

# Inspection Machines Market by Offering (Hardware, Software), Automation Mode (Automatic Inspection, Semi-automatic Inspection, Manual Inspection), End User (Pharmaceutical and Biotech, Food and Beverages), and Geography - Global Forecast to 2031

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# **Abstracts**

'Inspection Machines Market by Offering (Hardware, Software), Automation Mode (Automatic Inspection, Semi-automatic Inspection, Manual Inspection), End User (Pharmaceutical and Biotech, Food and Beverages), and Geography—Global Forecast to 2031.'

The research report titled 'Inspection Machines Market by Offering (Hardware, Software), Automation Mode (Automatic Inspection, Semi-automatic Inspection, Manual Inspection), End User (Pharmaceutical and Biotech, Food and Beverages), and Geography—Global Forecast to 2031' provides an in-depth analysis of the global Inspection Machines market in five major geographies and emphasizes on the current market trends, market sizes, market shares, recent developments, and forecasts till 2031.

The global Inspection Machines market is projected to reach \$2.15 billion by 2031, at a CAGR of 9.1% during the forecast period of 2024–2031.

The growth of the inspection machines market is driven by stringent government regulations & compliances related to product quality & safety, the increasing adoption of Industry 4.0 technologies, and the growing demand for automated inspection processes. However, high initial investment requirements and the shortage of skilled personnel restrain the growth of this market.



Furthermore, the technological advancements in inspection machines and the increasing outsourcing of manufacturing operations in emerging economies are expected to generate growth opportunities for the stakeholders in this market. However, the efficient integration of inspection machines with existing production lines is a major challenge impacting the growth of the inspection machines market.

The global inspection machines market is segmented by offering (hardware (industrial inspection microscopes, automatic gauge measurement systems, metal detection machines, vision inspection machines, x-ray inspection machines, weighing and counting machines, leak detection machines, and other inspection machines), software), automation mode (automatic inspection, semi-inspection, manual inspection), end user (pharmaceutical & biotech (injectable formulations, non-injectable formulations), food and beverages, industrial manufacturing, electronics & semiconductor, cosmetics & personal care, other end users). The study also evaluates industry competitors and analyzes the market at the regional and country levels.

Based on offering, the global inspection machines market is segmented into hardware and software. In 2024, the hardware segment is expected to account for the larger share of the global Inspection Machines market. The large market share of this segment is attributed to the growing adoption of inspection machines hardware in the manufacturing sector, increasing R&D expenditure, leading key player's initiatives, and rising regulatory compliance with good manufacturing practices.

However, the software segment is projected to register a higher CAGR during the forecast period due to factors such as the growing adoption of inspection machine software in various industrial applications, the rising need for efficient, accurate, and reliable inspection processes, and the rising need for quality control and real-time monitoring.

Based on automation mode, the global Inspection Machines market is segmented into automatic inspection, semi-automatic inspection, and manual inspection. In 2024, the automatic inspection segment is expected to account for the largest share of the global Inspection Machines market. The large market share of this segment is attributed to its benefits over manual and semi-automated inspection modes and the rising use of automatic inspection machines by manufacturers for real-time monitoring of the manufacturing process. Automatic inspection machines help increase efficiency by replacing manual inspection processes with automated ones, which helps eliminate special training for the users and saves labor.



Based on end user, the global Inspection Machines market is segmented into industrial manufacturing, pharmaceutical & biotech, cosmetics & personal care, food & beverages, electronics & semiconductors, and other end users. In 2024, the pharmaceutical & biotech segment is expected to account for the largest share of the global Inspection Machines market. The large share of the segment is attributed to the stringent regulatory requirements for product quality & safety, increasing adoption of automation & technological advancements in inspection systems, growing demand for biopharmaceuticals, biosimilars, & personalized medicines, and rising focus on reducing production costs, minimizing product recalls, & improving overall manufacturing efficiency.

Based on geography, the Inspection Machines market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. In 2024, Asia-Pacific is expected to account for the largest share of the global Inspection Machines market. The growth of this market can be attributed to the increasing manufacturing activities across several industries, including pharmaceutical and biotech, food & beverage, and cosmetics. The growing demand for quality products from these industries creates potential opportunities for the players in this market. Furthermore, technologically advanced countries, such as China, Japan, South Korea, Taiwan, and India, are expected to offer significant market growth opportunities in the coming years.

The key players operating in the global Inspection Machines market are Thermo Fisher Scientific Inc. (U.S.), Teledyne Technologies Incorporated (U.S.), K?rber AG (Germany), Robert Bosch GmbH (Germany), OMRON Corporation (Japan), Optel Vision Inc. (Canada), Cognex Corporation (U.S.), Brevetti CEA SpA (Italy), Antares Vision S.p.A. (Italy), ACG (India), IRIS Inspection Machines (France), Sys-Tech Solutions, Inc. (U.S.), ALLTEC Angewandte Laserlicht Technologie GmbH (Germany), Sea Vision S.r.I. (Italy), and CMP PHAR.MA S.R.L. (Italy).

Key Questions Answered in the Report:

Which are the high-growth market segments in terms of offering, automation mode, and end user?

What is the historical market size for the global Inspection Machines market?

What are the market forecasts and estimates for 2024-2031?

What are the major drivers, restraints, opportunities, challenges, and trends in



the global Inspection Machines market?

Who are the major players in the global Inspection Machines market, and what are their market shares?

What is the competitive landscape like?

What are the recent developments in the global Inspection Machines market?

What are the geographic trends and high-growth countries?

Who are the local emerging players in the global Inspection Machines market, and how do they compete with other players?

# Scope of the Report:

Inspection Machines Market Assessment—by Offering

Hardware

**Industrial Inspection Microscopes** 

Automatic Gauge Measurement System

Metal Detection Machines

Vision Inspection Machines

X-ray Inspection Machines

Weighing and Counting Machines

**Leak Detection Machines** 

Other Inspection Machines

Software



Inspection	Machines Market Assessment—by Automation Mode	
Aut	omatic Inspection	
Ser	mi-automatic Inspection	
Ma	nual Inspection	
Inspection Machines Market Assessment—by End User		
Pha	armaceutical & Biotech	
Inje	ectable Formulations	
Noi	n-Injectable Formulations	
Foo	od and Beverages	
Ind	ustrial Manufacturing	
Ele	ctronics & Semiconductor	
Cos	smetics and Personal Care	
Oth	ner End Users	
Inspection	Machines Market Assessment—by Geography	
Asi	a-Pacific	
Chi	na	
Jap	pan	
Ind	ia	

South Korea



Singapore
Rest of Asia-Pacific
North America
U.S.
Canada
Europe
Germany
Italy
France
U.K.
Spain
Sweden
Netherlands
Rest of Europe
Latin America
Brazil
Mexico
Rest of Latin America
Middle East & Africa



UAE

Saudi Arabia

Rest of Middle East & Africa



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