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India VNA and PACS Market by Department (Cardiology, Radiology, Pathology, Oncology), Enterprise, Delivery Mode (On premise, web/cloud based, hybrid), Vendor (PACS, ISV, Infrastructure), End User (Hospitals, Diagnostic Imaging Center) - Forecast to 2023

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Abstracts

The factors such as increasing need for filmless environment, increasing awareness and demand of quality healthcare, rising geriatric imaging volumes, increasing adoption of medical imaging equipment, growing health IT and EHR adoption are driving the growth of VNA and PACS market in India.

Country outlook

The healthcare industry in India has made rapid progress in the last decade, but significantly lags behind other nations in terms of availability and quality of equitable medical care and services for its citizens. This in turn presents an enormous opportunity given the large population, growing economic prosperity, and the disease burden. Major issues such as lack of availability of adequate infrastructure, trained human resources, geographic spread, rapidly changing disease burden, and high/often catastrophic out of pocket expenditures are the key challenges that the government is keen to address. Despite of these challenges, the country is continuously focusing on improving the quality of healthcare by adopting various advanced technologies to manage the medical images generated through various diagnosis procedures. Moreover, penetration of Artificial Intelligence (AI) in the field of medical imaging and growing acceptance of cloud-based deployments offer significant growth opportunities for the market players during the forecast period.

Key Players

The report includes competitive landscape based on extensive assessment of the key strategic developments adopted by leading market participants in the industry over the past 3 years (2015-2018). The key players profiled in the India Vendor Neutral Archive (VNA) & Picture Archiving and Communication System (PACS) market research report include GE Healthcare, Siemens, FUJIFILM Medical Systems USA, Inc., Agfa HealthCare, Carestream, Philips Healthcare, IBM Corporation, Amrita Technologies, Srishti Software, SoftLink International, Meddiff Technologies, Medsynaptic, Ashva Technologies, Acton Engineering, and 21st Century Informatics among others.

Scope of the Report:

India VNA & PACS Market, by Type

PACS
VNA
India PACS Market by Procurement Model

Departmental PACS
Radiology PACS
Cardiology PACS
Other Departments
Enterprise PACS
India PACS Market by Delivery Model

On-Premises PACS
Web/cloud-based PACS
India VNA Market by Procurement Model

Departmental VNA
Enterprise VNA
Multi-departmental VNA
Multi-site VNA
India VNA Market by Delivery Model

On-premise VNA
Hybrid VNA

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Fully Cloud-based VNA
India VNA Market by Vendor Type

PACS Vendors
Independent Software Vendors
Infrastructure Vendors
India VNA & PACS Market by End-user

Hospitals
Diagnostic Imaging Centers
Other End Users

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