

# **Industrial Wastewater Treatment Market by Treatment Technology (Membrane Separation, Activated Sludge, Clarification, Membrane Bio-reactor, and Sludge Digestion), and Application (Food & Beverages, Power, Energy, Mining) — Global Forecast to 2028**

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## **Abstracts**

Industrial Wastewater Treatment Market by Treatment Technology (Membrane Separation, Activated Sludge, Clarification, Membrane Bio-reactor, and Sludge Digestion), and Application (Food & Beverages, Power, Energy, Mining) — Global Forecast to 2028

The research report titled “Industrial Wastewater Treatment Market by Treatment Technology (Membrane Separation, Activated Sludge, Clarification, Membrane Bio-reactor, and Sludge Digestion), and Application (Food & Beverages, Power, Energy, Mining) — Global Forecast to 2028” provides an in-depth analysis of the industrial wastewater treatment market across five major geographies and emphasizes on the current market trends, market size, market shares, recent developments, and forecast till 2028. The Industrial Wastewater Treatment Market is expected to reach USD 78.0 billion by 2028, at a CAGR of 6.8% during the forecast period, 2021-2028.

The growth of this market is mainly attributed to the increasing industrialization and urbanization, declining freshwater resources, increasing energy demand across the globe, rising focus on water quality and public health, and increasing prevalence of water-borne diseases. Rising industrial demand and stringent governmental regulations on treating wastewater are also a few of the key factors driving the growth of the industrial wastewater treatment market.

The study offers a comprehensive analysis of the industrial wastewater treatment

market with respect to the technologies, applications, and geography. The industrial wastewater treatment market is mainly segmented by treatment technologies (membrane separation {Reverse Osmosis [RO] membranes, Ultrafiltration [UF] Membranes, Micro-filtration [MF] membrane, Nano-filtration [NF] membrane, and other membrane separation technology}, activated sludge, clarification, sludge thickening and dewatering, wastewater pre-treatment, chlorination, industrial demineralization, sludge drying, Membrane Bio-reactor [MBR], sludge digestion, sludge incineration, ozonization, activated carbon, electrochemical water treatment, electrochemical scale treatment system, and other treatment technologies), application (food & beverages, pharmaceuticals and chemicals, power, energy, pulp & paper, mining, petrochemicals, semiconductors, and other industrial applications), and geography. The study also evaluates industry competitors and analyzes the market at the country level.

Based on technology, the membrane separation segment is estimated to account for the largest share of the industrial wastewater treatment market in 2021. The large share of this segment is mainly attributed to the rising demand for low energy-consuming water treatment processes, growing emphasis on reducing the use of chemicals in water treatment, and effective purification and reduced cost of operations offered by membrane filtration technology. However, the Membrane Bio-reactor (MBR) segment is expected to witness significant growth during the forecast period.

Based on application, the food & beverages segment is estimated to account for the largest share of the industrial wastewater treatment market in 2021. However, the energy segment is expected to grow at the highest CAGR during the forecast period. The rapid growth of this segment is mainly attributed to the rising demand for clean water and energy.

Geographically, the market is segmented into five major regions: North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific region is estimated to account for the largest share of the industrial wastewater treatment market in 2021. The large share of this region is primarily attributed to the increasing population, growing manufacturing, pulp & paper, and power generation industries, declining availability of clean water, growing research and development expenditures, and increasing environmental regulations regarding industrial wastewater in the region, especially in developing countries such as China and India.

The key players operating in the industrial wastewater treatment market are Suez Environnement S.A. (France), Xylem, Inc. (U.S.), DuPont de Nemours, Inc. (U.S.), Evoqua Water Technologies Corporation (U.S.), 3M Company, Inc. (U.S.), Pentair plc

(U.K.), United Utilities Group P.L.C. (U.K.), Kingspan Water & Energy (U.K.), The Dow Chemical Company (U.S.), Kemira Oyj (Finland), BASF SE (Germany), Calgon Carbon Corporation (U.S.), Kurita Water Industries Ltd. (Japan), Bio-Microbics, Inc. (U.S.), Trojan Technologies Inc. (Canada), Aquatech International Corporation (U.S.), ASIO, spol. s r.o. (Czech Republic), Orenco Systems, Inc. (U.S.), Scinor Water America, L.L.C. (U.S.), Elgressy Engineering Services Ltd. (Israel), Outotec Oyj (Finland), Blue Eden CleanTech Solutions Inc. (Canada), Solenis (U.S.), Aries Chemical, Inc. (U.S.), Thermax Limited (India), and Lenntech B.V. (Netherlands).

#### Key Questions Answered in the Report-

Which are the high-growth market segments in terms of technology, applications, and geography?

What is the historical market size for the industrial wastewater treatment market?

What are the market forecasts and estimates for the period 2021-2028?

What are the major drivers, restraints, opportunities, and challenges in the industrial wastewater treatment market?

Who are the major players in the market, and what share of the market do they hold?

Who are the major players in various countries, and what share of the market do they hold?

How is the competitive landscape for the industrial wastewater treatment market?

What are the recent developments in the industrial wastewater treatment market?

What are the different strategies adopted by the major players in the market?

What are the key geographic trends, and which are the high-growth countries?

Who are the local emerging players in the industrial wastewater treatment

market, and how do they compete with the other players?

## Scope of the Report

### Industrial Wastewater Treatment Market, by Technology

#### Membrane Separation

Reverse Osmosis (RO) Membrane Technology

Ultrafiltration (UF) Membrane Technology

Micro-Filtration (MF) Membrane Technology

Nano-Filtration (NF) Membrane Technology

Other Membrane Separation Technologies

#### Activated Sludge

#### Clarification

#### Sludge Thickening and Dewatering

#### Wastewater Pre-Treatment

#### Chlorination

#### Industrial Demineralization

#### Sludge Drying

#### Membrane Bio-reactor (MBR)

#### Sludge Digestion

#### Sludge Incineration

Ozonization

Activated Carbon

Electrochemical Water Treatment (EEC/EEO)

Electrochemical Scale Treatment System (E.S.T)

Other Treatments Technologies

### Industrial Wastewater Treatment Market, by Application

Food & Beverages

Pharmaceuticals and Chemicals

Power

Energy

Pulp and Paper

Mining

Petrochemical

Semiconductors

Other Industrial Applications

### Industrial Wastewater Treatment Market, by Geography

North America

U.S.

Canada

Mexico

Europe

France

Germany

U.K.

Italy

Spain

Poland

Belgium

Switzerland

Denmark

Sweden

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

Japan

India

Indonesia

Australia

South Korea

Malaysia

Thailand

Vietnam

Philippines

Singapore

Taiwan

New Zealand

Rest of Asia-Pacific (RoAPAC)

Rest of the World

Latin America

Brazil

Chile

Argentina

Rest of Latin America (RoLATAM)

Middle East & Africa

Saudi Arabia

UAE (United Arab Emirates)

Kuwait

Iran

South Africa

Rest of the Middle East (RoME)



## Contents

### **1. INTRODUCTION**

- 1.1. Market Ecosystem
- 1.2. Currency
- 1.3. Key Stakeholders

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Process
- 2.2. Data Collection & Validation
  - 2.2.1. Secondary Research
  - 2.2.2. Primary Research
- 2.3. Market Assessment
  - 2.3.1. Market Size Estimation
    - 2.3.1.1. Bottom-Up Approach
    - 2.3.1.2. Top-Down Approach
    - 2.3.1.3. Growth forecast
  - 2.3.2. Market Share Analysis
- 2.4. Assumptions for the Study
- 2.5. Limitations for the Study

### **3. EXECUTIVE SUMMARY**

- 3.1. Introduction
  - 3.1.1. Market Analysis: Treatment Technologies
  - 3.1.2. Market Analysis: Industrial Wastewater Treatment Application
- 3.2. Regional Analysis
- 3.3. Key Players

### **4. POLLUTANT ANALYSIS**

- 4.1. Key Pollutant
  - 4.1.1. Introduction
- 4.2. Regulatory Assessment
  - 4.2.1. Introduction
  - 4.2.2. Pollutant Types
  - 4.2.3. Existing Regulations

## **5. MARKET INSIGHTS**

### 5.1. Introduction

### 5.2. Drivers

- 5.2.1. Increasing Industrialization and Urbanization
- 5.2.2. Depleting Freshwater Resources
- 5.2.3. Increasing Energy Demand Across the Globe
- 5.2.4. Rising Focus on Water Quality and Public Health
- 5.2.5. Increasing Prevalence of Waterborne Diseases

### 5.3. Restraints

- 5.3.1. High Installation, Maintenance, and Operating Costs
- 5.3.2. Rise of Alternative Wastewater Treatment Technologies

### 5.4. Opportunities

5.4.1. Growing Focus on Industrial Wastewater Treatment in Countries Like the U.S., China, and India

### 5.5. Challenges

5.5.1. High Energy Consumption and Rising Expenditure Due to Excess Sludge Production

### 5.6. Impact of COVID-19 on the Industrial Wastewater Treatment Market

## **6. GLOBAL INDUSTRIAL WASTEWATER TREATMENT MARKET, BY TECHNOLOGY**

### 6.1. Introduction

### 6.2. Membrane Separation Technology

- 6.2.1. Reverse Osmosis (RO) Membrane Technology
- 6.2.2. Ultrafiltration (UF) Membrane Technology
- 6.2.3. Microfiltration (MF) Membrane Technology
- 6.2.4. Nanofiltration (NF) Membrane Technology
- 6.2.5. Other Membrane Separation Technologies

### 6.3. Activated Sludge Technology

### 6.4. Clarification Technology

### 6.5. Sludge Thickening and Dewatering Technology

### 6.6. Wastewater Pretreatment Technology

### 6.7. Chlorination Technology

### 6.8. Industrial Demineralization Technology

### 6.9. Sludge Drying Technology

### 6.10. Membrane Bioreactor (MBR) Technology

- 6.11. Sludge Digestion Technology
- 6.12. Sludge Incineration Technology
- 6.13. Ozonization Technology
- 6.14. Activated Carbon Technology
- 6.15. Electrochemical Water Treatment (Electrocoagulation and Electro-Oxidation–EEC/EEO)
- 6.16. Electrochemical Scale Treatment (E.S.T)
- 6.17. Other Industrial Wastewater Treatment Technologies

## **7. GLOBAL INDUSTRIAL WASTEWATER TREATMENT MARKET, BY APPLICATION**

- 7.1. Introduction
- 7.2. Food & Beverages
- 7.3. Pharmaceuticals & Chemicals
- 7.4. Power
- 7.5. Energy
- 7.6. Pulp & Paper
- 7.7. Mining
- 7.8. Petrochemicals
- 7.9. Semiconductors
- 7.10. Other Industrial Applications

## **8. INDUSTRIAL WASTEWATER TREATMENT MARKET, BY GEOGRAPHY**

- 8.1. Introduction
- 8.2. Asia-Pacific
  - 8.2.1. China
  - 8.2.2. Japan
  - 8.2.3. India
  - 8.2.4. Indonesia
  - 8.2.5. Australia
  - 8.2.6. South Korea
  - 8.2.7. Malaysia
  - 8.2.8. Thailand
  - 8.2.9. Vietnam
  - 8.2.10. Philippines
  - 8.2.11. Singapore
  - 8.2.12. Taiwan

- 8.2.13. New Zealand
- 8.2.14. Rest of Asia-Pacific (RoAPAC)
- 8.3. North America
  - 8.3.1. U.S.
  - 8.3.2. Canada
  - 8.3.3. Mexico
- 8.4. Europe
  - 8.4.1. France
  - 8.4.2. Germany
  - 8.4.3. U.K.
  - 8.4.4. Italy
  - 8.4.5. Spain
  - 8.4.6. Poland
  - 8.4.7. Belgium
  - 8.4.8. Switzerland
  - 8.4.9. Denmark
  - 8.4.10. Sweden
  - 8.4.11. Rest of Europe (RoE)
- 8.5. Latin America
  - 8.5.1. Brazil
  - 8.5.2. Chile
  - 8.5.3. Argentina
  - 8.5.4. Rest of Latin America (RoLATAM)
- 8.6. Middle East & Africa
  - 8.6.1. Saudi Arabia
  - 8.6.2. United Arab Emirates (UAE)
  - 8.6.3. Kuwait
  - 8.6.4. Iran
  - 8.6.5. South Africa
  - 8.6.6. Rest of the Middle East & Africa (RoMEA)

## **9. COMPETITIVE LANDSCAPE**

- 9.1. Introduction
- 9.2. Key Growth Strategies
- 9.3. Competitive Benchmarking

## **10. COMPANY PROFILES(BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, STRATEGIC DEVELOPMENTS )**

- 10.1. Suez Environment S.A.
- 10.2. Veolia Environment SA
- 10.3. Xylem, Inc.
- 10.4. DuPont de Nemours, Inc.
- 10.5. Evoqua Water Technologies Corporation
- 10.6. 3M Company, Inc.
- 10.7. Pentair plc
- 10.8. United Utilities Group PLC
- 10.9. Kingspan Water & Energy (Subsidiary of Kingspan Group plc)
- 10.10. Calgon Carbon Corporation (Part of Kuraray Co., Ltd.)
- 10.11. Kurita Water Industries, Ltd.
- 10.12. Bio-Microbics, Inc.
- 10.13. ASIO, spol. s r.o.
- 10.14. Trojan Technologies Inc. (Subsidiary of Danaher Corporation)
- 10.15. Aquatech International Corporation
- 10.16. Orenco Systems, Inc.
- 10.17. Scinor Water America, LLC
- 10.18. Elgressy Engineering Services Ltd.
- 10.19. Outotec Oyj
- 10.20. Blue Eden CleanTech Solutions, Inc.
- 10.21. Membracon Ltd.
- 10.22. Lamor Corporation Ab
- 10.23. Ozone Tech Systems (Part of Mellifiq Ab)
- 10.24. Solenis LLC
- 10.25. Aries Chemical, Inc.
- 10.26. Thermax Limited
- 10.27. Lenntech B.V.

## **11. APPENDIX**

- 11.1. Questionnaire
- 11.2. Available Customization

## List Of Tables

### LIST OF TABLES

Table 1 Effluent Guidelines, by Industry Category

Table 2 Global Industrial Wastewater Treatment Market: Impact Analysis of Market Drivers (2019–2028)

Table 3 Global Industrial Wastewater Treatment Market: Impact Analysis of Market Restraints (2019–2028)

Table 4 Global Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 5 Industrial Wastewater Treatment Market Size, by Country, 2019–2028 (USD Million)

Table 6 Global Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 7 Membrane Separation Technologies Market Size, by Country, 2019–2028 (USD Million)

Table 8 Reverse Osmosis Membrane Technology Market Size, by Country, 2019–2028 (USD Million)

Table 9 Ultrafiltration Membrane Technology Market Size, by Country, 2019–2028 (USD Million)

Table 10 Microfiltration Membrane Technology Market Size, by Country, 2019–2028 (USD Million)

Table 11 Nanofiltration Membrane Technology Market Size, by Country, 2019–2028 (USD Million)

Table 12 Other Membrane Separation Technologies Market Size, by Country, 2019–2028 (USD Million)

Table 13 Activated Sludge Technology Market Size, by Country, 2019–2028 (USD Million)

Table 14 Clarification Technology Market Size, by Country, 2019–2028 (USD Million)

Table 15 Sludge Thickening and Dewatering Technology Market Size, by Country, 2019–2028 (USD Million)

Table 16 Wastewater Pretreatment Technology Market Size, by Country, 2019–2028 (USD Million)

Table 17 Chlorination Technology Market Size, by Country, 2019–2028 (USD Million)

Table 18 Demineralization Technology Market Size, by Country, 2019–2028 (USD Million)

Table 19 Sludge Drying Technology Market Size, by Country, 2019–2028 (USD Million)

Table 20 Membrane Bioreactor Technology Market Size, by Country, 2019–2028 (USD Million)

Million)

Table 21 Sludge Digestion Technology Market Size, by Country, 2019–2028 (USD Million)

Table 22 Sludge Incineration Technology Market Size, by Country, 2019–2028 (USD Million)

Table 23 Ozonization Technology Market Size, by Country, 2019–2028 (USD Million)

Table 24 Activated Carbon Technology Market Size, by Country, 2019–2028 (USD Million)

Table 25 Electrochemical Water Treatment Technology Market Size, by Country, 2019–2028 (USD Million)

Table 26 Electrochemical Scale Treatment Technology Market Size, by Country, 2019–2028 (USD Million)

Table 27 Other Industrial Wastewater Treatment Technologies Market Size, by Country, 2019–2028 (USD Million)

Table 28 Global Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 29 Industrial Wastewater Treatment Market Size for Food & Beverages, by Country, 2019–2028 (USD Million)

Table 30 Industrial Wastewater Treatment Market Size for Pharmaceuticals & Chemicals, by Country, 2019–2028 (USD Million)

Table 31 Industrial Wastewater Treatment Market Size for Power, by Country, 2019–2028 (USD Million)

Table 32 Industrial Wastewater Treatment Market Size for Energy, by Country, 2019–2028 (USD Million)

Table 33 Industrial Wastewater Treatment Market Size for Pulp & Paper, by Country, 2019–2028 (USD Million)

Table 34 Industrial Wastewater Treatment Market Size for Mining, by Country, 2019–2028 (USD Million)

Table 35 Industrial Wastewater Treatment Market Size for Petrochemicals, by Country, 2019–2028 (USD Million)

Table 36 Industrial Wastewater Treatment Market Size for Semiconductors, by Country, 2019–2028 (USD Million)

Table 37 Industrial Wastewater Treatment Market Size for Other Industrial Applications, by Country, 2019–2028 (USD Million)

Table 38 Industrial Wastewater Treatment Market Size, by Region, 2019–2028 (USD Million)

Table 39 Asia-Pacific: Industrial Wastewater Treatment Market Size, by Country/Region, 2019–2028 (USD Million)

Table 40 Asia-Pacific: Industrial Wastewater Treatment Market Size, by Technology,

2019–2028 (USD Million)

Table 41 Asia-Pacific: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 42 Asia-Pacific: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 43 China: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 44 China: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 45 China: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 46 Agencies Responsible for Wastewater Management in Japan, 2016

Table 47 Japan: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 48 Japan: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 49 Japan: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 50 India: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 51 India: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 52 India: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 53 Indonesia: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 54 Indonesia: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 55 Indonesia: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 56 Australia: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 57 Australia: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 58 Australia: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 59 South Korea: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 60 South Korea: Membrane Separation Technologies Market Size, by Type,



2019–2028 (USD Million)

Table 61 South Korea: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 62 Malaysia: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 63 Malaysia: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 64 Malaysia: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 65 Thailand: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 66 Thailand: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 67 Thailand: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 68 Vietnam: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 69 Vietnam: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 70 Vietnam: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 71 Philippines: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 72 Philippines: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 73 Philippines: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 74 Singapore: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 75 Singapore: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 76 Singapore: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 77 Taiwan: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 78 Taiwan: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 79 Taiwan: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 80 New Zealand: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 81 New Zealand: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 82 New Zealand: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 83 Events Conducted by Water Associations in RoAPAC Region

Table 84 RoAPAC: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 85 RoAPAC: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 86 RoAPAC: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 87 North America: Industrial Wastewater Treatment Market Size, by Country, 2019–2028 (USD Million)

Table 88 North America: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 89 North America: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 90 North America: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 91 Events Scheduled and Conducted by Water Associations in the U.S.

Table 92 U.S.: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 93 U.S.: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 94 U.S.: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 95 Canada: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 96 Canada: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 97 Canada: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 98 Mexico: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 99 Mexico: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 100 Mexico: Industrial Wastewater Treatment Market Size, by Application,

2019–2028 (USD Million)

Table 101 Europe: Industrial Wastewater Treatment Market Size, by Country/Region, 2019–2028 (USD Million)

Table 102 Europe: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 103 Europe: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 104 Europe: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 105 Events Conducted by Water Associations in France

Table 106 France: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 107 France: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 108 France: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 109 Germany: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 110 Germany: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 111 Germany: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 112 U.K.: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 113 U.K.: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 114 U.K.: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 115 Events Scheduled and Conducted by Water Associations in Italy

Table 116 Italy: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 117 Italy: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 118 Italy: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 119 Events Scheduled and Conducted by Water Associations in Spain

Table 120 Spain: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 121 Spain: Membrane Separation Technologies Market Size, by Type,

2019–2028 (USD Million)

Table 122 Spain: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 123 Poland: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 124 Poland: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 125 Poland: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 126 Belgium: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 127 Belgium: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 128 Belgium: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 129 Switzerland: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 130 Switzerland: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 131 Switzerland: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 132 Denmark: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 133 Denmark: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 134 Denmark: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 135 Sweden: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 136 Sweden: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 137 Sweden: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 138 RoE: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 139 RoE: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 140 RoE: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 141 Latin America: Industrial Wastewater Treatment Market Size, by Country/Region, 2019–2028 (USD Million)

Table 142 Latin America: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 143 Latin America: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 144 Latin America: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 145 Brazil: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 146 Brazil: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 147 Brazil: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 148 Chile: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 149 Chile: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 150 Chile: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 151 Argentina: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 152 Argentina: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 153 Argentina: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 154 RoLATAM: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 155 RoLATAM: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 156 RoLATAM: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 157 Events Scheduled and Conducted by Water Associations in Middle East & Africa

Table 158 Middle East & Africa: Industrial Wastewater Treatment Market Size, by Country/Region, 2019–2028 (USD Million)

Table 159 Middle East & Africa: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 160 Middle East & Africa: Membrane Separation Technologies Market Size, by



Type, 2019–2028 (USD Million)

Table 161 Middle East & Africa: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 162 Saudi Arabia: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 163 Saudi Arabia: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 164 Saudi Arabia: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 165 UAE: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 166 UAE: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 167 UAE: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 168 Kuwait: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 169 Kuwait: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 170 Kuwait: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 171 Iran: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 172 Iran: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 173 Iran: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 174 South Africa: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 175 South Africa: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 176 South Africa: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 177 RoMEA: Industrial Wastewater Treatment Market Size, by Technology, 2019–2028 (USD Million)

Table 178 RoMEA: Membrane Separation Technologies Market Size, by Type, 2019–2028 (USD Million)

Table 179 RoMEA: Industrial Wastewater Treatment Market Size, by Application, 2019–2028 (USD Million)

Table 180 Number of Developments by the Major Players During 2018-2021

## List Of Figures

### LIST OF FIGURES

Figure 1 Market Ecosystem

Figure 2 Research Process

Figure 3 Key Secondary Sources

Figure 4 Primary Research Techniques

Figure 5 Key Executives Interviewed

Figure 6 Breakdown of Primary Interviews (Supply-Side & Demand-Side)

Figure 7 Market Size Estimation

Figure 8 Membrane Separation to Dominate the Industrial Wastewater Treatment Market in 2021

Figure 9 Food & Beverages to Dominate the Industrial Wastewater Treatment Market During the Forecast Period

Figure 10 Asia-Pacific: Lucrative and Growing Market for Industrial Wastewater Treatment Stakeholders

Figure 11 Global Industrial Wastewater Treatment Market Share, by Key Pollutant, 2020

Figure 12 Market Dynamics

Figure 13 Global Industrial Wastewater Treatment Market Size, by Technology, 2021–2028 (USD Million)

Figure 14 Global Membrane Separation Technologies Market Size, by Type, 2021–2028 (USD Million)

Figure 15 Global Industrial Wastewater Treatment Market Size, by Application, 2021–2028 (USD Million)

Figure 16 Industrial Wastewater Treatment Market Size, by Region, 2021–2028 (USD Million)

Figure 17 Key Adopters of Industrial Wastewater Treatment Market

Figure 18 Asia-Pacific: Industrial Wastewater Treatment Market Size, by Country/Region, 2021–2028 (USD Million)

Figure 19 North America: Industrial Wastewater Treatment Market Size, by Country, 2021–2028 (USD Million)

Figure 20 Europe: Industrial Wastewater Treatment Market Size, by Country/Region, 2021–2028 (USD Million)

Figure 21 Latin America: Industrial Wastewater Treatment Market Size, by Country/Region, 2021–2028 (USD Million)

Figure 22 Middle East & Africa: Industrial Wastewater Treatment Market Size, by Country/Region, 2021–2028 (USD Million)

Figure 23 Key Growth Strategies Adopted by Key Players, 2018-2021



Figure 24 Industrial Wastewater Treatment Market: Competitive Benchmarking, by Technology

Figure 25 Suez Environnement S.A.: Financial Overview, 2020

Figure 26 Veolia Environnement SA: Financial Overview, 2020

Figure 27 Xylem, Inc.: Financial Overview, 2020

Figure 28 DuPont de Nemours, Inc.: Financial Overview, 2020

Figure 29 Evoqua Water Technologies Corporation: Financial Overview, 2020

Figure 30 3M Company, Inc.: Financial Overview, 2020

Figure 31 Pentair plc: Financial Overview, 2020

Figure 32 United Utilities Group PLC: Financial Overview, 2020

Figure 33 Kingspan Group plc: Financial Overview, 2020

Figure 34 Kuraray Co., Ltd.: Financial Overview, 2019

Figure 35 Kurita Water Industries Ltd.: Financial Overview, 2020

Figure 36 Outotec Oyj: Financial Overview, 2020

Figure 37 Thermax Limited: Financial Overview, 2020

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