

Lab-grown Meat Market by Type (Beef, Poultry, Pork, Seafood), Distribution Channel (Business-to-Business, Business-to-Consumer), Application (Nuggets, Burger Patties, Meatballs, Steak, Hot Dogs & Sausages)—Global Forecast to 2035

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Abstracts

Lab-grown Meat Market by Type (Beef, Poultry, Pork, Seafood), Distribution Channel (Business-to-Business, Business-to-Consumer), Application (Nuggets, Burger Patties, Meatballs, Steak, Hot Dogs & Sausages)—Global Forecast to 2035

The research report titled 'Lab-grown Meat Market by Type (Beef, Poultry, Pork, Seafood), Distribution Channel (Business-to-Business, Business-to-Consumer), Application (Nuggets, Burger Patties, Meatballs, Steak, Hot Dogs & Sausages) -Global Forecast to 2035,' provides an in-depth analysis of the lab-grown meat market across five major geographies emphasizing on the current market trends, market sizes, recent developments, and forecasts till 2035.

The lab-grown meat market is projected to reach \$1.99 billion by 2035, at a CAGR of 24.1% from 2025–2035.

Succeeding extensive secondary and primary research and an in-depth analysis of the market scenario, the report conducts the impact analysis of the key industry drivers, restraints, opportunities, and challenges. This market is characterized by more diversified operations, which offer healthy products, mainly due to rising health consciousness and consumer preference for sustainable food.

The high growth of the lab-grown meat market is mainly attributed to the technological advancements in the production of lab-grown meat, increasing venture investments in

the lab-grown meat industry, growing focus on animal welfare, and the increasing demand for animal-based processed food products and allergen-free foods. However, high demand for plant-based protein, a lack of a standardized regulatory framework for lab-grown meat, psychological barriers to consuming lab-grown meat as food, and the growing vegan population are expected to restrain the growth of this market to a certain extent in the near future.

Based on type, in 2025, the beef segment is expected to account for the largest share of the lab-grown meat market. The growing demand for beef as a major source of protein, increasing awareness of protein consumption through high-nutritional food, and the growing preference for beef over other types of meat owing to various diseases associated with poultry and pork are the key factors contributing to the dominant position of this segment.

Based on distribution channel, in 2025, the business-to-business segment is expected to register the largest share of the lab-grown meat market. The key factors attributed to the large market share of this segment are the growing demand for meat-based products from foodservice industries and the approvals received by restaurants to sell lab-grown meat meals in some countries. This segment is also projected to register the highest CAGR during the forecast period.

Based on application, in 2025, the nuggets segment is expected to account for the largest share of the lab-grown meat market. The large market share of this segment is attributed to the increasing adoption of on-the-go lifestyles, the growing demand for snacking products, and the increasing demand for frozen products. However, the burger patties segment is projected to register the highest CAGR during the forecast period.

An in-depth geographic analysis of the industry provides detailed qualitative and quantitative insights into the five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) and the coverage of major countries in each region.

North America is projected to register the highest CAGR during the forecast period. The high growth rate of this regional market is mainly attributed to the rise in innovations, developments, and high spending for efficient R&D and the presence of a number of investors in the lab-grown market.

The key players profiled in the global lab-grown meat market study are Aleph Farms Ltd.(Israel), Avant Meats Company Limited (China), Ants Innovate Pte Ltd (Singapore),

BlueNalu, Inc.(U.S.), ClearMeat (India), Finless Foods, Inc. (U.S.), Future Meat Technologies Ltd. (Israel), Higher Steaks (U.K), Lab Farm Foods, Inc.(U.S.), Meatable B.V.(Netherlands), Mosa Meat B.V. (Netherlands), MIRAI FOODS AG (Switzerland), Shiok Meats Pte Ltd (Singapore), SUPERMEAT THE ESSENCE OF MEAT LTD (Israel), Upside Foods, Inc. (U.S.), and Orbillion Bio, Inc (U.S).

Key Questions Answered in the Report:

What is the current value of revenue generated by the lab-grown meat market?

At what rate is the demand for lab-grown meat projected to grow for the next 7–10 years?

What is the historical market size and growth rate for the lab-grown meat market?

What are the major factors impacting the growth of this market at the global and regional levels? What are the major opportunities for existing players and new entrants in the market?

Which segments in terms of type, distribution channel, and application create major traction for the manufacturers in this market?

What are the key geographical trends in this market? Which regions/countries are expected to offer significant growth opportunities for the manufacturers operating in the lab-grown meat market?

Who are the major players in the lab-grown meat market? What are their specific product offerings in this market?

What recent developments have taken place in the lab-grown meat market? What impacts have these strategic developments made on the market?

Scope of the Report:

Lab-grown Meat Market, by Type

Beef

Poultry

Pork

Seafood

Other Lab-grown Meat Types

Lab-grown Meat Market, by Distribution Channel

Business-to-Business

Business-to-Consumer

Lab-grown Meat Market, by Application

Nuggets

Burger Patties

Meatballs

Steak

Hot Dogs & Sausages

Other Applications

Lab-grown Meat Market, by Geography

North America

U.S.

Canada

Europe

U.K.

Netherlands

Spain

Germany

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

Singapore

Japan

India

Rest of Asia-Pacific (RoAPAC)

Latin America

Middle East & Africa

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