

Modified Starch Market: Global Forecast To 2022

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Abstracts

With their various functional properties, the penetration of modified starch has been increased significantly in the food and beverage, textile, paper, and pharmaceuticals industry. The continuous technological advancement in the modification of starches is further expected to propel the growth of global modified starch market in the next few years.

Global modified starch market is primarily driven by favourable functional properties of modified starch in food industry, increasing demand for clean label products, growing convenience food sector, and abundant availability of maize. However, fluctuating raw material prices and increasing use of gum arabic hinders the growth of the market to some extent. The research report on the modified starch market provides comprehensive analysis of the global market with a country level analysis and helps in understanding the driving forces for the growth of this market. The report also provides analysis of major raw materials (corn, potato, cassava, wheat and others), functions (thickener, binder, stabilizer, emulsifier and others), and applications in various industries such as food and beverages, textiles, paper industry, pharmaceuticals, and animal nutrition.

Geographically, the global modified starch market is segmented into five major regions, namely North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa. These regions are further analysed at a country level with a detailed qualitative and quantitative analysis. North America is the major market in the global modified starch market and is expected to dominate this market during the forecast period, with the U.S. contributing a major share, followed by Asia-Pacific and Europe. On the other hand, the Asian market, especially India and China, is expected to witness a boost in demand for modified starch products and are poised to register maximum growth over the next five-six years, as a result of their economic development, developing food and beverages and textile industries, abundant availability of raw material, and growing focus of the

global modified starch market players in these countries.

The key players in the global modified starch market are Ingredion Incorporated, Cargill Incorporated, Achier Daniels Midland Company, AGRANA Beteiligungs-AG, Emsland-Stärke GmbH, Grain Processing Corporation, Roquette Frères S.A., Tate & Lyle PLC, AVEBE U.A., and Global Bio-chem Technology Group Company Limited.

Key questions answered in the report-

Which are the high growth market segments in terms of raw material, applications, functions, types, regions and countries?

What is the historical market for modified starch market across the globe?

What are the market forecasts and estimates from the period 2015-2022?

What are the major drivers, restrains, threats, and opportunities in the global modified starch market?

What are the burning issues of the global modified starch market?

Who are the major players in the global modified starch market and what share of the market do they hold?

Who are the major players in various countries and what share of the market do they hold?

What are the competitive landscapes and who are the market leaders by sub-region in the global modified starch market?

What are the recent developments in the global modified starch market?

What are the different strategies adopted by the major players in the global modified starch market?

What are the geographical trends and high growth regions/ countries?

What are the local emerging players in the global modified starch market and how do they compete with the global players?

Contents

1. INTRODUCTION

- 1.1. Market Ecosystem
- 1.2. Currency and Limitations
 - 1.2.1. Currency
 - 1.2.2. Limitations
- 1.3. Key Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Secondary Research
 - 2.1.2. Primary Research
 - 2.1.3. Market Size Estimation

3. EXECUTIVE SUMMARY

4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Drivers
- 4.3. Restraints
- 4.4. Opportunities

5. MODIFIED STARCH MARKET, BY RAW MATERIAL

- 5.1. Introduction
- 5.2. Corn
- 5.3. Potato
- 5.4. Cassava
- 5.5. Wheat
- 5.6. Others

6. MODIFIED STARCH MARKET, BY FUNCTION

- 6.1. Introduction
- 6.2. Thickener

- 6.3. Binder
- 6.4. Stabilizer
- 6.5. Emulsifier
- 6.6. Others

7. MODIFIED STARCH MARKET, BY APPLICATION

- 7.1. Introduction
- 7.2. Food and Beverages
- 7.3. Pharmaceuticals
- 7.4. Textile Industry
- 7.5. Paper Industry
- 7.6. Animal Nutrition

8. MODIFIED STARCH MARKET, GEOGRAPHIC ANALYSIS

- 8.1. Introduction
- 8.2. North America
 - 8.2.1. U.S.
 - 8.2.2. Canada
- 8.3. Europe
 - 8.3.1. U.K.
 - 8.3.2. France
 - 8.3.3. Germany
 - 8.3.4. Italy
 - 8.3.5. Spain
- 8.4. Asia Pacific
 - 8.4.1. China
 - 8.4.2. India
 - 8.4.3. Japan
- 8.5. Latin America
- 8.6. Middle East & Africa

9. COMPETITIVE LANDSCAPE

- 9.1. Introduction
- 9.2. Expansion
- 9.3. New Product Launches
- 9.4. Acquisitions and Mergers

10. COMPANY PROFILES

- 10.1. Cargill Incorporated
- 10.2. Ingredion Incorporated
- 10.3. Archer Daniels Midland Company
- 10.4. Tate & Lyle Plc
- 10.5. Roquette Freres S.A.
- 10.6. AGRANA Beteiligungs-AG
- 10.7. AVEBE U.A.
- 10.8. Emsland-Stärke GmbH
- 10.9. Grain Processing Corporation
- 10.10. Global Bio-chem Technology Group Company Limited
- 10.11. Asia Fructose Co., Ltd
- 10.12. Angel Starch and Foods Pvt. Ltd.

11. APPENDIX

- 11.1. Questionnaire
- 11.2. Available Customization

List Of Tables

LIST OF TABLES

Table 1 Global Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 2 Corn Modified Starch Market Size, By Country/Region, 2015-2022 (USD Million)

Table 3 Potato Modified Starch Market Size, By Country/Region, 2015-2022 (USD Million)

Table 4 Cassava Modified Starch Market Size, By Country/Region, 2015-2022 (USD Million)

Table 5 Wheat Modified Starch Market Size, By Country/Region, 2015-2022 (USD Million)

Table 6 Others Modified Starch Market Size, By Country/Region, 2015-2022 (USD Million)

Table 7 Global Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 8 Modified Starch as a Thickener Market Size, By Country/Region, 2015-2022 (USD Million)

Table 9 Modified Starch as a Binder Market Size, By Country/Region, 2015-2022 (USD Million)

Table 10 Modified Starch as a Stabilizer Market Size, By Country/Region, 2015-2022 (USD Million)

Table 11 Modified Starch as an Emulsifier Market Size, By Country/Region, 2015-2022 (USD Million)

Table 12 Modified Starch as Other Functions Market Size, By Country/Region, 2015-2022 (USD Million)

Table 13 Global Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 14 Modified Starch Market Size for Food and Beverages, By Country/Region, 2015-2022 (USD Million)

Table 15 Modified Starch Market Size for Pharmaceuticals, By Country/Region, 2015-2022 (USD Million)

Table 16 Modified Starch Market Size for Textile Industry, By Country/Region, 2015-2022 (USD Million)

Table 17 Modified Starch Market Size for Paper Industry, By Country/Region, 2015-2022 (USD Million)

Table 18 Modified Starch Market Size for Animal Nutrition, By Country/Region, 2015-2022 (USD Million)

Table 19 North America: Modified Starch Market Size, By Country, 2015-2022 (USD Million)

Table 20 North America: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 21 North America: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 22 North America: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 23 U.S.: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 24 U.S.: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 25 U.S.: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 26 Canada: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 27 Canada: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 28 Canada: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 29 Europe: Modified Starch Market Size, By Country, 2015-2022 (USD Million)

Table 30 Europe: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 31 Europe: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 32 Europe: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 33 U.K.: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 34 U.K.: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 35 U.K.: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 36 France: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 37 France: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 38 France: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 39 Germany: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 40 Germany: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 41 Germany: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 42 Italy: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 43 Italy: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 44 Italy: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 45 Spain: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 46 Spain: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 47 Spain: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 48 Asia Pacific: Modified Starch Market Size, By Country/Region, 2015-2022

(USD Million)

Table 49 Asia Pacific: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 50 Asia Pacific: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 51 Asia Pacific: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 52 China: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 53 China: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 54 China: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 55 India: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 56 India: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 57 India: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 58 Japan: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 59 Japan: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 60 Japan: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 61 Latin America: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 62 Latin America: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 63 Latin America: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

Table 64 Middle East and Africa: Modified Starch Market Size, By Raw Material, 2015-2022 (USD Million)

Table 65 Middle East & Africa: Modified Starch Market Size, By Function, 2015-2022 (USD Million)

Table 66 Middle East & Africa: Modified Starch Market Size, By Application, 2015-2022 (USD Million)

List Of Figures

LIST OF FIGURES

Figure 1 Research Process

Figure 2 Key Executives Interviewed

Figure 3 Primary Research Techniques

Figure 4 Future Outlook for Corn and Cassava Modified Starch

Figure 5 Where Are the Opportunities for You?

Figure 6 Food and Beverages Sector Is Expected to Dominate the Global Modified Starch Market During the Forecast Period

Figure 7 Global Modified Starch Market Share, By Geography, 2016

Figure 8 Competitive Landscape

Figure 9 Market Dynamics

Figure 10 Worldwide Corn Used for Starch Production, 2008-2016 (In MN Bushels)

Figure 11 Growth of Corn Production, By Country, 1990- 2016

Figure 12 U.S. Corn Prices, 2005-2016 (Per BU)

Figure 13 Global Corn Prices, 2016-2017 (In \$ Per MT)

Figure 14 Gb Potato Prices and Planted Area, 1972-2015

Figure 15 Modified Starch Market, By Raw Material, 2017-2022 (USD Million)

Figure 16 World Corn Production Share, By Country 2016-17

Figure 17 World Corn Production Share, By Country in MN Bushels, 2016-17

Figure 18 Potato Production in Europe

Figure 19 Global Modified Starch Market Size, By Function, 2017-2022 (USD Million)

Figure 20 Global Modified Starch Market Size, By Application, 2017-2022 (USD Million)

Figure 21 Key Adopters of Global Modified Starch Market

Figure 22 Figure: World Corn Production, 2016-17

Figure 23 Potato Production in Europe, 2015

Figure 24 Raw Materials Used for Production of Starch, 2015

Figure 25 Starch Production in Eu, 2004-2015, Million Tonnes

Figure 26 Application of Starch in Europe, By Industry,2015

Figure 27 Consumption of Starch and Starch Derivatives in Eu, 2015

Figure 28 Potato Planted Area in Great Brittan,1960-2015

Figure 29 Application Share of Processed Cereals in France,2010-2014

Figure 30 Maize Production in Eu, 2015-16, (MT)

Figure 31 German Food and Beverage Industry Production Value, 2012-15

Figure 32 The Production Value of Food Industry in Germany, By Segment, 2015

Figure 33 Spain Food and Drink Export Market,2015

Figure 34 Application of Maize in India, By Industry,2010-11

Figure 35 Key Growth Strategies Adopted by Key Players 2014-2017

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