

# **High Barrier Films Market for Food Packaging by Material Type (PE, BOPP & BOPET, CPP, EVOH, Nylon), Technology, Application (Meat and Fish, Dairy, Snacks, Confectionery, Bakery Products, Pet Food), End User, and Geography - Global Forecast to 2028**

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## **Abstracts**

High Barrier Films Market for Food Packaging by Material Type (PE, BOPP & BOPET, CPP, EVOH, Nylon), Technology, Application (Meat and Fish, Dairy, Snacks, Confectionery, Bakery Products, Pet Food), End User, and Geography - Global Forecast to 2028

The research report titled “High Barrier Films Market for Food Packaging by Material Type (PE, BOPP & BOPET, CPP, EVOH, Nylon), Technology, Application (Meat and Fish, Dairy, Snacks, Confectionery, Bakery Products, Pet Food), End User, and Geography - Global Forecast to 2028” provides an in-depth analysis of the high barrier films market for food packaging in five major geographies and emphasizes on the current market trends, market size, market shares, recent developments, and forecasts to 2028. The high barrier films market for food packaging is expected to record a CAGR of 5.9% from 2021 to 2028 to reach \$30.8 billion by 2028.

The growth of this market is mainly attributed to the inclination towards case-ready packaging products, rising need for high barrier packaging films for longer shelf-life, growing consumer concerns for food wastage reduction, and growing demand from the meat industry. Moreover, the growing demand for biodegradable high barrier packaging films is expected to create lucrative opportunities for high barrier film manufacturers in this market. However, susceptibility to degradation is expected to hinder the growth of the high barrier films market for food packaging to some extent.

The global high barrier films market for food packaging study presents historical market data in terms of values (2019 and 2020), estimated current data (2021), and forecasts for 2028- by material type (PE, BOPP and BOPET, CPP, EVOH, Nylon, and other materials), technology (plasma-enhanced chemical vapor deposition (PECVD) and other technologies), application (meat and fish, dairy, snacks, beverages, dehydrated foods & cereals, bakery products, confectionery, pet food, and other food products), and end user (processed food manufacturers and suppliers, packaging service providers, and other end users). The study also evaluates industry competitors and analyzes the market at a regional and country level.

Based on material type, the global high barrier films market for food packaging is segmented into PE, BOPP and BOPET, CPP, EVOH, nylon, and other materials. In 2021, the polyethylene (PE) segment is estimated to remain the largest material type through 2028 in the high barrier films market for food packaging. Moreover, this segment is also expected to witness rapid growth during the forecast period. This segment's large share is mainly attributed to the rising need to replace glass and metal with polyethylene films and increased demand for hygienic and durable food packaging materials combined with consumer environmental concerns.

Based on technology, the global high barrier films market for food packaging is segmented into plasma-enhanced chemical vapor deposition (PECVD) and other technologies. The PECVD segment is expected to grow at the fastest CAGR during the forecast period due to its benefits such as low operation temperature, lower chances of cracking deposited layer, good dielectric properties of the deposited layer, decent step coverage, less temperature-dependency, and rising demand for packaged foods.

Based on application, the global high barrier films market for food packaging is segmented into meat and fish, dairy, snacks, beverages, dehydrated foods & cereals, bakery products, confectionery, pet food, and other applications. In 2021, the meat and fish segment is expected to account for the largest share of the global high barrier films market for food packaging. Moreover, this segment is also expected to witness rapid growth during the forecast period. The fastest growth of this segment is mainly attributed to the higher incomes and urbanization, rising consumption of processed meat products, growing global consumption of fish, and increasing consumer preference for protein-rich food products.

Based on the end user, the high barrier films market for food packaging is segmented into processed food manufacturers and suppliers, packaging service providers, and other end users. In 2021, the processed food manufacturers and suppliers segment is

expected to account for the largest share of the global high barrier film market for food packaging. Moreover, this segment is also expected to witness rapid growth during the forecast period. The large share is mainly attributed to the growing demand for processed food products and the increasing number of food processing units.

An in-depth analysis of the geographical scenario of the industry provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) along with the coverage of major countries in each region. Asia-Pacific is estimated to account for the largest share of the overall high barrier films market for food packaging in 2021, followed by North America and Europe. The large share of this region is mainly attributed to the increasing demand for processed food products; strong growth in the food & beverage industry due to increasing urbanization, growing health awareness, and rising disposable income levels; development of the cold chain systems; government support for food processing sector; and growing demand for pet food.

Some of the prominent players operating in the high barrier films market for food packaging are Amcor plc (Switzerland), Mondi plc (U.K.), Huhtamaki Group (Finland), Sealed Air Corporation (U.S.), Jindal Poly Films Limited (India), Toppan Printing Co., Ltd. (Japan), Kureha Corporation (Japan), HPM Global, Inc. (South Korea), Flair Flexible Packaging Corporation (U.S.), Constantia Flexibles Group GmbH (Austria), MULTIVAC (Germany), DuPont Teijin Films (U.S.), Wihuri Group (Finland), BERNHARDT Packaging & Process (France), Borealis AG (Austria), and Uflex Limited (India), among others.

Scope of the Report:

High Barrier Films Market for Food Packaging, by Material Type

PE

BOPP and BOPET

CPP

EVOH

Nylon

## Other Material Types

### High Barrier Films Market for Food Packaging, by Technology

Plasma Enhanced Chemical Vapor Deposition (PECVD)

Other Technologies

### High Barrier Films Market for Food Packaging, by Application

Meat and Fish

Dairy

Snacks

Beverages

Dehydrated Foods & Cereals

Bakery Products

Confectionery

Pet food

Other Food Products

### High Barrier Films Market for Food Packaging, by End User

Processed Food Manufacturers and Suppliers

Packaging Service Providers

Other End Users

## High Barrier Films Market for Food Packaging, by Geography

### North America

U.S.

Canada

### Europe

Germany

U.K.

France

Italy

Spain

Rest of Europe (RoE)

### Asia-Pacific (APAC)

China

Japan

India

South Korea

Rest of Asia-Pacific (RoAPAC)

### Latin America

### Middle East & Africa

## Key Questions Answered in the Report-

Which are the high-growth market segments in terms of material type, technology, application, end user, and region/country?

What was the historical market size for high barrier films for food packaging across the globe?

What are the market forecasts and estimates for 2021–2028?

What are the major drivers, restraints, opportunities, and challenges for the global high barrier films market for food packaging?

Who are the major players in the global high barrier films market for food packaging?

How is the competitive landscape, and who are the market leaders in the global high barrier films market for food packaging?

What are the recent developments in the global high barrier films market for food packaging?

What are the geographical trends and high-growth regions/countries?

Who are the local emerging players in the global high barrier films market for food packaging, and how do they compete with the global players?

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