

Microscopy Market by Product (Microscopes, Software), Type [Optical (Compound, Digital), Electron (SEM, TEM), Scanning Probe (AFM, STM)], Application (Research, Material), and End User (Electronics, Healthcare, F&B, Academic) - Forecast to 2028

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Abstracts

Microscopy Market by Product (Microscopes, Software), Type [Optical (Compound, Digital), Electron (SEM, TEM), Scanning Probe (AFM, STM)], Application (Research, Material), and End User (Electronics, Healthcare, F&B, Academic) - Global Forecast to 2028

The global microscopy market is expected to grow at a CAGR of 4.2% from 2021 to 2028 to reach \$11.71 billion by 2028

Following a thorough secondary and primary research and in-depth analysis of the market scenario, the report carries out the key industry drivers, restraints, challenges, and opportunities. The growth in the microscopy market is mainly attributed to the high demand for advanced magnification devices across industries, technological advancements in microscopes, encouraging funding scenario for R&D in microscopy, rising applications of regenerative medicine and nanotechnology, and increasing academia-industry collaborations. Further, significant opportunities for existing market players and new entrants include emerging markets such as China and India. These are increasing microscopy applications in various fields, increasing attention towards nanotechnology, rising globalization, and integrating microscopy with spectroscopy.

Based on product, the software segment is expected to show the fastest growth rate in the forecast period. Factors attributing to this segment's growth include the rising relevance of microscopy in various industries, technological innovations in microscopy

software, rising demand for 3D analysis in materials and life science research, and growing utilization of microscopy in emerging economies.

Based on type, the electron microscopes segment is expected to show the fastest growth rate in the forecast period. Factors attributing to this segment's growth include increasing utilization of electron microscopy in industries for particle analysis and quality checks, rising demand for 3D analysis in materials and life science research, and increasing application of nanotechnology in industries.

Based on application, the material analysis segment is expected to show the fastest growth rate in the forecast period. Factors contributing to this segment's growth include technological innovations in microscopy, high demand for advanced magnification devices in material sciences research, and promising support from governments to promote nanotechnology and nanoscience research.

Based on end user, the industries segment is expected to show the fastest growth rate in the forecast period. Factors contributing to this segment's growth include high utilization microscopes for qualitative and quantitative analysis in the semiconductor industry, growing pharmaceutical sales globally, rising prevalence of infectious diseases globally, and rising inclination towards processed foods.

An in-depth analysis of the geographical scenario of the microscopy market provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) along with the coverage of major countries in each region. North America is estimated to command the largest share of the global microscopy market in 2021, followed by Asia-Pacific and Europe.

The key players operating in the global microscopy market are CARL ZEISS AG (Germany), Nikon Corporation (Japan), Bruker Corporation (U.S.), Olympus Corporation (Japan), JEOL Ltd. (Japan), Danaher Corporation (U.S.), Hitachi High-Tech Corporation (Japan), Thermo Fisher Scientific Inc. (U.S.), Oxford Instruments plc (U.K.), Accu-Scope Inc. (U.S.), Meiji Techno Co., Ltd. (Japan), and Labomed, Inc. (U.S.).

Scope of the Report

Global Microscopy Market, by Product

Microscopes

Microscopy Market by Product (Microscopes, Software), Type [Optical (Compound, Digital), Electron (SEM, TEM),...

Accessories

Software

Global Microscopy Market, by Type

Electron Microscopes

Scanning Electron Microscopes

Transmission Electron Microscopes

Optical Microscopes

Compound Microscopes

Stereo Microscopes

Confocal Microscopes

Digital Microscopes

Inverted Microscopes

Other Optical Microscopes

Scanning Probe Microscopes

Atomic Force Microscopes

Scanning Tunneling Microscopes

Near-Field Scanning Optical Microscopes

Other Microscopes

Global Microscopy Market, by Application

Research Applications

Diagnostics Applications

Surgical Applications

Material Analysis

Quality Assurance & Quality Check

Global Microscopy Market, by End User

Industries

Electronics and Semiconductor Industry

Healthcare Industry

Food & Beverages Industry

Other Industries

Academic & Research Institutes

Other End Users

Global Microscopy Market, by Geography

North America

U.S.

Canada

Europe

Germany

U.K.

France

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

Japan

India

Rest of APAC (RoAPAC)

Latin America

Middle East & Africa

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Ecosystem
- 1.3. Currency
- 1.4. Key Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
- 2.2. Data Collection & Validation
 - 2.2.1. Secondary Research
 - 2.2.2. Primary Research
- 2.3. Market Assessment
 - 2.3.1. Market Size Estimation
 - 2.3.1.1. Bottom-Up Approach
 - 2.3.1.2. Top-Down Approach
 - 2.3.1.3. Growth forecast
 - 2.3.2. Market Share Analysis
- 2.4. Assumptions for This Study
- 2.5. Limitations for The Study

3. EXECUTIVE SUMMARY

4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Drivers
 - 4.2.1. Encouraging Funding Scenario for R&D In Microscopy
 - 4.2.2. Technological Innovations and Advancements in Microscopes
 - 4.2.3. Increasing Focus On Regenerative Medicine and Nanotechnology
 - 4.2.4. Rising Academia-Industry Collaborations
- 4.3. Restraints
 - 4.3.1. High Costs Associated With Technically Advanced Microscopes
- 4.4. Opportunities
 - 4.4.1. Increasing R&D in Emerging Markets
 - 4.4.2. Increasing Applications of Microscopy in Various Fields

- 4.4.3. Integration of Microscopy with Spectroscopy
- 4.5. Challenges
 - 4.5.1. Complexities Associated with Instrument Handling and Sample Preparation
 - 4.5.2. Lack of Skilled Professionals
- 4.6. The Impact of Covid-19 on the Microscopy Market

5. GLOBAL MICROSCOPY MARKET, BY PRODUCT

- 5.1. Introduction
- 5.2. Microscopes
- 5.3. Microscope Accessories
- 5.4. Microscopy Software

6. GLOBAL MICROSCOPY MARKET, BY TYPE

- 6.1. Introduction
- 6.2. Electron Microscopy
 - 6.2.1. Scanning Electron Microscopy
 - 6.2.2. Transmission Electron Microscopy
- 6.3. Optical Microscopy
 - 6.3.1. Stereo Microscopy
 - 6.3.2. Compound Microscopy
 - 6.3.3. Confocal Microscopy
 - 6.3.4. Digital Microscopy
 - 6.3.5. Inverted Microscopy
 - 6.3.6. Other Optical Microscopy Types
- 6.4. Scanning Probe Microscopy
 - 6.4.1. Atomic force Microscopy
 - 6.4.2. Scanning Tunneling Microscopy
 - 6.4.3. Near-Field Scanning Optical Microscopy
- 6.5. Other Microscopy Types

7. GLOBAL MICROSCOPY MARKET, BY APPLICATION

- 7.1. Introduction
- 7.2. Research & Development
- 7.3. Material Analysis
- 7.4. Quality Assurance & Quality Check
- 7.5. Diagnostics

7.6. Surgical Applications

8. GLOBAL MICROSCOPY MARKET, BY END USER

8.1. Introduction

8.2. Industries

8.2.1. Healthcare Industry

8.2.2. Electronics and Semiconductors Industry

8.2.3. Food & Beverage Industry

8.2.4. Other Industries

8.3. Academic & Research Institutes

8.4. Other End Users

9. MICROSCOPY MARKET, BY GEOGRAPHY

9.1. Introduction

9.2. North America

9.2.1. U.S.

9.2.2. Canada

9.3. Europe

9.3.1. Germany

9.3.2. France

9.3.3. U.K.

9.3.4. Italy

9.3.5. Spain

9.3.6. Rest of Europe

9.4. Asia-Pacific

9.4.1. Japan

9.4.2. China

9.4.3. India

9.4.4. Rest of Asia-Pacific

9.5. Latin America

9.6. Middle East & Africa

10. COMPETITIVE LANDSCAPE

10.1. Introduction

10.2. Key Growth Strategies

10.3. Competitive Benchmarking

10.4. Market Share Analysis (2020)

- 10.4.1. Thermo Fisher Scientific Inc. (U.S.)
- 10.4.2. Leica Microsystems (Germany)
- 10.4.3. Carl Zeiss AG (Germany)

11. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, AND STRATEGIC DEVELOPMENTS)

- 11.1. Carl Zeiss AG
- 11.2. Nikon Corporation
- 11.3. Bruker Corporation
- 11.4. Olympus Corporation
- 11.5. JEOL Ltd.
- 11.6. Leica Microsystems (A Subsidiary of Danaher Corporation)
- 11.7. Hitachi High-Tech Corporation (A Subsidiary of Hitachi Ltd.)
- 11.8. Thermo Fisher Scientific Inc.
- 11.9. Oxford Instruments Plc
- 11.10. Accu-Scope Inc.
- 11.11. Meiji Techno Co., Ltd.
- 11.12. Labomed, Inc.

12. APPENDIX

- 12.1. Questionnaire
- 12.2. Available Customization

List Of Tables

LIST OF TABLES

- Table 1 Microscopy Market Drivers: Impact Analysis (2021–2028)
- Table 2 Microscopy Market Restraints: Impact Analysis (2021–2028)
- Table 3 Global Microscopy Market Size, by Product, 2019–2028 (USD Million)
- Table 4 Newly Launched Technologically Advanced Microscopes
- Table 5 Key Companies Offering: Microscopes
- Table 6 Microscopes Market Size, by Country/Region, 2019–2028 (USD Million)
- Table 7 Recently Launched Technologically Advanced Microscope Accessories
- Table 8 Key Companies Offering: Microscope Accessories
- Table 9 Microscope Accessories Market Size, by Country/Region, 2019–2028 (USD Million)
- Table 10 Recently Launched Technologically Advanced Microscopy Software
- Table 11 Key Companies Offering: Microscopy Software
- Table 12 Microscopy Software Market Size, by Country/Region, 2019–2028 (USD Million)
- Table 13 Global Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 14 Global Microscopy Market Size, by Type, 2019–2028 (Units)
- Table 15 Key Companies Offering: Electron Microscopes
- Table 16 Global Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 17 Global Electron Microscopy Market Size, by Type, 2019–2028 (Units)
- Table 18 Electron Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)
- Table 19 Electron Microscopy Market Size, by Country/Region, 2019–2028 (Units)
- Table 20 Scanning Electron Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)
- Table 21 Scanning Electron Microscopy Market Size, by Country/Region, 2019–2028 (Units)
- Table 22 Transmission Electron Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)
- Table 23 Transmission Electron Microscopy Market Size, by Country/Region, 2019–2028 (Units)
- Table 24 Key Companies Offering Optical Microscopes
- Table 25 Global Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 26 Global Optical Microscopy Market Size, by Type, 2019–2028 (Units)
- Table 27 Optical Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)
- Table 28 Optical Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 29 Stereo Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 30 Stereo Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 31 Compound Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 32 Compound Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 33 Confocal Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 34 Confocal Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 35 Digital Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 36 Digital Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 37 Inverted Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 38 Inverted Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 39 Other Optical Microscopy Types Market Size, by Country/Region, 2019–2028 (USD Million)

Table 40 Other Optical Microscopy Types Market Size, by Country/Region, 2019–2028 (Units)

Table 41 Global Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 42 Global Scanning Probe Microscopy Market Size, by Type, 2019–2028 (Units)

Table 43 Scanning Probe Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 44 Scanning Probe Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 45 Atomic force Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 46 Atomic force Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 47 Scanning Tunneling Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 48 Scanning Tunneling Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 49 Near-Field Scanning Optical Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 50 Near-Field Scanning Optical Microscopy Market Size, by Country/Region, 2019–2028 (Units)

Table 51 Other Microscopy Types Market Size, by Country/Region, 2019–2028 (USD Million)

Table 52 Other Microscopy Types Market Size, by Country/Region, 2019–2028 (Units)

Table 53 Global Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 54 Microscopy Market Size for Research & Development, by Country/Region, 2019–2028 (USD Million)

Table 55 Microscopy Market Size for Material Analysis, by Country/Region, 2019–2028 (USD Million)

Table 56 Microscopy Market Size for Quality Assurance & Quality Check, by Country/Region, 2019–2028 (USD Million)

Table 57 Number of New Cancer Cases Registered Globally, by Type (2020)

Table 58 Microscopy Market Size for Diagnostics, by Country/Region, 2019–2028 (USD Million)

Table 59 Microscopy Market Size for Surgical Applications, by Country/Region, 2019–2028 (USD Million)

Table 60 Global Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 61 Global Microscopy Market Size for Industries, by Type 2019–2028 (USD Million)

Table 62 Microscopy Market Size for Industries, by Country/Region 2019–2028 (USD Million)

Table 63 Microscopy Market Size for The Healthcare Industry, by Country/Region, 2019–2028 (USD Million)

Table 64 Microscopy Market Size for The Electronics and Semiconductors Industry, by Country/Region, 2019–2028 (USD Million)

Table 65 Microscopy Market Size for The Food & Beverage Industry, by Country/Region 2019–2028 (USD Million)

Table 66 Microscopy Market Size for Other Industries, by Country/Region, 2019–2028 (USD Million)

Table 67 Microscopy Market Size for Academic & Research Institutes, by Country/Region, 2019–2028 (USD Million)

Table 68 Microscopy Market Size for Other End Users, by Country/Region, 2019–2028 (USD Million)

Table 69 Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 70 North America: Microscopy Market Size, by Country, 2019–2028 (USD Million)

Table 71 North America: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 72 North America: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 73 North America: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 74 North America: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 75 North America: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 76 North America: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 77 North America: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 78 North America: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 79 North America: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 80 North America: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 81 North America: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 82 North America: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 83 U.S.: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 84 U.S.: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 85 U.S.: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 86 U.S.: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 87 U.S.: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 88 U.S.: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 89 U.S.: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 90 U.S.: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 91 U.S.: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 92 U.S.: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 93 U.S.: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 94 U.S.: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 95 Canada: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 96 Canada: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 97 Canada: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 98 Canada: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 99 Canada: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 100 Canada: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 101 Canada: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 102 Canada: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 103 Canada: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 104 Canada: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 105 Canada: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 106 Canada: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 107 Europe: Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 108 Europe: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 109 Europe: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 110 Europe: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 111 Europe: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 112 Europe: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 113 Europe: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 114 Europe: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 115 Europe: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 116 Europe: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 117 Europe: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 118 Europe: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 119 Europe: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 120 Germany: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 121 Germany: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 122 Germany: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 123 Germany: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 124 Germany: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 125 Germany: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 126 Germany: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 127 Germany: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 128 Germany: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 129 Germany: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 130 Germany: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 131 Germany: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 132 France: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 133 France: Microscopy Market Size, by Type, 2019–2028 (USD Million)

- Table 134 France: Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 135 France: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 136 France: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 137 France: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 138 France: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 139 France: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 140 France: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 141 France: Microscopy Market Size, by Application, 2019–2028 (USD Million)
- Table 142 France: Microscopy Market Size, by End User, 2019–2028 (USD Million)
- Table 143 France: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)
- Table 144 U.K.: Microscopy Market Size, by Product, 2019–2028 (USD Million)
- Table 145 U.K.: Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 146 U.K.: Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 147 U.K.: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 148 U.K.: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 149 U.K.: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 150 U.K.: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 151 U.K.: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 152 U.K.: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 153 U.K.: Microscopy Market Size, by Application, 2019–2028 (USD Million)
- Table 154 U.K.: Microscopy Market Size, by End User, 2019–2028 (USD Million)
- Table 155 U.K.: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)
- Table 156 Italy: Microscopy Market Size, by Product, 2019–2028 (USD Million)
- Table 157 Italy: Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 158 Italy: Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 159 Italy: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 160 Italy: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 161 Italy: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 162 Italy: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)
- Table 163 Italy: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)
- Table 164 Italy: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 165 Italy: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 166 Italy: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 167 Italy: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 168 Spain: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 169 Spain: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 170 Spain: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 171 Spain: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 172 Spain: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 173 Spain: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 174 Spain: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 175 Spain: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 176 Spain: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 177 Spain: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 178 Spain: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 179 Spain: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 180 Rest of Europe: Gross Domestic Expenditure On R&D (Gerd), 2013–2020 (In Thousand PPP USD)

Table 181 Rest of Europe: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 182 Rest of Europe: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 183 Rest of Europe: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 184 Rest of Europe: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 185 Rest of Europe: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 186 Rest of Europe: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 187 Rest of Europe: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 188 Rest of Europe: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 189 Rest of Europe: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 190 Rest of Europe: Microscopy Market Size, by Application, 2019–2028 (USD

Million)

Table 191 Rest of Europe: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 192 Rest of Europe: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 193 Asia-Pacific: Microscopy Market Size, by Country/Region, 2019–2028 (USD Million)

Table 194 Asia-Pacific: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 195 Asia-Pacific: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 196 Asia-Pacific: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 197 Asia-Pacific: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 198 Asia-Pacific: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 199 Asia-Pacific: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 200 Asia-Pacific: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 201 Asia-Pacific: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 202 Asia-Pacific: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 203 Asia-Pacific: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 204 Asia-Pacific: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 205 Asia-Pacific: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 206 Japan: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 207 Japan: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 208 Japan: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 209 Japan: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 210 Japan: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 211 Japan: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 212 Japan: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 213 Japan: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 214 Japan: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 215 Japan: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 216 Japan: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 217 Japan: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 218 China: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 219 China: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 220 China: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 221 China: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 222 China: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 223 China: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 224 China: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 225 China: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 226 China: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 227 China: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 228 China: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 229 China: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 230 India: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 231 India: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 232 India: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 233 India: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 234 India: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 235 India: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 236 India: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 237 India: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 238 India: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 239 India: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 240 India: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 241 India: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 242 Rest of Asia-Pacific: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 243 Rest of Asia-Pacific: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 244 Rest of Asia-Pacific: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 245 Rest of Asia-Pacific: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 246 Rest of Asia-Pacific: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 247 Rest of Asia-Pacific: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 248 Rest of Asia-Pacific: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 249 Rest of Asia-Pacific: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 250 Rest of Asia-Pacific: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 251 Rest of Asia-Pacific: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 252 Rest of Asia-Pacific: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 253 Rest of Asia-Pacific: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 254 Latin America: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Table 255 Latin America: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 256 Latin America: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 257 Latin America: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 258 Latin America: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 259 Latin America: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 260 Latin America: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 261 Latin America: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 262 Latin America: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 263 Latin America: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 264 Latin America: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 265 Latin America: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 266 Middle East & Africa: Microscopy Market Size, by Product, 2019–2028 (USD Million)

Million)

Table 267 Middle East & Africa: Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 268 Middle East & Africa: Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 269 Middle East & Africa: Optical Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 270 Middle East & Africa: Optical Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 271 Middle East & Africa: Electron Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 272 Middle East & Africa: Electron Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 273 Middle East & Africa: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (USD Million)

Table 274 Middle East & Africa: Scanning Probe Microscopy Market Size, by Type, 2019–2028 (In Units)

Table 275 Middle East & Africa: Microscopy Market Size, by Application, 2019–2028 (USD Million)

Table 276 Middle East & Africa: Microscopy Market Size, by End User, 2019–2028 (USD Million)

Table 277 Middle East & Africa: Microscopy Market Size for Industries, by Type, 2019–2028 (USD Million)

Table 278 Recent Developments, by Company, 2018–2021

List Of Figures

LIST OF FIGURES

- Figure 1 Research Process
- Figure 2 Key Secondary Sources
- Figure 3 Primary Research Techniques
- Figure 4 Key Executives Interviewed
- Figure 5 Breakdown of Primary Interviews (Supply-Side & Demand-Side)
- Figure 6 Market Size Estimation
- Figure 7 Global Microscopy Market Size, by Product, 2021 Vs 2028 (USD Million)
- Figure 8 Global Microscopy Market Size, by Type, 2021 Vs 2028 (USD Million)
- Figure 9 Global Microscopy Market Size, by Application, 2021 Vs 2028 (USD Million)
- Figure 10 Global Microscopy Market Size, by End User, 2021 Vs 2028 (USD Million)
- Figure 11 Microscopy Market, by Geography
- Figure 12 Market Dynamics
- Figure 13 Nanotechnology Market Size, by Application, 2006–2026 (USD Million)
- Figure 14 Total Number of R&D Personnel (FTE) In Major Developing Countries, 2013–2019
- Figure 15 Gross Domestic Expenditure On R&D (GERD) of Major Developing Countries In Thousands (PPP USD), 2013–2019
- Figure 16 Share of Companies Affected With A Lack of Skilled Professionals In G20 Countries, 2018
- Figure 17 Global Microscopy Market Size, by Product, 2021 Vs 2028 (USD Million)
- Figure 18 Global Microscopy Market Size, by Type, 2021 Vs 2028 (USD Million)
- Figure 19 Nanotechnology Market Size, by Application, 2006–2026 (USD Million)
- Figure 20 Gross Enrolment Ratio for Tertiary Education Per Country
- Figure 21 Total Number of Accredited Testing Laboratories (ISO/IEC 17025)
- Figure 22 Major Developing Countries' Gross Domestic Expenditure On R&D (GERD) In Thousands (PPP USD), 2013–2019
- Figure 23 Global Microscopy Market Size, by Application, 2021 Vs 2028
- Figure 24 Global Synthetic Rubber Consumption, 2016–2019 (Million Tonnes)
- Figure 25 Percentage of The Global Population Aged 65 Years and Above (2016–2020)
- Figure 26 Global Microscopy Market Size, by End User, 2021 Vs 2028
- Figure 27 Global Prescription Drug Sales, 2016–2020 (USD Billion)
- Figure 28 Global Electronics & IT Industry Production, 2016–2020 (USD Million)
- Figure 29 Global Semiconductor Industry Sales, 2019–2020 (USD Billion)
- Figure 30 Global Chemical Sales, 2017–2020 (USD Billion)
- Figure 31 Global Bioplastics Production Capacity, 2017–2020 (Thousand Tonnes)

- Figure 32 Number of Deaths Caused by Homicide, 2014–2019
- Figure 33 Global Art & Antiques Trade, 2010–2019 (USD Billion)
- Figure 34 Global Microscopy Market Size, by Region, 2021 Vs 2028
- Figure 35 North America: Microscopy Market Snapshot
- Figure 36 U.S.: Number of Nanotechnology Articles Published (2015–2020)
- Figure 37 Europe: Microscopy Market Snapshot
- Figure 38 Countrywise Direct Government Funding and Tax Support for Business R&D (2018)
- Figure 39 U.K.: Pharmaceutical Industry Size, 2017–2020 (USD Billion)
- Figure 40 Italy: Chemical Industry Size, by Production Value, 2016–2019 (USD Billion)
- Figure 41 Italy: Consumer Electronics Market Size, 2017–2020 (USD Million)
- Figure 42 Number of Nanotechnology-Related Articles Published In Spain (2016–2020)
- Figure 43 Asia-Pacific: Microscopy Market Snapshot
- Figure 44 China: Trade Value Per Month In 2020 (USD Billion)
- Figure 45 China: Independent Medical Laboratories Market Size, 2015–2019 (USD Million)
- Figure 46 Number of Universities In India, 2010–2020
- Figure 47 Number of Researchers In India, 2013–2019
- Figure 48 Australia: Pharmaceutical Industry Revenue, 2017–2020 (USD Billion)
- Figure 49 South Korea: Semiconductors Market Size, 2016–2020 (USD Million)
- Figure 50 Latin America: Number of Researchers, by Country (2013–2019)
- Figure 51 Key Growth Strategies Adopted by Leading Players, 2018–2021
- Figure 52 Microscopy Market: Competitive Benchmarking, by Product
- Figure 53 Microscopy Market: Competitive Benchmarking, by Geography
- Figure 54 Market Share Analysis: Microscopy Market, 2020
- Figure 55 Carl Zeiss AG: Financial Snapshot (2020)
- Figure 56 Nikon Corporation: Financial Snapshot (2020)
- Figure 57 Bruker Corporation: Financial Snapshot (2020)
- Figure 58 Olympus Corporation: Financial Snapshot (2020)
- Figure 59 JEOL Ltd.: Financial Snapshot (2020)
- Figure 60 Danaher Corporation: Financial Snapshot (2020)
- Figure 61 Hitachi Ltd.: Financial Snapshot (2019)
- Figure 62 Thermo Fisher Scientific Inc.: Financial Snapshot (2020)
- Figure 63 Oxford Instruments Plc: Financial Snapshot (2020)

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