

# **High-performance Liquid Chromatography (HPLC) Market by Product (System, Column, Reagents, Syringe Filter, Tubing, Detector, Pump, Fraction Collector, Software) End User (Pharmaceutical, Food & Beverage, Academic & Research) – Global Forecast to 2030**

<https://marketpublishers.com/r/HD24B36DC0C0EN.html>

Date: July 2023

Pages: 251

Price: US\$ 4,175.00 (Single User License)

ID: HD24B36DC0C0EN

## **Abstracts**

High-performance Liquid Chromatography (HPLC) Market by Product (System, Column, Reagents, Syringe Filter, Tubing, Detector, Pump, Fraction Collector, Software) End User (Pharmaceutical, Food & Beverage, Academic & Research) – Global Forecast to 2030.

The HPLC market is expected to reach \$7.9 billion by 2030, at a CAGR of 5.2% from 2023 to 2030.

After extensive primary and secondary research, the report provides an in-depth analysis of the HPLC market. The report also provides insights into the key drivers, restraints, challenges, and opportunities in the HPLC market. The growth of the HPLC market is driven by the increasing R&D investments in the pharmaceutical and biotechnology industries, technological advancements in HPLC, rising food safety concerns, and stringent policies and initiatives to reduce environmental pollution. However, the high costs of HPLC Instruments restrain this market's growth to a significant extent.

Emerging economies and the development of bio-clusters to foster research offers opportunities for market growth. However, the shortage of skilled HPLC professionals and the adoption of refurbished HPLC instruments are the major challenges to the

market's growth.

Among the products, in 2023, the HPLC systems segment is estimated to account for the largest share of the HPLC market. The large market share of this segment is attributed to technological advancements, automation, and miniaturization of instruments, increasing their usage for various applications such as drug development and discovery, food testing and labeling, and environmental testing.

Among the end users, in 2023, the pharmaceutical & biopharmaceutical companies segment is estimated to account for the largest share of the HPLC market. The large market share of this segment is attributed to the increased number of research studies covering biologics and biosimilars, increased production of drug molecules, and growing collaborations among pharmaceutical & biotechnology companies and CROs.

An in-depth analysis of the geographical scenario of the HPLC market provides detailed qualitative and quantitative insights into the five major geographies (North America, Europe, Asia-Pacific, Latin America, the Middle East & Africa) along with the coverage of major countries in each region. In 2023, North America is estimated to account for the largest share of the HPLC market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. North America's major market share is attributed to the rising prevalence of chronic diseases and the need for novel therapies, the increase in venture capital funding for the biopharmaceutical sector, and the presence of key companies in the region.

The key players operating in the HPLC market are Waters Corporation (U.S.), Shimadzu Corporation (Japan), Danaher Corporation (U.S.), Bruker Corporation (U.S.), Merck KGaA (Germany), Agilent Technologies, Inc. (U.S.), PerkinElmer, Inc. (U.S.), Thermo Fisher Scientific Inc. (U.S.), Bio-Rad Laboratories, Inc. (U.S.), Sartorius AG (Germany), Gilson, Inc. (U.S.), Tosoh Corporation (Japan), Hitachi, Ltd. (Japan), and JASCO Corporation (Japan).

Scope of the Report:

High-performance Liquid Chromatography Market Assessment—by Product

HPLC Systems

Consumables

## Columns

Pre-packed Columns

Empty Columns

Reagents & Buffers

Vials

Fittings & Tubing

Syringe Filters

Well Plates

Other Consumables

## Components & Accessories

Detectors & Lamps

Pumps

Fraction Collectors

Other Components & Accessories

## Software & Services

Notes: 1. Other consumables include ferrules, fused silica adapters, seals, caps, septa, and membranes.

2. Other components & accessories include injectors, degassers, column ovens, mixers, plungers, reducers, valves, adapters, connectors, injection needles, valve seals, frits, plungers, and cartridges.

High-performance Liquid Chromatography Market Assessment—by End User

*High-performance Liquid Chromatography (HPLC) Market by Product (System, Column, Reagents, Syringe Filter, Tub...*

Pharmaceutical & Biotechnology Companies

Academic & Research Institutes

Food & Beverage Companies

Environmental Testing Laboratories

Hospitals & Clinics

Oil & Gas Industries

Other End Users

Note: Other end users include forensic laboratories and chemical and cosmetic industries.

## High-performance Liquid Chromatography Market Assessment—by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

## Contents

### 1. INTRODUCTION

- 1.1. Market Definition & Scope
- 1.2. Market Ecosystem
- 1.3. Currency and Limitations
- 1.4. Key Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Approach
- 2.2. Process of Data Collection and Validation
  - 2.2.1. Secondary Research
  - 2.2.2. Primary Research / Interviews with Key Opinion Leaders of the Industry
- 2.3. Market Sizing and Forecast
  - 2.3.1. Market Size Estimation Approach
  - 2.3.2. Growth Forecast Approach
  - 2.3.3. Market Share Analysis
- 2.4. Assumptions for the Study

### 3. EXECUTIVE SUMMARY

### 4. MARKET INSIGHTS

- 4.1. Overview
- 4.2. Factors Affecting Market Growth
  - 4.2.1. Impact Analysis of Market Dynamics
- 4.3. Factor Analysis
- 4.4. Technology Trends
- 4.5. Regulatory Analysis
- 4.6. Cost Analysis
- 4.7. Pricing Analysis
- 4.8. Porter's Five Forces Analysis
  - 4.8.1. Bargaining Power of Buyers
  - 4.8.2. Bargaining Power of Suppliers
  - 4.8.3. Threat of Substitutes
  - 4.8.4. Threat of New Entrants
  - 4.8.5. Degree of Competition

## **5. HIGH-PERFORMANCE LIQUID CHROMATOGRAPHY (HPLC) MARKET ASSESSMENT—BY PRODUCT**

- 5.1. Overview
- 5.2. HPLC Systems
- 5.3. Consumables
  - 5.3.1. Columns
    - 5.3.1.1. Pre-packed Columns
    - 5.3.1.2. Empty Columns
  - 5.3.2. Reagents & Buffers
  - 5.3.3. Vials
  - 5.3.4. Fittings & Tubings
  - 5.3.5. Syringe Filters
  - 5.3.6. Well Plates
  - 5.3.7. Other Consumables
- 5.4. Components & Accessories
  - 5.4.1. Detectors & Lamps
  - 5.4.2. Pumps
  - 5.4.3. Fraction Collectors
  - 5.4.4. Other Components & Accessories
- 5.5. Software & Services

## **6. HIGH-PERFORMANCE LIQUID CHROMATOGRAPHY (HPLC) MARKET ASSESSMENT—BY END USER**

- 6.1. Overview
- 6.2. Pharmaceutical & Biopharmaceutical Companies
- 6.3. Academic & Research Institutes
- 6.4. Food & Beverage Companies
- 6.5. Environmental Testing Laboratories
- 6.6. Hospitals and Diagnostics Laboratories
- 6.7. Oil & Gas Industries
- 6.8. Other End Users

## **7. HIGH-PERFORMANCE LIQUID CHROMATOGRAPHY (HPLC) MARKET ASSESSMENT—BY GEOGRAPHY**

- 7.1. Overview

## 7.2. North America

### 7.2.1. U.S.

### 7.2.2. Canada

## 7.3. Europe

### 7.3.1. Germany

### 7.3.2. France

### 7.3.3. U.K.

### 7.3.4. Italy

### 7.3.5. Spain

### 7.3.6. Rest Of Europe (RoE)

## 7.4. Asia-Pacific

### 7.4.1. China

### 7.4.2. Japan

### 7.4.3. India

### 7.4.4. Rest Of Asia Pacific (RoAPAC)

## 7.5. Latin America

### 7.5.1. Brazil

### 7.5.2. Mexico

### 7.5.3. Rest Of Latin America (RoLATAM)

## 7.6. Middle East & Africa

## 8. COMPETITIVE LANDSCAPE

### 8.1. Introduction

### 8.2. Key Growth Strategies

### 8.3. Competitive Benchmarking

### 8.4. Competitive Dashboard

#### 8.4.1. Industry Leaders

#### 8.4.2. Market Differentiators

#### 8.4.3. Vanguard

#### 8.4.4. Emerging Companies

### 8.5. Market Share Analysis (2022)

#### 8.5.1. Waters Corporation

#### 8.5.2. Shimadzu Corporation

#### 8.5.3. Thermo Fisher Scientific Inc.

#### 8.5.4. Agilent Technologies, Inc.

#### 8.5.5. Danaher Corporation

## 9. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL SNAPSHOT,



## **PRODUCT PORTFOLIO, STRATEGIC DEVELOPMENTS, AND SWOT ANALYSIS)**

- 9.1. Waters Corporation
  - 9.2. Shimadzu Corporation
  - 9.3. Thermo Fisher Scientific Inc.
  - 9.4. Danaher Corporation
  - 9.5. Agilent Technologies, Inc.
  - 9.6. Bruker Corporation
  - 9.7. Merck KGaA
  - 9.8. PerkinElmer, Inc.
  - 9.9. Bio-Rad Laboratories, Inc.
  - 9.10. Sartorius AG
  - 9.11. Gilson, Inc.
  - 9.12. Tosoh Corporation
  - 9.13. Hitachi, Ltd.
  - 9.14. JASCO Corporation
- (Note: SWOT analysis is provided for the leading 5 companies)

## **10. APPENDIX**

- 10.1. Available Customization
- 10.2. Related Reports

## List Of Tables

### LIST OF TABLES

Table 1 Allowable Changes to Monograph Methods for HPLC

Table 2 Estimated Average Laboratory Costs and Usage

Table 3 HPLC Product Pricing

Table 4 Global High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 5 Global High-Performance Liquid Chromatography Systems Market, by Country/Region, 2021–2030 (USD Million)

Table 6 Global High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 7 Global High-Performance Liquid Chromatography Consumables Market, by Country/Region, 2021–2030 (USD Million)

Table 8 Global High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 9 Global High-Performance Liquid Chromatography Columns Market, by Country/Region, 2021–2030 (USD Million)

Table 10 Global High-Performance Liquid Chromatography Pre-Packed Columns Market, by Country/Region, 2021–2030 (USD Million)

Table 11 Global High-Performance Liquid Chromatography Empty Columns Market, by Country/Region, 2021–2030 (USD Million)

Table 12 Global High-Performance Liquid Chromatography Reagents & Buffers Market, by Country/Region, 2021–2030 (USD Million)

Table 13 Global High-Performance Liquid Chromatography Vials Market, by Country/Region, 2021–2030 (USD Million)

Table 14 Global High-Performance Liquid Chromatography Fittings & Tubings Market, by Country/Region, 2021–2030 (USD Million)

Table 15 Global High-Performance Liquid Chromatography Syringe Filters Market, by Country/Region, 2021–2030 (USD Million)

Table 16 Global High-Performance Liquid Chromatography Well Plates Market, by Country/Region, 2021–2030 (USD Million)

Table 17 Global Other HPLC Consumables Market, by Country/Region, 2021–2030 (USD Million)

Table 18 Global High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 19 Global High-Performance Liquid Chromatography Components & Accessories Market, by Country/Region, 2021–2030 (USD Million)

Table 20 HPLC Detectors and Their Characteristics

Table 21 Global High-Performance Liquid Chromatography Detectors & Lamps Market, by Country/Region, 2021–2030 (USD Million)

Table 22 Global High-Performance Liquid Chromatography Pumps Market, by Country/Region, 2021–2030 (USD Million)

Table 23 Global High-Performance Liquid Chromatography Fraction Collectors Market, by Country/Region, 2021–2030 (USD Million)

Table 24 Global HPCL Other Components & Accessories Market, by Country/Region, 2021–2030 (USD Million)

Table 25 Global High-Performance Liquid Chromatography Software & Services Market, by Country/Region, 2021–2030 (USD Million)

Table 26 Global High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 27 Global HPCL Market FOR Pharmaceutical & Biopharmaceutical Companies, by Country/Region, 2021–2030 (USD Million)

Table 28 NIH Funding for Research Institute (2021)

Table 29 Global HPCL Market for Academic & Research Institutes, by Country/Region, 2021–2030 (USD Million)

Table 30 Global HPCL Market for Food & Beverage Companies, by Country/Region, 2021–2030 (USD Million)

Table 31 Global HPCL Market for Environmental Testing Laboratories, by Country/Region, 2021–2030 (USD Million)

Table 32 Global High-Performance Liquid Chromatography Market for Hospitals & Clinics, by Country/Region, 2021–2030 (USD Million)

Table 33 Global High-Performance Liquid Chromatography Market for Oil & Gas Industries, by Country/Region, 2021–2030 (USD Million)

Table 34 Global High-Performance Liquid Chromatography Market for Other End Users, by Country/Region, 2021–2030 (USD Million)

Table 35 Global High-Performance Liquid Chromatography Market, by Country/Region, 2021–2030 (USD Million)

Table 36 North America: High-Performance Liquid Chromatography Market, by Country, 2021–2030 (USD Million)

Table 37 North America: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 38 North America: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 39 North America: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 40 North America: High-Performance Liquid Chromatography Components &

Accessories Market, by Type, 2021–2030 (USD Million)

Table 41 North America: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 42 U.S.: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 43 U.S.: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 44 U.S.: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 45 U.S.: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 46 U.S.: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 47 Canada: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 48 Canada: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 49 Canada: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 50 Canada: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 51 Canada: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 52 Europe: High-Performance Liquid Chromatography Market, by Country/Region, 2021–2030 (USD Million)

Table 53 Europe: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 54 Europe: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 55 Europe: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 56 Europe: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 57 Europe: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 58 Germany: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 59 Germany: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 60 Germany: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 61 Germany: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 62 Germany: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 63 France: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 64 France: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 65 France: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 66 France: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 67 France: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 68 U.K.: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 69 U.K.: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 70 U.K.: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 71 U.K.: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 72 U.K.: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 73 Italy: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 74 Italy: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 75 Italy: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 76 Italy: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 77 Italy: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 78 Spain: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 79 Spain: High-Performance Liquid Chromatography Consumables Market, by

Type, 2021–2030 (USD Million)

Table 80 Spain: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 81 Spain: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 82 Spain: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 83 Pharmaceutical Micro Indicators, 2020 (USD Million)

Table 84 Rest of Europe: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 85 Rest of Europe: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 86 Rest of Europe: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 87 Rest of Europe: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 88 Rest of Europe: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 89 Asia-Pacific: High-Performance Liquid Chromatography Market, by Country/Region, 2021–2030 (USD Million)

Table 90 Asia-Pacific: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 91 Asia-Pacific: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 92 Asia-Pacific: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 93 Asia-Pacific: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 94 Asia-Pacific: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 95 China: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 96 China: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 97 China: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 98 China: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 99 China: High-Performance Liquid Chromatography Market, by End User,

2021–2030 (USD Million)

Table 100 Japan: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 101 Japan: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 102 Japan: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 103 Japan: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 104 Japan: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 105 India: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 106 India: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 107 India: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 108 India: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 109 India: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 110 Rest of Asia-Pacific: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 111 Rest of Asia-Pacific: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 112 Rest of Asia-Pacific: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 113 Rest of Asia-Pacific: HPCL Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 114 Rest of Asia-Pacific: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 115 Latin America: High-Performance Liquid Chromatography Market, by Country/Region, 2021–2030 (USD Million)

Table 116 Latin America: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 117 Latin America: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 118 Latin America: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 119 Latin America: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 120 Latin America: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 121 Brazil: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 122 Brazil: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 123 Brazil: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 124 Brazil: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 125 Brazil: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 126 Mexico: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 127 Mexico: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 128 Mexico: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 129 Mexico: High-Performance Liquid Chromatography Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 130 Mexico: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 131 Rest of Latin America: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 132 Rest of Latin America: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 133 Rest of Latin America: High-Performance Liquid Chromatography Columns Market, by Type, 2021–2030 (USD Million)

Table 134 Rest of Latin America: HPCL Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 135 Rest of Latin America: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 136 Middle East & Africa: High-Performance Liquid Chromatography Market, by Product, 2021–2030 (USD Million)

Table 137 Middle East & Africa: High-Performance Liquid Chromatography Consumables Market, by Type, 2021–2030 (USD Million)

Table 138 Middle East & Africa: High-Performance Liquid Chromatography Columns



Market, by Type, 2021–2030 (USD Million)

Table 139 Middle East & Africa: HPCL Components & Accessories Market, by Type, 2021–2030 (USD Million)

Table 140 Middle East & Africa: High-Performance Liquid Chromatography Market, by End User, 2021–2030 (USD Million)

Table 141 Recent Developments, by Company, 2020–2023

## List Of Figures

### LIST OF FIGURES

- Figure 1 Research Process
- Figure 2 Secondary Sources Referenced for This Study
- Figure 3 Primary Research Techniques
- Figure 4 Key Executives Interviewed
- Figure 5 Breakdown of Primary Interviews (Supply Side & Demand Side)
- Figure 6 Market Sizing and Growth Forecast Approach
- Figure 7 Global High-Performance Liquid Chromatography Market Assessment, by Product, 2023 VS. 2030 (USD Million)
- Figure 8 Global High-Performance Liquid Chromatography Market Assessment, by End User, 2023 VS. 2030 (USD Million)
- Figure 9 Global High-Performance Liquid Chromatography Market Assessment, by Geography
- Figure 10 Number of Novel Drugs Approved by the U.S. FDA, 2010–2020
- Figure 11 Global Pharmaceutical R&D Expenditure, 2012–2022 (USD BILLION)
- Figure 12 Top Global Exporters of Food & Beverage Products, 2019–2021 (USD Billion)
- Figure 13 Porter's Five Forces Analysis
- Figure 14 Global High-Performance Liquid Chromatography Market Assessment, by Product, 2023 VS. 2030 (USD Million)
- Figure 15 Global High-Performance Liquid Chromatography Market Assessment, by End User, 2023 VS. 2030 (USD Million)
- Figure 16 Global High-Performance Liquid Chromatography Market Assessment, by Country/Region, 2023–2030 (USD Million)
- Figure 17 North America: High-Performance Liquid Chromatography Market Snapshot
- Figure 18 Europe: High-Performance Liquid Chromatography Market Snapshot
- Figure 19 Asia-Pacific: High-Performance Liquid Chromatography Market Snapshot
- Figure 20 Key Pointers: Pharmaceutical & Biotechnology Sector
- Figure 21 Latin America: High-Performance Liquid Chromatography Market Snapshot
- Figure 22 Key Growth Strategies Adopted by Leading Players, 2020–2023
- Figure 23 High-Performance Liquid Chromatography Market: Competitive Benchmarking, by Product
- Figure 24 High-Performance Liquid Chromatography Market: Competitive Dashboard
- Figure 25 High-Performance Liquid Chromatography Market: Market Share Analysis (2022)
- Figure 26 Waters Corporation: Financial Overview (2022)
- Figure 27 Shimadzu Corporation.: Financial Overview (2021)

Figure 28 Thermo Fisher Scientific Inc.: Financial Overview (2022)

Figure 29 Danaher Corporation: Financial Overview (2022)

Figure 30 Agilent Technologies, Inc.: Financial Overview (2022)

Figure 31 Bruker Corporation: Financial Overview (2022)

Figure 32 Merck KGaA.: Financial Overview (2022)

Figure 33 PerkinElmer, Inc.: Financial Overview (2022)

Figure 34 Bio-Rad Laboratories, Inc.: Financial Overview (2022)

Figure 35 Sartorius AG: Financial Overview (2022)

Figure 36 Tosoh Corporation: Financial Overview (2022)

Figure 37 Hitachi, Ltd.: Financial Overview (2022)

[Download Free Sample Report](#)

## I would like to order

Product name: High-performance Liquid Chromatography (HPLC) Market by Product (System, Column, Reagents, Syringe Filter, Tubing, Detector, Pump, Fraction Collector, Software) End User (Pharmaceutical, Food & Beverage, Academic & Research) – Global Forecast to 2030

Product link: <https://marketpublishers.com/r/HD24B36DC0C0EN.html>

Price: US\$ 4,175.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HD24B36DC0C0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970