million)

Table 252 Latin America: Nematicides Market, by Mode of Application, 2021–2030

(USD Million)

Table 253 Latin America: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 254 Latin America: Nematicides Market for Cereals & Grains, by Type,

2021–2030 (USD Million)

Table 255 Brazil: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 256 Brazil: Nematicides Market, by Type, 2021–2030 (Tons)

Table 257 Brazil: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 258 Brazil: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 259 Brazil: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

- Table 260 Brazil: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 261 Brazil: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 262 Brazil: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 263 Brazil: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 264 Brazil: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)
- Table 265 Brazil: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 266 Brazil: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 267 Brazil: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)
- Table 268 Mexico: Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 269 Mexico: Nematicides Market, by Type, 2021–2030 (Tons)
- Table 270 Mexico: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 271 Mexico: Chemical Nematicides Market, by Type, 2021–2030 (Tons)
- Table 272 Mexico: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 273 Mexico: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 274 Mexico: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 275 Mexico: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 276 Mexico: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 277 Mexico: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)
- Table 278 Mexico: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 279 Mexico: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 280 Mexico: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)
- Table 281 Argentina: Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 282 Argentina: Nematicides Market, by Type, 2021–2030 (Tons)
- Table 283 Argentina: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 284 Argentina: Chemical Nematicides Market, by Type, 2021–2030 (Tons)
- Table 285 Argentina: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 286 Argentina: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 287 Argentina: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 288 Argentina: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 289 Argentina: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 290 Argentina: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)
- Table 291 Argentina: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 292 Argentina: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 293 Argentina: Nematicides Market for Cereals & Grains, by Type, 2021–2030

(USD Million)

Table 294 Chile: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 295 Chile: Nematicides Market, by Type, 2021–2030 (Tons)

Table 296 Chile: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 297 Chile: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 298 Chile: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 299 Chile: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 300 Chile: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 301 Chile: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 302 Chile: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 303 Chile: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 304 Chile: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 305 Chile: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 306 Chile: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 307 Rest of Latin America: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 308 Rest of Latin America: Nematicides Market, by Type, 2021–2030 (Tons)

Table 309 Rest of Latin America: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)

Table 310 Rest of Latin America: Chemical Nematicides Market, by Type, 2021–2030 (Tons)

Table 311 Rest of Latin America: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 312 Rest of Latin America: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 313 Rest of Latin America: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 314 Rest of Latin America: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 315 Rest of Latin America: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 316 Rest of Latin America: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 317 Rest of Latin America: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 318 Rest of Latin America: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 319 Rest of Latin America: Nematicides Market for Cereals & Grains, by Type,

2021–2030 (USD Million)

Table 320 12. List of Banned Nematicides in Europe

Table 321 Europe: Nematicides Market, by Country/Region, 2021–2030 (USD Million)

Table 322 Europe: Nematicides Market, by Country/Region, 2021–2030 (Tons)

Table 323 Europe: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 324 Europe: Nematicides Market, by Type, 2021–2030 (Tons)

Table 325 Europe: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 326 Europe: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 327 Europe: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 328 Europe: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 329 Europe: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 330 Europe: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 331 Europe: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 332 Europe: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 333 Europe: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 334 France: AREA UNDER ORGANIC CROP PRODUCTION, 2021 (HECTARES)

Table 335 France: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 336 France: Nematicides Market, by Type, 2021–2030 (Tons)

Table 337 France: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 338 France: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 339 France: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 340 France: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 341 France: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 342 France: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 343 France: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 344 France: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 345 France: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 346 Germany: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 347 Germany: Nematicides Market, by Type, 2021–2030 (Tons)

Table 348 Germany: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 349 Germany: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 350 Germany: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 351 Germany: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 352 Germany: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 353 Germany: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 354 Germany: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 355 Germany: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 356 Germany: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 357 Italy: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 358 Italy: Nematicides Market, by Type, 2021–2030 (Tons)

Table 359 Italy: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 360 Italy: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 361 Italy: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 362 Italy: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 363 Italy: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 364 Italy: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 365 Italy: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 366 Italy: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 367 Italy: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 368 Spain: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 369 Spain: Nematicides Market, by Type, 2021–2030 (Tons)

Table 370 Spain: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 371 Spain: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 372 Spain: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 373 Spain: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 374 Spain: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 375 Spain: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 376 Spain: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 377 Spain: Nematicides Market, by Crop Type, 2021–2030 (USD Million)

Table 378 Spain: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 379 U.K.: Nematicides Market, by Type, 2021–2030 (USD Million)

Table 380 U.K.: Nematicides Market, by Type, 2021–2030 (Tons)

Table 381 U.K.: Biological Nematicides Market, by Type, 2021–2030 (USD Million)

Table 382 U.K.: Biological Nematicides Market, by Type, 2021–2030 (Tons)

Table 383 U.K.: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)

Table 384 U.K.: Microbial Nematicides Market, by Type, 2021–2030 (Tons)

Table 385 U.K.: Nematicides Market, by Form, 2021–2030 (USD Million)

Table 386 U.K.: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

- Table 387 U.K.: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 388 U.K.: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 389 U.K.: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)
- Table 390 Rest of Europe: Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 391 Rest of Europe: Nematicides Market, by Type, 2021–2030 (Tons)
- Table 392 Rest of Europe: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 393 Rest of Europe: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 394 Rest of Europe: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 395 Rest of Europe: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 396 Rest of Europe: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 397 Rest of Europe: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)
- Table 398 Rest of Europe: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)
- Table 399 Rest of Europe: Nematicides Market, by Crop Type, 2021–2030 (USD Million)
- Table 400 Rest of Europe: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)
- Table 401 Middle East & Africa: Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 402 Middle East & Africa: Nematicides Market, by Type, 2021–2030 (Tons)
- Table 403 Middle East & Africa: Chemical Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 404 Middle East & Africa: Chemical Nematicides Market, by Type, 2021–2030 (Tons)
- Table 405 Middle East & Africa: Biological Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 406 Middle East & Africa: Biological Nematicides Market, by Type, 2021–2030 (Tons)
- Table 407 Middle East & Africa: Microbial Nematicides Market, by Type, 2021–2030 (USD Million)
- Table 408 Middle East & Africa: Microbial Nematicides Market, by Type, 2021–2030 (Tons)
- Table 409 Middle East & Africa: Nematicides Market, by Form, 2021–2030 (USD Million)
- Table 410 Middle East & Africa: Nematicides Market, by Nematode Type, 2021–2030 (USD Million)

Table 411 Middle East & Africa: Nematicides Market, by Mode of Application, 2021–2030 (USD Million)

Table 412 Middle East & Africa: Nematicides Market, by Crop Type, 2021–20300 (USD Million)

Table 413 Middle East & Africa: Nematicides Market for Cereals & Grains, by Type, 2021–2030 (USD Million)

Table 414 Recent developments, by Company (2020–2023)

Table 415 Nematicides Market Position Analysis, by Major Parameters

Table 416 The Global Nematicides Market Ranking, by key players

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