

# **Life Science Equipment Market by Technology (Spectroscopy, Microscopy, Chromatography (HPLC, GC, TLC), PCR, Immunoassay, Sequencing, Flow Cytometry, Lab Automation, Microarray, Electrophoresis, Incubator, Centrifuge) End User - Global Forecast to 2030**

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## **Abstracts**

Life Science Equipment Market By Technology (Spectroscopy, Microscopy, Chromatography (HPLC, GC, TLC), PCR, Immunoassay, Sequencing, Flow Cytometry, Lab Automation, Microarray, Electrophoresis, Incubator, Centrifuge) End User– Global Forecast to 2030

The life science equipment market is expected to reach \$92.21 billion by 2030, at a CAGR of 6.2% from 2023 to 2030.

After extensive primary and secondary research, the report provides an in-depth analysis of the life science equipment market. The report also provides insights into the key drivers, restraints, challenges, and opportunities in the life science equipment market. The growth of the life science equipment market is driven by the increasing pharmaceutical and biotech R&D expenditures, government initiatives supporting life sciences R&D, the increasing prevalence of chronic and infectious diseases, and growth in initiatives to control environmental pollution. However, the high costs of advanced equipment and funding and infrastructure limitations in developing countries restrain the growth of this market.

Furthermore, the growth in genomics and proteomics, the increasing awareness and growing adoption of personalized medicines, increasing automation and digitalization in

the life sciences industry, and the increasing focus on food safety and quality are generating growth opportunities for the players operating in this market. However, the lack of skilled professionals required for operating advanced laboratory equipment and data security concerns are major challenges for market stakeholders.

Among the technologies included in the report, in 2023, the sequencing segment is projected to register the highest CAGR during the forecast period. The capability of sequencing technology to generate high-yield error-free throughput, the growing integration of this technology in clinical and research settings, and increasing partnerships and collaborations among sequencing instrument manufacturers to expand and improve product offerings are some of the factors contributing to the growth of the segment.

Among the end users included in the report, in 2023, the pharmaceutical and biotechnology industry segment is estimated to account for the largest share of the life science equipment market. The large market segment share is majorly attributed to the increased attention towards personalized medicine, growth in the number of research studies covering biologics and biosimilars, and growing collaborations among pharmaceutical & biotechnology companies and CROs.

An in-depth analysis of the geographical scenario of the life science equipment market provides detailed qualitative and quantitative insights into the five major geographies (North America, Europe, Asia-Pacific, Latin America, the Middle East & Africa) along with the coverage of major countries in each region. In 2023, North America is estimated to account for the largest share of the life science equipment market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. The high prevalence of chronic and infectious diseases leading to a large number of approvals of biosimilars and generics, high adoption of advanced technologies, a well-established healthcare system, and increased funding activities for life science research are some of the factors supporting the largest share of this market.

The key players operating in the life science equipment market are Agilent Technologies, Inc. (U.S.), Becton, Dickinson, and Company (U.S.), Bio-Rad Laboratories, Inc. (U.S.), Danaher Corporation (U.S.), F. Hoffmann LA-Roche AG (Switzerland), PerkinElmer, Inc. (U.S.), Thermo Fisher Scientific, Inc. (U.S.), Waters Corporation (U.S.), Bruker Corporation (U.S.), Shimadzu Corporation (Japan), Siemens Healthineers AG (Germany), Eppendorf SE (Germany), Sartorius AG (Germany), and Qiagen N.V. (Netherlands).

## Scope of the Report:

### Life Science Equipment Market Assessment—by Technology

#### Spectroscopy

##### Molecular Spectroscopy

UV/Vis Spectroscopy

Nuclear Magnetic Resonance (NMR)

Near-Infrared (NIR) Spectroscopy

Infrared (IR) Spectroscopy

Raman Spectroscopy

Polarimeters and Refractometers

Fluorescence & Luminescence Spectroscopy

Other Molecular Spectroscopy Technologies

Note: Other molecular spectroscopy technologies segment includes Raman spectroscopy, ellipsometry, and color measurement.

##### Mass Spectrometry

Quadrupole LC/MS

Time of Flight LC/MS (Q-TOF & LC-TOF)

Gas Chromatography-Mass Spectrometry (GC/MS)

Fourier Transform Mass Spectrometry (FT/MS)

Matrix-Assisted Laser Desorption/Ionization-Time of Flight Mass

Spectroscopy (MALDI-TOF MS)

Portable and In-Field Mass Spectroscopy

Tandem Mass Spectroscopy (MS/MS)

Ion Trap Mass Spectroscopy (LC/MS)

Atomic Spectroscopy

Atomic Absorbance Spectroscopy (AAS)

X-Ray Fluorescence (XRF) Spectroscopy

X-Ray Diffraction (XRD) Spectroscopy

Other Atomic Spectroscopy Technologies

Note: Other atomic spectroscopy technologies segment includes inductively coupled plasma (ICP) spectroscopy, glow discharge spectroscopy, and arc/spark optical emission spectroscopy.

Spectroscopy Software

Microscopy

Electron Microscopy

Optical Microscopy

Scanning Probe Microscopy

Other Microscopy

Microscopy Software

Chromatography

High-Performance Liquid Chromatography (HPLC)

Gas Chromatography (GC)

Low Pressure Liquid Chromatography (LPLC)

Flash Chromatography

Thin Layer Chromatography (TLC)

Ion Chromatography

Supercritical Fluid Chromatography (SFC)

Chromatography Software

#### Lab Automation

Automated Workstations

Robotic Systems

Automated Storage and Retrieval Systems (ASRS)

Lab Automation Software

#### Immunoassay Analyzers

Chemiluminescence Immunoassay

Fluorescence Immunoassay

Radioimmunoassay (RIA)

Colorimetric Immunoassay

Other Immunoassay Analyzers

Immunoassay Software

## PCR

### RT-PCR

### Conventional PCR

### Digital PCR

### PCR Software

## Sequencing

## Flow Cytometry

### Cell-Based Flow Cytometers

### Bead-Based Flow Cytometers

### Flow Cytometry Software

## Incubators

## Microarray

### DNA Microarrays

### Protein Microarray

### Tissue Array

### Other Microarrays

### Microarray Software

Note: Other microarrays segment includes glycan microarray, carbohydrate microarray, and chemical compounds microarray.

## Centrifuges

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#### Ultracentrifuges

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#### Microbiology

#### Cellomics

#### Proteomics

### Clinical Applications

#### Diagnostics

Blood Processing and Screening

Other Applications

Electrophoresis

Gel Electrophoresis

Capillary Electrophoresis

Gel Documentation Systems and Software

Other Equipment

Note: Other equipment segment includes autoclaves, stirrers & shakers, mixers, baths, hot plates, ovens & furnaces, and balances.

Life Science Equipment Market Assessment —by End User

Pharmaceutical and Biotechnology Industry

Academic & Research Institutes

Hospitals and Diagnostic Laboratories

Analytical Testing Laboratories

Agriculture and Food Industry

Forensic Laboratories

Other End Users

Note: Other end users include blood banks and industries, such as cosmetics, chemicals, oil & gas, electronics & semiconductors, automotive, aerospace, ceramics, plastics, rubber, and paints & coatings.



## Life Science Equipment Market Assessment —by Geography

### North America

U.S.

Canada

### Europe

Germany

U.K.

France

Italy

Spain

Switzerland

Rest of Europe (RoE)

### Asia-Pacific (APAC)

China

Japan

India

South Korea

Rest of APAC (RoAPAC)

### Latin America

Brazil

Mexico

Rest of LATAM (RoLATAM)

Middle East & Africa

Saudi Arabia

UAE

Rest of Middle East & Africa (RoMEA)

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