

Industrial Control Systems Security Market by Offering, Security Type (Network Security, Cloud Security), Organization Size, Application (Identity & Access Management, Firewalls), End-use Industry (Energy & Utilities)—Global Forecast to 2030

<https://marketpublishers.com/r/I5398ED64595EN.html>

Date: April 2023

Pages: 305

Price: US\$ 4,175.00 (Single User License)

ID: I5398ED64595EN

Abstracts

Industrial Control Systems Security Market Offering, Security Type (Network Security, Cloud Security), Organization Size, Application (Identity & Access Management, Firewalls), End-use Industry (Energy & Utilities, FMCG) and Geography — Global Forecasts to 2030

The research report titled, “Industrial Control Systems Security Market Offering, Security Type (Network Security, Cloud Security), Organization Size, Application (Identity & Access Management, Firewalls), End-use Industry (Energy & Utilities, FMCG) and Geography — Global Forecasts to 2030”, provides in-depth analysis of industrial control systems security market across five major geographies and emphasizes on the current market trends, market sizes, market shares, recent developments, and forecasts till 2030.

The global industrial control systems security market is expected to reach \$30.2 billion by 2030, growing at a CAGR of 10.1% during the forecast period of 2023–2030.

The growth of this market is attributed to government initiatives and regulations supporting the adoption of ICS security solutions and increasing automation in manufacturing industries. In addition, the increasing adoption of Industry 4.0 and smart manufacturing technologies and the growing demand for robotic process automation systems is expected to offer significant growth opportunities for the growth of this market. However, the high capital expenditure required for ICS security deployment

restrains the growth of this market up to a certain extent.

Based on offering, the market is segmented into hardware, software, and services. In 2023, the services segment is expected to account for the largest share of the global industrial control systems security market. However, the software segment is projected to register the highest CAGR during the forecast period. The growth of this segment is driven by the increasing concerns regarding data security and privacy and industrial enterprises' consistent efforts to improve efficiencies, reduce costs, and increase security.

Based on organization size, the market is segmented into large enterprises and small and medium-sized enterprises. In 2023, the large enterprises segment is expected to account for the larger share of the global industrial control systems security market. However, rising awareness regarding the significance of ICS security among small and medium-sized enterprises is expected to boost the growth of the small and medium-sized enterprises segment at a higher CAGR during the forecast period.

Based on application, the market is segmented into data loss prevention, unified threat management, encryption, identity & access management, risk & compliance management, antivirus/anti-malware, intrusion detection/prevention, distributed denial of service (DDoS) mitigation, security & vulnerability management, security configuration management, security information & event management (SIEM), whitelisting, firewalls, and other applications. In 2023, the identity & access management segment is expected to account for the largest share of the global industrial control systems security market. However, the risk & compliance management segment is projected to register the highest CAGR during the forecast period. The growth of this segment is driven by the increasing penetration of industrial control systems and the rising adoption of eGRC solutions to optimize risk management and minimize fraud.

Based on end-use industry, the market is segmented into automotive, electronics & electrical, FMCG, heavy metals & machinery, energy & utilities, transportation, and other industries. In 2023, the energy & utilities segment is expected to account for the largest share of the global industrial control systems security market. However, the FMCG segment is expected to record the highest CAGR during the forecast period. The growth of this segment is driven by the adoption of advanced technologies in the FMCG market due to frequent changes in consumer preferences and increasing data breaches in FMCG companies.

Geographic Review:

Based on geography, the market is broadly segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East and Africa region. In 2023, North America is expected to account for the largest share of the global industrial control systems security market. However, Asia-Pacific is projected to register the highest CAGR during the forecast period. The growth of this market is attributed to the advent of Industry 4.0 and increasing cyberattacks in the industrial sector.

The key players operating in the global industrial control systems security market are Fortinet, Inc. (U.S.), Cisco Systems, Inc. (U.S.), Juniper Networks, Inc. (U.S.), Palo Alto Networks, Inc. (U.S.), IBM Corporation (U.S.), Check Point Software Technologies Ltd. (Israel), ABB Ltd (Switzerland), Honeywell International, Inc. (U.S.), Schneider Electric SE (France), BAE Systems plc (U.K.), Applied Risk (Netherlands), Verve Industrial Protection (U.S.), CrowdStrike Holdings, Inc. (U.S.), Sophos Ltd. (U.K.), Claroty Ltd. (U.S.), Imperva, Inc. (U.S.), Trend Micro Incorporated (Japan), Darktrace Holdings Limited. (U.K.), Cyberbit Ltd (Israel), AO Kaspersky Lab (Russia), Radiflow LTD (Israel), Positive Technologies (Russia), and Airbus SE (Netherlands).

Key questions answered in the report:

Which are the high growth market segments in terms of offering, security type, organization size, application, end-use industry, and countries?

What is the historical market for industrial control systems security across the globe?

What are the market forecasts and estimates from 2023–2030?

What are the major drivers, restraints, and opportunities in the global industrial control systems security market?

Who are the major players in the global industrial control systems security market, and what shares of the market do they hold?

Who are the major players in various countries, and what shares of the market do they hold?

How is the competitive landscape?

What are the recent developments in the global industrial control systems security market?

What are the different strategies adopted by the major players in the global industrial control systems security market?

What are the geographical trends and high growth countries?

Who are the local emerging players in the global industrial control systems security market and how do they compete with the other players?

Scope of the Report:

Market Assessment, by Offering

Hardware

Software

Services

Professional Services

Managed Services

Market Assessment by Security Type

Network Security

Application Security

Cloud Security

Endpoint Security

Market by Assessment, by Organization Size

Small and Medium-sized Enterprises

Large Enterprises

Market by Assessment, by Application

Data Loss Prevention

Unified Threat Management

Encryption

Identity & Access Management

Risk & Compliance Management

Antivirus/Antimalware

Intrusion Detection/Prevention

Distributed Denial of Service (DDoS) Mitigation

Security & Vulnerability Management

Security Configuration Management

Security Information & Event Management (SIEM)

Whitelisting

Firewalls

Other Applications

Market Assessment, by End-use Industry

Automotive

Electronics & Electrical

FMCG

Heavy Metals & Machinery

Energy & Utilities

Transportation

Other Industries

Market Assessment, by Geography

North America

U.S.

Canada

Europe

Germany

U.K.

France

Italy

Spain

Netherlands

Denmark

Sweden

Rest of Europe

Asia-Pacific

Japan

China

India

Singapore

Malaysia

Australia & New Zealand

Rest of Asia-Pacific

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

UAE

Israel

Saudi Arabia

Rest of Middle East & Africa

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