

Industrial Cybersecurity Market by Component (Solutions, Services), Security Type (Endpoint Security, Network Security), End User (Industrial Manufacturing, Transportation & Logistics)— Global Forecasts to 2030

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Abstracts

The research report titled, “Industrial Cybersecurity Market by Component (Solutions, Services), Security Type (Endpoint Security, Network Security), End User (Industrial Manufacturing, Transportation & Logistics) and Geography — Global Forecasts to 2030”, provides an in-depth analysis of industrial cybersecurity market across five major geographies and emphasizes on the current market trends, market sizes, market shares, recent developments, and forecasts till 2030.

The global industrial cybersecurity market is expected to reach \$49.53 billion by 2030, growing at a CAGR of 14.8% during the forecast period of 2023–2030.

The growth of the industrial cybersecurity market is driven by the emergence of disruptive digital technologies and the increasing frequency & sophistication of cyberattacks. However, the shortage of trained professionals restrains the growth of this market. The growing need for cloud-based security solutions among SMEs and the increasing use of Artificial Intelligence, Machine Learning, and Blockchain technologies for cyber defense are expected to create growth opportunities for the players operating in this market. However, the increasing use of mobile devices as an attack vector and the vulnerability issues with IoT devices are major challenges for market growth.

Based on component, the market is segmented into solutions and services. The solutions segment is projected to grow at the highest CAGR during the forecast period. Increasing concerns regarding data security and privacy and the consistent efforts by

shareholders in the industrial sector to improve efficiency, reduce costs, and increase security are expected to drive market growth.

Based on security type, the market is segmented into network security, application security, cloud security, endpoint security, and other security types. The endpoint security segment is projected to grow at the highest CAGR during the forecast period. The growth of the segment is attributed to the exponential rise in the number of endpoint devices and rising demand for endpoint security solutions to secure various enterprise networks.

Based on deployment mode, the market is segmented into on-premise deployment and cloud-based deployment. The cloud-based deployment segment is projected to grow at the highest CAGR during the forecast period. The growth of this segment is attributed to the rapid evolution of new avenues for cloud-based deployments, the superior flexibility & affordability offered by cloud-based deployments, and the increasing incorporation of cloud-based solutions among small and medium-sized enterprises.

Based on end user, the market is segmented into industrial manufacturing, energy & utilities, transportation & logistics, and other end users. The industrial manufacturing segment is further sub-segmented into automotive, aerospace & defense, electronics & electrical, chemicals, heavy metals & machinery, FMCG, and other manufacturing industries. The transportation & logistics segment is projected to grow at the highest CAGR during the forecast period. The growth of this segment is driven by the technological advancements in the transportation sector, increasing sophistication of cyber risk and penetration of data breaches, and the rising need to secure supply chain & logistics systems.

Geographic Review:

Based on geography, the market is broadly segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is projected to grow at the highest CAGR during the forecast period. The growth of this segment is driven by the high penetration of connected devices in the industrial sector, the advent of Industry 4.0, the growing adoption of cloud-based solutions, and increasing cyberattacks in Asia-Pacific.

The key players operating in the global industrial cybersecurity market are Fortinet, Inc. (U.S.), Cisco Systems, Inc. (U.S.), Juniper Networks, Inc. (U.S.), Palo Alto Networks, Inc. (U.S.), IBM Corporation (U.S.), Check Point Software Technologies Ltd. (Israel), F5,

Inc. (U.S.), Splunk, Inc. (U.S.), Mandiant, Inc. (U.S.), Broadcom, Inc. (U.S.), Oracle Corporation (U.S.), Microsoft Corporation (U.S.), Intel Corporation (U.S.), Imperva, Inc. (U.S.), Cyberark Software Ltd. (U.S.), and RSA Security LLC (U.S.).

Key questions answered in the report:

Which are the high growth market segments in terms of component, security type, deployment mode, end user, and countries?

What is the historical market for industrial cybersecurity across the globe?

What are the market forecasts and estimates from 2023–2030?

What are the major drivers, restraints, and opportunities in the global industrial cybersecurity market?

Who are the major players in the global industrial cybersecurity market, and what shares of the market do they hold?

Who are the major players in various countries, and what shares of the market do they hold?

How is the competitive landscape?

What are the recent developments in the global industrial cybersecurity market?

What are the different strategies adopted by the major players in the global industrial cybersecurity market?

What are the geographical trends and high growth countries?

Who are the local emerging players in the global industrial cybersecurity market and how do they compete with the other players?

Scope of the Report:

Market by Component

Solutions

Encryption

Data Loss Prevention

Unified Threat Management

Firewalls

Antivirus/Antimalware

Intrusion Detection/Prevention System

Security & Vulnerability Management

Disaster Recovery

Web Filtering

Identity & Access Management

Risk & Compliance Management

DDS Management

Services

Professional Services

Managed Services

Market by Security Type

Network Security

Application Security

Cloud Security

Endpoint Security

Other Security Types

Market by Deployment Mode

On-premise Deployment

Cloud-based Deployment

Market by End User

Industrial Manufacturing

Automotive

Aerospace & Defense

Electronics & Electrical

Chemicals

Heavy Metals & Machinery

FMCG

Other Manufacturing Industries

Energy & Utilities

Transportation & Logistics

Other End Users

Market by Geography

North America

U.S.

Canada

Europe

U.K.

Germany

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

South Korea

India

Japan

Taiwan

Singapore

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Israel

UAE

Rest of Middle East & Africa

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